

## **South Korea Disposable Face Mask Market Report and Forecast 2025-2034**

Market Report | 2025-07-15 | 106 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The South Korea face mask market is expected to grow at a CAGR of 4.60% between 2025 and 2034. Disposable face masks will see a big boost in sales as a result of the rising incidence of hospital-acquired illnesses, the consumption of masks for staff usage, increased hygiene-related awareness, and the rising frequency of airborne diseases. The market is expanding as a result of enhanced features, rising pollen allergy rates, and air pollution.

### Key Trends in the South Korea Disposable Face Mask Market

Disposable masks sometimes referred to as surgical masks, are intended to be worn just once before being discarded. The material used to make disposable face masks is often permeable and can be either synthetic or a cotton-poly blend. They are rectangle-shaped and designed to protect your lips and nose.

### Growing Awareness Regarding Personal Hygiene and Government Regulations Bolster the Demand for disposable Face Masks in the Country

Companies are now creating innovative products with improved features like high filtration, comfort, breathability, and improved efficiency, among others. Moreover, people are now more inclined towards sustainable eco-friendly products, there is growing awareness regarding personal hygiene, and a shift in consumer behaviour has led to a massive surge in demand for disposable face masks in South Korea. Other factors, such as government regulations and guidelines, have further fueled the usage of disposable face masks in the country.

### COVID-19 Pandemic, Air Pollution, Along with Pollen Allergy are the Most Prominent Factors Driving the Growth of the Disposable Face Mask Market in South Korea

The most prominent factor driving the face mask market globally including South Korea is COVID-19 pandemic. The demand for face masks, especially disposable masks and N95 has been quite high to protect oneself from corona virus. Other factors which

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

aid the market of face mask in South Korea are air pollution and pollen allergy. People are now aware about the harmful air pollutants which compels the to wear a face mask while going outdoors. During the allergy season, the pollen count increases in South Korea which increases the usage of face masks exponentially in South Korea to protect oneself from the pollen allergy symptoms.

#### Market Segmentation

"South Korea Disposable Face Mask Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

#### Market Breakup by Product

- Non-woven Masks
- Dust Masks
- Protective Masks

#### Market Breakup by Application

- Hospitals
- Laboratories
- Industrial
- Personal
- Others

#### Market Breakup by Distribution Channel

- Online
- Offline

#### Market Share by Product

Protective masks are worn to guard against infectious agents, bacteria that spread disease, and airborne diseases. Also, it acts as a protective barrier during surgery to keep out bacteria and viruses. Workers in companies that manufacture paints, varnishes, and other chemicals use them as well to prevent dangerous compounds from entering the body. The non-woven masks are mostly used in mining and construction, among other industries where exposure to fine dust and other harmful materials could pose a health risk. Some of them are made to be used for extended periods of time, while others may be worn for shorter durations and provide temporary protection. In terms of extra protection, non-woven masks are preferred over woven ones due to their efficiency in filtering microparticles.

#### Market Share by Application

In South Korea, wearing a face mask is a common practice and is often seen as good manners, especially when someone is suffering from a cold, flu, or allergy symptom. Wearing a face mask is also considered a fashion statement and a way of self-expression. Moreover, the geriatric population is expanding, hospital-acquired infections (HAIs) are on the increase, and healthcare facilities are being built, which is driving the market's expansion in the country. Other factors, such as working in laboratories or on construction sites, also boost the demand for disposable masks to protect the respiratory systems of the workers, thereby augmenting the market.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Market Share by Distribution Channel

Multifunctional masks with features including antibacterial activity, transparency, hydrophobicity, self-powered, see-through surfaces, sensor-cleaning, and even sensing and detecting capabilities have been offered by manufacturers as a result of expanded R&D efforts. Several face mask manufacturers raised their output in response to the COVID-19 crisis to accommodate consumer demand. Consequently, COVID-19 has had a beneficial effect on the South Korea face mask market as a result of key players increasing their production and sales as a result of the global COVID-19 pandemic. Also, masks are now easily available on both online and offline channels, making it easier for customers to choose from a variety of options.

## Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the South Korea disposable face mask market, covering their competitive landscape and latest developments like mergers, acquisitions, investments and expansion plans.

### Kimberley-Clark Corporation

Kimberley-Clark Corporation- The worldwide health and hygiene corporation Kimberly-Clark Company produces and distributes consumer goods. Diapers, tissues, paper towels, incontinence care items, hospital gowns, and disposable face masks are among the company's offerings. Products made by Kimberly-Clark are offered for sale in several nations, including South Korea. The firm was established in 1872 in Wisconsin, USA.

### Honeywell International, Inc.

Honeywell International, Inc.- The corporate headquarters of the American multinational company Honeywell International Inc. are in Charlotte, North Carolina. Aerospace, building technologies, performance materials and technology (PMT), and safety and productivity solutions make up its four main business sectors (SPS). Honeywell has a worldwide presence in every major area, including Asia, North America, Europe, Latin America, and the Middle East.

Other market players include SJ Power Co., Ltd., EGN Korea Co., Ltd, HappyLife Co.Ltd, KFI Co., Ltd., BK Healthcare Co., Ltd., TIA, among others.

## Table of Contents:

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 2.2 Key Verticals
- 2.3 Key Regions
- 2.4 Supplier Power
- 2.5 Buyer Power
- 2.6 Key Market Opportunities and Risks
- 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position
  - 3.7 Population Outlook
  - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 South Korea Disposable Face Mask Market Overview
  - 5.1 Key Industry Highlights
  - 5.2 South Korea Disposable Face Mask Historical Market (2018-2024)
  - 5.3 South Korea Disposable Face Mask Market Forecast (2025-2034)
- 6 South Korea Disposable Face Mask Market by Product
  - 6.1 Non-woven Masks
    - 6.1.1 Historical Trend (2018-2024)
    - 6.1.2 Forecast Trend (2025-2034)
  - 6.2 Dust Masks
    - 6.2.1 Historical Trend (2018-2024)
    - 6.2.2 Forecast Trend (2025-2034)
  - 6.3 Protective Masks
    - 6.3.1 Historical Trend (2018-2024)
    - 6.3.2 Forecast Trend (2025-2034)
- 7 South Korea Disposable Face Mask Market by Application
  - 7.1 Hospitals
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Laboratories
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
  - 7.3 Industrial
    - 7.3.1 Historical Trend (2018-2024)
    - 7.3.2 Forecast Trend (2025-2034)
  - 7.4 Personal
    - 7.4.1 Historical Trend (2018-2024)
    - 7.4.2 Forecast Trend (2025-2034)
  - 7.5 Others
- 8 South Korea Disposable Face Mask Market by Distribution Channel

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.1 Online
  - 8.1.1 Historical Trend (2018-2024)
  - 8.1.2 Forecast Trend (2025-2034)
- 8.2 Offline
  - 8.2.1 Historical Trend (2018-2024)
  - 8.2.2 Forecast Trend (2025-2034)
- 9 Market Dynamics
  - 9.1 SWOT Analysis
    - 9.1.1 Strengths
    - 9.1.2 Weaknesses
    - 9.1.3 Opportunities
    - 9.1.4 Threats
  - 9.2 Porter's Five Forces Analysis
    - 9.2.1 Supplier's Power
    - 9.2.2 Buyer's Power
    - 9.2.3 Threat of New Entrants
    - 9.2.4 Degree of Rivalry
    - 9.2.5 Threat of Substitutes
  - 9.3 Key Indicators for Demand
  - 9.4 Key Indicators for Price
- 10 Competitive Landscape
  - 10.1 Supplier Selection
  - 10.2 Key Global Players
  - 10.3 Key Regional Players
  - 10.4 Key Player Strategies
  - 10.5 Company Profiles
    - 10.5.1 SJ Power Co., Ltd.
      - 10.5.1.1 Company Overview
      - 10.5.1.2 Product Portfolio
      - 10.5.1.3 Demographic Reach and Achievements
      - 10.5.1.4 Certifications
    - 10.5.2 EGN Korea Co., Ltd
      - 10.5.2.1 Company Overview
      - 10.5.2.2 Product Portfolio
      - 10.5.2.3 Demographic Reach and Achievements
      - 10.5.2.4 Certifications
    - 10.5.3 HappyLife Co.Ltd
      - 10.5.3.1 Company Overview
      - 10.5.3.2 Product Portfolio
      - 10.5.3.3 Demographic Reach and Achievements
      - 10.5.3.4 Certifications
    - 10.5.4 KFI Co., Ltd.
      - 10.5.4.1 Company Overview
      - 10.5.4.2 Product Portfolio
      - 10.5.4.3 Demographic Reach and Achievements
      - 10.5.4.4 Certifications
    - 10.5.5 BK Healthcare Co., Ltd.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.5.5.1 Company Overview
- 10.5.5.2 Product Portfolio
- 10.5.5.3 Demographic Reach and Achievements
- 10.5.5.4 Certifications
- 10.5.6 TIA
- 10.5.6.1 Company Overview
- 10.5.6.2 Product Portfolio
- 10.5.6.3 Demographic Reach and Achievements
- 10.5.6.4 Certifications
- 10.5.7 Honeywell International, Inc
- 10.5.7.1 Company Overview
- 10.5.7.2 Product Portfolio
- 10.5.7.3 Demographic Reach and Achievements
- 10.5.7.4 Certifications
- 10.5.8 Kimberley-Clark Corporation
- 10.5.8.1 Company Overview
- 10.5.8.2 Product Portfolio
- 10.5.8.3 Demographic Reach and Achievements
- 10.5.8.4 Certifications
- 10.5.9 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**South Korea Disposable Face Mask Market Report and Forecast 2025-2034**

Market Report | 2025-07-15 | 106 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-06"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com