

Orthopedic Braces & Supports Market by Product (Knee, Ankle, Hip, Spine, Shoulder, Neck, Elbow, Hand, Wrist), Category (Soft, Rigid, Hinged), Application (Ligament (ACL, LCL), Preventive, OA), Distribution (Pharmacies) - Global Forecast to 2030

Market Report | 2025-08-28 | 322 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global orthopedic braces & supports market is anticipated to grow from USD 4,080.0 million in 2025 to USD 5,595.1 million in 2030 at a CAGR of 6.5% from 2025 to 2030. The orthopedic braces & supports market is experiencing strong growth, driven by demographic changes, healthcare needs, technological advances, and shifts in consumer behavior. The rising occurrence of musculoskeletal disorders-mainly due to an aging population and sedentary lifestyles-has greatly increased demand for these products. At the same time, more participation in sports and physical activities has led to a rise in injuries such as sprains, fractures, and ligament tears, further expanding the market. Innovations like lightweight, breathable materials, 3D printing, and smart braces with sensors are improving comfort, fit, and treatment results, making these devices more attractive. Additionally, the focus on preventive care and non-invasive treatments, along with higher healthcare spending and better access through e-commerce and insurance coverage, is boosting adoption and market reach worldwide.

<https://www.marketsandmarkets.com/Images/orthopedic-braces-support-market-Overview.webp>

"The knee braces & supports segment accounted for the highest growth rate in the orthopedic braces & supports products market in 2024."

By product, the orthopedic braces & supports market is segmented into knee braces & supports, ankle braces & supports, foot walkers & orthoses, back, hip and spine braces & supports (neck and cervical, lower spine), shoulder braces & supports, elbow braces & supports, hand & wrist braces & supports, facial braces & supports. The knee braces & supports segment accounted for the greatest amount of revenue in the orthopedic braces & supports market . The knee braces & supports market is experiencing strong growth, driven by a combination of factors. The rising incidence of knee-related injuries and degenerative conditions like

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

osteoarthritis-mainly due to aging populations, increasing obesity levels, and more active lifestyles-has resulted in a steady increase in demand. Greater participation in sports and fitness activities has led to a surge in both acute and repetitive strain injuries, prompting athletes and fitness enthusiasts to seek preventive and rehabilitative bracing solutions. Innovations in technology, such as lightweight, breathable materials, hinged designs, adjustable compression features, and 3D-printed custom braces, have greatly improved product comfort, functionality, and user compliance. Additionally, growing awareness among healthcare providers and consumers about non-invasive treatment options has increased acceptance. This trend is further supported by easier product access through online platforms, retail channels, and improved reimbursement coverage, collectively fueling market growth.

"The soft & elastic braces & supports segment held the largest market share, by type, in 2024."

Based on the type, the market for orthopedic braces & supports is divided into soft & elastic braces & supports, hard braces & supports, and hinged braces & supports. The growth of soft & elastic braces & supports in the orthopedic braces & supports market is driven by several key factors, including the increasing prevalence of musculoskeletal conditions like sprains, strains, and joint instability, especially among the elderly and physically active groups. These products are popular for their comfort, flexibility, lightweight design, and ease of use, making them ideal for daily wear, preventive care, and early-stage rehabilitation. The rising demand for non-invasive, affordable treatment options has further boosted the adoption of soft braces. Advances in fabric materials-such as moisture-wicking, breathable, and antimicrobial textiles-have enhanced user experience and compliance. Moreover, the availability of these braces over the counter and online, along with growing consumer awareness and recommendations from healthcare professionals for conservative management of mild orthopedic issues, significantly contributes to the growth of this segment.

"The preventive care application segment held the largest share of the market in 2024."

Based on the application, the market for orthopedic braces & supports is divided into preventive care, ligament injury (anterior cruciate ligament injury, lateral collateral ligament injury, other ligament injury), post-operative rehabilitation, osteoarthritis, compression therapy, and fracture management. Preventive care is seeing the highest growth in the orthopedic braces & supports market. This sector is gaining momentum due to several key factors: increased awareness among individuals-especially athletes and fitness enthusiasts-about the importance of joint protection and muscle support before injuries happen; a growing preference among healthcare providers for conservative, non-invasive treatments in early-stage or stress-prone conditions; improvements in brace comfort and wearability through advancements in lightweight, breathable materials and seamless designs; a rise in workplace wellness programs and ergonomics initiatives promoting brace use to reduce musculoskeletal strain; and expanded access via over-the-counter products and online sales channels, making preventive braces more accessible and encouraging early adoption.

"The North American market is expected to hold a significant market share for orthopedic braces & supports market in 2024."

The market for orthopedic braces & supports encompasses five significant geographies: North America, Europe, the Asia Pacific, Latin America, and the Middle East & Africa. The North American orthopedic braces & supports market is experiencing robust growth, fueled by several key factors. The rising incidence of musculoskeletal conditions like arthritis, osteoporosis, and sports-related injuries-mainly due to an aging population, increasing obesity rates, and more active lifestyles-has significantly boosted demand. The region benefits from a mature healthcare infrastructure, a supportive regulatory environment (including FDA approvals), and favorable reimbursement options through Medicare, Medicaid, and private insurers, all of which improve access and affordability. Technological innovations such as 3D printing, smart materials, breathable fabrics, and sensor-embedded braces are enhancing product performance, customization, and user comfort. Additionally, the rising popularity of sports and fitness activities, along with workplace wellness and ergonomic initiatives, is fueling demand for preventive orthopedic solutions.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Moreover, strategic mergers, acquisitions, and collaborations with healthcare professionals are helping companies broaden their product ranges and strengthen distribution networks throughout the region.

The primary interviews conducted for this report can be categorized as follows:

- By Company Type: Tier 1: 20%, Tier 2: 45%, and Tier 3: 35%
- By Designation: C-level: 30%, Director-level: 20%, and Others: 50%
- By Region: North America: 36%, Europe: 25%, Asia Pacific: 27%, and Rest of the World: 12%

List of key Companies Profiled in the Report:

The prominent players in the orthopedic braces & supports market are Alcare Co., Ltd. (Japan), Aspen Medical, LLC (Australia), Becker Orthopedic (US), Bauerfeind (Germany), Breg, Inc. (US), DARCO International, Inc. (US), DeRoyal Industries, Inc. (US), ESSITY HEALTH & MEDICAL (Sweden), FOUNDATION WELLNESS (US), Frank stubbs company inc (US), Mueller Sports Medicine, Inc (US), MEDI GMBH & CO. KG (Germany), and MCDAVID (US) among others.

Research Coverage:

This report examines the orthopedic braces & supports market based on product, type, application, distribution channel, and region. It also discusses the factors influencing market growth, analyzes the various opportunities and challenges, and provides details about the competitive landscape for market leaders. Additionally, the report assesses micro markets in terms of their individual growth trends and forecasts revenue for market segments across five main regions and their respective countries.

Key Benefits of Buying the Report:

The report will assist market leaders and new entrants by providing approximate revenue figures for the overall orthopedic braces & supports market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain insights to more effectively position their business and develop appropriate go-to-market strategies. This report will enable stakeholders to grasp the market's pulse and offer information on key market drivers, restraints, opportunities, and challenges. The report provides insights on the following pointers:

- Analysis of key drivers (rising incidence of orthopedic conditions and musculoskeletal disorders), restraints (restricted eligibility of patients for orthopedic treatment involving bracing), opportunities (growth in sales of ready-to-use and e-commerce-based orthopedic products), and challenges (widespread reliance on pain medications as an alternative to bracing solutions).
- Product Development/Innovation: Detailed insights on upcoming technologies, research and development activities, and new product approvals/launches in the orthopedic braces & supports market.
- Market Development: Comprehensive information about lucrative markets-the report analyses the market across varied regions.
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the orthopedic braces & supports market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and product offerings of leading players. A detailed analysis of the key industry players has been done to provide insights into their key strategies, product launches/ approvals, pipeline analysis, acquisitions, partnerships, agreements, collaborations, other recent developments, investment and funding activities, brand/product comparative analysis, and vendor valuation and financial metrics of the orthopedic braces & supports market."

Table of Contents:

- 1□INTRODUCTION□23
- 1.1□STUDY OBJECTIVES□23
- 1.2□MARKET DEFINITION□23
- 1.3□STUDY SCOPE□24
- 1.3.1□MARKETS COVERED AND REGIONAL SCOPE□24
- 1.3.2□INCLUSIONS & EXCLUSIONS□25

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1.3.3	YEARS CONSIDERED	25
1.3.4	CURRENCY CONSIDERED	26
1.4	STAKEHOLDERS	26
1.5	SUMMARY OF CHANGES	26
2	RESEARCH METHODOLOGY	28
2.1	RESEARCH APPROACH	28
2.2	RESEARCH DATA SOURCES	29
2.2.1	SECONDARY RESEARCH SOURCES	29
2.2.2	PRIMARY RESEARCH SOURCES	30
2.2.2.1	Primary sources	30
2.2.2.2	Key industry insights	31
2.2.2.3	Breakdown of primaries	31
2.3	MARKET SIZE ESTIMATION METHODOLOGY	32
2.3.1	APPROACH 1: COMPANY REVENUE ESTIMATION APPROACH	34
2.3.2	APPROACH 2: CUSTOMER-BASED MARKET ESTIMATION	34
2.4	MARKET FORECASTING APPROACH	35
2.4.1.1	CAGR projections	36
2.5	DATA TRIANGULATION APPROACH	36
2.6	STUDY ASSUMPTIONS	38
2.7	RISK ASSESSMENT	38
2.7.1	RISK ASSESSMENT: ORTHOPEDIC BRACES & SUPPORTS MARKET	38
3	EXECUTIVE SUMMARY	39
4	PREMIUM INSIGHTS	44
4.1	ORTHOPEDIC BRACES & SUPPORTS MARKET OVERVIEW	44
4.2	REGIONAL SNAPSHOT OF ORTHOPEDIC BRACES & SUPPORTS MARKET	45
?		
5	MARKET OVERVIEW	46
5.1	INTRODUCTION	46
5.2	MARKET DYNAMICS	46
5.2.1	DRIVERS	47
5.2.1.1	Rise in incidence of musculoskeletal and joint-related conditions	47
5.2.1.2	Growth in incidence of athletic and accident-induced musculoskeletal injuries	47
5.2.1.3	Increase in consciousness around preventive orthopedic health	47
5.2.2	RESTRAINTS	48
5.2.2.1	Low public awareness regarding available orthopedic treatment options	48
5.2.2.2	Reimbursement challenges in emerging and developed markets	49
5.2.3	OPPORTUNITIES	49
5.2.3.1	Expansion in pediatric and geriatric orthopedics	49
5.2.3.2	Shift toward at-home rehabilitation and remote patient monitoring	50
5.2.3.3	Rising demand for ready-to-use orthopedic supports via eCommerce platforms	50
5.2.4	CHALLENGES	51
5.2.4.1	Shortage of trained orthotists and technicians	51
5.2.4.2	Poor fitness and bulkiness of braces affect wearability and long-term usage	51
5.3	REGULATORY LANDSCAPE	52
5.3.1	KEY REGULATORY GUIDELINES	54
5.3.1.1	North America	54
5.3.1.2	Europe	54

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.3.1.2.1	UK	55
5.3.1.2.2	France	55
5.3.1.2.3	Germany	55
5.3.1.3	Asia Pacific	55
5.3.1.3.1	China	55
5.3.1.3.2	Japan	56
5.3.1.3.3	India	56
5.3.1.4	Latin America	56
5.3.1.4.1	Brazil	56
5.3.1.4.2	Mexico	56
5.3.1.5	Middle East & Africa	57
5.3.1.5.1	Saudi Arabia	57
5.3.1.5.2	United Arab Emirates (UAE)	57
5.3.1.5.3	South Africa	57
	?	
5.4	REIMBURSEMENT SCENARIO ANALYSIS	58
5.5	VALUE CHAIN ANALYSIS	58
5.5.1	R&D	59
5.5.2	RAW MATERIAL PROCUREMENT & PRODUCT DEVELOPMENT	59
5.5.3	MARKETING, SALES, AND DISTRIBUTION	60
5.5.4	POST-SALES SERVICES	60
5.6	SUPPLY CHAIN ANALYSIS	60
5.6.1	RAW MATERIAL	61
5.6.2	MANUFACTURING	61
5.6.3	SALES & DISTRIBUTIONS	61
5.6.4	END USERS	61
5.7	ECOSYSTEM MARKET MAP	62
5.8	TRADE ANALYSIS	63
5.8.1	IMPORT SCENARIO (HS CODE 902110)	63
5.8.2	EXPORT SCENARIO (HS CODE 902110)	64
5.9	PATENT ANALYSIS	66
5.10	PRICING ANALYSIS	68
5.10.1	AVERAGE SELLING PRICE TREND FOR ORTHOPEDIC BRACES	68
5.10.2	AVERAGE SELLING PRICE TREND OF KEY PLAYERS FOR ORTHOPEDIC BRACES	68
5.10.3	AVERAGE SELLING PRICE TREND OF ORTHOPEDIC BRACES, BY REGION	69
5.11	TECHNOLOGY ANALYSIS	70
5.11.1	KEY TECHNOLOGIES	70
5.11.1.1	Advanced material technologies	70
5.11.2	COMPLEMENTARY TECHNOLOGIES	71
5.11.2.1	Mobile health (M-health) & tele-rehabilitation platforms	71
5.11.3	ADJACENT TECHNOLOGIES	71
5.11.3.1	Prosthetics and orthotics technologies	71
5.12	PORTER'S FIVE FORCES ANALYSIS	72
5.12.1	THREAT OF NEW ENTRANTS	73
5.12.2	THREAT OF SUBSTITUTES	74
5.12.3	BARGAINING POWER OF SUPPLIERS	74
5.12.4	BARGAINING POWER OF BUYERS	74

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.12.5 INTENSITY OF COMPETITIVE RIVALRY 74
- 5.13 KEY STAKEHOLDERS & BUYING CRITERIA 74
- 5.13.1 KEY STAKEHOLDERS IN BUYING PROCESS 75
- 5.13.2 KEY BUYING CRITERIA 76
- 5.14 KEY CONFERENCES & EVENTS 77
- 5.15 CASE STUDY ANALYSIS 78
- 5.15.1 RAPID BRACING INTERVENTION ENABLES ACTIVE LIFESTYLE DESPITE KNEE INJURY: SAMANTHA'S JOURNEY WITH ARTHRITIS & INJURY CARE CENTRE 78
- ?
- 5.16 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES 78
- 5.17 INVESTMENT & FUNDING SCENARIO 79
- 5.18 UNMET NEEDS 81
- 5.19 IMPACT OF AI ON ORTHOPEDIC BRACES & SUPPORTS MARKET 82
- 5.19.1 INTRODUCTION 82
- 5.19.2 MARKET POTENTIAL OF AI ON ORTHOPEDIC BRACES & SUPPORTS 82
- 5.19.3 AI USE CASES 83
- 5.19.4 KEY COMPANIES IMPLEMENTING AI 83
- 5.19.5 FUTURE OF AI ON ORTHOPEDIC BRACES & SUPPORTS MARKET 84
- 5.20 IMPACT OF 2025 US TARIFF - ORTHOPEDIC BRACES & SUPPORTS MARKET 84
- 5.20.1 INTRODUCTION 84
- 5.20.2 KEY TARIFF RATES 85
- 5.20.3 PRICE IMPACT ANALYSIS 85
- 5.20.4 IMPACT ON COUNTRY/REGION 86
- 5.20.4.1 US 86
- 5.20.4.2 Europe 86
- 5.20.4.3 Asia Pacific 86
- 5.20.5 IMPACT ON END-USE INDUSTRIES 86
- 6 ORTHOPEDIC BRACES & SUPPORTS MARKET, BY PRODUCT 87
- 6.1 INTRODUCTION 88
- 6.2 KNEE BRACES & SUPPORTS 88
- 6.2.1 GROWTH IN ELDERLY POPULATION COUPLED WITH SURGE IN SPORTS-RELATED INJURIES 88
- 6.3 ANKLE BRACES & SUPPORTS 89
- 6.3.1 INCREASE IN INCIDENCE OF ANKLE INJURIES AND ANKLE OSTEOARTHRITIS 89
- 6.4 FOOT WALKER & ORTHOSES 90
- 6.4.1 RISE IN INCIDENCE OF DIABETES AND AWARENESS ABOUT PREVENTIVE FOOT CARE 90
- 6.5 BACK, HIP, AND SPINE BRACES & SUPPORTS 91
- 6.5.1 INCREASE IN INCIDENCE OF LOWER BACK PAIN, SPINAL STENOSIS, SCOLIOSIS, HERNIATED DISCS, AND DEGENERATIVE DISC DISEASES 91
- 6.5.2 NECK AND CERVICAL BRACES & SUPPORTS 92
- 6.5.2.1 Increase in incidence of neck injuries caused by road accidents, sports-related incidents, and occupational hazards 92
- 6.5.3 LOWER SPINE BRACES & SUPPORTS 93
- 6.5.3.1 Growth in aging population prone to lower spine degeneration 93
- 6.6 SHOULDER BRACES & SUPPORTS 94
- 6.6.1 RISE IN CASES OF SPORTS INJURIES, ROAD ACCIDENTS, AND AGE-RELATED MUSCULOSKELETAL DISORDERS 94
- 6.7 ELBOW BRACES & SUPPORTS 95
- 6.7.1 GROWTH IN PARTICIPATION IN PHYSICAL AND ATHLETIC ACTIVITIES, COUPLED WITH GREATER AWARENESS OF NON-INVASIVE ORTHOPEDIC TREATMENTS AND EARLY INTERVENTION 95

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.8 □ HAND & WRIST BRACES & SUPPORTS □96
- 6.8.1 □ AGING POPULATION AND REPETITIVE STRAIN INJURIES AMONG WORKERS □96
- 6.9 □ FACIAL BRACES & SUPPORTS □97
- 6.9.1 □ INCREASE IN DEMAND FOR FACIAL RECONSTRUCTION SURGERIES AND RISE IN INCIDENCE OF CONGENITAL CRANIAL DEFORMITIES □97
- 7 □ ORTHOPEDIC BRACES & SUPPORTS MARKET, BY TYPE □99
- 7.1 □ INTRODUCTION □100
- 7.2 □ SOFT AND ELASTIC BRACES & SUPPORTS □100
- 7.2.1 □ ADVANTAGES OF SOFT & ELASTIC BRACES AND SUPPORTS INCLUDE THEIR FLEXIBILITY AND EASE OF USE □100
- 7.3 □ HARD BRACES & SUPPORTS □101
- 7.3.1 □ SUPPORTIVE REIMBURSEMENT SCENARIO AND RISING PREVALENCE OF TARGET DISEASES □101
- 7.4 □ HINGED BRACES & SUPPORTS □102
- 7.4.1 □ GROWTH IN GERIATRIC POPULATION AND RISE IN INCIDENCE OF LIGAMENT INJURIES □102
- 8 □ ORTHOPEDIC BRACES & SUPPORTS MARKET, BY APPLICATION □104
- 8.1 □ INTRODUCTION □105
- 8.2 □ PREVENTIVE CARE □105
- 8.2.1 □ INCREASE IN PUBLIC PARTICIPATION IN SPORTS-RELATED ACTIVITIES □105
- 8.3 □ LIGAMENT INJURY □106
- 8.3.1 □ ANTERIOR CRUCIATE LIGAMENT (ACL) INJURY □107
- 8.3.1.1 □ ACL injury applications to register highest growth rate during forecast period □107
- 8.3.2 □ LATERAL COLLATERAL LIGAMENT (LCL) INJURY □108
- 8.3.2.1 □ Rise in reimbursements of LCL-related surgical procedures □108
- 8.3.3 □ OTHER LIGAMENT INJURY □109
- 8.4 □ POST-OPERATIVE REHABILITATION □110
- 8.4.1 □ INCREASE IN NUMBER OF ORTHOPEDIC RECONSTRUCTIVE SURGERIES □110
- 8.5 □ OSTEOARTHRITIS □111
- 8.5.1 □ RISE IN OSTEOARTHRITIS CASES AND PUBLIC AWARENESS ON SIDE-EFFECTS OF ORAL MEDICATION FOR PAIN MANAGEMENT □111
- 8.6 □ COMPRESSION THERAPY □112
- 8.6.1 □ INNOVATION OF TECHNOLOGICALLY ADVANCED COMPRESSION BRACES □112
- 8.7 □ FRACTURE MANAGEMENT □113
- 8.7.1 □ RISE IN FRACTURE INCIDENCE, AGING POPULATIONS WITH OSTEOPOROSIS, AND GROWING PREFERENCE FOR NON-SURGICAL, EARLY MOBILIZATION SOLUTIONS □113
- 8.8 □ OTHER APPLICATIONS □114
- ?
- 9 □ ORTHOPEDIC BRACES & SUPPORTS MARKET, BY DISTRIBUTION CHANNEL □116
- 9.1 □ INTRODUCTION □117
- 9.2 □ HOSPITALS & SURGICAL CENTERS □117
- 9.2.1 □ INCREASE IN INVESTMENTS IN HOSPITAL INFRASTRUCTURE □117
- 9.3 □ ORTHOPEDIC CLINICS □118
- 9.3.1 □ SHORTER HOSPITAL STAYS, REDUCED TREATMENT COSTS, AND IMPROVED POST-OPERATIVE CARE □118
- 9.4 □ PHARMACIES & RETAILERS □119
- 9.4.1 □ WIDESPREAD AVAILABILITY OF PRODUCTS THROUGH RETAIL STORES AND PHARMACIES □119
- 9.5 □ E-COMMERCE PLATFORMS □120
- 9.5.1 □ GROWTH IN POPULARITY OF ECOMMERCE AND ITS CONVENIENCE □120
- 9.6 □ DME DEALERS □121
- 9.6.1 □ GROWTH IN ELDERLY POPULATION AND RISE IN INCIDENCE OF CHRONIC HEALTH CONDITIONS □121

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.7	OTHER DISTRIBUTION CHANNELS	122
10	ORTHOPEDIC BRACES & SUPPORTS MARKET, BY REGION	123
10.1	INTRODUCTION	124
10.2	NORTH AMERICA	124
10.2.1	NORTH AMERICA: MACROECONOMIC OUTLOOK	125
10.2.2	US	129
10.2.2.1	Rise in cases of osteoarthritis and rheumatoid arthritis and growth in preference for minimally invasive procedures	129
10.2.3	CANADA	131
10.2.3.1	Increase in prevalence of degenerative bone disorders and uptick in road accident-related injuries	131
10.3	EUROPE	132
10.3.1	EUROPE: MACROECONOMIC OUTLOOK	132
10.3.2	GERMANY	136
10.3.2.1	Rise in engagement in sports activities and growing awareness of healthy living	136
10.3.3	UK	137
10.3.3.1	Rise in awareness of orthopedic health issues challenged by rising costs of procedures	137
10.3.4	FRANCE	139
10.3.4.1	Increase in incidence of musculoskeletal disorders	139
10.3.5	ITALY	140
10.3.5.1	High incidence of sports-related injuries often managed non-invasively	140
10.3.6	SPAIN	142
10.3.6.1	Increase in presence of leading manufacturers and surge in osteoarthritis and osteoporosis cases	142
10.3.7	REST OF EUROPE	143
10.4	ASIA PACIFIC	145
10.4.1	ASIA PACIFIC: MACROECONOMIC OUTLOOK	145
10.4.2	CHINA	149
10.4.2.1	Need for effective rehabilitation solutions and related products with expanding target patient population	149
10.4.3	JAPAN	151
10.4.3.1	Rapidly aging population and supportive government initiatives	151
10.4.4	INDIA	152
10.4.4.1	Shift from traditional analog systems to modern digital systems utilizing flat panel detectors (FPDs)	152
10.4.5	AUSTRALIA	154
10.4.5.1	Expanding patient base, advancements in product design, and ongoing efforts to improve musculoskeletal care	154
10.4.6	SOUTH KOREA	155
10.4.6.1	Hub for technological innovation in medical devices, with domestic companies investing in smart, wearable technologies	155
10.4.7	REST OF ASIA PACIFIC	157
10.5	LATIN AMERICA	158
10.5.1	LATIN AMERICA: MACROECONOMIC OUTLOOK	158
10.5.2	BRAZIL	162
10.5.2.1	Strong global player presence supported by extensive distribution networks	162
10.5.3	MEXICO	163
10.5.3.1	Improved access to healthcare services and increasing availability of ecommerce platforms	163
10.5.4	REST OF LATIN AMERICA	165
10.6	MIDDLE EAST & AFRICA	166
10.6.1	MIDDLE EAST & AFRICA: MACROECONOMIC OUTLOOK	166
10.6.2	GCC COUNTRIES	170
10.6.2.1	Focus on infrastructure development and improved healthcare accessibility	170

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.6.3	REST OF MIDDLE EAST & AFRICA	171
11	COMPETITIVE LANDSCAPE	173
11.1	INTRODUCTION	173
11.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	173
11.3	REVENUE ANALYSIS, 2022-2024	175
11.4	MARKET SHARE ANALYSIS, 2024	176
11.5	MARKET RANKING ANALYSIS, 2024	178
11.6	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	178
11.6.1	STARS	178
11.6.2	EMERGING LEADERS	178
11.6.3	PERVASIVE PLAYERS	178
11.6.4	PARTICIPANTS	179
11.6.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	180
11.6.5.1	Company footprint	180
11.6.5.2	Product footprint	181
11.6.5.3	Regional footprint	182
11.6.5.4	Type footprint	183
11.6.5.5	Application footprint	184
11.6.5.6	Distribution channel footprint	185
11.7	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	186
11.7.1	PROGRESSIVE COMPANIES	186
11.7.2	RESPONSIVE COMPANIES	186
11.7.3	DYNAMIC COMPANIES	186
11.7.4	STARTING BLOCKS	186
11.7.5	COMPETITIVE BENCHMARKING OF STARTUPS/SMES, 2024	188
11.7.5.1	Detailed list of key startups/SMEs	188
11.7.5.2	Competitive benchmarking of key startups/SMEs	189
11.8	COMPETITIVE SCENARIO	190
11.8.1	PRODUCT LAUNCHES AND APPROVALS	190
11.8.2	DEALS	190
11.9	COMPANY VALUATION & FINANCIAL METRICS	192
11.10	BRAND/PRODUCT COMPARISON	193
12	COMPANY PROFILES	194
12.1	KEY PLAYERS	194
12.1.1	3M COMPANY	194
12.1.1.1	Business overview	194
12.1.1.2	Products offered	195
12.1.1.3	MnM view	204
12.1.1.3.1	Key strengths/Right to win	204
12.1.1.3.2	Strategic choices	204
12.1.1.3.3	Weaknesses and competitive threats	204
12.1.2	CESSITY HEALTH & MEDICAL	205
12.1.2.1	Business overview	205
12.1.2.2	Products offered	206
12.1.2.3	Recent developments	221
12.1.2.3.1	Deals	221
12.1.2.4	MnM view	221

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.1.2.4.1□Key strengths/Right to win□221
- 12.1.2.4.2□Strategic choices□221
- 12.1.2.4.3□Weaknesses and competitive threats□222
- ?
- 12.1.3□OSSUR□223
- 12.1.3.1□Business overview□223
- 12.1.3.2□Products offered□224
- 12.1.3.3□Recent developments□229
- 12.1.3.3.1□Product launches and approvals□229
- 12.1.3.3.2□Deals□229
- 12.1.3.4□MnM view□230
- 12.1.3.4.1□Key strengths/Right to win□230
- 12.1.3.4.2□Strategic choices□230
- 12.1.3.4.3□Weaknesses and competitive threats□230
- 12.1.4□THUASNE□231
- 12.1.4.1□Business overview□231
- 12.1.4.2□Products offered□231
- 12.1.4.3□Recent developments□240
- 12.1.4.3.1□Deals□240
- 12.1.4.4□MnM view□240
- 12.1.4.4.1□Key strengths/Right to win□240
- 12.1.4.4.2□Strategic choices□240
- 12.1.4.4.3□Weaknesses and competitive threats□241
- 12.1.5□ZIMMER BIOMET HOLDINGS, INC.□242
- 12.1.5.1□Business overview□242
- 12.1.5.2□Products offered□243
- 12.1.5.3□Recent development□244
- 12.1.5.3.1□Deals□244
- 12.1.5.4□MnM view□244
- 12.1.5.4.1□Key strengths/Right to win□244
- 12.1.5.4.2□Strategic choices□245
- 12.1.5.4.3□Weaknesses and competitive threats□245
- 12.1.6□BIRD & CRONIN, LLC (DYNATRONICS CORPORATION)□246
- 12.1.6.1□Business overview□246
- 12.1.6.2□Products offered□247
- 12.1.7□ENOVIS CORPORATION□256
- 12.1.7.1□Business overview□256
- 12.1.7.2□Products offered□257
- 12.1.8□OTTOBOCK□272
- 12.1.8.1□Business overview□272
- 12.1.8.2□Products offered□272
- 12.1.9□BAUERFEIND□281
- 12.1.9.1□Business overview□281
- 12.1.9.2□Products offered□281
- ?
- 12.1.10□BREG, INC□285
- 12.1.10.1□Business overview□285

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.1.10.2	Products offered	285
12.1.11	DEROYAL INDUSTRIES, INC.	297
12.1.11.1	Business overview	297
12.1.11.2	Products offered	298
12.1.12	ALCARE CO., LTD	299
12.1.12.1	Business overview	299
12.1.12.2	Products offered	299
12.1.13	NIPPON SIGMAX CO., LTD.	300
12.1.13.1	Business overview	300
12.1.13.2	Products offered	301
12.1.14	MEDI GMBH & CO. KG	302
12.1.14.1	Business overview	302
12.1.14.2	Products offered	302
12.1.15	TRULIFE	303
12.1.15.1	Business overview	303
12.1.15.2	Products offered	303
12.2	OTHER PLAYERS	304
12.2.1	FOUNDATION WELLNESS (FORMERLY KNOWN AS REMINGTON PRODUCTS COMPANY)	304
12.2.2	MCDAVID, INC. (A PART OF SHOCK DOCTOR)	305
12.2.3	MUELLER SPORTS MEDICINE, INC.	306
12.2.4	BECKER ORTHOPEDIC	307
12.2.5	ORLIMAN S.L.U (A PART OF MAGNUM INDUSTRIAL PARTNERS)	307
12.2.6	FRANK STUBBS COMPANY INC.	308
12.2.7	ASPEN MEDICAL PRODUCTS LLC	309
12.2.8	DARCO INTERNATIONAL, INC.	310
12.2.9	UNITED MEDICARE	311
12.2.10	VISSCO REHABILITATION AIDS PVT. LTD.	311
13	APPENDIX	313
13.1	DISCUSSION GUIDE	313
13.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	318
13.3	CUSTOMIZATION OPTIONS	320
13.4	RELATED REPORTS	320
13.5	AUTHOR DETAILS	321

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Orthopedic Braces & Supports Market by Product (Knee, Ankle, Hip, Spine, Shoulder, Neck, Elbow, Hand, Wrist), Category (Soft, Rigid, Hinged), Application (Ligament (ACL, LCL), Preventive, OA), Distribution (Pharmacies) - Global Forecast to 2030

Market Report | 2025-08-28 | 322 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-16

Signature

A large, empty rectangular box intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com