

## **Indonesia Waterproofing Market Report and Forecast 2025-2034**

Market Report | 2025-07-14 | 144 pages | EMR Inc.

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### **Report description:**

The Indonesia waterproofing market size reached a value of approximately USD 709.09 Million in 2024. The market is expected to grow at a CAGR of 4.90% between 2025 and 2034, reaching a value of USD 1144.08 Million by 2034.

### Key Trends in the Market

Waterproofing refers to the process of rendering a structure or object water-resistant or waterproof, so that the structure or object is protected against damage caused by water. In the construction sector, waterproofing prevents water from penetrating into buildings and other infrastructure, keeping the interior of the building dry. This helps in reducing humidity inside the building preventing the growth of mildew and mould.

- Rising population and growing urbanisation in Indonesia has surged construction activities especially the construction of residential and commercial buildings, resulting in an increased demand for the Indonesia waterproofing market.

- Advancements in waterproofing technology such as invention of torch on the membrane and other development of innovative products with better durability and performance is contributing to the growth of the market.

- Rainfall is widely prevalent in Indonesia which increases the risk of water damage, and thus people in the country are investing in better quality waterproofing solutions to protect the interiors of their home or workplace.

### Indonesia Waterproofing Market Segmentation

The EMR's report titled "Indonesia Waterproofing Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

### Market Breakup by Type

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- Liquid Membrane
- Cementitious Membrane
- Bituminous Membrane
- Thermoplastic Membrane (PVC, Others)

#### Market Breakup by Technology

- Nanotechnology Waterproofing
- Crystalline Waterproofing
- Flexible Waterproofing Membrane

#### Market Breakup by Application

- Roofing and Balconies
- Parking Deck
- Tunnel Liners
- Bridges and Highways
- Others

#### Market Share by Type

Liquid membrane accounts for a sizable share of the Indonesia waterproofing market by type owing to their low cost, ease of application, and higher efficiency. The ability of liquid membrane type of waterproofing materials to cure easily in order to form one solid membrane helps avoid any gaps and thus attracts a large consumer base in Indonesia. Moreover, liquid membranes can be sprayed on, or roller applied and stick firmly and directly to the substrate which prevents leakage and water damage to the structure while being easy to apply.

#### Indonesia Waterproofing Market Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the Indonesia waterproofing market, covering their competitive landscape and latest developments like mergers, acquisitions, investments and expansion plans.

#### PT Bostik Indonesia

PT Bostik Indonesia was founded in 1889 and has its headquarters in Banten, Indonesia. This chemical manufacturing company provides adhesive solutions and products to various consumer markets, including the construction sector.

#### BMI Indonesia

BMI Indonesia was established in 1973 and is headquartered in Jakarta, Indonesia. A building materials company, BMI Indonesia specialises in pitched roofs, clay tiles, innovative roof solutions, and concrete tiles, among others.

#### Saint Gobain Indonesia

Saint Gobain Indonesia, founded in 1992, is based in South Jakarta in Indonesia. It is a wholesale company that manufactures

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building materials and abrasives, among other products, and supplies them to consumers globally.

Other market players include PT Mapei Indonesia Construction Products, Sika Indonesia, P.T. BASF Indonesia, PT. Fosroc Indonesia, PT. Normet Indonesia, Pentens Indonesia, and PT Adhi Cakra Utama Mulia, among others.

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