

## **Geosynthetics Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)**

Market Report | 2025-07-28 | 156 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The global geosynthetics market attained a value of USD 16.97 Billion in 2024. The market is forecast to grow at a compound annual growth rate (CAGR) of 6.10% from 2025 to 2034, potentially reaching USD 30.68 Billion by 2034.

#### Geosynthetics Industry Overview

Geosynthetics refer to natural or polymeric-based materials used with soil, rock, or other components to stabilise a terrain. Geosynthetics are extensively used in the building and construction industry to achieve engineering purposes. In addition to this, the material is strong and durable and is widely adopted for various infrastructural development projects.

The rising application of geosynthetics in the construction industry, owing to rapid urbanisation, rising investments in commercial and residential construction projects, and the expansion of manufacturing units, is driving the growth of the geosynthetics industry. Geosynthetics are extensively utilised in applications like road construction, pavement repair, and railroads. Over the forecast period, the increasing inclination of engineers and architects towards utilising construction materials with superior mechanical properties, coupled with the increasing demand for aesthetically appealing polymers from the residential sector is anticipated to provide impetus to the market.

#### Geosynthetics Market Growth

With growing urbanisation, infrastructure projects like roads, bridges, railways, and airports require durable materials that can improve soil stability and prevent erosion. Geosynthetics, including geotextiles, geomembranes, and geogrids, are being increasingly used to reinforce soil, manage drainage, and prevent soil erosion, which can boost the geosynthetics demand. Geosynthetics further offer sustainable solutions for managing landfills, wastewater treatment, and erosion control. As environmental concerns grow, governments and industries are adopting eco-friendly geosynthetic solutions for soil stabilization,

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

water management, and landfill capping.

## Key Trends and Developments

Growing usage of geosynthetics in agriculture, favourable government initiatives, and use of geosynthetics in mining and oil & gas is increasing the geosynthetics market value.

### October 2024

White Cap, a leading distributor of speciality construction supplies and safety products for professional contractors, entered into a definitive agreement to acquire Triumph Geo-Synthetics Inc., a geosynthetics and erosion control distributor based in California, the United States.

### July 2024

Wrekin Products officially launched Geoworks, a new identity and standalone division dedicated to its geosynthetics range. This initiative, announced on July 1, 2024, represents a significant step for the company as it seeks to enhance its presence in the geosynthetics sector.

### June 2024

Strata Global, a prominent player in the geosynthetics market, has announced significant progress on its ongoing project along the Delhi-Mumbai Expressway. It has successfully implemented advanced geosynthetic technologies for the expressway, completing substantial portions of retaining walls and erosion control measures.

### February 2024

The Geosynthetic Institute (GSI) has introduced a new test method aimed at determining the bow and skew of geosynthetics, which are critical geometric quality control parameters. This method provides installers and product users with a standardised way to quantify these geometric characteristics.

## Growing Usage of Geosynthetics in Agriculture

Geosynthetics are effective components in the agriculture industry as they prevent soil erosion, control the seepage problems in irrigation, and bolster productivity. Hence, the growing expansion of the agriculture sector is likely to aid geosynthetics market expansion. The global agricultural sector has been expanding, with the Food and Agriculture Organization (FAO) estimating that agricultural production must increase by 70% by 2050 to meet the food demands of a growing population. This necessitates innovative solutions, including the adoption of geosynthetics for improved crop management. ICS has reported ongoing growth in the agricultural sector, particularly in hydroponics and aquaponics applications. They offer products like the Viaflex Dura-Skrim R20WW geomembrane, designed for effective moisture control and crop protection. This product features UV inhibitors and thermal stabilisers that enhance durability against outdoor conditions.

## Favourable Government Initiatives

The government policies that support the construction of green roofs and walls to prevent soil erosion and ensure better management of the water drainage system are anticipated to further propel the market in the forecast period. For instance, In Toronto, Canada, a mandatory law requires all new buildings and major renovations to include green roofs, which can boost

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

geosynthetics demand growth. This policy aims to promote urban greening, enhance biodiversity, and manage stormwater runoff effectively. The bylaw mandates that a certain percentage of the roof area must be vegetated, contributing to improved air quality and reduced urban heat island effects. Chicago, USA further offers a Floor Area Ratio (FAR) bonus for buildings that install green roofs. For every square meter of vegetated roof area, building owners can gain additional building space. This incentive encourages developers to incorporate green roofs into their projects, enhancing stormwater management and energy efficiency. Geosynthetics such as geocomposites and geonets are used in green roofs to manage stormwater runoff effectively by facilitating proper drainage.

#### Construction of Smart Cities

With the rise of smart cities, the use of geosynthetics for infrastructure projects like roads, stormwater management, and urban development is increasing. Their ability to reduce maintenance costs and improve the lifespan of infrastructure supports this trend of geosynthetics market. With increasing concerns over climate change, urban flooding, and stormwater runoff, effective stormwater management is a priority in smart cities. Geosynthetics are used in drainage systems, retention basins, green roofs, and infiltration systems to manage water flow and reduce the risk of flooding. For example, geotextiles and geomembranes are employed in stormwater filtration systems, allowing water to pass through while filtering out contaminants.

#### Geosynthetics in Mining and Oil & Gas

The mining and oil & gas industries are also major consumers of geosynthetics, used for lining systems, spill containment, and waste containment. As per the geosynthetics industry analysis, the need for sustainable and cost-effective solutions in these sectors continues to drive market growth. Naue has reported that a significant portion of geomembranes produced globally are utilised by the mining industry. Their geosynthetic materials are essential for heap leaching processes, which are increasingly employed to extract valuable minerals like gold and copper. The company highlights how its geosynthetic lining systems help contain pregnant solutions, prevent seepage into surrounding soils, and protect local waterways, thereby enhancing both economic viability and environmental performance.

#### Geosynthetics Market Trends

The growing usage of geosynthetics in agriculture is becoming increasingly important as the agricultural sector faces challenges such as soil degradation, water management, and the need for more efficient land use, which impacts the demand of geosynthetics market.

The mining and oil & gas industries are increasingly relying on geosynthetics for applications such as lining systems, spill containment, and waste containment. CETCO has expanded its product line of Geosynthetic Clay Liners (GCLs) for liquid containment applications in the mining and oil & gas sectors. Their GCLs offer superior hydraulic performance compared to traditional compacted clay liners, making them ideal for use in various containment scenarios, including ponds and stormwater management systems.

#### Opportunities in Geosynthetics Market

Emerging economies in Asia-Pacific, Latin America, and Africa are increasingly adopting geosynthetic materials due to their lower labour costs, increased investments in infrastructure, and growing awareness of environmental issues. These regions present untapped potential in sectors such as road construction, agriculture, and mining, where geosynthetics can improve productivity, soil stability, and water management, boosting geosynthetics market opportunities.

The expansion of green building and environmentally sustainable projects is also creating new opportunities for manufacturers to

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

supply innovative geosynthetic products tailored to the specific needs of these fast-developing markets.

### Geosynthetics Market Dynamics

The rise in infrastructure projects, especially in emerging economies, is driving the demand for geosynthetics. These materials in geosynthetics market are increasingly used in road construction, stormwater management, and land reclamation, offering cost-effective and sustainable solutions that reduce maintenance and enhance the longevity of structures.

In many developing markets, there is still limited knowledge about the benefits and applications of geosynthetics. This lack of awareness may hinder the adoption of these advanced materials, limiting market growth in these regions. The lack of training and technical expertise further escalates this issue. For instance, local engineers and contractors may not be familiar with the proper installation techniques or the full range of geosynthetic applications, resulting in the underutilisation of these materials.

### Geosynthetics Market Restraints

Geosynthetics face stiff competition from traditional materials like concrete, asphalt, and steel, which are often more established, widely available, and less expensive in the short term. In some cases, these conventional materials are perceived as more reliable or easier to use, further slowing the adoption of geosynthetics and impacting geosynthetics demand forecast, especially in markets with well-established supply chains for traditional construction materials.

Another primary restraint in the market is the high initial cost of materials. While geosynthetics provide long-term cost savings in terms of reduced maintenance and enhanced durability, the upfront investment required for these advanced materials can be significantly higher than traditional options. The cost of geomembranes, such as high-density polyethylene (HDPE), can range from USD 0.50 to USD 2.00 per square foot for the material alone. When considering installation and quality assurance costs, the total initial investment can escalate significantly.

### Geosynthetics Industry Segmentation

□ Geosynthetics Market Report and Forecast 2025-2034 □ offers a detailed analysis of the market based on the following segments:

#### Market Breakup by Type

- Geotextiles
- Geomembranes
- Geogrids
- Geonets
- Geocells
- Others

#### Market Breakup by Application

- Water/Wastewater Management
- Transportation Infrastructure
- Civil Construction and Mining
- Energy
- Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

## Geosynthetics Market Share

### By Type Insights

Geotextiles are anticipated to grow at a CAGR of 7.2% in the forecast period and account for a significant geosynthetics market share. Geotextiles, which are widely used for applications like soil stabilisation, erosion control, and drainage systems, are gaining popularity due to their ability to improve the durability and sustainability of infrastructure projects. Increasing construction activities, particularly in emerging markets where infrastructure development is booming, is expected to fuel the demand for geotextiles.

### By Application Insights

The use of geosynthetics in transportation infrastructure is expected to grow at a CAGR of 6.9% in the forecast period, driven by the increasing demand for durable, cost-effective, and sustainable solutions in road construction, railway tracks, and airport runways. Geosynthetics, including geogrids, geotextiles, and geomembranes, offer significant advantages in soil stabilisation, drainage systems, and pavement reinforcement, which are crucial for improving the performance and longevity of transportation infrastructure.

## Geosynthetics Market Regional Analysis

### North America Geosynthetics Market Growth

The market in the USA is anticipated to grow at a CAGR of 5.4% between 2025 and 2034. The U.S. General Services Administration (GSA) has issued directives promoting the installation of green roofs on federal buildings as part of sustainable design practices, which increases the geosynthetics industry revenue. The GSA mandates that all new federal buildings or renovations achieve at least a LEED Silver rating, which includes considerations for green roofs to manage stormwater and improve energy efficiency. California has also implemented building codes that encourage the use of green roofs as part of sustainable building practices.

### Asia Pacific Geosynthetics Market Outlook

The regional market is expected to witness a CAGR of 7.0% in the forecast period. The markets in India, China, and Japan are anticipated to grow at CAGRs of 8.1%, 6.7%, and 4.2% between 2025 and 2034. Geosynthetic products, such as geotextiles, geogrids, geonets, and geomembranes, are widely used as an essential component in landfills, filtration, erosion control, drainage, and civil construction projects. The cost-effectiveness, durability, and versatility of the product are bolstering geosynthetics market value.

The market for geosynthetics in the Asia Pacific is driven by rapid advancements in infrastructure activities, increasing funding by the government to support residential and commercial construction projects, rising population, and increasing disposable

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

incomes. Additionally, the growth of the transportation and agriculture industries in the region is expected to further propel the market growth in the forecast period.

#### Europe Geosynthetics Market Drivers

The market in Europe is experiencing steady growth, driven by a strong focus on sustainable infrastructure development and environmentally friendly construction practices. The markets in the UK and Germany are expected to grow at CAGRs of 5.6% and 5.0% in the forecast period, contributing to the geosynthetics market revenue.

Europe's stringent environmental regulations, including initiatives like the EU Circular Economy Action Plan, are encouraging the adoption of sustainable building materials, including geosynthetics. Furthermore, European countries are investing heavily in road and railway infrastructure, where geosynthetics help improve durability and reduce maintenance costs.

#### Latin America Geosynthetics Market Trends

In Latin America, the growing demand for infrastructure and urbanisation, particularly in countries like Brazil, Mexico, and Argentina, is driving market growth. Geosynthetics are used in road construction, landfills, and soil stabilisation, especially in areas prone to flooding and erosion. The increasing focus on sustainable construction practices and the availability of lower-cost geosynthetics are contributing to the growth of the geosynthetics market.

For instance, the Brazilian government has implemented projects focused on infrastructure improvements under the Growth Acceleration Program (PAC), where geosynthetics play a critical role in reducing soil erosion and improving the lifespan of roadways.

#### Middle East and Africa Geosynthetics Market Overview

The Middle East and Africa (MEA) region is seeing rapid growth in the market due to a booming construction industry, particularly in the UAE, Saudi Arabia, and South Africa. The region's extreme climate conditions, including high temperatures and limited water resources, make geosynthetics ideal for applications in erosion control, waterproofing, soil stabilisation, and drainage, influencing geosynthetics market dynamics and trends.

The UAE, for instance, has ambitious projects such as Expo 2020 Dubai, where geosynthetics were used for soil improvement and infrastructure projects. The construction of mega-projects like smart cities, airports, and energy facilities in the Middle East is further driving the use of geosynthetics.

#### Innovative Geosynthetics Startups

Some startups are exploring biodegradable geosynthetic options made from organic materials to minimise ecological footprints. Additionally, many are entering partnerships and collaborations with established firms to scale their production capabilities and expand their market reach. The increasing awareness of the benefits of geosynthetics, coupled with regulatory support for sustainable construction practices, is driving these startups to innovate rapidly.

#### Geo-Environmental Solutions

This startup in geosynthetics market focuses on providing advanced geosynthetic solutions for environmental and civil engineering applications. Geo-Environmental Solutions specialises in developing products that enhance soil stabilisation, erosion control, and waste containment. By leveraging advanced materials and sustainable practices, the company aims to address the

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

growing demand for eco-friendly construction solutions while ensuring high performance in various applications.

### TerraStryke

TerraStryke is a startup dedicated to creating biodegradable geosynthetic materials for use in construction and landscaping. Their products are designed to minimise environmental impact while providing effective solutions for soil erosion and stabilisation. It leverages high-end technology to develop materials that break down naturally over time, aligning with the increasing emphasis on sustainability in the market.

### Competitive Landscape

The report presents a detailed analysis of the following key players in the global geosynthetics market, looking into their capacity, market shares, and latest developments like capacity expansions, plant turnarounds, and mergers and acquisitions. Companies are increasingly focusing on developing and supplying innovative materials that enhance the efficiency and sustainability of construction and civil engineering projects. Geosynthetics, which include products like geotextiles, geomembranes, geogrids, and geocells, are being utilised to improve soil stability, provide erosion control, and enhance drainage systems.

### Agro America Inc.

Founded in 1988 and based in South Carolina, AGRU America Inc. is a leading manufacturer of geosynthetic products, including geomembrane liners, geonets, geocomposites, and geotextiles. The company also produces geosynthetic clay liners, concrete protective liners, and various pipe and fitting systems for civil and environmental applications.

### Avintiv Inc.

Established in 1992 and headquartered in North Carolina, the United States, Avintiv Inc. is a prominent developer and producer of speciality materials used in infection prevention, personal care, and high-performance solutions.

### GEO NATPET

GEO NATPET is a significant player in the petrochemical industry located in Yanbu Industrial City, Saudi Arabia. The company operates a large polypropylene plant with a production capacity of 400,000 MT/year, utilising advanced technologies such as the Spheripol process from LyondellBasell.

Other major players in the market are HUESKER Synthetic GmbH, and Asahi Kasei Advance Corporation, among others.

### **Table of Contents:**

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position
  - 3.7 Population Outlook
  - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Global Geosynthetics Market Analysis
  - 5.1 Key Industry Highlights
  - 5.2 Global Geosynthetics Historical Market (2018-2024)
  - 5.3 Global Geosynthetics Market Forecast (2025-2034)
  - 5.4 Global Geosynthetics Market by Type
    - 5.4.1 Geotextiles
      - 5.4.1.1 Historical Trend (2018-2024)
      - 5.4.1.2 Forecast Trend (2025-2034)
    - 5.4.2 Geomembranes
      - 5.4.2.1 Historical Trend (2018-2024)
      - 5.4.2.2 Forecast Trend (2025-2034)
    - 5.4.3 Geogrids
      - 5.4.3.1 Historical Trend (2018-2024)
      - 5.4.3.2 Forecast Trend (2025-2034)
    - 5.4.4 Geonets
      - 5.4.4.1 Historical Trend (2018-2024)
      - 5.4.4.2 Forecast Trend (2025-2034)
    - 5.4.5 Geocells
      - 5.4.5.1 Historical Trend (2018-2024)
      - 5.4.5.2 Forecast Trend (2025-2034)
    - 5.4.6 Others
  - 5.5 Global Geosynthetics Market by Application
    - 5.5.1 Water/Wastewater Management
      - 5.5.1.1 Historical Trend (2018-2024)
      - 5.5.1.2 Forecast Trend (2025-2034)
    - 5.5.2 Transportation Infrastructure
      - 5.5.2.1 Historical Trend (2018-2024)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.5.2.2 Forecast Trend (2025-2034)
- 5.5.3 Civil Construction and Mining
  - 5.5.3.1 Historical Trend (2018-2024)
  - 5.5.3.2 Forecast Trend (2025-2034)
- 5.5.4 Energy
  - 5.5.4.1 Historical Trend (2018-2024)
  - 5.5.4.2 Forecast Trend (2025-2034)
- 5.5.5 Others
- 5.6 Global Geosynthetics Market by Region
  - 5.6.1 North America
    - 5.6.1.1 Historical Trend (2018-2024)
    - 5.6.1.2 Forecast Trend (2025-2034)
  - 5.6.2 Europe
    - 5.6.2.1 Historical Trend (2018-2024)
    - 5.6.2.2 Forecast Trend (2025-2034)
  - 5.6.3 Asia Pacific
    - 5.6.3.1 Historical Trend (2018-2024)
    - 5.6.3.2 Forecast Trend (2025-2034)
  - 5.6.4 Latin America
    - 5.6.4.1 Historical Trend (2018-2024)
    - 5.6.4.2 Forecast Trend (2025-2034)
  - 5.6.5 Middle East and Africa
    - 5.6.5.1 Historical Trend (2018-2024)
    - 5.6.5.2 Forecast Trend (2025-2034)
- 6 North America Geosynthetics Market Analysis
  - 6.1 United States of America
    - 6.1.1 Historical Trend (2018-2024)
    - 6.1.2 Forecast Trend (2025-2034)
  - 6.2 Canada
    - 6.2.1 Historical Trend (2018-2024)
    - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Geosynthetics Market Analysis
  - 7.1 United Kingdom
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Germany
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
  - 7.3 France
    - 7.3.1 Historical Trend (2018-2024)
    - 7.3.2 Forecast Trend (2025-2034)
  - 7.4 Italy
    - 7.4.1 Historical Trend (2018-2024)
    - 7.4.2 Forecast Trend (2025-2034)
  - 7.5 Others
- 8 Asia Pacific Geosynthetics Market Analysis
  - 8.1 China

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.1.1 Historical Trend (2018-2024)
- 8.1.2 Forecast Trend (2025-2034)
- 8.2 Japan
  - 8.2.1 Historical Trend (2018-2024)
  - 8.2.2 Forecast Trend (2025-2034)
- 8.3 India
  - 8.3.1 Historical Trend (2018-2024)
  - 8.3.2 Forecast Trend (2025-2034)
- 8.4 ASEAN
  - 8.4.1 Historical Trend (2018-2024)
  - 8.4.2 Forecast Trend (2025-2034)
- 8.5 Australia
  - 8.5.1 Historical Trend (2018-2024)
  - 8.5.2 Forecast Trend (2025-2034)
- 8.6 Others
- 9 Latin America Geosynthetics Market Analysis
  - 9.1 Brazil
    - 9.1.1 Historical Trend (2018-2024)
    - 9.1.2 Forecast Trend (2025-2034)
  - 9.2 Argentina
    - 9.2.1 Historical Trend (2018-2024)
    - 9.2.2 Forecast Trend (2025-2034)
  - 9.3 Mexico
    - 9.3.1 Historical Trend (2018-2024)
    - 9.3.2 Forecast Trend (2025-2034)
  - 9.4 Others
- 10 Middle East and Africa Geosynthetics Market Analysis
  - 10.1 Saudi Arabia
    - 10.1.1 Historical Trend (2018-2024)
    - 10.1.2 Forecast Trend (2025-2034)
  - 10.2 United Arab Emirates
    - 10.2.1 Historical Trend (2018-2024)
    - 10.2.2 Forecast Trend (2025-2034)
  - 10.3 Nigeria
    - 10.3.1 Historical Trend (2018-2024)
    - 10.3.2 Forecast Trend (2025-2034)
  - 10.4 South Africa
    - 10.4.1 Historical Trend (2018-2024)
    - 10.4.2 Forecast Trend (2025-2034)
  - 10.5 Others
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses
    - 11.1.3 Opportunities
    - 11.1.4 Threats
  - 11.2 Porter's Five Forces Analysis

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

- 11.2.1 Supplier's Power
- 11.2.2 Buyer's Power
- 11.2.3 Threat of New Entrants
- 11.2.4 Degree of Rivalry
- 11.2.5 Threat of Substitutes
- 11.3 Key Indicators for Demand
- 11.4 Key Indicators for Price
- 12 Competitive Landscape
- 12.1 Supplier Selection
- 12.2 Key Global Players
- 12.3 Key Regional Players
- 12.4 Key Player Strategies
- 12.5 Company Profiles
- 12.5.1 Agru America Inc.
- 12.5.1.1 Company Overview
- 12.5.1.2 Product Portfolio
- 12.5.1.3 Demographic Reach and Achievements
- 12.5.1.4 Certifications
- 12.5.2 Avintiv Inc.
- 12.5.2.1 Company Overview
- 12.5.2.2 Product Portfolio
- 12.5.2.3 Demographic Reach and Achievements
- 12.5.2.4 Certifications
- 12.5.3 GEO NATPET
- 12.5.3.1 Company Overview
- 12.5.3.2 Product Portfolio
- 12.5.3.3 Demographic Reach and Achievements
- 12.5.3.4 Certifications
- 12.5.4 HUESKER Synthetic GmbH
- 12.5.4.1 Company Overview
- 12.5.4.2 Product Portfolio
- 12.5.4.3 Demographic Reach and Achievements
- 12.5.4.4 Certifications
- 12.5.5 Asahi Kasei Advance Corporation
- 12.5.5.1 Company Overview
- 12.5.5.2 Product Portfolio
- 12.5.5.3 Demographic Reach and Achievements
- 12.5.5.4 Certifications
- 12.5.6 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Geosynthetics Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)**

Market Report | 2025-07-28 | 156 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-05"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

