

## **Sub-Saharan Africa Cement Market Growth Analysis - Forecast Trends and Outlook (2025-2034)**

Market Report | 2025-07-14 | 126 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The Sub-Saharan Africa cement market size is projected to grow at a CAGR of 3.10% between 2025 and 2034. The market growth is driven by increasing urbanisation and infrastructural development and various favourable government policies.

#### **Key Trends in the Market**

Cement is a crucial binding material used in construction activities which is responsible for holding various materials together to create strong and durable structures. The primary component of cement is called clinker, which is produced by heating a mixture of limestone (calcium carbonate) and clay (containing silica, alumina, and iron oxide) in a kiln at high temperatures.

- Sub-Saharan Africa has experienced significant population growth over the years, coupled with an increased trend of urbanisation. This demographic shift has surged the demand for housing, commercial buildings, and infrastructure development, creating a substantial need for cement. As more people move from rural areas to urban centres and the construction industry expands, the Sub-Saharan Africa cement market demand is considerably rising.
- Favourable government initiatives and policies play a crucial role in shaping the Sub-Saharan Africa cement market growth. Many governments have prioritised infrastructure development, housing programs, and urban renewal projects, which require substantial cement supplies.
- Sub-Saharan Africa has been attracting significant foreign direct investment in various sectors, including construction and infrastructure. Foreign companies and investors bring capital and technology to the region, contributing to the development of large-scale infrastructure initiatives and increasing cement consumption.

#### **Market Segmentation**

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

The EMR's report titled "Sub-Saharan Africa Cement Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

#### Market Breakup by Type

- Blended
- Portland
- Others

#### Market Breakup by End Use

- Residential
- Commercial/Institutional/Industrial
- Infrastructural

#### Market Breakup by Country

- Nigeria
- South Africa
- Kenya
- Ghana
- Botswana
- Zimbabwe
- Rwanda
- Democratic Republic of the Congo
- Others

#### Market Share by Type

Portland cement is by far one of the most prominent types of cement in the Sub-Saharan Africa cement market. It is widely used in construction projects throughout Sub-Saharan Africa in a variety of applications, including the construction of buildings, roads, bridges, dams, and other infrastructure.

Many countries in Sub-Saharan Africa have been witnessing rapid urbanisation and infrastructure development in recent years, leading to an increased use of Portland cement. Furthermore, favourable initiatives and investments in housing, transportation, and industrial sectors across the region contribute to the consistent use of Portland cement.

#### Market Share by End-Use

The residential segment in the Sub-Saharan Africa cement market is expected to hold a major share due to trends such as growing economies, rapid urbanisation and industrialisation, and the rising demand for single-person households.

Innovations in housing finance, the localisation of the construction material sector, and favourable government initiatives aimed at providing affordable housing to the vulnerable population are likely to drive cement demand in the residential construction sector in the coming years.

## Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the Sub-Saharan Africa cement market, covering their competitive landscape and latest developments like mergers, acquisitions, investments and expansion plans.

### Dangote Cement Plc

Dangote Cement Plc is a Nigerian cement manufacturing company, operating in the African region with its headquarters located in Lagos. It is a part of the Dangote Group, one of the largest industrial conglomerates in the African continent. The company is one of the major players in the African cement market, with operations in 10 countries.

### Holcim Ltd

Holcim Ltd, also known by The Holcim Group, is a Swiss-French building material manufacturing company. It is a multinational company, formed through the merger of Holcim and Lafarge, two major players in the cement and aggregates industry. The company offers sustainable and innovative building solutions for the development of smart infrastructure and green cities.

### Bua Cement

Bua Cement plc is one of the largest cement manufacturing companies in Nigeria. The company was formed in 2008, after the merger of CCNN Plc and Obu Cement Company Plc (formerly Obu Cement Company Limited). It is a key producer and distributor of Portland Limestone Cement, which is commonly used in construction.

Other market players include Vicat Group, PPC Group, AfriSam, InterCement South Africa (NPC), Kwikbuild Cement, Cemza (pty) Ltd, and Mombasa Cement Limited, among others.

## Table of Contents:

- 1 Executive Summary
- 1.1 Market Size 2024-2025
- 1.2 Market Growth 2025(F)-2034(F)
- 1.3 Key Demand Drivers
- 1.4 Key Players and Competitive Structure
- 1.5 Industry Best Practices
- 1.6 Recent Trends and Developments
- 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
- 2.1 Market Trends
- 2.2 Key Verticals
- 2.3 Key Countries
- 2.4 Supplier Power
- 2.5 Buyer Power
- 2.6 Key Market Opportunities and Risks
- 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary

3.1 GDP Outlook
3.2 GDP Per Capita Growth
3.3 Inflation Trends
3.4 Democracy Index
3.5 Gross Public Debt Ratios
3.6 Balance of Payment (BoP) Position
3.7 Population Outlook
3.8 Urbanisation Trends
4 Country Risk Profiles
4.1 Country Risk
4.2 Business Climate
5 Sub-Saharan Africa Cement Market Overview
5.1 Key Industry Highlights
5.2 Sub-Saharan Africa Cement Historical Market (2018-2024)
5.3 Sub-Saharan Africa Cement Market Forecast (2025-2034)
6 Sub-Saharan Africa Cement Market by Type
6.1 Blended
6.1.1 Historical Trend (2018-2024)
6.1.2 Forecast Trend (2025-2034)
6.2 Portland
6.2.1 Historical Trend (2018-2024)
6.2.2 Forecast Trend (2025-2034)
6.3 Others
7 Sub-Saharan Africa Cement Market by End Use
7.1 Residential
7.1.1 Historical Trend (2018-2024)
7.1.2 Forecast Trend (2025-2034)
7.2 Commercial/Institutional/Industrial
7.2.1 Historical Trend (2018-2024)
7.2.2 Forecast Trend (2025-2034)
7.3 Infrastructural
7.3.1 Historical Trend (2018-2024)
7.3.2 Forecast Trend (2025-2034)
8 Sub-Saharan Africa Cement Market by Country
8.1 Nigeria
8.1.1 Historical Trend (2018-2024)
8.1.2 Forecast Trend (2025-2034)
8.2 South Africa
8.2.1 Historical Trend (2018-2024)
8.2.2 Forecast Trend (2025-2034)
8.3 Kenya
8.3.1 Historical Trend (2018-2024)
8.3.2 Forecast Trend (2025-2034)
8.4 Ghana
8.4.1 Historical Trend (2018-2024)
8.4.2 Forecast Trend (2025-2034)
8.5 Botswana

- 8.5.1 Historical Trend (2018-2024)
- 8.5.2 Forecast Trend (2025-2034)
- 8.6 Zimbabwe
  - 8.6.1 Historical Trend (2018-2024)
  - 8.6.2 Forecast Trend (2025-2034)
- 8.7 Rwanda
  - 8.7.1 Historical Trend (2018-2024)
  - 8.7.2 Forecast Trend (2025-2034)
- 8.8 Democratic Republic of the Congo
  - 8.8.1 Historical Trend (2018-2024)
  - 8.8.2 Forecast Trend (2025-2034)
- 8.9 Others
- 9 Market Dynamics
  - 9.1 SWOT Analysis
    - 9.1.1 Strengths
    - 9.1.2 Weaknesses
    - 9.1.3 Opportunities
    - 9.1.4 Threats
  - 9.2 Porter's Five Forces Analysis
    - 9.2.1 Supplier's Power
    - 9.2.2 Buyers Powers
    - 9.2.3 Threat of New Entrants
    - 9.2.4 Degree of Rivalry
    - 9.2.5 Threat of Substitutes
  - 9.3 Key Indicators for Demand
  - 9.4 Key Indicators for Price
- 10 Competitive Landscape
  - 10.1 Supplier Selection
  - 10.2 Key Global Players
  - 10.3 Key Regional Players
  - 10.4 Key Player Strategies
  - 10.5 Company Profiles
    - 10.5.1 Dangote Cement Plc
      - 10.5.1.1 Company Overview
      - 10.5.1.2 Product Portfolio
      - 10.5.1.3 Demographic Reach and Achievements
      - 10.5.1.4 Certifications
    - 10.5.2 Holcim Ltd
      - 10.5.2.1 Company Overview
      - 10.5.2.2 Product Portfolio
      - 10.5.2.3 Demographic Reach and Achievements
      - 10.5.2.4 Certifications
    - 10.5.3 Bua Cement plc
      - 10.5.3.1 Company Overview
      - 10.5.3.2 Product Portfolio
      - 10.5.3.3 Demographic Reach and Achievements
      - 10.5.3.4 Certifications

- 10.5.4 Vicat Group
  - 10.5.4.1 Company Overview
  - 10.5.4.2 Product Portfolio
  - 10.5.4.3 Demographic Reach and Achievements
  - 10.5.4.4 Certifications
- 10.5.5 PPC Group
  - 10.5.5.1 Company Overview
  - 10.5.5.2 Product Portfolio
  - 10.5.5.3 Demographic Reach and Achievements
  - 10.5.5.4 Certifications
- 10.5.6 AfriSam
  - 10.5.6.1 Company Overview
  - 10.5.6.2 Product Portfolio
  - 10.5.6.3 Demographic Reach and Achievements
  - 10.5.6.4 Certifications
- 10.5.7 InterCement South Africa (NPC)
  - 10.5.7.1 Company Overview
  - 10.5.7.2 Product Portfolio
  - 10.5.7.3 Demographic Reach and Achievements
  - 10.5.7.4 Certifications
- 10.5.8 Kwikbuild Cement
  - 10.5.8.1 Company Overview
  - 10.5.8.2 Product Portfolio
  - 10.5.8.3 Demographic Reach and Achievements
  - 10.5.8.4 Certifications
- 10.5.9 Cemza (pty) Ltd
  - 10.5.9.1 Company Overview
  - 10.5.9.2 Product Portfolio
  - 10.5.9.3 Demographic Reach and Achievements
  - 10.5.9.4 Certifications
- 10.5.10 Mombasa Cement Limited
  - 10.5.10.1 Company Overview
  - 10.5.10.2 Product Portfolio
  - 10.5.10.3 Demographic Reach and Achievements
  - 10.5.10.4 Certifications
- 10.5.11 Others

**Sub-Saharan Africa Cement Market Growth Analysis - Forecast Trends and Outlook  
(2025-2034)**

Market Report | 2025-07-14 | 126 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-07"/>

Signature

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)