

## **Aerospace Composites - Company Evaluation Report, 2025**

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### **Report description:**

The Aerospace Composites Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Aerospace Composites. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 16 Aerospace Composites Companies were categorized and recognized as quadrant leaders.

Aerospace composites consist of reinforcing fibers that are pre-impregnated with a resin system. These fibers are woven together, and during the manufacturing process, the matrix binds them into a solid structure. Thanks to their high strength, corrosion resistance, and lightweight nature, composites are widely used in both the interior and exterior components of aerospace applications.

Composite materials are formed by combining two distinct materials on a large scale to create a new material with unique characteristics that include the properties of the original components. These materials are increasingly favored in aerospace engineering due to their light weight, strength, durability, and low electrical conductivity. They are utilized in manufacturing various internal and external aircraft components because of their exceptional strength, high stiffness-to-density ratio, and other superior physical traits. These composites are incorporated into numerous parts, including engines, fuselage, wings, aircraft laminates, luggage compartments, antenna reflectors, radomes, and rocket motor casings across different types of aircraft. The 360 Quadrant maps the Aerospace Composites companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Aerospace Composites quadrant. The top criteria for product footprint evaluation included By FIBER TYPE (Carbon Fiber Composites, Ceramic Fiber Composites, Glass Fiber Composites, Other Fiber Types), By MATRIX TYPE (Polymer Matrix, Ceramic Matrix, Metal Matrix), By MANUFACTURING PROCESS (Afp/Atl, Lay-up, Resin Transfer Molding, Filament Winding, Other Manufacturing Processes), By AIRCRAFT TYPE (Commercial Aircraft, Business & General Aviation, Civil Helicopter, Military Aircraft, Other Aircraft Types), and By APPLICATION (Exterior, Interior).

Key players in the Aerospace Composites market include major global corporations and specialized innovators such as Syensqo, Toray Industries, Inc., Hexcel Corporation, Mitsubishi Chemical Group Corporation, Teijin Limited, Lee Aerospace, Absolute Composites, General Dynamics Corporation, FDC Composites Inc., Avior Produits Integres Inc., Collins Aerospace, Aernnova Aerospace, S.A., 3M, SGL Carbon, Materion Corporation, and Spirit Aerosystems, Inc. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand

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their global footprint, and maintain a competitive edge in this rapidly evolving market.

#### Top 3 Companies

##### Toray Industries, Inc.:

Toray Industries is a prominent leader in the aerospace composites market, recognized for its extensive product portfolio that includes advanced thermoset and thermoplastic composite materials. The company's strategic focus on innovation and its comprehensive business operations across the aerospace sector boost its market share. It operates significantly in Asia, North America, and Europe, leveraging over 290 subsidiaries to enhance its global outreach.

##### Syensqo:

Syensqo stands as a major supplier to various high-tech sectors, including aerospace, largely due to its specialization in carbon fibers and composite materials. The company's strategic operations are widespread, spanning over 30 countries. Syensqo's product portfolio is robust, supporting a range of industries with materials known for reducing weight and enhancing fuel efficiency. It is strategically positioned to support innovations in aerospace technology and sustainability.

##### Hexcel Corporation:

Hexcel Corporation excels in the production and innovation of composite materials focused on delivering lightweight structures for aerospace applications. Its commitment to research and development ensures it remains at the forefront of aerospace innovations. Hexcel's strategic expansions and partnerships further cement its position as a key player in the field, with efforts aimed at broadening its market footprint and enhancing its product offerings.

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