

**Indonesia Mining Explosives Market Research Report by Type (Bulk Explosives, Packaged Explosives, Others), and by Application (Coal Mining, Metal Mining, Quarry & Non-Metal Mining) Forecast till 2030**

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**Report description:**

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**Market Overview**

The Indonesia mining explosives market will climb to USD 737.68 million by 2030, registering a CAGR of 6.29% by the end of 2030. Mining explosives are specialized chemical substances used to break rock and earth in mining operations. They help in efficient excavation, tunneling, and ore extraction by creating controlled blasts.

One of the main causes of the mining explosives market in Indonesia is the rising demand from the coal industry. Despite all, coal is the most important source of global energy, accounting for 30% of the total consumption and 40% of electricity generation worldwide. On the other hand, Indonesia, as a major coal producer and exporter, takes advantage of its geographical position, which is very close to the big markets like India and China. The local coal industry is driving the demand for mining explosives to grow.

**Key Company Development**

In November 2022, Dahana and Edge Group's subsidiary, Lahab Defence Systems, signed a Cooperation Agreement to explore a Joint Venture to build a TNT plant at the Dahana Energetic Material Center (EMC) in Subang. The partnership comes as a result of the need to support the domestic production of explosives in Indonesia through upgrading the current infrastructure and potentially producing propellant and RDX locally. The move not only relieves import dependence but also protects against the risk of foreign embargoes or disruptions, thus ensuring an uninterrupted supply of the most vital energetic materials.

**Major Players**

Key players in the Indonesia mining explosives market are AECI MINING, Dahana. Id, Omnia Holdings Limited, Dyno Nobel, Hanwa

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Corporation, PT. Multi Nitrotama Kimia (PT. MNK), MEXIS, and BME.

#### Report Attribute□Details

- Market Size 2021: USD 437.16 Million
- Market Size 2030: USD 737.68 Million
- CAGR (2022-2030): 6.29%
- Base Year: 2021
- Market Forecast Period: 2022-2030

#### Market Segmentations

- By Type: Bulk Explosives - 6.94%, Packaged Explosives - 6.21%.
- By Application: Coal Mining - 6.66%, Metal Mining - 6.09%.

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