

## **Industrial Alcohol Market Report and Forecast 2025-2034**

Market Report | 2025-07-21 | 180 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The global industrial alcohol market size attained a value of nearly USD 151.35 Billion in 2024. The market is further estimated to grow in the forecast period of 2025-2034 at a CAGR of 7.90% to reach a value of around USD 323.74 Billion by 2034.

#### North America to Hold a Significant Market Share in Industrial Alcohol

The North American region has witnessed significant growth in the market share of industrial alcohol. This is on account of the vast plantations of ethanol along with increasing production of industrial solvents in the United States from agricultural wastes and algae. The surging adoption of ethanol for conveyance fuel and as a source of octane is further driving the market growth of industrial alcohol across North America.

Moreover, the Asia Pacific is anticipated to register substantial growth in the global industrial alcohol market on account of the increasing production of biofuel coupled with high ethanol consumption. Owing to the enhanced priority of reduction of greenhouse gas emissions across the globe coupled with lower oil consumption in the Asia Pacific, the market growth of industrial alcohol across the region is likely to fuel over the coming years. Rapid urbanisation and industrial sector development in countries like China and India are further influencing the market growth of the industrial alcohol across the region.

#### Market Segmentation

Industrial alcohol is an impure ethanol alcohol, that is not safe for human consumption, but is utilised for industrial applications, often as a solvent. It is most commonly available as an ethyl alcohol, completely denatured alcohol, and proprietary solvent blends. It is distilled ethyl alcohol, generally of high proof, produced for purposes other than consumption.

By type the industrial alcohol market is divided into:

- Ethyl Alcohol

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Methyl Alcohol
- Isopropyl
- Isobutyl Alcohol
- Others

On the basis of source, the market can be categorised into:

- Fossil fuels
- Corn
- Grains
- Sugar and Molasses
- Others

Based on purity, the market is segmented into:

- Denatured Alcohol
- Undenatured Alcohol

By functionality, the market is segmented into:

- Antimicrobial Activity
- Fragrant and Flavouring Agents
- Solubility
- Antifreeze
- Flammability and Volatility

On the basis of process, the market is segmented into:

- Fermentation Method
- Synthetic Method

Based on application, the market is categorised into:

- Personal Care
- Food
- Fuels
- Chemical Intermediates
- Pharmaceuticals
- Others

Regional markets of industrial alcohol like

- Latin America
- North America
- Europe
- Asia Pacific
- Middle East and Africa

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Growing Demand from the Chemical Industry to Bolster Market Growth of Industrial Alcohol

The surging demand for industrial alcohol in chemicals and petrochemicals industries due to common uses of the product like cosmetics, cleaners, fuels, pharmaceuticals, textiles, and pharmaceuticals, among others are driving the industrial alcohol market. Industrial alcohols find numerous applications in cosmetics, pharmaceuticals, and paints & coatings because of their multi-functional properties which is further propelling the market growth of industrial alcohol across the globe.

Going further, the growing industrialisation along with increasing production of ethanol due to the rising demand in various sectors is further expected to fuel the market demand for industrial alcohol during the forecast period. Based on type, the ethyl alcohol segment is holding a significant share in the market growth of industrial alcohol across the globe on account of the surging demand for ethanol from chemical industries. Moreover, the increasing usage of ethanol in petrol engines as a blending fuel for gasoline is further likely to drive the market growth of industrial alcohol.

## Key Players in the Global Market for Industrial Alcohol

The report presents a detailed analysis of the following key players in the global industrial alcohol market, looking into their type, market shares, and latest developments like type expansions, plant turnarounds, and mergers and acquisitions:

- Cargill, Incorporated
- Archer Daniels Midland Company
- POET, LLC.
- Valero
- Green Plains Inc.
- The Andersons Inc.
- Grain Millers, Inc.
- Greenfield Global Inc.
- Grain Processing Corporation
- Cristalco
- Others

The comprehensive report looks into the macro and micro aspects of the market. The EMR report gives an in-depth insight into the market by providing a SWOT analysis as well as an analysis of Porter's Five Forces model.

## Table of Contents:

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position
  - 3.7 Population Outlook
  - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Global Industrial Alcohol Market Analysis
  - 5.1 Key Industry Highlights
  - 5.2 Global Industrial Alcohol Historical Market (2018-2024)
  - 5.3 Global Industrial Alcohol Market Forecast (2025-2034)
  - 5.4 Global Industrial Alcohol Market by Type
    - 5.4.1 Ethyl Alcohol
      - 5.4.1.1 Market Share
      - 5.4.1.2 Historical Trend (2018-2024)
      - 5.4.1.3 Forecast Trend (2025-2034)
    - 5.4.2 Methyl Alcohol
      - 5.4.2.1 Market Share
      - 5.4.2.2 Historical Trend (2018-2024)
      - 5.4.2.3 Forecast Trend (2025-2034)
    - 5.4.3 Isopropyl
      - 5.4.3.1 Market Share
      - 5.4.3.2 Historical Trend (2018-2024)
      - 5.4.3.3 Forecast Trend (2025-2034)
    - 5.4.4 Isobutyl Alcohol
      - 5.4.4.1 Market Share

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.4.4.2 Historical Trend (2018-2024)
- 5.4.4.3 Forecast Trend (2025-2034)
- 5.4.5 Others
- 5.5 Global Industrial Alcohol Market by Source
  - 5.5.1 Fossil Fuels
    - 5.5.1.1 Market Share
    - 5.5.1.2 Historical Trend (2018-2024)
    - 5.5.1.3 Forecast Trend (2025-2034)
  - 5.5.2 Corn
    - 5.5.2.1 Market Share
    - 5.5.2.2 Historical Trend (2018-2024)
    - 5.5.2.3 Forecast Trend (2025-2034)
  - 5.5.3 Grains
    - 5.5.3.1 Market Share
    - 5.5.3.2 Historical Trend (2018-2024)
    - 5.5.3.3 Forecast Trend (2025-2034)
  - 5.5.4 Sugar and Molasses
    - 5.5.4.1 Market Share
    - 5.5.4.2 Historical Trend (2018-2024)
    - 5.5.4.3 Forecast Trend (2025-2034)
  - 5.5.5 Others
- 5.6 Global Industrial Alcohol Market by Purity
  - 5.6.1 Denatured Alcohol
    - 5.6.1.1 Market Share
    - 5.6.1.2 Historical Trend (2018-2024)
    - 5.6.1.3 Forecast Trend (2025-2034)
  - 5.6.2 Undenatured Alcohol
    - 5.6.2.1 Market Share
    - 5.6.2.2 Historical Trend (2018-2024)
    - 5.6.2.3 Forecast Trend (2025-2034)
- 5.7 Global Industrial Alcohol Market by Functionality
  - 5.7.1 Antimicrobial Activity
    - 5.7.1.1 Market Share
    - 5.7.1.2 Historical Trend (2018-2024)
    - 5.7.1.3 Forecast Trend (2025-2034)
  - 5.7.2 Fragrant and Flavouring Agents
    - 5.7.2.1 Market Share
    - 5.7.2.2 Historical Trend (2018-2024)
    - 5.7.2.3 Forecast Trend (2025-2034)
  - 5.7.3 Solubility
    - 5.7.3.1 Market Share
    - 5.7.3.2 Historical Trend (2018-2024)
    - 5.7.3.3 Forecast Trend (2025-2034)
  - 5.7.4 Antifreeze
    - 5.7.4.1 Market Share
    - 5.7.4.2 Historical Trend (2018-2024)
    - 5.7.4.3 Forecast Trend (2025-2034)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 5.7.5 Flammability and Volatility
  - 5.7.5.1 Market Share
  - 5.7.5.2 Historical Trend (2018-2024)
  - 5.7.5.3 Forecast Trend (2025-2034)
- 5.8 Global Industrial Alcohol Market by Process
  - 5.8.1 Fermentation Method
    - 5.8.1.1 Market Share
    - 5.8.1.2 Historical Trend (2018-2024)
    - 5.8.1.3 Forecast Trend (2025-2034)
  - 5.8.2 Synthetic Method
    - 5.8.2.1 Market Share
    - 5.8.2.2 Historical Trend (2018-2024)
    - 5.8.2.3 Forecast Trend (2025-2034)
- 5.9 Global Industrial Alcohol Market by Application
  - 5.9.1 Personal Care
    - 5.9.1.1 Market Share
    - 5.9.1.2 Historical Trend (2018-2024)
    - 5.9.1.3 Forecast Trend (2025-2034)
  - 5.9.2 Food
    - 5.9.2.1 Market Share
    - 5.9.2.2 Historical Trend (2018-2024)
    - 5.9.2.3 Forecast Trend (2025-2034)
  - 5.9.3 Fuels
    - 5.9.3.1 Market Share
    - 5.9.3.2 Historical Trend (2018-2024)
    - 5.9.3.3 Forecast Trend (2025-2034)
  - 5.9.4 Chemical Intermediates
    - 5.9.4.1 Market Share
    - 5.9.4.2 Historical Trend (2018-2024)
    - 5.9.4.3 Forecast Trend (2025-2034)
  - 5.9.5 Pharmaceuticals
    - 5.9.5.1 Market Share
    - 5.9.5.2 Historical Trend (2018-2024)
    - 5.9.5.3 Forecast Trend (2025-2034)
  - 5.9.6 Others
- 5.10 Global Industrial Alcohol Market by Region
  - 5.10.1 North America
    - 5.10.1.1 Market Share
    - 5.10.1.2 Historical Trend (2018-2024)
    - 5.10.1.3 Forecast Trend (2025-2034)
  - 5.10.2 Europe
    - 5.10.2.1 Market Share
    - 5.10.2.2 Historical Trend (2018-2024)
    - 5.10.2.3 Forecast Trend (2025-2034)
  - 5.10.3 Asia Pacific
    - 5.10.3.1 Market Share
    - 5.10.3.2 Historical Trend (2018-2024)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

5.10.3.3 Forecast Trend (2025-2034)

5.10.4 Latin America

5.10.4.1 Market Share

5.10.4.2 Historical Trend (2018-2024)

5.10.4.3 Forecast Trend (2025-2034)

5.10.5 Middle East and Africa

5.10.5.1 Market Share

5.10.5.2 Historical Trend (2018-2024)

5.10.5.3 Forecast Trend (2025-2034)

6 North America Industrial Alcohol Market Analysis

6.1 United States of America

6.1.1 Market Share

6.1.2 Historical Trend (2018-2024)

6.1.3 Forecast Trend (2025-2034)

6.2 Canada

6.2.1 Market Share

6.2.2 Historical Trend (2018-2024)

6.2.3 Forecast Trend (2025-2034)

7 Europe Industrial Alcohol Market Analysis

7.1 United Kingdom

7.1.1 Market Share

7.1.2 Historical Trend (2018-2024)

7.1.3 Forecast Trend (2025-2034)

7.2 Germany

7.2.1 Market Share

7.2.2 Historical Trend (2018-2024)

7.2.3 Forecast Trend (2025-2034)

7.3 France

7.3.1 Market Share

7.3.2 Historical Trend (2018-2024)

7.3.3 Forecast Trend (2025-2034)

7.4 Italy

7.4.1 Market Share

7.4.2 Historical Trend (2018-2024)

7.4.3 Forecast Trend (2025-2034)

7.5 Others

8 Asia Pacific Industrial Alcohol Market Analysis

8.1 China

8.1.1 Market Share

8.1.2 Historical Trend (2018-2024)

8.1.3 Forecast Trend (2025-2034)

8.2 Japan

8.2.1 Market Share

8.2.2 Historical Trend (2018-2024)

8.2.3 Forecast Trend (2025-2034)

8.3 India

8.3.1 Market Share

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3.2 Historical Trend (2018-2024)
- 8.3.3 Forecast Trend (2025-2034)
- 8.4 ASEAN
  - 8.4.1 Market Share
  - 8.4.2 Historical Trend (2018-2024)
  - 8.4.3 Forecast Trend (2025-2034)
- 8.5 Australia
  - 8.5.1 Market Share
  - 8.5.2 Historical Trend (2018-2024)
  - 8.5.3 Forecast Trend (2025-2034)
- 8.6 Others
- 9 Latin America Industrial Alcohol Market Analysis
  - 9.1 Brazil
    - 9.1.1 Market Share
    - 9.1.2 Historical Trend (2018-2024)
    - 9.1.3 Forecast Trend (2025-2034)
  - 9.2 Argentina
    - 9.2.1 Market Share
    - 9.2.2 Historical Trend (2018-2024)
    - 9.2.3 Forecast Trend (2025-2034)
  - 9.3 Mexico
    - 9.3.1 Market Share
    - 9.3.2 Historical Trend (2018-2024)
    - 9.3.3 Forecast Trend (2025-2034)
  - 9.4 Others
- 10 Middle East and Africa Industrial Alcohol Market Analysis
  - 10.1 Saudi Arabia
    - 10.1.1 Market Share
    - 10.1.2 Historical Trend (2018-2024)
    - 10.1.3 Forecast Trend (2025-2034)
  - 10.2 United Arab Emirates
    - 10.2.1 Market Share
    - 10.2.2 Historical Trend (2018-2024)
    - 10.2.3 Forecast Trend (2025-2034)
  - 10.3 Nigeria
    - 10.3.1 Market Share
    - 10.3.2 Historical Trend (2018-2024)
    - 10.3.3 Forecast Trend (2025-2034)
  - 10.4 South Africa
    - 10.4.1 Market Share
    - 10.4.2 Historical Trend (2018-2024)
    - 10.4.3 Forecast Trend (2025-2034)
  - 10.5 Others
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 11.1.3 Opportunities
- 11.1.4 Threats
- 11.2 Porter's Five Forces Analysis
  - 11.2.1 Supplier's Power
  - 11.2.2 Buyer's Power
  - 11.2.3 Threat of New Entrants
  - 11.2.4 Degree of Rivalry
  - 11.2.5 Threat of Substitutes
- 11.3 Key Indicators for Demand
- 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Price Analysis
- 14 Competitive Landscape
  - 14.1 Supplier Selection
  - 14.2 Key Global Players
  - 14.3 Key Regional Players
  - 14.4 Key Player Strategies
  - 14.5 Company Profiles
    - 14.5.1 Cargill, Incorporated
      - 14.5.1.1 Company Overview
      - 14.5.1.2 Product Portfolio
      - 14.5.1.3 Demographic Reach and Achievements
      - 14.5.1.4 Certifications
    - 14.5.2 Archer Daniels Midland Company
      - 14.5.2.1 Company Overview
      - 14.5.2.2 Product Portfolio
      - 14.5.2.3 Demographic Reach and Achievements
      - 14.5.2.4 Certifications
    - 14.5.3 POET, LLC.
      - 14.5.3.1 Company Overview
      - 14.5.3.2 Product Portfolio
      - 14.5.3.3 Demographic Reach and Achievements
      - 14.5.3.4 Certifications
    - 14.5.4 Valero
      - 14.5.4.1 Company Overview
      - 14.5.4.2 Product Portfolio
      - 14.5.4.3 Demographic Reach and Achievements
      - 14.5.4.4 Certifications
    - 14.5.5 Green Plains Inc.
      - 14.5.5.1 Company Overview
      - 14.5.5.2 Product Portfolio
      - 14.5.5.3 Demographic Reach and Achievements
      - 14.5.5.4 Certifications
    - 14.5.6 The Andersons Inc.
      - 14.5.6.1 Company Overview
      - 14.5.6.2 Product Portfolio
      - 14.5.6.3 Demographic Reach and Achievements

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 14.5.6.4 Certifications
- 14.5.7 Grain Millers, Inc.
  - 14.5.7.1 Company Overview
  - 14.5.7.2 Product Portfolio
  - 14.5.7.3 Demographic Reach and Achievements
  - 14.5.7.4 Certifications
- 14.5.8 Greenfield Global Inc.
  - 14.5.8.1 Company Overview
  - 14.5.8.2 Product Portfolio
  - 14.5.8.3 Demographic Reach and Achievements
  - 14.5.8.4 Certifications
- 14.5.9 Grain Processing Corporation
  - 14.5.9.1 Company Overview
  - 14.5.9.2 Product Portfolio
  - 14.5.9.3 Demographic Reach and Achievements
  - 14.5.9.4 Certifications
- 14.5.10 Cristalco
  - 14.5.10.1 Company Overview
  - 14.5.10.2 Product Portfolio
  - 14.5.10.3 Demographic Reach and Achievements
  - 14.5.10.4 Certifications
- 14.5.11 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Industrial Alcohol Market Report and Forecast 2025-2034**

Market Report | 2025-07-21 | 180 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com