

Pond Liner Market Report and Forecast 2025-2034

Market Report | 2025-07-28 | 155 pages | EMR Inc.

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Report description:

The global pond liner market stood at a value of around USD 1.75 Billion in 2024. The market is further expected to grow in the forecast period of 2025-2034 at a CAGR of 7.70% to reach USD 3.67 Billion by 2034.

Polyvinyl Chloride Segment Based on Material Holds a Significant Share in the Global Pond Liner Industry

The rising demand for PVC pond liners to form waterproof membrane for railway tunnels, pedestrian tunnels, and underground tunnels is driving the growth of this segment. In addition to this, the low cost, flexibility, high impact strength, and versatile performance profile of polyvinyl chloride is anticipated to augment the market growth in the forecast period. Furthermore, PVC pond liners are perfect for short-term or temporary ponds as they are cost-effective and can be easily moved from one place to another, which is expected to bode well for the market.

The Asia Pacific Accounts for a Significant Share in the Market

The pond liner industry in the Asia Pacific is driven by the thriving salt farming industry, which is generating a significant demand for pond liners in the region. Pond liners are crucial in salt farming applications as they prevent soil erosion and help optimise the farming activities. The market in the region will further be aided by the rapid urbanisation and the increasing focus on waste management in countries like India, China, and others.

Pond Liner: Market Segmentation

Pond liner is defined as an impermeable geomembrane used for retaining water in pools, artificial streams, fountains, and water gardens, among others. Pond liners are procured using different polymers such as polyethylene, polypropylene, and others. They are extremely durable and their thickness ranges from 100 to 250 microns.

Based on material, the market can be segmented into:

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- Polyvinyl Chloride
- Butyl Rubber
- Polyester
- Polyethylene
- Others

The major applications of the product include:

- Waste Management
- Water Management
- Tunnel Liners
- Salt Farming
- Others

On the basis of end user, the market is segmented into:

- Portable Water
- Floating Baffles
- Others

The regional markets for the product include:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Rising Demand for Pond Liners in Waste Management Applications to Boost the Growth of the Pond Liner Industry

The rising applications of pond liner in the waste management sector is driving the market. A significant increase in water pollution caused by the reckless use of water is likely to propel the demand for pond liners in the forecast period. In addition to this, the stringent government regulations pertaining to water conservation, increasing efforts by NGOs to prevent water wastage, and increasing demand for water owing to the rising population are expected to further aid the market. Moreover, the rapid development of artificial lakes and ponds, as a part of residential and commercial construction projects, is anticipated to offer lucrative opportunities to the market in the forecast period.

Key Industry Players in the Global Pond Liner Market

The report gives a detailed analysis of the following key players in the global pond liner market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

- Seaman Corporation
- Reef Industries, Inc.
- Emmbi Industries Limited

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- AGRU
- Fabric Solutions Australia
- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis.

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