

Industrial Coatings Market Size and Share Outlook - Forecast Trends and Growth Analysis Report 2025-2034

Market Report | 2025-07-14 | 153 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The global industrial coatings market was valued at USD 101.50 Billion in 2024. The industry is expected to grow at a CAGR of 3.00% during the forecast period of 2025-2034 to attain a valuation of USD 136.41 Billion by 2034.

Key Trends in the Market

An industrial coating refers to the layer of substance applied on a surface to provide it with prevention against corrosion, protection from chemicals, resistance from abrasion, and non-stickiness, in industrial applications. Industrial coatings are applied on the equipment either with the help of a brush and spray or by dipping the components directly into the coating.

- The automotive industry has a high demand for industrial coatings which is anticipated to contribute towards the growth of the industrial coatings market. Repair and maintenance of vehicles as well as provision of protection against future damages can be done with the aid of industrial coatings, thus increasing their utilisation.
- Another crucial trend propelling the growth of the market for industrial coatings includes their ability to provide protection and resilient barriers in marine applications. Use of industrial coatings application helps in maintaining the condition of marine vessels, increasing their safety and reliability, thus boosting the industrial coatings market growth.
- The growing oil and gas sector is surging the demand for industrial coatings that offer heat-resistance as well as robust abrasion resistance. These features aid in extending the life of various oil and gas components, particularly those used in offshore oil and gas operations, further bolstering the demand for industrial coatings.

Global Industrial Coatings Industry Segmentation

The EMR's report titled "Global Industrial Coatings Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Breakup by Resin

- Polyurethane
- Epoxy
- Acrylic
- Polyester
- Others

Breakup by Technology

- Water-Borne Coatings
- Solvent-Borne Coatings
- Powder Based
- Others

Breakup by End Use

- Oil and Gas
- Mining
- Power
- Infrastructure
- Marine
- Automotive
- Others

Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the global industrial coatings market covering their competitive landscape and latest developments like mergers, acquisitions, investments, and expansion plans.

- Akzo Nobel NV
- Jotun A/S
- PPG Industries, Inc.
- The Sherwin-Williams Company
- Axalta Coating Systems
- Others

Industrial Coatings Market Share by Technology

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Solvent-borne coatings account for a significant share of the industrial coatings market owing to their better functionality in humid and open conditions and are expected to generate similar results over the forecast period. Moreover, solvent-borne coatings are premium quality paints providing strength and durability that aid in protecting machines from oil, moisture, salt, and abrasion. They are widely employed in industrial applications and in domains such as marine, oil and gas, and automotive. Advantages such as enhanced functionality and lowered drying time in open and humid conditions are further expected to fuel the popularity of solvent-based coatings in the upcoming years.

Industrial Coatings Market Share by Region

Asia Pacific holds a sizable share of the industrial coatings market due to rapid increase in industrialisation which has led to great opportunities for the key players to develop more products for various sectors. With increase in industrialisation, the demand for the industrial coatings has increased, especially from the automotive industry. In the automotive industry, industrial coatings are used as they provide ecological and economic benefits, furthermore, they provide reduced friction and high-quality hardening to automotive components.

Competitive Landscape

Akzo Nobel NV

Akzo Nobel NV is a Dutch chemical manufacturing company that was established in 1994 and is headquartered in Amsterdam in the Netherlands. The company manufactures specialty chemicals along with paints, performance coatings, and polymers, among other chemical products, both for individual customers and industries.

Jotun A/S

Jotun A/S, founded in 1926 and headquartered in Sandefjord, Norway, is a chemical manufacturing company which manufactures paint and coating products including coatings for protection and marine. The company is involved in the marketing of performance coatings and decorative paints, working to create the best quality with constant creativity and innovation.

PPG Industries, Inc.

PPG Industries, Inc. was established in 1883 and has its headquarters in Pennsylvania in the United States. A chemical manufacturing company, PPG manufactures and supplies paints, specialty materials, and coatings across the globe. Other products manufactured and supplied by them include protective and marine coatings, industrial coatings, automotive OEM coatings, and packaging coatings.

Other market players include The Sherwin-Williams Company, and Axalta Coating Systems, among others.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1.6 Recent Trends and Developments
- 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Global Industrial Coatings Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 Global Industrial Coatings Historical Market (2018-2024)
 - 5.3 Global Industrial Coatings Market Forecast (2025-2034)
 - 5.4 Global Industrial Coatings Market by Resin
 - 5.4.1 Polyurethane
 - 5.4.1.1 Market Share
 - 5.4.1.2 Historical Trend (2018-2024)
 - 5.4.1.3 Forecast Trend (2025-2034)
 - 5.4.2 Epoxy
 - 5.4.2.1 Market Share
 - 5.4.2.2 Historical Trend (2018-2024)
 - 5.4.2.3 Forecast Trend (2025-2034)
 - 5.4.3 Acrylic
 - 5.4.3.1 Market Share
 - 5.4.3.2 Historical Trend (2018-2024)
 - 5.4.3.3 Forecast Trend (2025-2034)
 - 5.4.4 Polyester
 - 5.4.4.1 Market Share
 - 5.4.4.2 Historical Trend (2018-2024)
 - 5.4.4.3 Forecast Trend (2025-2034)
 - 5.4.5 Others
 - 5.5 Global Industrial Coatings Market by Technology
 - 5.5.1 Water-Borne Coatings
 - 5.5.1.1 Market Share

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.5.1.2 Historical Trend (2018-2024)
- 5.5.1.3 Forecast Trend (2025-2034)
- 5.5.2 Solvent-Borne Coatings
 - 5.5.2.1 Market Share
 - 5.5.2.2 Historical Trend (2018-2024)
 - 5.5.2.3 Forecast Trend (2025-2034)
- 5.5.3 Powder Based
 - 5.5.3.1 Market Share
 - 5.5.3.2 Historical Trend (2018-2024)
 - 5.5.3.3 Forecast Trend (2025-2034)
- 5.5.4 Others
- 5.6 Global Industrial Coatings Market by End Use
 - 5.6.1 Oil and Gas
 - 5.6.1.1 Market Share
 - 5.6.1.2 Historical Trend (2018-2024)
 - 5.6.1.3 Forecast Trend (2025-2034)
 - 5.6.2 Mining
 - 5.6.2.1 Market Share
 - 5.6.2.2 Historical Trend (2018-2024)
 - 5.6.2.3 Forecast Trend (2025-2034)
 - 5.6.3 Power
 - 5.6.3.1 Market Share
 - 5.6.3.2 Historical Trend (2018-2024)
 - 5.6.3.3 Forecast Trend (2025-2034)
 - 5.6.4 Infrastructure
 - 5.6.4.1 Market Share
 - 5.6.4.2 Historical Trend (2018-2024)
 - 5.6.4.3 Forecast Trend (2025-2034)
 - 5.6.5 Marine
 - 5.6.5.1 Market Share
 - 5.6.5.2 Historical Trend (2018-2024)
 - 5.6.5.3 Forecast Trend (2025-2034)
 - 5.6.6 Automotive
 - 5.6.6.1 Market Share
 - 5.6.6.2 Historical Trend (2018-2024)
 - 5.6.6.3 Forecast Trend (2025-2034)
 - 5.6.7 Others
- 5.7 Global Industrial Coatings Market by Region
 - 5.7.1 Market Share
 - 5.7.1.1 North America
 - 5.7.1.2 Europe
 - 5.7.1.3 Asia Pacific
 - 5.7.1.4 Latin America
 - 5.7.1.5 Middle East and Africa
- 6 Regional Analysis
 - 6.1 North America
 - 6.1.1 Historical Trend (2018-2024)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.1.2 Forecast Trend (2025-2034)
- 6.1.3 Breakup by Country
 - 6.1.3.1 United States of America
 - 6.1.3.2 Canada
- 6.2 Europe
 - 6.2.1 Historical Trend (2018-2024)
 - 6.2.2 Forecast Trend (2025-2034)
 - 6.2.3 Breakup by Country
 - 6.2.3.1 United Kingdom
 - 6.2.3.2 Germany
 - 6.2.3.3 France
 - 6.2.3.4 Italy
 - 6.2.3.5 Others
- 6.3 Asia Pacific
 - 6.3.1 Historical Trend (2018-2024)
 - 6.3.2 Forecast Trend (2025-2034)
 - 6.3.3 Breakup by Country
 - 6.3.3.1 China
 - 6.3.3.2 Japan
 - 6.3.3.3 India
 - 6.3.3.4 ASEAN
 - 6.3.3.5 Australia
 - 6.3.3.6 Others
- 6.4 Latin America
 - 6.4.1 Historical Trend (2018-2024)
 - 6.4.2 Forecast Trend (2025-2034)
 - 6.4.3 Breakup by Country
 - 6.4.3.1 Brazil
 - 6.4.3.2 Argentina
 - 6.4.3.3 Mexico
 - 6.4.3.4 Others
- 6.5 Middle East and Africa
 - 6.5.1 Historical Trend (2018-2024)
 - 6.5.2 Forecast Trend (2025-2034)
 - 6.5.3 Breakup by Country
 - 6.5.3.1 Saudi Arabia
 - 6.5.3.2 United Arab Emirates
 - 6.5.3.3 Nigeria
 - 6.5.3.4 South Africa
 - 6.5.3.5 Others
- 7 Market Dynamics
 - 7.1 SWOT Analysis
 - 7.1.1 Strengths
 - 7.1.2 Weaknesses
 - 7.1.3 Opportunities
 - 7.1.4 Threats
 - 7.2 Porter's Five Forces Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.2.1 Supplier's Power
- 7.2.2 Buyer's Power
- 7.2.3 Threat of New Entrants
- 7.2.4 Degree of Rivalry
- 7.2.5 Threat of Substitutes
- 7.3 Key Indicators for Demand
- 7.4 Key Indicators for Price
- 8 Competitive Landscape
- 8.1 Supplier Selection
- 8.2 Key Global Players
- 8.3 Key Regional Players
- 8.4 Key Player Strategies
- 8.5 Company Profiles
- 8.5.1 Akzo Nobel NV
 - 8.5.1.1 Company Overview
 - 8.5.1.2 Product Portfolio
 - 8.5.1.3 Demographic Reach and Achievements
 - 8.5.1.4 Certifications
- 8.5.2 Jotun A/S
 - 8.5.2.1 Company Overview
 - 8.5.2.2 Product Portfolio
 - 8.5.2.3 Demographic Reach and Achievements
 - 8.5.2.4 Certifications
- 8.5.3 PPG Industries, Inc.
 - 8.5.3.1 Company Overview
 - 8.5.3.2 Product Portfolio
 - 8.5.3.3 Demographic Reach and Achievements
 - 8.5.3.4 Certifications
- 8.5.4 The Sherwin-Williams Company
 - 8.5.4.1 Company Overview
 - 8.5.4.2 Product Portfolio
 - 8.5.4.3 Demographic Reach and Achievements
 - 8.5.4.4 Certifications
- 8.5.5 Axalta Coating Systems
 - 8.5.5.1 Company Overview
 - 8.5.5.2 Product Portfolio
 - 8.5.5.3 Demographic Reach and Achievements
 - 8.5.5.4 Certifications
- 8.5.6 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Industrial Coatings Market Size and Share Outlook - Forecast Trends and Growth
Analysis Report 2025-2034**

Market Report | 2025-07-14 | 153 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-06"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com