

Phospholipid Market Report and Forecast 2025-2034

Market Report | 2025-07-14 | 153 pages | EMR Inc.

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Report description:

The global phospholipid market size reached a value of around USD 3.40 Billion in 2024. The market is further expected to grow at a CAGR of 7.60% between 2025 and 2034, reaching a value of around USD 7.07 Billion by 2034.

Key Trends in the Market

A phospholipid is a specific class of lipid molecules that contains two fatty acids, a phosphate group, and a glycerol molecule. It is a key element of cell membranes that gives the membranes their fluid nature. In many different sectors, phospholipids are utilised as solubilisers, emulsifiers, wetting agents, and liposome formers.

- Additionally, the rising adoption of healthy lifestyles and rising consumption of convenient and functional foods are raising the demand for phospholipids, which is one of the key phospholipid market trends fuelling the market expansion.

- Phospholipids are a prominent natural element in nutritional supplement products due to the rising demand for natural health supplements. The growing use of nutritional supplements among consumers worldwide is driving the increased demand for phospholipids in the nutraceutical sector, thus propelling the phospholipid market growth.

- Phosphatidylserine is also frequently used in sports nutrition products because of its positive effects on health, including enhancing athletic performance, accelerating recuperation, and reducing stiffness in the muscles.

- Phospholipids are in great demand in the food and pharmaceutical sectors due to their functional qualities, which include solid dispersion, suspension, emulsions, and drug complexes. Food manufacturers are being encouraged to employ more natural and sustainable food components, which is helping to fuel the expansion of the phospholipid market.

Global Phospholipid Market Segmentation

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The EMR's report titled "Phospholipid Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

Market Breakup by Source

- Soy
- Egg
- Sunflower
- Others

Market Breakup by Application

- Food and Beverages
- Nutrition and Supplements
- Pharmaceuticals
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Global Phospholipid Market Share by Source

The soy segment, by phospholipid source, witnessed significant growth in the phospholipids global market and is expected to maintain this growth during the forecast period as phospholipids are found naturally in soy. Food additives that are biologically active are frequently made from soy phospholipids, especially synthetic lecithin, thus fuelling the segment growth. The demand for soy-based phospholipids has also increased due to the rise in the need for natural products in the pharmaceutical and cosmetics sectors.

Global Phospholipid Market Share by Region

Asia Pacific is anticipated to be one of the fastest-growing regions in the phospholipid market due to increasing demand from various application industries. The widespread availability of raw materials including soy, sunflower, egg, rapeseed, and milk is incentivising small-scale producers to create ingredients with organically derived components for food and nutraceutical formulation which has increased the phospholipid market demand. Due to its health advantages, including the absorption of omega-3 fatty acids, phospholipid-based nutritional and health supplements have seen a considerable acceptance rate in countries such as India.

Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on Porter's five forces model, along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the global phospholipid market, covering their competitive landscape and the latest developments like mergers, acquisitions, investments, and expansion plans.

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Avanti Polar Lipids, Inc.

Avanti Polar Lipids, Inc., founded in 1969 is currently headquartered in Alabama in the United States. The company is focused on creating advanced lipid-based products and delivery methods to treat medical issues that cannot be addressed by currently available technology or pharmaceuticals.

Lecico GmbH

Lecico GmbH is a highly specialised company that provides advanced lecithins made from milk, rapeseed, sunflower, and soy with a product line that includes liquid and powder lecithin in non-GMO or organic grade. The company was created in 2007 and has its headquarters in Hamburg, Germany.

Lipoid GmbH

Lipoid GmbH, founded in 1977 and headquartered in Ludwigshafen, Germany is one of the leading providers of phospholipids. It offers high purity natural, hydrogenated, as well as synthetic products and preformulations along with providing goods for the nutrition and cosmetic industries.

Other market players include Cargill, Incorporated, The Archer-Daniels-Midland Company, Stern-Wywiol Gruppe GmbH & Co. KG, VAV Life Sciences Pvt Ltd, Kewpie Corp., and CHEMI S.P.A., among others.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios

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- 3.6 Balance of Payment (BoP) Position
- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Global Phospholipid Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 Global Phospholipid Historical Market (2018-2024)
 - 5.3 Global Phospholipid Market Forecast (2025-2034)
 - 5.4 Global Phospholipid Market by Source
 - 5.4.1 Soy
 - 5.4.1.1 Historical Trend (2018-2024)
 - 5.4.1.2 Forecast Trend (2025-2034)
 - 5.4.2 Egg
 - 5.4.2.1 Historical Trend (2018-2024)
 - 5.4.2.2 Forecast Trend (2025-2034)
 - 5.4.3 Sunflower
 - 5.4.3.1 Historical Trend (2018-2024)
 - 5.4.3.2 Forecast Trend (2025-2034)
 - 5.4.4 Others
 - 5.5 Global Phospholipid Market by Application
 - 5.5.1 Food and Beverages
 - 5.5.1.1 Historical Trend (2018-2024)
 - 5.5.1.2 Forecast Trend (2025-2034)
 - 5.5.2 Nutrition and Supplements
 - 5.5.2.1 Historical Trend (2018-2024)
 - 5.5.2.2 Forecast Trend (2025-2034)
 - 5.5.3 Pharmaceuticals
 - 5.5.3.1 Historical Trend (2018-2024)
 - 5.5.3.2 Forecast Trend (2025-2034)
 - 5.5.4 Others
 - 5.6 Global Phospholipid Market by Region
 - 5.6.1 North America
 - 5.6.1.1 Historical Trend (2018-2024)
 - 5.6.1.2 Forecast Trend (2025-2034)
 - 5.6.2 Europe
 - 5.6.2.1 Historical Trend (2018-2024)
 - 5.6.2.2 Forecast Trend (2025-2034)
 - 5.6.3 Asia Pacific
 - 5.6.3.1 Historical Trend (2018-2024)
 - 5.6.3.2 Forecast Trend (2025-2034)
 - 5.6.4 Latin America
 - 5.6.4.1 Historical Trend (2018-2024)
 - 5.6.4.2 Forecast Trend (2025-2034)
 - 5.6.5 Middle East and Africa
 - 5.6.5.1 Historical Trend (2018-2024)

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- 5.6.5.2 Forecast Trend (2025-2034)
- 6 North America Phospholipid Market Analysis
 - 6.1 United States of America
 - 6.1.1 Historical Trend (2018-2024)
 - 6.1.2 Forecast Trend (2025-2034)
 - 6.2 Canada
 - 6.2.1 Historical Trend (2018-2024)
 - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Phospholipid Market Analysis
 - 7.1 United Kingdom
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 Germany
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
 - 7.3 France
 - 7.3.1 Historical Trend (2018-2024)
 - 7.3.2 Forecast Trend (2025-2034)
 - 7.4 Italy
 - 7.4.1 Historical Trend (2018-2024)
 - 7.4.2 Forecast Trend (2025-2034)
 - 7.5 Others
- 8 Asia Pacific Phospholipid Market Analysis
 - 8.1 China
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.2 Japan
 - 8.2.1 Historical Trend (2018-2024)
 - 8.2.2 Forecast Trend (2025-2034)
 - 8.3 India
 - 8.3.1 Historical Trend (2018-2024)
 - 8.3.2 Forecast Trend (2025-2034)
 - 8.4 ASEAN
 - 8.4.1 Historical Trend (2018-2024)
 - 8.4.2 Forecast Trend (2025-2034)
 - 8.5 Australia
 - 8.5.1 Historical Trend (2018-2024)
 - 8.5.2 Forecast Trend (2025-2034)
 - 8.6 Others
- 9 Latin America Phospholipid Market Analysis
 - 9.1 Brazil
 - 9.1.1 Historical Trend (2018-2024)
 - 9.1.2 Forecast Trend (2025-2034)
 - 9.2 Argentina
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
 - 9.3 Mexico

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- 9.3.1 Historical Trend (2018-2024)
- 9.3.2 Forecast Trend (2025-2034)
- 9.4 Others
- 10 Middle East and Africa Phospholipid Market Analysis
 - 10.1 Saudi Arabia
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)
 - 10.2 United Arab Emirates
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
 - 10.3 Nigeria
 - 10.3.1 Historical Trend (2018-2024)
 - 10.3.2 Forecast Trend (2025-2034)
 - 10.4 South Africa
 - 10.4.1 Historical Trend (2018-2024)
 - 10.4.2 Forecast Trend (2025-2034)
 - 10.5 Others
- 11 Market Dynamics
 - 11.1 SWOT Analysis
 - 11.1.1 Strengths
 - 11.1.2 Weaknesses
 - 11.1.3 Opportunities
 - 11.1.4 Threats
 - 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants
 - 11.2.4 Degree of Rivalry
 - 11.2.5 Threat of Substitutes
 - 11.3 Key Indicators for Demand
 - 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Trade Data Analysis
 - 13.1 Major Exporting Countries
 - 13.1.1 By Value
 - 13.1.2 By Volume
 - 13.2 Major Importing Countries
 - 13.2.1 By Value
 - 13.2.2 By Volume
- 14 Price Analysis
- 15 Competitive Landscape
 - 15.1 Supplier Selection
 - 15.2 Key Global Players
 - 15.3 Key Regional Players
 - 15.4 Key Player Strategies
 - 15.5 Company Profiles
 - 15.5.1 Avanti Polar Lipids, Inc.

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- 15.5.1.1 Company Overview
- 15.5.1.2 Product Portfolio
- 15.5.1.3 Demographic Reach and Achievements
- 15.5.1.4 Certifications
- 15.5.2 Cargill, Incorporated
 - 15.5.2.1 Company Overview
 - 15.5.2.2 Product Portfolio
 - 15.5.2.3 Demographic Reach and Achievements
 - 15.5.2.4 Certifications
- 15.5.3 Lecico GmbH
 - 15.5.3.1 Company Overview
 - 15.5.3.2 Product Portfolio
 - 15.5.3.3 Demographic Reach and Achievements
 - 15.5.3.4 Certifications
- 15.5.4 Lipoid GmbH
 - 15.5.4.1 Company Overview
 - 15.5.4.2 Product Portfolio
 - 15.5.4.3 Demographic Reach and Achievements
 - 15.5.4.4 Certifications
- 15.5.5 The Archer-Daniels-Midland Company
 - 15.5.5.1 Company Overview
 - 15.5.5.2 Product Portfolio
 - 15.5.5.3 Demographic Reach and Achievements
 - 15.5.5.4 Certifications
- 15.5.6 Stern-Wywiol Gruppe GmbH & Co. KG
 - 15.5.6.1 Company Overview
 - 15.5.6.2 Product Portfolio
 - 15.5.6.3 Demographic Reach and Achievements
 - 15.5.6.4 Certifications
- 15.5.7 VAV Life Sciences Pvt Ltd
 - 15.5.7.1 Company Overview
 - 15.5.7.2 Product Portfolio
 - 15.5.7.3 Demographic Reach and Achievements
 - 15.5.7.4 Certifications
- 15.5.8 Kewpie Corp.
 - 15.5.8.1 Company Overview
 - 15.5.8.2 Product Portfolio
 - 15.5.8.3 Demographic Reach and Achievements
 - 15.5.8.4 Certifications
- 15.5.9 CHEMI S.P.A.
 - 15.5.9.1 Company Overview
 - 15.5.9.2 Product Portfolio
 - 15.5.9.3 Demographic Reach and Achievements
 - 15.5.9.4 Certifications
- 15.5.10 Other

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