

Air Freight Global Industry Almanac 2020-2029

Industry Report | 2025-07-21 | 712 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$2995.00
- Site License (PDF) \$5990.00
- Enterprisewide license (PDF) \$8985.00

Report description:

Air Freight Global Industry Almanac 2020-2029

Summary

Global Air Freight industry profile provides top-line qualitative and quantitative summary information including: sector size (value and volume , and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

Key Highlights

- Air freight is a mode of transportation that involves the movement of goods and cargo through the airways.
- The market is segmented into domestic and international. Domestic air freight refers to the transportation of goods and cargo via airplanes within the same country. International air freight covers the transportation of goods and cargo via airplanes across borders to different countries.
- The market volume is measured in freight ton-kilometers (freight tonne kilometers). Freight ton-kilometers is a unit of measurement used to calculate the total weight of freight transported over a distance. The market volume covers freight, express, and diplomatic bags, including both domestic and international freight, which are counted at each flight stage.
- All market data and forecasts are based on nominal prices, and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates. The USD values may show a declining trend for a few countries, such as Argentina, Turkey, Nigeria, Egypt, and Russia. This is primarily because of the impact of exchange rates considered.
- The global air freight sector recorded revenues of \$103.8 billion in 2024, representing a negative compound annual growth rate (CAGR) of 0.2% between 2019 and 2024.
- Sector consumption volume increased with a CAGR of 0.7% between 2019 and 2024, reaching a total of 210,404.7 million freight tonne kilometers in 2024.
- Asia-Pacific accounted for 42.2% of the Asia-Pacific air freight sector in 2024, followed by Europe with a 21.8% share and North

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

America with a 19.9% share.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global air freight sector
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global air freight sector
- Leading company profiles reveal details of key air freight sector players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global air freight sector with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the global air freight sector by value in 2024?
- What will be the size of the global air freight sector in 2029?
- What factors are affecting the strength of competition in the global air freight sector?
- How has the sector performed over the last five years?
- What are the main segments that make up the global air freight sector?

Table of Contents:

Table of Contents

1 EXECUTIVE SUMMARY

1.1. Market value

1.2. Market value forecast

1.3. Market volume

1.4. Market volume forecast

1.5. Category segmentation

1.6. Geography segmentation

1.7. Competitive landscape

2 Introduction

2.1. What is this report about?

2.2. Who is the target reader?

2.3. How to use this report

2.4. Definitions

3 Global Air Freight

3.1. Market Overview

3.2. Market Data

3.3. Market Segmentation

3.4. Market outlook

3.5. Five forces analysis

4 Macroeconomic Indicators

4.1. Country data

5 Air Freight in Asia-Pacific

5.1. Market Overview

5.2. Market Data

5.3. Market Segmentation

5.4. Market outlook

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.5. Five forces analysis
- 6 Air Freight in Europe
 - 6.1. Market Overview
 - 6.2. Market Data
 - 6.3. Market Segmentation
 - 6.4. Market outlook
 - 6.5. Five forces analysis
- 7 Macroeconomic Indicators
 - 7.1. Country data
- 8 Air Freight in France
 - 8.1. Market Overview
 - 8.2. Market Data
 - 8.3. Market Segmentation
 - 8.4. Market outlook
 - 8.5. Five forces analysis
- 9 Macroeconomic Indicators
 - 9.1. Country data
- 10 Air Freight in Germany
 - 10.1. Market Overview
 - 10.2. Market Data
 - 10.3. Market Segmentation
 - 10.4. Market outlook
 - 10.5. Five forces analysis
- 11 Macroeconomic Indicators
 - 11.1. Country data
- 12 Air Freight in Australia
 - 12.1. Market Overview
 - 12.2. Market Data
 - 12.3. Market Segmentation
 - 12.4. Market outlook
 - 12.5. Five forces analysis
- 13 Macroeconomic Indicators
 - 13.1. Country data
- 14 Air Freight in Brazil
 - 14.1. Market Overview
 - 14.2. Market Data
 - 14.3. Market Segmentation
 - 14.4. Market outlook
 - 14.5. Five forces analysis
- 15 Macroeconomic Indicators
 - 15.1. Country data
- 16 Air Freight in Canada
 - 16.1. Market Overview
 - 16.2. Market Data
 - 16.3. Market Segmentation
 - 16.4. Market outlook
 - 16.5. Five forces analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

17 Macroeconomic Indicators
17.1. Country data
18 Air Freight in China
18.1. Market Overview
18.2. Market Data
18.3. Market Segmentation
18.4. Market outlook
18.5. Five forces analysis
19 Macroeconomic Indicators
19.1. Country data
20 Air Freight in India
20.1. Market Overview
20.2. Market Data
20.3. Market Segmentation
20.4. Market outlook
20.5. Five forces analysis
21 Macroeconomic Indicators
21.1. Country data
22 Air Freight in Indonesia
22.1. Market Overview
22.2. Market Data
22.3. Market Segmentation
22.4. Market outlook
22.5. Five forces analysis
23 Macroeconomic Indicators
23.1. Country data
24 Air Freight in Italy
24.1. Market Overview
24.2. Market Data
24.3. Market Segmentation
24.4. Market outlook
24.5. Five forces analysis
25 Macroeconomic Indicators
25.1. Country data
26 Air Freight in Japan
26.1. Market Overview
26.2. Market Data
26.3. Market Segmentation
26.4. Market outlook
26.5. Five forces analysis
27 Macroeconomic Indicators
27.1. Country data
28 Air Freight in Mexico
28.1. Market Overview
28.2. Market Data
28.3. Market Segmentation
28.4. Market outlook

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

28.5. Five forces analysis
29 Macroeconomic Indicators
29.1. Country data
30 Air Freight in The Netherlands
30.1. Market Overview
30.2. Market Data
30.3. Market Segmentation
30.4. Market outlook
30.5. Five forces analysis
31 Macroeconomic Indicators
31.1. Country data
32 Air Freight in North America
32.1. Market Overview
32.2. Market Data
32.3. Market Segmentation
32.4. Market outlook
32.5. Five forces analysis
33 Air Freight in Russia
33.1. Market Overview
33.2. Market Data
33.3. Market Segmentation
33.4. Market outlook
33.5. Five forces analysis
34 Macroeconomic Indicators
34.1. Country data
35 Air Freight in Scandinavia
35.1. Market Overview
35.2. Market Data
35.3. Market Segmentation
35.4. Market outlook
35.5. Five forces analysis
36 Air Freight in Singapore
36.1. Market Overview
36.2. Market Data
36.3. Market Segmentation
36.4. Market outlook
36.5. Five forces analysis
37 Macroeconomic Indicators
37.1. Country data
38 Air Freight in South Africa
38.1. Market Overview
38.2. Market Data
38.3. Market Segmentation
38.4. Market outlook
38.5. Five forces analysis
39 Macroeconomic Indicators
39.1. Country data

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 40 Air Freight in South Korea
 - 40.1. Market Overview
 - 40.2. Market Data
 - 40.3. Market Segmentation
 - 40.4. Market outlook
 - 40.5. Five forces analysis
- 41 Macroeconomic Indicators
 - 41.1. Country data
- 42 Air Freight in Spain
 - 42.1. Market Overview
 - 42.2. Market Data
 - 42.3. Market Segmentation
 - 42.4. Market outlook
 - 42.5. Five forces analysis
- 43 Macroeconomic Indicators
 - 43.1. Country data
- 44 Air Freight in Turkey
 - 44.1. Market Overview
 - 44.2. Market Data
 - 44.3. Market Segmentation
 - 44.4. Market outlook
 - 44.5. Five forces analysis
- 45 Macroeconomic Indicators
 - 45.1. Country data
- 46 Air Freight in The United Kingdom
 - 46.1. Market Overview
 - 46.2. Market Data
 - 46.3. Market Segmentation
 - 46.4. Market outlook
 - 46.5. Five forces analysis
- 47 Macroeconomic Indicators
 - 47.1. Country data
- 48 Air Freight in The United States
 - 48.1. Market Overview
 - 48.2. Market Data
 - 48.3. Market Segmentation
 - 48.4. Market outlook
 - 48.5. Five forces analysis
- 49 Macroeconomic Indicators
 - 49.1. Country data
- 50 Company Profiles
 - 50.1. FedEx Corp
 - 50.2. China Southern Airlines Co Ltd
 - 50.3. United Parcel Service Inc
 - 50.4. DHL Group
 - 50.5. Blue Dart Express Ltd
 - 50.6. Ana Holdings Inc

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 50.7. Asiana Airlines Inc
- 50.8. Volga-Dnepr Group
- 50.9. Deutsche Bahn AG
- 50.10. International Consolidated Airlines Group SA
- 50.11. Air France-KLM SA
- 50.12. Cathay Pacific Airways Ltd
- 50.13. Hellmann Worldwide Logistics GmbH & Co. KG
- 50.14. Deutsche Lufthansa AG
- 50.15. Qantas Airways Ltd
- 50.16. Kuehne + Nagel Inc
- 50.17. Azul SA
- 50.18. LATAM Airlines Group SA
- 50.19. GOL Linhas Aereas Inteligentes SA
- 50.20. American Airlines Inc
- 50.21. Cargojet Inc
- 50.22. Air Canada
- 50.23. China Eastern Airlines Corp Ltd
- 50.24. Hainan Airlines Holding Co Ltd
- 50.25. Air China Ltd
- 50.26. Air India Ltd
- 50.27. Qatar Airways Group QCSC
- 50.28. Allcargo Logistics Limited
- 50.29. PT Garuda Indonesia (Persero) Tbk
- 50.30. The Emirates Group
- 50.31. Asia Cargo Network Group
- 50.32. Cargolux Airlines International SA
- 50.33. Nippon Express Co Ltd
- 50.34. Kintetsu Group Holdings Co Ltd
- 50.35. Nippon Yusen Kabushiki Kaisha
- 50.36. Grupo Aeromexico SAB de CV
- 50.37. ABC Aerolineas SA de CV
- 50.38. Expeditors International of Washington Inc
- 50.39. Ural Airlines JSC
- 50.40. Aeroflot OAO
- 50.41. SAS Group
- 50.42. Danish Air Transport A/S
- 50.43. Singapore Airlines Ltd
- 50.44. Solenta Aviation Holdings, Ltd.
- 50.45. South African Airways SOC Ltd
- 50.46. Air Incheon Co Ltd
- 50.47. Korean Air Lines Co Ltd
- 50.48. MNG Group of Companies
- 50.49. Turk Hava Yollari Anonim Ortakligi
- 50.50. British Airways Plc
- 50.51. United Airlines Holdings Inc
- 51 Appendix
- 51.1. Methodology

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Air Freight Global Industry Almanac 2020-2029

Industry Report | 2025-07-21 | 712 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$2995.00
	Site License (PDF)	\$5990.00
	Enterprisewide license (PDF)	\$8985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-10"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com