

Waterborne Laminating Adhesives Market Report and Forecast 2025-2034

Market Report | 2025-07-15 | 162 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The waterborne laminating adhesives market size is expected to grow at a CAGR of 4.00% between 2025 and 2034. The growth of the market is aided by the increasing demand for waterborne laminating adhesives from the packaging industry.

Global Waterborne Laminating Adhesives Market Trends

Waterborne laminating adhesives are developed by using a combination of water, polymers, and additives. They are usually used for various materials to link and connect them. Waterborne adhesives are increasingly gaining popularity and they are considered an eco-friendly and cost-effective alternative to solvent-based adhesives.

These adhesives have the ability to harden and strengthen the bond after the water evaporates or gets absorbed by the substrates. Waterborne adhesives provide a major advantage as they are absent of volatile organic compounds (VOCs).

Rising Demand from the Asia Pacific Region to Expand the Market Growth

The demand for flexible packaging and various developing industries such as automotive, food packaging, and automotive in the Asia Pacific region is expected to drive the market growth. Countries such as India and China are showing rapid economic development and it is expected to help in propelling market expansion as the spending power of people increases.

Growing Utilisation in the Food Packaging Industry Can Add to the Market Value

Waterborne laminating adhesives are going through extensive use in the food packaging industry. This can be attributed to various beneficial qualities including low emissions, heat, and damage resistance. The rapid development of the food and beverage industry and growing demand for packaged food can further augment the market value.

Increasing Demand for Water-Based Adhesive

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Industries are broadening the utilisation of water-based adhesives due to increasing concerns related to waste generation and emissions. Moreover, with the development of high-performance adhesives and increasing utilisation in the automotive industry, the market is expected to experience significant growth.

Global Waterborne Laminating Adhesives Market Segmentation

Global Waterborne Laminating Adhesives Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

Market Breakup by Application

- Industrial
- Flexible Packaging
- Automotive
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Application Sectors for Waterborne Laminating Adhesives

Based on application, the market can be segregated into industrial, flexible packaging, and automotive, among others. The automotive segment is expected to hold a significant share of the market owing to its flexibility as it can adhere to many different substrates. These adhesives are easy to implement for both one and two-sided applications, and the process generally is not dependent on additional equipment.

Flexible packaging is growing rapidly owing to the growing demand from emerging markets and the developing food industry.

Market Regions for the Waterborne Laminating Adhesives Market

Based on regions, the global market can be segmented into North America, Europe, Asia Pacific, Latin America, Middle East and Africa. Among these regions, the Asia Pacific region is expected to lead the market for waterborne laminating adhesives during the forecast period. This development can be attributed to the increasing demand from the packaging industry and rising economic conditions.

Growing focus on research and development, improving economic conditions of people, and collaborative efforts among companies have helped in product advancements, which can help in the development of the market.

Competitive Landscape

Growing focus on research and development, improving economic conditions of people, and collaborative efforts among

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

companies have helped in product advancements, which can help in the development of the market.

H.B. Fuller Company

H.B. Fuller Company is an American multinational company engaged in manufacturing and distributing industrial adhesives, sealants, and other chemical products. The company is headquartered in Minnesota, United States and it was founded in 1887. The company specializes in making products for packaging, personal hygiene, automotive, aerospace, and medical application, among others. The company provides their customers with a wide range of brands including Advantra, CILBOND, Clarity, Flexel, ProSpec, Thermonex, and more.

Dow Inc.

Dow Inc. is a chemical manufacturing company involved in creating solutions and manufacturing products for various markets including building and construction, mobility, industrial, chemical manufacturing, films, tapes, release liners, beauty and personal care. Their main products include adhesives and sealants, polyethylene, polyurethanes, silicones, elastomers and plastomers, and amines and chelates. The company was founded in 1897 and is headquartered in Michigan, United States.

Ashland Inc

Ashland Inc is one of the leading speciality material companies with a focus on creating sustainability. It is an American chemical company headquartered in Delaware, United States and it was founded in 1924. Previously, the company was headquartered in Ashland, Kentucky.

Other market players for waterborne laminating adhesives include Daubert Chemical Company and Arkema SA, among others.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.3 Inflation Trends
- 3.4 Democracy Index
- 3.5 Gross Public Debt Ratios
- 3.6 Balance of Payment (BoP) Position
- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Global Waterborne Laminating Adhesives Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 Global Waterborne Laminating Adhesives Historical Market (2018-2024)
 - 5.3 Global Waterborne Laminating Adhesives Market Forecast (2025-2034)
 - 5.4 Global Waterborne Laminating Adhesives Market by Application
 - 5.4.1 Industrial
 - 5.4.1.1 Market Share
 - 5.4.1.2 Historical Trend (2018-2024)
 - 5.4.1.3 Forecast Trend (2025-2034)
 - 5.4.2 Flexible Packaging
 - 5.4.2.1 Market Share
 - 5.4.2.2 Historical Trend (2018-2024)
 - 5.4.2.3 Forecast Trend (2025-2034)
 - 5.4.3 Automotive
 - 5.4.3.1 Market Share
 - 5.4.3.2 Historical Trend (2018-2024)
 - 5.4.3.3 Forecast Trend (2025-2034)
 - 5.4.4 Others
 - 5.5 Global Waterborne Laminating Adhesives Market by Region
 - 5.5.1 North America
 - 5.5.1.1 Market Share
 - 5.5.1.2 Historical Trend (2018-2024)
 - 5.5.1.3 Forecast Trend (2025-2034)
 - 5.5.2 Europe
 - 5.5.2.1 Market Share
 - 5.5.2.2 Historical Trend (2018-2024)
 - 5.5.2.3 Forecast Trend (2025-2034)
 - 5.5.3 Asia Pacific
 - 5.5.3.1 Market Share
 - 5.5.3.2 Historical Trend (2018-2024)
 - 5.5.3.3 Forecast Trend (2025-2034)
 - 5.5.4 Latin America
 - 5.5.4.1 Market Share
 - 5.5.4.2 Historical Trend (2018-2024)
 - 5.5.4.3 Forecast Trend (2025-2034)
 - 5.5.5 Middle East and Africa
 - 5.5.5.1 Market Share
 - 5.5.5.2 Historical Trend (2018-2024)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.5.5.3 Forecast Trend (2025-2034)
- 6 North America Waterborne Laminating Adhesives Market Analysis
 - 6.1 United States of America
 - 6.1.1 Market Share
 - 6.1.2 Historical Trend (2018-2024)
 - 6.1.3 Forecast Trend (2025-2034)
 - 6.2 Canada
 - 6.2.1 Market Share
 - 6.2.2 Historical Trend (2018-2024)
 - 6.2.3 Forecast Trend (2025-2034)
- 7 Europe Waterborne Laminating Adhesives Market Analysis
 - 7.1 United Kingdom
 - 7.1.1 Market Share
 - 7.1.2 Historical Trend (2018-2024)
 - 7.1.3 Forecast Trend (2025-2034)
 - 7.2 Germany
 - 7.2.1 Market Share
 - 7.2.2 Historical Trend (2018-2024)
 - 7.2.3 Forecast Trend (2025-2034)
 - 7.3 France
 - 7.3.1 Market Share
 - 7.3.2 Historical Trend (2018-2024)
 - 7.3.3 Forecast Trend (2025-2034)
 - 7.4 Italy
 - 7.4.1 Market Share
 - 7.4.2 Historical Trend (2018-2024)
 - 7.4.3 Forecast Trend (2025-2034)
 - 7.5 Others
- 8 Asia Pacific Waterborne Laminating Adhesives Market Analysis
 - 8.1 China
 - 8.1.1 Market Share
 - 8.1.2 Historical Trend (2018-2024)
 - 8.1.3 Forecast Trend (2025-2034)
 - 8.2 Japan
 - 8.2.1 Market Share
 - 8.2.2 Historical Trend (2018-2024)
 - 8.2.3 Forecast Trend (2025-2034)
 - 8.3 India
 - 8.3.1 Market Share
 - 8.3.2 Historical Trend (2018-2024)
 - 8.3.3 Forecast Trend (2025-2034)
 - 8.4 ASEAN
 - 8.4.1 Market Share
 - 8.4.2 Historical Trend (2018-2024)
 - 8.4.3 Forecast Trend (2025-2034)
 - 8.5 Australia
 - 8.5.1 Market Share

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.5.2 Historical Trend (2018-2024)
- 8.5.3 Forecast Trend (2025-2034)
- 8.6 Others
- 9 Latin America Waterborne Laminating Adhesives Market Analysis
 - 9.1 Brazil
 - 9.1.1 Market Share
 - 9.1.2 Historical Trend (2018-2024)
 - 9.1.3 Forecast Trend (2025-2034)
 - 9.2 Argentina
 - 9.2.1 Market Share
 - 9.2.2 Historical Trend (2018-2024)
 - 9.2.3 Forecast Trend (2025-2034)
 - 9.3 Mexico
 - 9.3.1 Market Share
 - 9.3.2 Historical Trend (2018-2024)
 - 9.3.3 Forecast Trend (2025-2034)
 - 9.4 Others
- 10 Middle East and Africa Waterborne Laminating Adhesives Market Analysis
 - 10.1 Saudi Arabia
 - 10.1.1 Market Share
 - 10.1.2 Historical Trend (2018-2024)
 - 10.1.3 Forecast Trend (2025-2034)
 - 10.2 United Arab Emirates
 - 10.2.1 Market Share
 - 10.2.2 Historical Trend (2018-2024)
 - 10.2.3 Forecast Trend (2025-2034)
 - 10.3 Nigeria
 - 10.3.1 Market Share
 - 10.3.2 Historical Trend (2018-2024)
 - 10.3.3 Forecast Trend (2025-2034)
 - 10.4 South Africa
 - 10.4.1 Market Share
 - 10.4.2 Historical Trend (2018-2024)
 - 10.4.3 Forecast Trend (2025-2034)
 - 10.5 Others
- 11 Market Dynamics
 - 11.1 SWOT Analysis
 - 11.1.1 Strengths
 - 11.1.2 Weaknesses
 - 11.1.3 Opportunities
 - 11.1.4 Threats
 - 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants
 - 11.2.4 Degree of Rivalry
 - 11.2.5 Threat of Substitutes

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.3 Key Indicators for Demand
- 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Competitive Landscape
 - 13.1 Supplier Selection
 - 13.2 Key Global Players
 - 13.3 Key Regional Players
 - 13.4 Key Player Strategies
 - 13.5 Company Profiles
 - 13.5.1 H.B. Fuller Company
 - 13.5.1.1 Company Overview
 - 13.5.1.2 Product Portfolio
 - 13.5.1.3 Demographic Reach and Achievements
 - 13.5.1.4 Certifications
 - 13.5.2 Dow Inc.
 - 13.5.2.1 Company Overview
 - 13.5.2.2 Product Portfolio
 - 13.5.2.3 Demographic Reach and Achievements
 - 13.5.2.4 Certifications
 - 13.5.3 Daubert Chemical Company
 - 13.5.3.1 Company Overview
 - 13.5.3.2 Product Portfolio
 - 13.5.3.3 Demographic Reach and Achievements
 - 13.5.3.4 Certifications
 - 13.5.4 Ashland Inc.
 - 13.5.4.1 Company Overview
 - 13.5.4.2 Product Portfolio
 - 13.5.4.3 Demographic Reach and Achievements
 - 13.5.4.4 Certifications
 - 13.5.5 Arkema SA
 - 13.5.5.1 Company Overview
 - 13.5.5.2 Product Portfolio
 - 13.5.5.3 Demographic Reach and Achievements
 - 13.5.5.4 Certifications
 - 13.5.6 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Waterborne Laminating Adhesives Market Report and Forecast 2025-2034

Market Report | 2025-07-15 | 162 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-22"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com