

Finance Cloud Market Report and Forecast 2025-2034

Market Report | 2025-07-14 | 161 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The global finance cloud market reached a value of approximately USD 31.31 Billion in 2024. The market is projected to grow at a CAGR of 16.40% between 2025 and 2034, reaching a value of around USD 142.96 Billion by 2034.

Key Trends in the Global Finance Cloud Market

Finance cloud refers to a cloud computing solution specifically designed for the financial industry. It combines the benefits of cloud computing with specialised financial tools and services to meet the unique needs of financial institutions, such as banks, insurance companies, investment firms, and other financial service providers.

- The finance sector has been rapidly adopting cloud-based technologies to drive efficiency, enhance security, and improve scalability. One of the primary drivers for the market is the increasing demand for cost-effective solutions. Companies of different sizes are willing to implement cloud-based financial applications to eliminate substantial upfront investments in hardware, software licenses, and infrastructure.

- Digital transformation is one of the major finance cloud market drivers. Cloud technologies enable organisations to digitise their financial processes and automate routine tasks, improving efficiency and accuracy. Finance cloud solutions offer features like automated invoicing, real-time reporting, and predictive analytics, empowering financial professionals to make data-driven decisions.

- Artificial intelligence (AI) and machine learning (ML) have gained significant traction in the finance industry. Finance cloud solutions are integrating AI-powered tools for fraud detection, risk assessment, credit scoring, and predictive analytics.

Global Finance Cloud Market Segmentation

The EMR's report titled "Finance Cloud Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

the following segments:

Market Breakup by Component

- Solution
- Services

Market Breakup by Deployment

- Public Cloud
- Private Cloud
- Hybrid Cloud

Market Breakup by Enterprise

- Large Enterprise
- Small and Medium Enterprise

Market Breakup by Application

- Revenue Management
- Wealth Management
- Customer Relationship Management
- Account Management
- Asset Management
- Others

Market Breakup by End Use

- Banking and Financial Services
- Insurance

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Global Finance Cloud Market Share by Deployment

The public cloud segment is expected to account for a major portion of the finance cloud market share. The segment growth is augmented by its cost-effective benefits as it enables businesses to only pay for the resources they use. This eliminates unnecessary expenses associated with maintaining idle resources. Furthermore, the public cloud offers businesses the flexibility to easily scale their resources up or down in response to fluctuations in demand.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The application of cloud technologies in wealth management is likely to generate a significant amount of market revenue. The significant surge in demand for cloud technology among wealth and investment management organisations is a major factor propelling the market growth. These firms are seeking efficient solutions to manage an increasingly demanding client base.

In addition, compliance with stringent regulations is a top priority for wealth management firms, and cloud technology provides advanced security measures and data protection capabilities, ensuring compliance with regulatory frameworks.

Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the global finance cloud market, covering their competitive landscape and latest developments like mergers, acquisitions, investments and expansion plans.

IBM Corporation

IBM Corporation, commonly referred to as IBM (International Business Machines Corporation), is a well-established American multinational technology company, established in 1911. The company has gone through developments and expanded its business endeavours into diverse sectors. It has become one of the leading figures in the finance cloud market, while also having a significant presence in the artificial intelligence (AI), blockchain technology, cybersecurity, and data analytics sectors, among others.

Microsoft Corporation

Microsoft Corporation is one of the leading technology companies, which is best known for its software products, particularly its operating systems. The company began its operation in 1975 and has developed its presence in multiple fields, including cloud computing and hardware, among many others. In the field of cloud computing, the company has established its place with its Microsoft Azure platform.

Oracle Corporation

Oracle Corporation is a renowned multinational technology company based in the United States that specialises in an array of technology solutions, including database software, cloud engineering systems, and enterprise software products. With its establishment in 1977, Oracle has emerged as a prominent global technology firm, catering to diverse industries and customers worldwide. The company is particularly recognised for its flagship offering, the Oracle Database, which stands as a leading relational database management system (RDBMS).

Other market players include Amazon Web Services, Inc., Acumatica, Inc., Aryaka Networks, Inc., Sage Group plc, SAP SE, and Salesforce, Inc., among others.

Table of Contents:

- 1 Executive Summary
- 1.1 Market Size 2024-2025
- 1.2 Market Growth 2025(F)-2034(F)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1.3 Key Demand Drivers
- 1.4 Key Players and Competitive Structure
- 1.5 Industry Best Practices
- 1.6 Recent Trends and Developments
- 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Global Finance Cloud Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 Global Finance Cloud Historical Market (2018-2024)
 - 5.3 Global Finance Cloud Market Forecast (2025-2034)
 - 5.4 Global Finance Cloud Market by Component
 - 5.4.1 Solution
 - 5.4.1.1 Historical Trend (2018-2024)
 - 5.4.1.2 Forecast Trend (2025-2034)
 - 5.4.1.3 Market by Type
 - 5.4.1.3.1 Finance Forecasting
 - 5.4.1.3.2 Financial Reporting and Analysis
 - 5.4.1.3.3 Security
 - 5.4.1.3.4 Governance, Risk and Compliance
 - 5.4.1.3.5 Others
 - 5.4.2 Services
 - 5.4.2.1 Historical Trend (2018-2024)
 - 5.4.2.2 Forecast Trend (2025-2034)
 - 5.4.2.3 Market by Type
 - 5.4.2.3.1 Professional Service
 - 5.4.2.3.2 Managed Service
 - 5.5 Global Finance Cloud Market by Deployment
 - 5.5.1 Public Cloud

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.5.1.1 Historical Trend (2018-2024)
- 5.5.1.2 Forecast Trend (2025-2034)
- 5.5.2 Private Cloud
 - 5.5.2.1 Historical Trend (2018-2024)
 - 5.5.2.2 Forecast Trend (2025-2034)
- 5.5.3 Hybrid Cloud
 - 5.5.3.1 Historical Trend (2018-2024)
 - 5.5.3.2 Forecast Trend (2025-2034)
- 5.6 Global Finance Cloud Market by Enterprise
 - 5.6.1 Large Enterprise
 - 5.6.1.1 Historical Trend (2018-2024)
 - 5.6.1.2 Forecast Trend (2025-2034)
 - 5.6.2 Small and Medium Enterprise
 - 5.6.2.1 Historical Trend (2018-2024)
 - 5.6.2.2 Forecast Trend (2025-2034)
- 5.7 Global Finance Cloud Market by Application
 - 5.7.1 Revenue Management
 - 5.7.1.1 Historical Trend (2018-2024)
 - 5.7.1.2 Forecast Trend (2025-2034)
 - 5.7.2 Wealth Management
 - 5.7.2.1 Historical Trend (2018-2024)
 - 5.7.2.2 Forecast Trend (2025-2034)
 - 5.7.3 Customer Relationship Management
 - 5.7.3.1 Historical Trend (2018-2024)
 - 5.7.3.2 Forecast Trend (2025-2034)
 - 5.7.4 Account Management
 - 5.7.4.1 Historical Trend (2018-2024)
 - 5.7.4.2 Forecast Trend (2025-2034)
 - 5.7.5 Asset Management
 - 5.7.5.1 Historical Trend (2018-2024)
 - 5.7.5.2 Forecast Trend (2025-2034)
 - 5.7.6 Others
- 5.8 Global Finance Cloud Market by End Use
 - 5.8.1 Banking and Financial Services
 - 5.8.1.1 Historical Trend (2018-2024)
 - 5.8.1.2 Forecast Trend (2025-2034)
 - 5.8.2 Insurance
 - 5.8.2.1 Historical Trend (2018-2024)
 - 5.8.2.2 Forecast Trend (2025-2034)
- 5.9 Global Finance Cloud Market by Region
 - 5.9.1 North America
 - 5.9.1.1 Historical Trend (2018-2024)
 - 5.9.1.2 Forecast Trend (2025-2034)
 - 5.9.2 Europe
 - 5.9.2.1 Historical Trend (2018-2024)
 - 5.9.2.2 Forecast Trend (2025-2034)
 - 5.9.3 Asia Pacific

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.9.3.1 Historical Trend (2018-2024)
- 5.9.3.2 Forecast Trend (2025-2034)
- 5.9.4 Latin America
 - 5.9.4.1 Historical Trend (2018-2024)
 - 5.9.4.2 Forecast Trend (2025-2034)
- 5.9.5 Middle East and Africa
 - 5.9.5.1 Historical Trend (2018-2024)
 - 5.9.5.2 Forecast Trend (2025-2034)
- 6 North America Finance Cloud Market Analysis
 - 6.1 United States of America
 - 6.1.1 Historical Trend (2018-2024)
 - 6.1.2 Forecast Trend (2025-2034)
 - 6.2 Canada
 - 6.2.1 Historical Trend (2018-2024)
 - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Finance Cloud Market Analysis
 - 7.1 United Kingdom
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 Germany
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
 - 7.3 France
 - 7.3.1 Historical Trend (2018-2024)
 - 7.3.2 Forecast Trend (2025-2034)
 - 7.4 Italy
 - 7.4.1 Historical Trend (2018-2024)
 - 7.4.2 Forecast Trend (2025-2034)
 - 7.5 Others
- 8 Asia Pacific Finance Cloud Market Analysis
 - 8.1 China
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.2 Japan
 - 8.2.1 Historical Trend (2018-2024)
 - 8.2.2 Forecast Trend (2025-2034)
 - 8.3 India
 - 8.3.1 Historical Trend (2018-2024)
 - 8.3.2 Forecast Trend (2025-2034)
 - 8.4 ASEAN
 - 8.4.1 Historical Trend (2018-2024)
 - 8.4.2 Forecast Trend (2025-2034)
 - 8.5 Australia
 - 8.5.1 Historical Trend (2018-2024)
 - 8.5.2 Forecast Trend (2025-2034)
 - 8.6 Others
- 9 Latin America Finance Cloud Market Analysis

- 9.1 Brazil
 - 9.1.1 Historical Trend (2018-2024)
 - 9.1.2 Forecast Trend (2025-2034)
- 9.2 Argentina
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
- 9.3 Mexico
 - 9.3.1 Historical Trend (2018-2024)
 - 9.3.2 Forecast Trend (2025-2034)
- 9.4 Others
- 10 Middle East and Africa Finance Cloud Market Analysis
 - 10.1 Saudi Arabia
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)
 - 10.2 United Arab Emirates
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
 - 10.3 Nigeria
 - 10.3.1 Historical Trend (2018-2024)
 - 10.3.2 Forecast Trend (2025-2034)
 - 10.4 South Africa
 - 10.4.1 Historical Trend (2018-2024)
 - 10.4.2 Forecast Trend (2025-2034)
 - 10.5 Others
- 11 Market Dynamics
 - 11.1 SWOT Analysis
 - 11.1.1 Strengths
 - 11.1.2 Weaknesses
 - 11.1.3 Opportunities
 - 11.1.4 Threats
 - 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants
 - 11.2.4 Degree of Rivalry
 - 11.2.5 Threat of Substitutes
 - 11.3 Key Indicators for Demand
 - 11.4 Key Indicators for Price
- 12 Competitive Landscape
 - 12.1 Supplier Selection
 - 12.2 Key Global Players
 - 12.3 Key Regional Players
 - 12.4 Key Player Strategies
 - 12.5 Company Profiles
 - 12.5.1 IBM Corporation
 - 12.5.1.1 Company Overview
 - 12.5.1.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.5.1.3 Demographic Reach and Achievements
- 12.5.1.4 Certifications
- 12.5.2 Microsoft Corporation
 - 12.5.2.1 Company Overview
 - 12.5.2.2 Product Portfolio
 - 12.5.2.3 Demographic Reach and Achievements
 - 12.5.2.4 Certifications
- 12.5.3 Oracle Corporation
 - 12.5.3.1 Company Overview
 - 12.5.3.2 Product Portfolio
 - 12.5.3.3 Demographic Reach and Achievements
 - 12.5.3.4 Certifications
- 12.5.4 Amazon Web Services, Inc.
 - 12.5.4.1 Company Overview
 - 12.5.4.2 Product Portfolio
 - 12.5.4.3 Demographic Reach and Achievements
 - 12.5.4.4 Certifications
- 12.5.5 Acumatica, Inc.
 - 12.5.5.1 Company Overview
 - 12.5.5.2 Product Portfolio
 - 12.5.5.3 Demographic Reach and Achievements
 - 12.5.5.4 Certifications
- 12.5.6 Aryaka Networks, Inc.
 - 12.5.6.1 Company Overview
 - 12.5.6.2 Product Portfolio
 - 12.5.6.3 Demographic Reach and Achievements
 - 12.5.6.4 Certifications
- 12.5.7 Sage Group plc
 - 12.5.7.1 Company Overview
 - 12.5.7.2 Product Portfolio
 - 12.5.7.3 Demographic Reach and Achievements
 - 12.5.7.4 Certifications
- 12.5.8 SAP SE
 - 12.5.8.1 Company Overview
 - 12.5.8.2 Product Portfolio
 - 12.5.8.3 Demographic Reach and Achievements
 - 12.5.8.4 Certifications
- 12.5.9 Salesforce, Inc.
 - 12.5.9.1 Company Overview
 - 12.5.9.2 Product Portfolio
 - 12.5.9.3 Demographic Reach and Achievements
 - 12.5.9.4 Certifications
- 12.5.10 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Finance Cloud Market Report and Forecast 2025-2034

Market Report | 2025-07-14 | 161 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-12"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com