

Gas Utilities Global Industry Guide 2020-2029

Industry Report | 2025-07-21 | 279 pages | MarketLine

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Report description:

Gas Utilities Global Industry Guide 2020-2029

Summary

Global Gas Utilities industry profile provides top-line qualitative and quantitative summary information including: industry size (value and volume, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

Key Highlights

- The gas utilities market includes the total consumption of natural gas by end-users, excluding any distribution or transmission losses. This market is segmented into industrial, transport, residential, commercial and public services, and others. The scope of others includes agriculture, forestry, electric power, fishing, etc.
- Market volume represents the consumption of natural gas by end-users in a country in a specific year. The market value is calculated by multiplying the market volume with the average selling price.
- In the industrial sector, natural gas is used as a raw material and heat source for manufacturing products such as plastics, fertilizers, fabrics, pharmaceuticals, and antifreeze.
- Compressed natural gas (CNG) and liquefied natural gas (LNG) are two alternative fuels used in vehicles for transportation. CNG is stored in high-pressure tanks, and its combustion produces fewer emissions than gasoline or diesel fuel. On the other hand, LNG is stored at low temperatures and has a higher energy density than CNG, which means it can provide a more extended driving range.
- Natural gas is used for residential use to heat spaces and water, cook food, and dry clothes.
- The commercial and public services sector includes public and private enterprises such as office buildings, schools, churches, hotels, restaurants, and government buildings. The main uses of natural gas in this sector are space heating, water heating, and cooling.

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- In some countries, synthetic gas (syngas, coal gas, city gas, etc.) or biogas (generated from waste materials) may be used similarly to natural gas and are therefore included in the market volume. For companies operating in the gas and power sectors, any self-supply to their gas-fired generation plant is excluded
- All market data and forecasts are based on nominal prices and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates. The USD values may show a declining trend for few countries such as Argentina, Turkey, Nigeria, Egypt, and Russia. This is primarily because of the impact of exchange rates considered.
- The global gas utilities industry recorded revenues of \$2,641.4 billion in 2024, representing a negative compound annual growth rate (CAGR) of 1.2% between 2019 and 2024.
- Industry consumption volume increased with a CAGR of 1% between 2019 and 2024, reaching a total of 104,750.1 billion cubic feet in 2024.
- In 2024, Europe accounted for a share of 65.8% of the global gas utilities industry, making it the largest region in the industry. It was followed by Asia-Pacific and North America with a share of 17.6% and 11.0% respectively.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global gas utilities industry
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global gas utilities industry
- Leading company profiles reveal details of key gas utilities industry players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global gas utilities industry with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the global gas utilities industry by value in 2024?
- What will be the size of the global gas utilities industry in 2029?
- What factors are affecting the strength of competition in the global gas utilities industry?
- How has the industry performed over the last five years?
- What are the main segments that make up the global gas utilities industry?

Table of Contents:

- Table of Contents
- 1 EXECUTIVE SUMMARY
 - 1.1. Market value
 - 1.2. Market value forecast
 - 1.3. Market volume
 - 1.4. Market volume forecast
 - 1.5. Category segmentation
 - 1.6. Geography segmentation
 - 1.7. Competitive landscape
- 2 Introduction
 - 2.1. What is this report about?
 - 2.2. Who is the target reader?
 - 2.3. How to use this report
 - 2.4. Definitions
- 3 Global Gas Utilities

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 4 Macroeconomic Indicators
- 4.1. Country data
- 5 Gas Utilities in Asia-Pacific
- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 6 Gas Utilities in Europe
- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 7 Macroeconomic Indicators
- 7.1. Country data
- 8 Gas Utilities in Japan
- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 9 Macroeconomic Indicators
- 9.1. Country data
- 10 Gas Utilities in The United Kingdom
- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 11 Macroeconomic Indicators
- 11.1. Country data
- 12 Gas Utilities in The United States
- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis
- 13 Macroeconomic Indicators
- 13.1. Country data
- 14 Gas Utilities in France
- 14.1. Market Overview

14.2. Market Data
14.3. Market Segmentation
14.4. Market outlook
14.5. Five forces analysis
15 Macroeconomic Indicators

15.1. Country data
16 Gas Utilities in Germany
16.1. Market Overview
16.2. Market Data
16.3. Market Segmentation
16.4. Market outlook
16.5. Five forces analysis

17 Macroeconomic Indicators

17.1. Country data

18 Company Profiles

18.1. Enbridge Gas Inc.
18.2. Fortis Inc
18.3. Atco Ltd
18.4. Naturgy Energy Group SA
18.5. Petroleos Mexicanos
18.6. Southern Company Gas
18.7. Pacific Gas and Electric Co
18.8. PetroChina Co Ltd

18.9. Novatek

18.10. E.ON SE

18.11. GAIL (India) Ltd

18.12. China Petroleum & Chemical Corp

18.13. Edison SpA

18.14. Eni SpA

18.15. Tokyo Gas Co Ltd

18.16. Osaka Gas Co Ltd

18.17. Toho Gas Co Ltd

18.18. E.ON UK Plc

18.19. Ovo Energy Ltd

18.20. Octopus Energy Group Ltd

18.21. British Gas Ltd

18.22. Atmos Energy Corp

18.23. Engie SA

18.24. TotalEnergies SE

18.25. Electricite de France SA

18.26. RWE AG

18.27. Equinor ASA

18.28. EnBW Energie Baden-Wurtemberg AG

19 Appendix

19.1. Methodology

19.2. About MarketLine

Gas Utilities Global Industry Guide 2020-2029

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