

**Hydrofluoric Acid Market by Grade (AHF, DHF (above 50% concentration), DHF (below 50% concentration)), Application, and Region (Asia Pacific, North America, Europe, South America, Middle East & Africa) - Global Forecast to 2030**

Market Report | 2025-08-12 | 281 pages | MarketsandMarkets

**AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

**Report description:**

The hydrofluoric acid market was valued at USD 3.90 billion in 2024 and is projected to reach USD 5.10 billion by 2030 at a CAGR of 4.58%.

<https://www.marketsandmarkets.com/Images/hydrofluoric-acid-market-Overview.webp>

"Anhydrous hydrofluoric acid (AHF) will grow at the highest CAGR in the market, by grade."

Anhydrous hydrofluoric acid (AHF) is increasingly popular due to its high purity and versatility. The term "anhydrous" indicates it is water-free, which benefits specific applications. A major factor driving demand is its role in producing fluorocarbons such as HFCs and HFOs, commonly used as refrigerants in appliances like refrigerators and air conditioners. Even as older refrigerants are phased out, manufacturing newer, more eco-friendly alternatives still depends on AHF.

"Fluorocarbon production will hold the largest share of the applications market."

The use of hydrofluoric acid to produce hydrofluorocarbons (HFCs) is increasing for several reasons. Many people and businesses worldwide use air conditioners, refrigerators, and freezers, which require HFCs to operate. As more people purchase these products, the demand for HFCs grows, increasing the need for hydrofluoric acid to produce them. Second, some older refrigerants, like CFCs and HCFCs, damage the ozone layer and are now being phased out.

"The Asia Pacific is expected to hold the largest market share during the forecast period."

Hydrofluoric acid usage is rapidly increasing in the Asia Pacific due to several factors. First, this region has become the central hub for semiconductor and electronics manufacturing. Second, production costs are lower because raw materials are easily accessible

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

and cheaper. Third, the region's fast-growing economy leads to higher household incomes, resulting in increased purchases of cars, refrigerators, air conditioners, and other appliances.

In-depth interviews have been conducted with chief executive officers (CEOs), Directors, and other executives from various key organizations operating in the marketplace.

By Company Type: Tier 1: 25%, Tier 2: 42%, and Tier 3: 33%

By Designation: C-level Executives: 20%, Directors: 30%, and Other Designations: 50%

By Region: North America: 20%, Europe: 10%, Asia Pacific: 40%, South America: 10%, and Middle East & Africa 20%

Notes: Other designations include sales, marketing, and product managers.

Tier 1: >USD 1 Billion; Tier 2: USD 500 million-1 Billion; and Tier 3: <USD 500 million

The report covers the following Companies: Honeywell International Inc. (US), Solvay (Belgium), Stella Chemifa Corporation (Japan), Daikin (Japan), LANXESS (Germany), Merck KGaA (Germany), Dongyue Group Ltd. (China), Orbia (Mexico), Yingpeng Group (China), and Fluorchemie Group (Germany).

The study includes an in-depth competitive analysis of these key players in the hydrofluoric acid market, with their company profiles, recent developments, and key market strategies.

#### Research Coverage

This research report categorizes the hydrofluoric acid market based on grade [AHF, DHF (Below 50% Concentration), and DHF (Above 50% Concentration)], application (production of fluorocarbons, production of fluorinated derivatives, metal pickling, glass etching and cleaning, oil refining, production of uranium fuel, and other applications), and region (the Asia Pacific, North America, Europe, South America, and the Middle East & Africa). The report's scope covers detailed information regarding the drivers, restraints, challenges, and opportunities influencing the growth of the hydrofluoric acid market. A thorough analysis of the key industry players has provided insights into their business overview, products offered, and key strategies associated with the hydrofluoric acid market, such as partnerships, agreements, product launches, expansions, and acquisitions. This report covers a competitive analysis of upcoming startups in the hydrofluoric acid market ecosystem.

#### Reasons to Buy the Report

The report will offer market leaders/new entrants information on the closest approximations of the revenue numbers for the overall hydrofluoric acid market and the subsegments. This report will help stakeholders understand the competitive landscape, gain more insights into positioning their businesses better, and plan suitable go-to-market strategies. The report will help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights into the following points:

- Analysis of key drivers (extensive usage in refrigerants, hydrofluorocarbons, and hydrofluoroolefins; rising demand for fluorine compounds; and increased industrial applications) restraints (raw material price fluctuations, stringent regulations on using fluorocarbon refrigerants), opportunities (use of hydrofluoric acid in glass etching & cleaning), and challenges (toxicity & hazardous effects, high transportation costs)
- Product Development/Innovation: Detailed insights into upcoming technologies, research & development activities, and product & service launches in the hydrofluoric acid market.
- Market Development: Comprehensive information about profitable markets-the report analyzes the hydrofluoric acid market across varied regions
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the hydrofluoric acid market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players such as Honeywell International Inc. (US), Solvay (Belgium), Stella Chemifa Corporation (Japan), Daikin (Japan), LANXESS (Germany), Merck KGaA (Germany), Dongyue Group Ltd. (China), Orbia (Mexico), Yingpeng Group (China), Fluorchemie Group (Germany)

#### Table of Contents:

1 □ INTRODUCTION □ 27

1.1 □ STUDY OBJECTIVES □ 27

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1.2	MARKET DEFINITION	27
1.3	STUDY SCOPE	28
1.3.1	MARKETS COVERED	28
1.3.2	INCLUSIONS AND EXCLUSIONS	28
1.3.3	YEARS CONSIDERED	29
1.3.4	CURRENCY CONSIDERED	29
1.3.5	UNITS CONSIDERED	29
1.4	STAKEHOLDERS	29
1.5	SUMMARY OF CHANGES	30
2	RESEARCH METHODOLOGY	31
2.1	RESEARCH DATA	31
2.1.1	SECONDARY DATA	32
2.1.1.1	Key data from secondary sources	32
2.1.2	PRIMARY DATA	32
2.1.2.1	Key data from primary sources	33
2.1.2.2	Key primary insights	33
2.2	MARKET SIZE ESTIMATION	34
2.3	DATA TRIANGULATION	36
2.4	RESEARCH ASSUMPTIONS	37
2.5	LIMITATIONS	38
2.6	GROWTH RATE ASSUMPTIONS/GROWTH FORECAST	38
3	EXECUTIVE SUMMARY	39
4	PREMIUM INSIGHTS	42
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN HYDROFLUORIC ACID MARKET	42
4.2	HYDROFLUORIC ACID MARKET IN ASIA PACIFIC, BY APPLICATION AND COUNTRY	42
4.3	HYDROFLUORIC ACID MARKET, BY KEY COUNTRY	43
5	MARKET OVERVIEW	44
5.1	INTRODUCTION	44
5.2	MARKET DYNAMICS	44
5.2.1	DRIVERS	45
5.2.1.1	Extensive usage in refrigerants, hydrofluorocarbons, and hydrofluoroolefins	45
5.2.1.2	Rising demand for fluorine compounds	45
5.2.1.3	Increased industrial applications of hydrofluoric acid	45
5.2.2	RESTRAINTS	46
5.2.2.1	Raw material price fluctuations	46
5.2.2.2	Stringent regulations on use of fluorocarbon refrigerants	46
5.2.3	OPPORTUNITIES	48
5.2.3.1	Use of hydrofluoric acid in glass etching and cleaning applications	48
5.2.4	CHALLENGES	48
5.2.4.1	Toxic and hazardous effects of hydrofluoric acid	48
5.2.4.2	High transportation cost	48
5.3	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	48
5.4	PRICING ANALYSIS	49
5.4.1	AVERAGE SELLING PRICE TREND, BY KEY PLAYER	49
5.4.2	HYDROFLUORIC ACID MARKET: PRICE FLUCTUATIONS	50
5.4.3	AVERAGE SELLING PRICE TREND, BY REGION	51
5.5	VALUE CHAIN ANALYSIS	51

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.6	ECOSYSTEM ANALYSIS	52
5.7	TECHNOLOGY ANALYSIS	53
5.7.1	KEY TECHNOLOGIES	53
5.7.1.1	Fluorspar Processing and HF Synthesis	53
5.7.1.2	Fluorocarbon Production Technology	53
5.7.2	COMPLEMENTARY TECHNOLOGIES	54
5.7.2.1	Corrosion-Resistant Materials and Equipment	54
5.7.2.2	Waste Gas Treatment and Scrubbing Technologies	54
5.7.3	ADJACENT TECHNOLOGIES	54
5.7.3.1	Uranium Hexafluoride (UF <sub>6</sub> ) Conversion Technology	54
5.7.3.2	Semiconductor Etching and Cleaning Systems	54
5.8	PATENT ANALYSIS	55
5.8.1	INTRODUCTION	55
5.8.2	APPROACH	55
5.9	TRADE ANALYSIS	60
5.9.1	EXPORT SCENARIO (HS CODE 281111)	60
5.9.2	IMPORT SCENARIO (HS CODE 281111)	61
5.10	KEY CONFERENCES AND EVENTS, 2025-2026	63
5.11	REGULATORY LANDSCAPE	64
5.11.1	REGULATORY LANDSCAPE	64
5.11.1.1	Regulatory bodies, government agencies, and other organizations	64
5.11.2	REGULATORY FRAMEWORK	67
5.11.2.1	751 (RP-751)	67
5.11.2.2	CEN/TS 17340:2020	67
5.11.2.3	ISO 3139:1976	68
5.12	PORTER'S FIVE FORCES ANALYSIS	68
5.12.1	THREAT OF NEW ENTRANTS	69
5.12.2	THREAT OF SUBSTITUTES	69
5.12.3	BARGAINING POWER OF SUPPLIERS	69
5.12.4	BARGAINING POWER OF BUYERS	70
5.12.5	INTENSITY OF COMPETITIVE RIVALRY	70
5.13	KEY STAKEHOLDERS AND BUYING CRITERIA	70
5.13.1	KEY STAKEHOLDERS IN BUYING PROCESS	70
5.13.2	BUYING CRITERIA	71
5.14	CASE STUDY ANALYSIS	72
5.14.1	CASE STUDY 1: ELECTRO CHEMICAL ENGINEERING & MANUFACTURING CO.	72
5.14.2	CASE STUDY 2: CLINICAL BENEFIT OF OPTIMIZED HYDROFLUORIC ACID ETCHING FOR LITHIUM DISILICATE CERAMIC BONDING	72
5.14.3	CASE STUDY 3: CLINICAL BENEFIT OF OPTIMIZED HYDROFLUORIC ACID ETCHING FOR LITHIUM DISILICATE CERAMIC BONDING	73
5.15	MACROECONOMIC OUTLOOK	73
5.15.1.1	Introduction	73
5.15.1.2	GDP trends and forecasts	73
5.16	INVESTMENT AND FUNDING SCENARIO	74
5.17	IMPACT OF 2025 US TARIFF ON HYDROFLUORIC ACID MARKET	75
5.17.1	INTRODUCTION	75
5.17.2	KEY RECIPROCAL TARIFF RATES	75

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.18 PRICE IMPACT ANALYSIS 76
- 5.19 IMPACT ON COUNTRIES/REGIONS 76
  - 5.19.1 US 76
  - 5.19.2 EUROPE 76
  - 5.19.3 ASIA PACIFIC 76
- 5.20 IMPACT ON END-USE INDUSTRIES 76
- 6 HYDROFLUORIC ACID MARKET, BY GRADE 77
  - 6.1 INTRODUCTION 78
    - 6.2 AHF 80
      - 6.2.1 AHF TO HOLD LARGEST MARKET SHARE DUE TO DEMAND AS FEEDSTOCK FOR FLUOROCARBONS 80
    - 6.3 DHF (ABOVE 50% CONCENTRATION) 81
      - 6.3.1 APPLICATIONS IN FLUORINATED DERIVATIVES, METAL PICKLING, AND FUEL ADDITIVES TO PROPEL GROWTH 81
    - 6.4 DHF (BELOW 50% CONCENTRATION) 83
      - 6.4.1 RISING USE IN GLASS ETCHING & CLEANING APPLICATIONS TO SUPPORT MARKET GROWTH 83
  - 7 HYDROFLUORIC ACID MARKET, BY APPLICATION 85
    - 7.1 INTRODUCTION 86
      - 7.2 PRODUCTION OF FLUOROCARBONS 88
        - 7.2.1 GROWING DEMAND FOR REFRIGERATORS TO PROPEL MARKET 88
      - 7.3 PRODUCTION OF FLUORINATED DERIVATIVES 90
        - 7.3.1 INCREASING DEMAND FOR FLUOROPOLYMERS TO FUEL MARKET GROWTH 90
      - 7.4 METAL PICKLING 91
        - 7.4.1 FLOURISHING METAL INDUSTRY TO DRIVE MARKET 91
      - 7.5 GLASS ETCHING & CLEANING 93
        - 7.5.1 GROWING SEMICONDUCTOR INDUSTRY TO INCREASE DEMAND FOR HYDROFLUORIC ACID 93
      - 7.6 OIL REFINING 95
        - 7.6.1 HIGH-OCTANE RATING FUELS TO BOOST SEGMENT GROWTH 95
      - 7.7 PRODUCTION OF URANIUM FUEL 96
        - 7.7.1 INCREASING FOCUS ON NUCLEAR ENERGY TO PROPEL DEMAND 96
    - 7.8 OTHER APPLICATIONS 98
  - 8 HYDROFLUORIC ACID MARKET, BY REGION 100
    - 8.1 INTRODUCTION 101
      - 8.2 NORTH AMERICA 103
        - 8.2.1 US 107
          - 8.2.1.1 Extensive use in production of fluorocarbons to fuel market growth 107
        - 8.2.2 CANADA 111
          - 8.2.2.1 Use of fluorine derivatives in oil & gas refineries to drive market 111
        - 8.2.3 MEXICO 114
          - 8.2.3.1 Easy availability of raw materials to propel market 114
      - 8.3 EUROPE 117
        - 8.3.1 GERMANY 122
          - 8.3.1.1 Rising semiconductor industries to fuel market growth 122
        - 8.3.2 UK 125
          - 8.3.2.1 Strong semiconductor industry to fuel growth 125
        - 8.3.3 FRANCE 128
          - 8.3.3.1 Government initiatives to propel market 128
        - 8.3.4 ITALY 132
          - 8.3.4.1 Increasing demand for glass etching & cleaning agents to drive market 132

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

8.3.5	RUSSIA	134
8.3.5.1	Oil and crude steel production to impact market growth	134
8.3.6	REST OF EUROPE	138
8.4	ASIA PACIFIC	141
8.4.1	CHINA	146
8.4.1.1	Growing industrialization to drive market	146
8.4.2	JAPAN	149
8.4.2.1	Electronic industry to govern market growth	149
8.4.3	INDIA	152
8.4.3.1	Growing electronic manufacturing companies to drive market	152
8.4.4	SOUTH KOREA	155
8.4.4.1	Semiconductor chip manufacturing to propel market	155
8.4.5	TAIWAN	158
8.4.5.1	Vast semiconductor manufacturing industry to fuel market growth	158
8.4.6	REST OF ASIA PACIFIC	161
8.5	SOUTH AMERICA	164
8.5.1	BRAZIL	169
8.5.1.1	HFO production to create new opportunities for market growth	169
8.5.2	ARGENTINA	172
8.5.2.1	Air conditioning system sales to drive market growth	172
8.5.3	REST OF SOUTH AMERICA	176
8.6	MIDDLE EAST & AFRICA	179
8.6.1	GCC COUNTRIES	183
8.6.1.1	Saudi Arabia	187
8.6.1.1.1	Government initiatives for developmental activities to propel market	187
8.6.1.2	UAE	190
8.6.1.2.1	Strategic investment in chemical and semiconductor industry to propel market	190
8.6.1.3	Rest of GCC countries	193
8.6.2	SOUTH AFRICA	196
8.6.2.1	Potential fluorspar reserves to boost market	196
8.6.3	REST OF MIDDLE EAST & AFRICA	199
9	COMPETITIVE LANDSCAPE	203
9.1	OVERVIEW	203
9.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	203
9.2.1	OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS	203
9.3	REVENUE ANALYSIS, 2020-2024	204
9.4	MARKET SHARE ANALYSIS, 2024	205
9.5	MARKET RANKING ANALYSIS	206
9.6	COMPANY VALUATION & FINANCIAL METRICS	208
9.7	BRAND/PRODUCT COMPARISON	210
9.8	COMPANY EVALUATION MATRIX, KEY PLAYERS, 2024	211
9.8.1	STARS	211
9.8.2	EMERGING LEADERS	211
9.8.3	PERVASIVE PLAYERS	211
9.8.4	PARTICIPANTS	211
9.8.5	COMPANY FOOTPRINT: KEY PLAYERS	213
9.8.5.1	Company footprint	213

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.8.5.2 Region footprint 214
- 9.8.5.3 Application footprint 214
- 9.8.5.4 Grade footprint 215
- ?
- 9.9 COMPANY EVALUATION MATRIX, STARTUPS/SMES, 2024 216
  - 9.9.1 PROGRESSIVE COMPANIES 216
  - 9.9.2 RESPONSIVE COMPANIES 216
  - 9.9.3 DYNAMIC COMPANIES 216
  - 9.9.4 STARTING BLOCKS 216
  - 9.9.5 COMPETITIVE BENCHMARKING OF STARTUPS/SMES 218
    - 9.9.5.1 Detailed list of key startups/SMEs 218
    - 9.9.5.2 Competitive benchmarking of key startups/SMEs 219
- 9.10 COMPETITIVE SCENARIO 221
  - 9.10.1 EXPANSIONS 221
    - 9.10.2 DEALS 221
    - 9.10.3 OTHER DEVELOPMENTS 222
- 10 COMPANY PROFILES 223
  - 10.1 KEY PLAYERS 223
    - 10.1.1 HONEYWELL INTERNATIONAL INC. 223
      - 10.1.1.1 Business overview 223
      - 10.1.1.2 Products/Solutions/Services offered 224
      - 10.1.1.3 Recent developments 225
        - 10.1.1.3.1 Deals 225
        - 10.1.1.4 MnM view 225
          - 10.1.1.4.1 Right to win 225
          - 10.1.1.4.2 Strategic choices 225
          - 10.1.1.4.3 Weaknesses and competitive threats 226
      - 10.1.2 SOLVAY 227
        - 10.1.2.1 Business overview 227
        - 10.1.2.2 Products/Solutions/Services offered 228
        - 10.1.2.3 Recent developments 229
          - 10.1.2.3.1 Deals 229
        - 10.1.2.4 MnM view 229
          - 10.1.2.4.1 Right to win 229
          - 10.1.2.4.2 Strategic choices 230
          - 10.1.2.4.3 Weaknesses and competitive threats 230
      - 10.1.3 STELLA CHEMIFA CORPORATION 231
        - 10.1.3.1 Business overview 231
        - 10.1.3.2 Products/Solutions/Services offered 232
        - 10.1.3.3 MnM view 232
          - 10.1.3.3.1 Right to win 232
          - 10.1.3.3.2 Strategic choices 232
          - 10.1.3.3.3 Weaknesses and competitive threats 232
    - 10.1.4 DAIKIN 233
      - 10.1.4.1 Business overview 233
      - 10.1.4.2 Products/Solutions/Services offered 234

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.1.4.3	Recent developments	235
10.1.4.3.1	Expansions	235
10.1.4.3.2	Other developments	235
10.1.4.4	MnM view	236
10.1.4.4.1	Right to win	236
10.1.4.4.2	Strategic choices	236
10.1.4.4.3	Weaknesses and competitive threats	236
10.1.5	LANXESS	237
10.1.5.1	Business overview	237
10.1.5.2	Products/Solutions/Services offered	238
10.1.5.3	Recent developments	239
10.1.5.3.1	Other developments	239
10.1.5.4	MnM view	239
10.1.5.4.1	Right to win	239
10.1.5.4.2	Strategic choices	240
10.1.5.4.3	Weaknesses and competitive threats	240
10.1.6	MERCK KGAA	241
10.1.6.1	Business overview	241
10.1.6.2	Products/Solutions/Services offered	242
10.1.6.3	MnM view	243
10.1.6.3.1	Right to win	243
10.1.6.3.2	Strategic choices	243
10.1.6.3.3	Weaknesses and competitive threats	243
10.1.7	DONGYUE GROUP LTD.	244
10.1.7.1	Business overview	244
10.1.7.2	Products/Solutions/Services offered	245
10.1.7.3	MnM view	246
10.1.8	ORBIA	247
10.1.8.1	Business overview	247
10.1.8.2	Products/Solutions/Services offered	248
10.1.8.3	Recent developments	249
10.1.8.3.1	Deals	249
10.1.8.4	MnM view	249
10.1.9	YINGPENG GROUP	250
10.1.9.1	Business overview	250
10.1.9.2	Products/Solutions/services offered	250
10.1.9.3	MnM view	251
	?	
10.1.10	FLUORCHEMIE GROUP	252
10.1.10.1	Business overview	252
10.1.10.2	Products/Solutions/Services offered	252
10.1.10.3	MnM view	252
10.2	OTHER PLAYERS	253
10.2.1	DERIVADOS DEL FLUOR	253
10.2.2	SODEREC INTERNATIONAL	254
10.2.3	MORITA CHEMICAL INDUSTRIES	255
10.2.4	FUBAO GROUP	256

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.2.5	GULF FLUOR	257
10.2.6	ZHEJIANG SANMEI CHEMICAL IND. CO., LTD.	258
10.2.7	FUJIAN SHAOWU YONGFEI CHEMICAL CO., LTD.	259
10.2.8	SHAOWU HUAXIN CHEMICAL CO., LTD.	260
10.2.9	FLUORSID S.P.A.	260
10.2.10	SRF	261
10.2.11	JIANGXI CHINAFLUORINE CHEMICAL CO., LTD.	261
10.2.12	BUSS CHEMTECH AG	262
10.2.13	FUJIAN KINGS FLUORIDE INDUSTRY CO., LTD.	262
10.2.14	NAVIN FLUORINE ADVANCED SCIENCES LIMITED	263
10.2.15	THE CHEMOURS COMPANY	263
11	ADJACENT & RELATED MARKETS	264
11.1	INTRODUCTION	264
11.1.1	HYDROCHLORIC ACID MARKET	264
11.1.1.1	Market definition	264
11.1.1.2	By Grade	264
11.1.1.3	By Application	265
11.1.1.4	By End-use industry	266
11.1.1.5	By Region	267
11.1.2	REFRIGERANTS MARKET	268
11.1.2.1	Market definition	268
11.1.2.2	By Type	268
11.1.2.3	By Application	270
11.1.2.4	By Region	272
12	APPENDIX	274
12.1	DISCUSSION GUIDE	274
12.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	277
12.3	CUSTOMIZATION OPTIONS	279
12.4	RELATED REPORTS	279
12.5	AUTHOR DETAILS	280

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Hydrofluoric Acid Market by Grade (AHF, DHF (above 50% concentration), DHF (below 50% concentration)), Application, and Region (Asia Pacific, North America, Europe, South America, Middle East & Africa) - Global Forecast to 2030**

Market Report | 2025-08-12 | 281 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-03

Signature

A large, empty rectangular box intended for a signature.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)