

Space Cybersecurity - Company Evaluation Report, 2024

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Report description:

The Space Cybersecurity Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Space Cybersecurity. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 24 Space Cybersecurity Companies were categorized and recognized as quadrant leaders. The space cybersecurity market is fueled by progress in cybersecurity technologies, the growing deployment and use of satellite constellations, and rising demand for encrypted and secure satellite communication networks. Enhanced cybersecurity capabilities allow satellites and ground-based infrastructure to effectively detect, prevent, and recover from sophisticated cyber threats, ensuring operational continuity across military, governmental, and commercial applications. Robust cybersecurity frameworks are essential for safeguarding vital space assets from cyberattacks and for ensuring secure, reliable data transmission and mission operations.

The space cybersecurity market encompasses all technologies and strategies aimed at protecting space-based assets-such as satellites, ground control stations, and other space infrastructure-from cyber threats. It involves the creation and implementation of solutions that safeguard data transmission, communication systems, and mission-critical operations. This market addresses the specific challenges of the space domain, including long distances, extreme environmental conditions, and the high strategic value of space-based systems. These factors have made cybersecurity an essential aspect of military, government, and commercial space endeavors. As space technologies become increasingly vital to numerous sectors, the market continues to grow, covering a broad range of applications-from secure satellite communications to defending space infrastructure against advanced cyberattacks.

The 360 Quadrant maps the Space Cybersecurity companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Space Cybersecurity quadrant. The top criteria for product footprint evaluation included By OFFERING (Solutions, Services), By PLATFORM (Satellites, Launch Vehicles, Ground Stations, Spaceports & Launch Facilities, Command & Control Centers, Other Platforms), and By END USER (Defense, Commercial, Government).

Key players in the Space Cybersecurity market include major global corporations and specialized innovators such as Thales S.A., Lockheed Martin Corporation, Leonardo S.p.A., SpaceX, Booz Allen Hamilton Inc., Northrop Grumman, Airbus, Thales Alenia Space, BAE Systems, OHB SE, Maxar Technologies, SpiderOak Inc., General Dynamics Corporation, Cisco Systems, Inc., Leidos, The Boeing Company, Palo Alto Networks, Inc., Anduril Industries, Inc., Sonicwall Inc., Parsons Corporation, Elettronica Group S.p.A.,

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Kratos Defense & Security Solutions, CGI Inc., and Check Point Software Technologies. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

Top 3 Companies

Thales

Thales is a prominent player in the space cybersecurity landscape. The company has a robust product portfolio focusing on cybersecurity solutions that secure space-based operations. Thales specializes in high-performance technologies such as advanced encryption and secure communication protocols to protect critical space infrastructures. The company's strategic acquisitions and collaborations have enhanced its market share and strengthened its company positioning within the industry.

Leonardo S.p.A.

Leonardo S.p.A. is another major entity within the market, known for its comprehensive cybersecurity solutions tailored to the needs of complex, multi-domain, and international programs. The company collaborates with various organizations and implements acquisitions as part of its growth strategy, enhancing its technological resources and competitive positioning.

Lockheed Martin Corporation

Lockheed Martin is a leader in the application of space cybersecurity solutions, leveraging its extensive experience in aerospace and defense. The company offers a wide array of services focusing on mission-critical operations. As a central player, Lockheed Martin emphasizes product development and strategic partnerships to maintain its standing as a key market player.

Table of Contents:

1	INTRODUCTION	12
1.1	MARKET DEFINITION	12
1.2	STAKEHOLDERS	12
2	EXECUTIVE SUMMARY	13
3	MARKET OVERVIEW	16
3.1	INTRODUCTION	16
3.2	MARKET DYNAMICS	16
3.2.1	DRIVERS	17
3.2.1.1	Increase in cyber threats on space assets	17
3.2.1.2	Increasing militarization of space and defense initiatives	17
3.2.1.3	Growing dependency on satellite infrastructure	18
3.2.1.4	Demand for satellite-to-ground communication security	18
3.2.2	RESTRAINTS	19
3.2.2.1	Complexity of securing multi-orbit and multi-vendor space systems	19
3.2.2.2	Resistance to security integration in legacy space infrastructure	19
3.2.3	OPPORTUNITIES	19
3.2.3.1	Growth in cyber-resilient satellite manufacturing	19
3.2.3.2	Emergence of space-specific, zero-trust architecture	20
3.2.3.3	Integration of post-quantum cryptography into space networks	20
3.2.4	CHALLENGES	21
3.2.4.1	Data security challenges in inter-satellite communication links	21
3.2.4.2	Complexity in real-time cybersecurity threat response in space	21
3.3	TRENDS & DISRUPTIONS IMPACTING CUSTOMER BUSINESS	22
3.4	ECOSYSTEM ANALYSIS	22
3.4.1	PROMINENT COMPANIES	22
3.4.2	PRIVATE AND SMALL ENTERPRISES	22
3.4.3	END USERS	23
3.5	VALUE CHAIN ANALYSIS	24

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3.6	KEY CONFERENCES & EVENTS, 2025-2026	26
3.7	TECHNOLOGY ANALYSIS	26
3.7.1	KEY TECHNOLOGIES	26
3.7.1.1	Encryption and quantum cryptography	26
3.7.1.2	Artificial Intelligence and Machine Learning (AI/ML)	27
3.7.1.3	Blockchain	27
3.7.2	COMPLEMENTARY TECHNOLOGIES	27
3.7.2.1	Cloud computing for space data storage	27
3.7.2.2	Intrusion Detection and Prevention System (IDPS)	27
3.7.3	ADJACENT TECHNOLOGIES	28
3.7.3.1	Cybersecurity for IoT (Internet of Things)	28
3.7.3.2	5G and edge computing	28
3.8	BUSINESS MODELS	28
3.8.1	PRODUCT-BASED MODEL (HARDWARE & SOFTWARE SALES)	29
3.8.2	CYBERSECURITY-AS-A-SERVICE (CSAAS) MODEL	29
3.8.3	SYSTEM INTEGRATION & CONSULTING MODEL	29
3.8.4	HYBRID BUSINESS MODEL	29
4	INDUSTRY TRENDS	30
4.1	INTRODUCTION	30
4.2	EMERGING TRENDS	30
4.2.1	ZERO TRUST ARCHITECTURE (ZTA)	30
4.2.2	ARTIFICIAL INTELLIGENCE (AI) AND MACHINE LEARNING (ML) FOR THREAT DETECTION	30
4.2.3	BLOCKCHAIN FOR SECURE DATA TRANSMISSION	31
4.2.4	QUANTUM KEY DISTRIBUTION (QKD)	31
4.2.5	CYBERSECURITY MEASURES FOR SPACE ASSETS IN ORBIT	31
4.3	TECHNOLOGY ROADMAP	31
4.4	IMPACT OF MEGA TRENDS	33
4.4.1	ARTIFICIAL INTELLIGENCE (AI) AND MACHINE LEARNING (ML)	33
4.4.2	GEN AI (GENERATIVE AI)	34
4.4.3	QUANTUM CRYPTOGRAPHY AND COMPUTING	34
4.4.4	AUTONOMOUS AND EDGE SECURITY FOR SPACE SYSTEMS	34
4.5	PATENT ANALYSIS	35
5	COMPETITIVE LANDSCAPE	39
5.1	INTRODUCTION	39
5.2	KEY PLAYER STRATEGIES/RIGHT TO WIN, 2021-2025	39
5.3	REVENUE ANALYSIS	42
5.4	MARKET SHARE ANALYSIS, 2023	43
5.5	BRAND/PRODUCT COMPARISON	46
5.6	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	47
5.6.1	STARS	47
5.6.2	EMERGING LEADERS	47
5.6.3	PERVASIVE PLAYERS	47
5.6.4	PARTICIPANTS	47
5.6.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	49
5.7	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	53
5.7.1	PROGRESSIVE COMPANIES	53
5.7.2	RESPONSIVE COMPANIES	53

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5.7.3	DYNAMIC COMPANIES	53
5.7.4	STARTING BLOCKS	53
5.7.5	COMPETITIVE BENCHMARKING	55
5.8	COMPETITIVE SCENARIO	57
5.8.1	PRODUCT LAUNCHES	57
5.8.2	DEALS	58
5.8.3	OTHER DEVELOPMENTS	61
6	COMPANY PROFILES	65
6.1	KEY PLAYERS	65
6.1.1	THALES	65
6.1.1.1	Business overview	65
6.1.1.2	Products/Solutions/Services offered	66
6.1.1.3	Recent developments	67
6.1.1.3.1	Deals	67
6.1.1.3.2	Other developments	67
6.1.1.4	MnM view	68
6.1.1.4.1	Right to win	68
6.1.1.4.2	Strategic choices	68
6.1.1.4.3	Weaknesses and competitive threats	68
6.1.2	LOCKHEED MARTIN CORPORATION	69
6.1.2.1	Business overview	69
6.1.2.2	Products/Solutions/Services offered	70
6.1.2.3	Recent developments	71
6.1.2.3.1	Deals	71
6.1.2.3.2	Other developments	71
6.1.2.4	MnM view	71
6.1.2.4.1	Right to win	72
6.1.2.4.2	Strategic choices	72
6.1.2.4.3	Weaknesses and competitive threats	72
6.1.3	LEONARDO S.P.A.	73
6.1.3.1	Business overview	73
6.1.3.2	Products/Solutions/Services offered	74
6.1.3.3	Recent developments	75
6.1.3.3.1	Deals	75
6.1.3.3.2	Other developments	75
6.1.3.4	MnM view	76
6.1.3.4.1	Right to win	76
6.1.3.4.2	Strategic choices	76
6.1.3.4.3	Weaknesses and competitive threats	76
6.1.4	SPACEX	77
6.1.4.1	Business overview	77
6.1.4.2	Products/Solutions/Services offered	77
6.1.4.3	Recent developments	78
6.1.4.3.1	Other developments	78
6.1.4.4	MnM view	79
6.1.4.4.1	Right to win	79
6.1.4.4.2	Strategic choices	79

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6.1.4.4.3	Weaknesses and competitive threats	79
6.1.5	BOOZ ALLEN HAMILTON INC.	80
6.1.5.1	Business overview	80
6.1.5.2	Products/Solutions/Services offered	81
6.1.5.3	Recent developments	82
6.1.5.3.1	Deals	82
6.1.5.3.2	Other developments	82
6.1.6	NORTHROP GRUMMAN	84
6.1.6.1	Business overview	84
6.1.6.2	Products/Solutions/Services offered	85
6.1.6.3	Recent developments	86
6.1.6.3.1	Deals	86
6.1.6.3.2	Other developments	87
6.1.7	AIRBUS	88
6.1.7.1	Business overview	88
6.1.7.2	Products/Solutions/Services offered	89
6.1.7.3	Recent developments	90
6.1.7.3.1	Deals	90
6.1.7.3.2	Other developments	90
6.1.8	THALES ALENIA SPACE	91
6.1.8.1	Business overview	91
6.1.8.2	Products/Solutions/Services offered	91
6.1.8.3	Recent developments	92
6.1.8.3.1	Deals	92
6.1.9	BAE SYSTEMS	93
6.1.9.1	Business overview	93
6.1.9.2	Products/Solutions/Services offered	94
6.1.10	OHB SE	95
6.1.10.1	Business overview	95
6.1.10.2	Products/Solutions/Services offered	96
6.1.10.3	Recent developments	97
6.1.10.3.1	Deals	97
6.1.11	MAXAR TECHNOLOGIES	98
6.1.11.1	Business overview	98
6.1.11.2	Products/Solutions/Services offered	99
6.1.11.3	Recent developments	100
6.1.11.3.1	Other developments	100
6.1.12	SPIDER OAK INC.	101
6.1.12.1	Business overview	101
6.1.12.2	Products/Solutions/Services offered	101
6.1.12.3	Recent developments	103
6.1.12.3.1	Product launches	103
6.1.12.3.2	Other developments	103
6.1.13	GENERAL DYNAMICS CORPORATION	104
6.1.13.1	Business overview	104
6.1.13.2	Products/Solutions/Services offered	105
6.1.13.3	Recent developments	106

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6.1.13.3.1	Deals	106
6.1.13.3.2	Other developments	107
6.1.14	CISCO SYSTEMS, INC.	108
6.1.14.1	Business overview	108
6.1.14.2	Products/Solutions/Services offered	109
6.1.14.3	Recent developments	110
6.1.14.3.1	Deals	110
6.1.14.3.2	Other developments	110
6.1.15	LEIDOS	111
6.1.15.1	Business overview	111
6.1.15.2	Products/Solutions/Services offered	112
6.1.15.3	Recent developments	113
6.1.15.3.1	Other developments	113
6.2	STARTUPS/SMES	114
6.2.1	XAGE SECURITY, INC.	114
6.2.2	NIGHTWING	115
6.2.3	D-ORBIT	116
6.2.4	CYSEC	117
6.2.5	REDWIRE CORPORATION	117
6.2.6	GLOBALS INC.	118
6.2.7	ID QUANTIQUE	119
6.2.8	KONGSBERG DEFENSE AND AEROSPACE	120
6.2.9	TELESPAZIO S.P.A.	121
6.2.10	TYVAK INTERNATIONAL	122
6.2.11	DARKTRACE HOLDINGS LIMITED	123
?		
7	APPENDIX	124
7.1	RESEARCH METHODOLOGY	124
7.1.1	RESEARCH DATA	124
7.1.1.1	Secondary data	125
7.1.1.2	Key data from secondary sources	125
7.1.1.3	Primary data	125
7.1.2	RESEARCH ASSUMPTIONS	126
7.1.3	LIMITATIONS	126
7.1.4	RISK ASSESSMENT	127
7.2	COMPANY EVALUATION MATRIX: METHODOLOGY	127
7.3	AUTHOR DETAILS	130

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