

Dental Consumables Market by Product (Implants, Prosthetics, Orthodontics, Endodontics, Infection Control, Periodontics, Whitening Products, Finishing Products, Sealants), End User (Dental Hospital & Clinics, Dental Labs) - Global Forecast to 2030

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Report description:

The global dental consumables market is projected to reach USD 66.94 billion by 2030 from USD 43.85 billion in 2025 at a CAGR of 8.5% during the forecast period.

<https://www.marketsandmarkets.com/Images/oral-care-products-dental-consumables-market-Overview.webp>

The market for dental consumables is expected to grow vigorously, fueled by a combination of demographic, clinical, and technological influences. A greater incidence of dental diseases, supported by an expanding geriatric population in need of restorative and prosthetic solutions, continues to fuel global demand for dental consumables. Progress in dental materials and technologies, including digital dentistry, biocompatible composites, and CAD/CAM systems, has already enhanced treatment outcomes considerably, thus fueling the adoption of products. Moreover, increased focus on oral care, easier access to dental procedures, and increasing demand for cosmetic dentistry are also fueling the market. These factors are likely to maintain momentum in both developed and emerging markets in the coming years.

Based on product type, the orthodontics segment is projected to have the highest CAGR in the dental consumables market. The dental consumables market is segmented by product type into dental restoration, orthodontics, periodontics, infection control, endodontics, whitening products, finishing & polishing products, and others.

The orthodontics segment is projected to grow at the highest CAGR, due to reasons such as the increasing demand for cosmetic and corrective dental treatment, particularly the increasing use of conventional braces and clear aligners for treating malocclusion

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and misalignment. Patient comfort and treatment efficacy are being enhanced by technological advancements in orthodontic materials, including self-ligating and ceramic braces. In addition, the segmental growth is fueled by enhanced access in emerging markets as well as increased awareness about orthodontic treatment among adolescents and adults.

Based on end user, the dental hospitals and clinics segment is expected to account for the largest share of the dental consumables market.

The dental consumables market is segmented into dental hospitals and clinics, dental laboratories, dental service organizations (DSOs), and other end users, which include dental academic & research institutes and forensic dentistry. Dental hospitals and clinics accounted for the largest share of the dental consumables market in 2024 based on their high inflow of patients, extensive assortment of procedures offered, and availability of the latest dental technology. These institutions tend to manage a large volume of endodontic, restorative, and surgical cases, necessitating a high demand for consumables. Also, the presence of experienced dental practitioners and increasing investments in infrastructure at public and private clinics have augmented segment dominance further. The growing focus on cosmetic and preventive dental care in clinics also supports the segment's leadership.

Europe is projected to account for the largest share of the dental consumables market during the forecast period.

Europe is projected to be the largest market, and this is attributed to the region's advanced healthcare infrastructure, a growing aging population with increased dental care needs, and the high prevalence of dental disorders. Additionally, the presence of leading market players, continuous innovation in dental products, and supportive government initiatives further bolster Europe's leading position in this market. Enhanced awareness of oral health and increased disposable income among Europeans also contribute to the substantial market growth in this region.

A breakdown of the primary participants (supply side) for the dental consumables market referred to in this report is provided below:

- By Company Type: Tier 1 (30%), Tier 2 (35%), and Tier 3 (35%)
- By Designation: C-level Executives (20%), Directors (35%), and Others (45%)
- By Region: North America (30%), Europe (25%), Asia Pacific (20%), Latin America (20%), Middle East & Africa (2%), GCC Countries (3%)

Prominent players in the dental consumables market include Institut Straumann AG (Switzerland), Envista Holdings Corporation (US), Dentsply Sirona (US), ZimVie Inc. (US), Solventum (US), Henry Schein, Inc. (US), Kuraray Co., Ltd. (Japan), Mitsui Chemicals, Inc. (Japan), Geistlich Pharma AG (Switzerland), Ivoclar Vivadent (Liechtenstein), GC Corporation (Japan), Keystone Dental Inc. (US), BEGO GmbH & Co. KG (Germany), Septodont Holding (France), Ultradent Products (US), VOCO GmbH (Germany), COLTENE Group (Switzerland), SDI Limited (Australia), Young Innovations, Inc. (US), DMG Chemisch-Pharmazeutische Fabrik (Germany), Brasseler USA (US), SHOFU INC. (Japan), Zhermack SpA (Italy), BISCO, Inc. (US), and Dental Technologies Inc. (US).

Research Coverage

The report provides an analysis of the dental consumables market, focusing on estimating the market size and potential for future growth across various segments, including product types, regions, and end users. Additionally, the report features a competitive analysis of the key players in the market, detailing their company profiles, product & service offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report provides valuable insights for both market leaders and new entrants in the dental consumables industry, offering approximate revenue figures for the overall market and its subsegments. It assists stakeholders in understanding the competitive landscape, enabling them to better position their businesses and develop effective go-to-market strategies. Additionally, the report highlights key market drivers, restraints, challenges, and opportunities, helping stakeholders gauge the current state of the

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market.

This report provides insights into the following pointers:

- Analysis of key drivers (rising cases of dental caries and subsequent increase in tooth repair procedures, rising demand for advanced cosmetic dental procedures, growing market for dental tourism in emerging countries, and development of advanced solutions), restraints (inadequate reimbursement and high cost of dental services), opportunities (increasing investments in CAD/CAM technologies, growing focus on emerging markets and rising disposable income levels, and increasing demand for same day dentistry) and challenges (pricing pressure faced by prominent market players and dearth of skilled lab professionals)
- Market Penetration: Provides detailed information on the product portfolios offered by major players in the global dental consumables market (the report covers various segments, including product types, end users, and regions)
- Product Enhancement/Innovation: Comprehensive details about product launches and anticipated trends in the global dental consumables market
- Market Development: Thorough knowledge and analysis of the profitable rising markets by product types, end users, and regions
- Market Diversification: Comprehensive information about newly launched products and services, expanding markets, current advancements, and investments in the global dental consumables market
- Competitive Assessment: Thorough evaluation of the market shares, growth plans, offerings of products and services, and capacities of the major competitors in the global dental consumables market

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