

## **India Intelligent Building Management Systems Market Report and Forecast 2025-2034**

Market Report | 2025-07-28 | 129 pages | EMR Inc.

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### **Report description:**

The India intelligent building management systems market stood at a value of around USD 8572.23 Million in 2024. The market is expected to grow at a CAGR of 24.10% in the forecast period of 2025-2034 to reach a value of about USD 74269.69 Million by 2034.

**Increasing Demand for Improved Security and Access Controls in Building Systems to Aid the India Intelligent Building Management Systems Industry**

Based on product, the security and access controls segment accounts for a significant share in the market and is anticipated to witness a considerable growth in the forecast period. The growth of the segment can be attributed to the growing adoption of access control devices such as access cards, access readers, access management dashboard and hardware including access control panels and access control servers, which help provide efficient security to a structure.

Security and access controls militate the risk related to data and product theft. Over the forecast period, the growing demand for security and access controls in offices and business compounds is likely to be a major factor driving the market.

**Rapid Technological Advancements and the Growing Digitalisation across India to Bolster the Intelligent Building Management Systems Industry Growth**

The intelligent building management systems industry in India is driven by the development of smart buildings with active and intelligent transmission, distribution, and monitor control to save electricity, time, and money. The market in the region is anticipated to be aided by the rising number of housing and commercial projects in the region. The increasing urbanisation, coupled with the technological advancements in the country's infrastructure is expected to further aid the market.

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## Intelligent Building Management System: Market Segmentation

The intelligent building management system is defined as a framework which controls various operations in a building through software. These operations include ventilation, temperature control, lighting, and security and surveillance, among others. The system comprises three main technologies, namely, internet protocol (IP), radio frequency identification (RFID), and wireless local area network (WLAN).

Based on product, the market is segmented into:

- General Lighting Controls
- Communication Protocols, Standards, and Data Distribution
- Security and Access Controls
- HVAC Controls
- Entertainment Controls
- Outdoor Controls

The significant applications of intelligent building management systems include:

- Life Science
  - ??- Commercial Healthcare Buildings
  - ??- Institutional Healthcare Buildings
- Office Space?
  - ??- Government Buildings
  - ??- Commercial Office Buildings
- Hospitality, Residential, and Retail
  - ??- Residential Buildings
  - ??- Retail Buildings
  - ??- Lodging
  - ??- Amusement Space
  - ??- Public Recreation
  - ??- Others
- Educational and Religious Centres ? ??
  - ??- Educational Buildings
  - ??- Religious Buildings
- Manufacturing Buildings
  - ??- Industrial Manufacturing Buildings
  - ??- Automotive Buildings
- Energy and Infrastructure
  - ??- Highways, Streets, and Bridges
  - ??- Transportation
  - ??- Communication

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## ??- Non-Manufacturing Warehouses

### Market Breakup by Region

- South India
- West India
- East India
- North India

### Rising Deployment of Intelligent Building Management Systems in Commercial Office Buildings to Boost the Market Growth in India

The rising application of intelligent building management systems in commercial office buildings owing to the fact that these systems help enhance building management and operations is aiding the market growth. Apart from this, intelligent buildings are designed in such a manner that they help reduce the cost of energy consumption and bolster the comfort of the occupants by enhancing air quality, thermal comfort, and security. This, in turn, is expected to enhance the demand for management systems to operate building systems effectively. Additionally, the growing digitalisation and the increasing smart city projects in the region are expected to be crucial driving factors for the market.

### Key Industry Players in the India Intelligent Building Management Systems Market

The report gives a detailed analysis of the following key players in the India intelligent building management systems market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

- ABB Ltd.
- Cisco Systems Inc.
- Honeywell International Inc.
- Johnson Controls
- Lutron Electronics Co., Inc
- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis.

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