

Latin America Hypodermic Syringes and Needles Market Report and Forecast 2025-2034

Market Report | 2025-07-27 | 250 pages | EMR Inc.

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Report description:

The Latin America hypodermic syringes and needles market size was valued at USD 251.60 Million in 2024 , driven by the increasing number of surgical procedures across the region. The market is expected to grow at a CAGR of 4.80% during the forecast period of 2025-2034, with the values likely to rise from USD 402.09 Million by 2034 .

Hypodermic Syringes and Needles: Introduction

A hypodermic needle is used to inject substances like medications or fluids into the body or extract fluids out of it. Hypodermic needles are hollow and are mostly used with a syringe. It offers rapid delivery of fluids and is widely used when a substance cannot be ingested orally. It also reduces the risk of contamination by preventing entrapment of airborne pathogens and by preventing the microbes' entry into the substrate.

Latin America Hypodermic Syringes and Needles Market Analysis

With the sudden outbreak of COVID-19, the medical ecosystem has transformed on many levels. With vaccination being a necessity, many people have become familiar with and comfortable around needles and syringes. Acknowledging the impact of vaccinations, the Latin America hypodermic syringes and needles market demand has grown, as more people proceed to administer vaccinations for other diseases.

Owing to significant emphasis on improving one's physical appearance and aesthetics, Brazil is experiencing a boost in the incidence of cosmetic surgeries like rhinoplasty, body contouring, liposuction, lip augmentation, and Botox. This has contributed to the market growth of needles and syringes in the region. The prevalence of other diseases such as diabetes, cardiovascular issues, autoimmune disorders, and overall surgical interventions has also led to higher application of medical equipment.

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The Latin America hypodermic syringes and needles market value is also driven by the increasing advances in medical equipment and technology. Needles are now available in a wide range of gauge sizes, lengths, and bevel designs to address different medical conditions in patients. With a vision to reduce medical waste, they are also accompanied by tip caps.

Latin America Hypodermic Syringes and Needles Market Segmentation

Latin America Hypodermic Syringes and Needles Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

Market Breakup by Type

- Conventional (Bevel, Vented)
- Safety

Market Breakup by Products

- Suture
- Blood Collection
- Insufflation

Market Breakup by Material

- Stainless Steel
- Plastic

Market Breakup by Delivery Mode

- IV
- IM
- Hypodermic

Market Breakup by Region

- Brazil
- Argentina
- Mexico
- Others

Latin America Hypodermic Syringes and Needles Market Overview

In Latin America, Brazil holds the largest hypodermic syringes and needles market share and contributes 9.1% of its GDP to healthcare. With a steadily growing medical device market, the region is experiencing a hike in the number of hospital set-ups. E-commerce is a developing channel for medical consumables like hypodermic syringes and needles, fostering the rising demand amongst locals, especially with a rise in the incidence of surgical interventions in the region.

Mexico is a significant player in the market with proactive public healthcare institutions working towards benefiting the population. The region has been experiencing a rise in the local production of medical devices and equipment with the market size

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attaining USD 30.4 billion in 2023. In addition, the overall healthcare ecosystem has been improving, characterised by the drive to reduce costs and offer affordability for the common people.

Argentina is witnessing significant hypodermic syringes and needles market growth owing to rising foreign investments in the region. With 35% of the population relying on public hospitals, there have been some effective measures to improve the public health system. In April 2023, the Inter-American Development Bank (IDB) granted a USD 200 million loan to boost Argentina's healthcare system. Such investments are expected to bolster the hypodermic needle and syringe market directly.

Latin America Hypodermic Syringes and Needles Market: Competitor Landscape

The key features of the market report include patent analysis, grants analysis, clinical trials analysis, funding and investment analysis, partnerships, and collaborations analysis by the leading key players. The major companies in the market are as follows:

- Medtronic PLC
- Becton, Dickinson and Company
- Stryker Corporation
- Ethicon, Inc. (Subsidiary of Johnson and Johnson)
- Boston Scientific Corporation
- Terumo Corporation
- Olympus Corporation
- Merit Medical
- Greiner Holding AG
- Merck KgA

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

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