

Mexico Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-08-29 | 57 pages | Arizton Advisory & Intelligence

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Report description:

The Mexico data center colocation market size is expected to grow at a CAGR of 21.30% from 2024 to 2030.

WHAT'S INCLUDED?

- Transparent research methodology and insights on the industry's colocation of demand and supply.
- The market size is available in terms of utilized white floor area, IT power capacity, and racks.
- The market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- An assessment and snapshot of the colocation investment in Mexico.
- The study of the existing Mexico data center industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Mexico by several industries.
- Impact of AI on the data center industry in Mexico.
- Study on the sustainability status in the country
- Analysis of current and future cloud operations in the country.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the country.
- Snapshot of existing and upcoming third-party data center facilities in Mexico
 - o□ Facilities Covered (Existing): 43
 - o□ Facilities Identified (Upcoming): 18
 - o□ Coverage: 15+ Cities
 - o□ Existing vs. Upcoming (White Floor Area)
 - o□ Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Mexico
 - o□ Colocation Market Revenue & Forecast (2024-2030)
 - o□ Retail Colocation Revenue (2024-2030)
 - o□ Wholesale Colocation Revenue (2024-2030)

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- o Retail Colocation Pricing along with Addons
- o Wholesale Colocation Pricing along with the pricing trends
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Mexico data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

THE REPORT INCLUDES:

- Colocation Supply (MW, Area, Rack Capacity)
- Colocation Demand (MW, Area, Rack Capacity) and by End-User (Cloud/IT, BFSI, etc.)
- Colocation Revenue (Retail & Wholesale Colocation Services)
- Competitive Scenario (Share Analysis by Revenue & MW Capacity)

VENDOR LANDSCAPE

Existing Colocation Operators

- KIO Networks
- Equinix
- ODATA (Aligned Data Centers)
- HostDime
- Scala Data Centers
- NextStream
- Ascenty (Digital Realty)
- Mexico Telecom Partners (MTP)
- Telmex (Triara)
- MDC Data Centers
- MetroCarrier
- Others

New Operators

- Layer 9 Data Centers
- EdgeConneX
- Fermaca Networks
- cloudHQ

KEY QUESTIONS ANSWERED:

1. How much MW of IT power capacity is likely to be utilized in Mexico by 2025-2030?
2. What is the count of existing and upcoming colocation data center facilities in Mexico?
3. What factors are driving the Mexico data center colocation market?
4. Who are the new entrants in the Mexico data center industry?
5. What is the count of existing and upcoming colocation data center facilities in Mexico?

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