

Zinc Chemicals Market Report and Forecast 2025-2034

Market Report | 2025-07-28 | 174 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The global zinc chemicals market attained approximately USD 10.48 Billion in 2024. The market is further expected to grow at a CAGR of 5.10% in the forecast period of 2025-2034, to attain about USD 17.23 Billion by 2034.

The Asia Pacific Region is Projected to Hold a Significant Share in the Global Market of Zinc Chemicals

The Asia Pacific region is expected to account for a significant share in the global market for zinc chemicals due to the rising disposable income of the growing population, along with the rising usages of products in rubber processing, agriculture, paints, and coating industry, among others. The growing demand for zinc sulphate as fertilisers for preventing deficiency in crops, mostly from Asia Pacific's agriculture-driven countries, is fueling the market expansion. In addition to this, the low cost of chemical fertiliser and its widespread availability are some of the additional factors propelling the growth of the regional market. Further, due to the rising agrochemical sector and economic expansion in China and India, the demand for zinc chemicals is likely to rise. As a result, all these market trends are likely to fuel demand for zinc chemicals in the region over the forecast period.

Zinc Chemicals: Market Segmentation

Zinc chemicals are referred to the inorganic compounds that are used in many different applications, such as rubber processing, pharmaceuticals, paints and coatings, among others. Zinc oxides are employed as vulcanisation agents in the production of rubber, which is heavily utilised by the automobile industry due to its widespread use in belts, radial tyres, and bias tyres, among others.

Based on type, the market can be segmented into:

- Zinc Oxide

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Zinc Sulphate
- Zinc Carbonate
- Zinc Chloride
- Others

On the basis of end user industry, the market can be classified into:

- Agriculture
- Chemicals and Petrochemicals
- Ceramic
- Pharmaceutical
- Paints and Coatings
- Rubber Processing
- Others

The EMR report looks into the regional markets of zinc chemicals like:

- North America
- Latin America
- Asia Pacific
- Europe
- Middle East and Africa

Increasing Demand from End Use Industries is Augmenting the Market Growth of Zinc Chemicals

The growth of the market is being driven by the increasing product demand in the agriculture, personal care, and pharmaceutical sectors for the production of textiles, paints and coatings, among others. The widespread usage of zinc and its compounds for a variety of industrial and home items is boosting the zinc chemicals industry. In addition, rapid urbanisation and robust industrial development are some of the factors boosting the building and construction activities, particularly in emerging economies. As a result, the demand for zinc derivatives to be used in paints and varnishes is catalysing the market growth.

Further, due to the flourishing automobile sector, the robust demand for zinc chemicals to be used in belts, radial tyres, paints, and coatings is positively impacting the growth of the market. Apart from this, the market growth is likely to benefit from the emerging research and technological advancements in zinc nanoparticles used for cancer diagnosis, imaging, and treatment, which offer significant prospects for the zinc chemicals industry in the following years.

Key Industry Players in the Global Zinc Chemicals Market

The report gives a detailed analysis of the following key players in the global zinc chemicals market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

- Akrochem Corporation
- Everzinc Group SA
- American Chemet Corporation
- Pan-Continental Chemical Co., Ltd.
- TIB Chemicals AG

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Global Zinc Chemicals Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 Global Zinc Chemicals Historical Market (2018-2024)
 - 5.3 Global Zinc Chemicals Market Forecast (2025-2034)
 - 5.4 Global Zinc Chemicals Market by Type
 - 5.4.1 Zinc Oxide
 - 5.4.1.1 Market Share
 - 5.4.1.2 Historical Trend (2018-2024)
 - 5.4.1.3 Forecast Trend (2025-2034)
 - 5.4.2 Zinc Sulphate
 - 5.4.2.1 Market Share

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.4.2.2 Historical Trend (2018-2024)
- 5.4.2.3 Forecast Trend (2025-2034)
- 5.4.3 Zinc Carbonate
 - 5.4.3.1 Market Share
 - 5.4.3.2 Historical Trend (2018-2024)
 - 5.4.3.3 Forecast Trend (2025-2034)
- 5.4.4 Zinc Chloride
 - 5.4.4.1 Market Share
 - 5.4.4.2 Historical Trend (2018-2024)
 - 5.4.4.3 Forecast Trend (2025-2034)
- 5.4.5 Others
- 5.5 Global Zinc Chemicals Market by End User Industry
 - 5.5.1 Agriculture
 - 5.5.1.1 Market Share
 - 5.5.1.2 Historical Trend (2018-2024)
 - 5.5.1.3 Forecast Trend (2025-2034)
 - 5.5.2 Chemicals and Petrochemicals
 - 5.5.2.1 Market Share
 - 5.5.2.2 Historical Trend (2018-2024)
 - 5.5.2.3 Forecast Trend (2025-2034)
 - 5.5.3 Ceramic
 - 5.5.3.1 Market Share
 - 5.5.3.2 Historical Trend (2018-2024)
 - 5.5.3.3 Forecast Trend (2025-2034)
 - 5.5.4 Pharmaceutical
 - 5.5.4.1 Market Share
 - 5.5.4.2 Historical Trend (2018-2024)
 - 5.5.4.3 Forecast Trend (2025-2034)
 - 5.5.5 Paints and Coatings
 - 5.5.5.1 Market Share
 - 5.5.5.2 Historical Trend (2018-2024)
 - 5.5.5.3 Forecast Trend (2025-2034)
 - 5.5.6 Rubber Processing
 - 5.5.6.1 Market Share
 - 5.5.6.2 Historical Trend (2018-2024)
 - 5.5.6.3 Forecast Trend (2025-2034)
 - 5.5.7 Others
- 5.6 Global Zinc Chemicals Market by Region
 - 5.6.1 North America
 - 5.6.1.1 Market Share
 - 5.6.1.2 Historical Trend (2018-2024)
 - 5.6.1.3 Forecast Trend (2025-2034)
 - 5.6.2 Europe
 - 5.6.2.1 Market Share
 - 5.6.2.2 Historical Trend (2018-2024)
 - 5.6.2.3 Forecast Trend (2025-2034)
 - 5.6.3 Asia Pacific

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.6.3.1 Market Share
- 5.6.3.2 Historical Trend (2018-2024)
- 5.6.3.3 Forecast Trend (2025-2034)
- 5.6.4 Latin America
 - 5.6.4.1 Market Share
 - 5.6.4.2 Historical Trend (2018-2024)
 - 5.6.4.3 Forecast Trend (2025-2034)
- 5.6.5 Middle East and Africa
 - 5.6.5.1 Market Share
 - 5.6.5.2 Historical Trend (2018-2024)
 - 5.6.5.3 Forecast Trend (2025-2034)
- 6 North America Zinc Chemicals Market Analysis
 - 6.1 United States of America
 - 6.1.1 Market Share
 - 6.1.2 Historical Trend (2018-2024)
 - 6.1.3 Forecast Trend (2025-2034)
 - 6.2 Canada
 - 6.2.1 Market Share
 - 6.2.2 Historical Trend (2018-2024)
 - 6.2.3 Forecast Trend (2025-2034)
- 7 Europe Zinc Chemicals Market Analysis
 - 7.1 United Kingdom
 - 7.1.1 Market Share
 - 7.1.2 Historical Trend (2018-2024)
 - 7.1.3 Forecast Trend (2025-2034)
 - 7.2 Germany
 - 7.2.1 Market Share
 - 7.2.2 Historical Trend (2018-2024)
 - 7.2.3 Forecast Trend (2025-2034)
 - 7.3 France
 - 7.3.1 Market Share
 - 7.3.2 Historical Trend (2018-2024)
 - 7.3.3 Forecast Trend (2025-2034)
 - 7.4 Italy
 - 7.4.1 Market Share
 - 7.4.2 Historical Trend (2018-2024)
 - 7.4.3 Forecast Trend (2025-2034)
 - 7.5 Others
- 8 Asia Pacific Zinc Chemicals Market Analysis
 - 8.1 China
 - 8.1.1 Market Share
 - 8.1.2 Historical Trend (2018-2024)
 - 8.1.3 Forecast Trend (2025-2034)
 - 8.2 Japan
 - 8.2.1 Market Share
 - 8.2.2 Historical Trend (2018-2024)
 - 8.2.3 Forecast Trend (2025-2034)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3 India
 - 8.3.1 Market Share
 - 8.3.2 Historical Trend (2018-2024)
 - 8.3.3 Forecast Trend (2025-2034)
- 8.4 ASEAN
 - 8.4.1 Market Share
 - 8.4.2 Historical Trend (2018-2024)
 - 8.4.3 Forecast Trend (2025-2034)
- 8.5 Australia
 - 8.5.1 Market Share
 - 8.5.2 Historical Trend (2018-2024)
 - 8.5.3 Forecast Trend (2025-2034)
- 8.6 Others
- 9 Latin America Zinc Chemicals Market Analysis
 - 9.1 Brazil
 - 9.1.1 Market Share
 - 9.1.2 Historical Trend (2018-2024)
 - 9.1.3 Forecast Trend (2025-2034)
 - 9.2 Argentina
 - 9.2.1 Market Share
 - 9.2.2 Historical Trend (2018-2024)
 - 9.2.3 Forecast Trend (2025-2034)
 - 9.3 Mexico
 - 9.3.1 Market Share
 - 9.3.2 Historical Trend (2018-2024)
 - 9.3.3 Forecast Trend (2025-2034)
 - 9.4 Others
- 10 Middle East and Africa Zinc Chemicals Market Analysis
 - 10.1 Saudi Arabia
 - 10.1.1 Market Share
 - 10.1.2 Historical Trend (2018-2024)
 - 10.1.3 Forecast Trend (2025-2034)
 - 10.2 United Arab Emirates
 - 10.2.1 Market Share
 - 10.2.2 Historical Trend (2018-2024)
 - 10.2.3 Forecast Trend (2025-2034)
 - 10.3 Nigeria
 - 10.3.1 Market Share
 - 10.3.2 Historical Trend (2018-2024)
 - 10.3.3 Forecast Trend (2025-2034)
 - 10.4 South Africa
 - 10.4.1 Market Share
 - 10.4.2 Historical Trend (2018-2024)
 - 10.4.3 Forecast Trend (2025-2034)
 - 10.5 Others
- 11 Market Dynamics
 - 11.1 SWOT Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.1.1 Strengths
- 11.1.2 Weaknesses
- 11.1.3 Opportunities
- 11.1.4 Threats
- 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants
 - 11.2.4 Degree of Rivalry
 - 11.2.5 Threat of Substitutes
- 11.3 Key Indicators for Demand
- 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Competitive Landscape
 - 13.1 Supplier Selection
 - 13.2 Key Global Players
 - 13.3 Key Regional Players
 - 13.4 Key Player Strategies
 - 13.5 Company Profiles
 - 13.5.1 Akrochem Corporation
 - 13.5.1.1 Company Overview
 - 13.5.1.2 Product Portfolio
 - 13.5.1.3 Demographic Reach and Achievements
 - 13.5.1.4 Certifications
 - 13.5.2 Everzinc Group SA
 - 13.5.2.1 Company Overview
 - 13.5.2.2 Product Portfolio
 - 13.5.2.3 Demographic Reach and Achievements
 - 13.5.2.4 Certifications
 - 13.5.3 American Chemet Corporation
 - 13.5.3.1 Company Overview
 - 13.5.3.2 Product Portfolio
 - 13.5.3.3 Demographic Reach and Achievements
 - 13.5.3.4 Certifications
 - 13.5.4 Pan-Continental Chemical Co., Ltd.
 - 13.5.4.1 Company Overview
 - 13.5.4.2 Product Portfolio
 - 13.5.4.3 Demographic Reach and Achievements
 - 13.5.4.4 Certifications
 - 13.5.5 TIB Chemicals AG
 - 13.5.5.1 Company Overview
 - 13.5.5.2 Product Portfolio
 - 13.5.5.3 Demographic Reach and Achievements
 - 13.5.5.4 Certifications
 - 13.5.6 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zinc Chemicals Market Report and Forecast 2025-2034

Market Report | 2025-07-28 | 174 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-06"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com