

Construction Chemicals Market Report and Forecast 2025-2034

Market Report | 2025-07-14 | 160 pages | EMR Inc.

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Report description:

The global construction chemicals market size reached a value of approximately USD 48.69 Billion in 2024. The market is further projected to grow at a CAGR of 7.00% between 2025 and 2034, reaching a value of USD 95.78 Billion by 2034.

Key Trends in the Market

Construction chemicals refer to specialised chemical compounds that are added to mortar and concrete to enhance their properties and ensure their durability. These chemicals are used in various construction projects including commercial and residential building and industrial projects, among others.

- The major construction chemicals market trends include increasing utilisation of ready to mix concrete for various non-building and building construction projects including bridges, dams, tunnels, and roads, among others.
- Novel product innovations including manufacturing of green cement from sustainable materials are further fuelling the construction chemicals market growth. Rising environmental concerns are boosting the usage of construction chemicals that meet the required sustainability criteria.
- Increasing focus on infrastructure rehabilitation is another factor enhancing the consumption of construction chemicals. Construction chemicals aid in strengthening and restoring the existing structures, minimising maintenance costs, and increasing the life span of the constructed structure.

Market Segmentation

The EMR's report titled "Construction Chemicals Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

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Market Breakup by Type

- Concrete Admixtures
- Waterproofing and Roofing
- Repair and Rehabilitation
- Sealants and Adhesives
- Cement Grinding Aids
- Industrial Flooring
- Others

Market Breakup by End Use

- Industrial/Commercial
- Infrastructure
- Residential

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Market Share by Type

By type, concrete admixtures are anticipated to account for a significant portion in the market for construction chemicals. Concrete admixtures aid in enhancing the properties of concrete and have beneficial effects on the consolidation of fresh concrete. Additionally, it boosts the performance of hardened concrete and increases the bond between steel reinforcements and concrete. Concrete admixtures also inhibit the corrosion of embedded metals, further boosting their utilisation and fuelling the growth of the construction chemicals market.

Market Share by Region

The market for construction chemicals is projected to witness significant growth in the Asia Pacific region in the coming years. This growth can be attributed to the rising industrialisation and urbanisation in the Asia Pacific region along with the strengthening construction sector. Growing demand for luxury homes from countries such as China, India, and Japan, along with rising focus on quality and durability of the structures is further boosting the utilisation of construction chemicals in the Asia Pacific.

Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the market, covering their competitive landscape and latest developments like mergers, acquisitions, investments, and expansion plans.

Sika AG

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Sika AG is a chemical manufacturing company that was established in 1910 and is headquartered in Baar, Switzerland. The company specialises in concrete admixtures, roofing systems, flooring and coatings, and dampening and reinforcing materials, among other.

3M Company

3M Company is an industrial machinery manufacturing company that was founded in 1902 and is headquartered in Minnesota, United States. They apply innovation and science to make lasting impact by producing durable and high-quality products.

Evonik Industries AG

Evonik Industries AG is a chemical manufacturing company that was established in 2007 and is headquartered in Essen, Germany. They are known for providing speciality chemicals and adhesives and high-performance polymers, among others.

Other major players in the construction chemicals market include Mapei Construction Products India Pvt Ltd, Fosroc, Inc., SWC Brother Company Limited., Flowcrete Group Ltd., Cera-Chem Pvt. Ltd., Chembond Chemicals Limited, Holcim AG, and ACC Limited, among others.

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