

Chile Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-08-29 | 55 pages | Arizton Advisory & Intelligence

AVAILABLE LICENSES:

- Single User License \$2500.00
- Team License \$3000.00
- Enterprisewide \$3500.00

Report description:

The Chile data center colocation market size is expected to grow at a CAGR of 18.49% from 2024 to 2030.

The number of third-party data center facilities in Chile is gradually growing. The country is an established market in Latin America and has around 38 existing colocation data centers spread mostly across Santiago, Paine, and Valparaiso. Some leading colocation operators in the Chile data center colocation market include Ascenty, EdgeConneX, Equinix, ODATA (Aligned Data Centers), and SONDA, among others.

Santiago's upcoming core & shell capacity is projected at around 180 MW due to developments by EdgeConneX, Ascenty, Cirion Technologies, Scala Data Centers, and Equinix. This capital-area buildout targets the country's highest demand concentration, leveraging dense network interconnections and substation-scale power availability, with campus-style shells enabling rapid IT fit-outs for multiple tenants. Furthermore, in 2024, the Chile data center colocation market was dominated by Cloud & IT, reflecting rapid cloud activities as enterprises shift capex workloads to managed environments.

WHAT'S INCLUDED?

- Transparent research methodology and insights on the industry's colocation of demand and supply.
- Market size is available in terms of utilized white floor area, IT power capacity, and racks.
- The market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- An assessment and snapshot of the colocation investment in Chile.
- The study of the existing Chile data center industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Chile by several industries.
- Study on the sustainability status in the country
- Analysis of current and future cloud operations in the country.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the country.
- Snapshot of existing and upcoming third-party data center facilities in Chile
- o□Facilities Covered (Existing): 38

- o Facilities Identified (Upcoming): 09
- o Coverage: 5 Cities
- o Existing vs. Upcoming (White Floor Area)
- o Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Chile
- o Colocation Market Revenue & Forecast (2024-2030)
- o Retail Colocation Revenue (2024-2030)
- o Wholesale Colocation Revenue (2024-2030)
- o Retail Colocation Pricing along with Addons
- o Wholesale Colocation Pricing along with the pricing trends
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Chile data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

TARGET AUDIENCE

- Real Estate Investment Trusts
- Construction Contractors
- Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate & Government Agencies

THE REPORT INCLUDES:

- Colocation Supply (MW, Area, Rack Capacity)
- Colocation Demand (MW, Area, Rack Capacity) and by End-User (Cloud/IT, BFSI, etc.)
- Colocation Revenue (Retail & Wholesale Colocation Services)
- Competitive Scenario (Share Analysis by Revenue & MW Capacity)

VENDOR LANDSCAPE

Existing Colocation Operators

- Ascenty
- Cirion Technologies
- EdgeConnex
- Equinix
- Scala Data Centers
- ClaroVTR
- ODATA (Aligned Data Centers)
- GTD
- IPXON Networks
- SONDA
- Other Operators

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com

New Operators

-□TECfusions

KEY QUESTIONS ANSWERED:

- 1.□What is the count of existing and upcoming colocation data center facilities in Chile?
- 2.□How much MW of IT power capacity is likely to be utilized in Chile by 2030?
- 3.□What factors are driving the Chile data center colocation market?
- 4.□Who are the new entrants in the Chile data center industry?

Table of Contents:

- 1.□ABOUT ARIZTON
- 2.□ABOUT OUR DATA CENTER CAPABILITIES
- 3.□RESEARCH METHODOLOGY
- 4.□MARKET SCOPE
- 5.□MARKET DEFINITIONS

6.□CHAPTER 01 - MARKET SNAPSHOT

-□Colocation Market Snapshot

7.□CHAPTER 02 - SUPPLY & DEMAND ANALYSIS

-□Existing vs Upcoming Data Center Facilities

-□Market by IT Power Capacity

-□Colocation Demand by Industry

-□Market by Utilized Area

-□Market by Utilized Racks

8.□CHAPTER 03 - MARKET GROWTH FACTORS

-□Factors Attracting Colocation Investment in Chile

-□Impact of AI on the Data Center Industry in Chile

-□Sustainability Status in Chile

-□Cloud Connectivity

-□Cloud On Ramps & Investment in Chile

-□Submarine Cables & Inland Connectivity

9.□CHAPTER 04 - COLOCATION REVENUE & PRICING ANALYSIS

-□Colocation Market by Revenue

-□Retail Vs Wholesale Colocation

-□Retail Colocation Pricing and Add-ons

-□Wholesale Colocation Pricing

-□Key Pricing Trends

10.□CHAPTER 05 - MARKET DYNAMICS

-□Key Trends in the Market

-□Key Enablers / Drivers in the Market

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

-❑ Key Restraints in the Market

11.❑CHAPTER 06 - COMPETITIVE LANDSCAPE

- ❑Competitive Landscape by Colocation Operators
- ❑Market Share by Colocation Revenue
- ❑Market Share by IT Power Capacity
- ❑Existing Colocation Operators
- ❑New Operators

12.❑QUANTITATIVE SUMMARY

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Chile Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-08-29 | 55 pages | Arizton Advisory & Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2500.00
	Team License	\$3000.00
	Enterprisewide	\$3500.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com