

Coal Tar Pitch Market Report and Forecast 2025-2034

Market Report | 2025-07-21 | 171 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The global coal tar pitch market size stood at a value of around USD 2.66 Billion in 2024. The market is further expected to grow in the forecast period of 2025-2034 at a CAGR of 4.90% to reach USD 4.29 Billion by 2034.

Heightened Application of Downstream Products of Liquid Coal Tar Pitch to Augment the Global Coal Tar Pitch Industry

Liquid coal tar pitch is used as a base for making paints and coatings. In this regard, the heightened demand for paints and coatings in various industrial sectors such as construction, is driving the segment's growth. It is also used in roofing and paving of a structure. Hence, the thriving commercial construction sector across the emerging economies is further propelling the demand for liquid coal tar pitch.

The anticipated increase in the utilisation of liquid coal tar pitch as a binder in asphalt products is likely to aid the segment's growth in the coming years. Over the forecast period, the thriving do-it-yourself sector is likely to accelerate the demand for paints and coatings which is anticipated to be another crucial driving factor of the coal tar pitch market.

The Asia Pacific Region Holds a Significant Share in the Market for Coal Tar Pitch

The market in the region is being driven by the strong foothold of major aluminium manufacturers in India and China's emerging economies which is leading to an increase in the production capacities. In addition to this, the rapid urbanisation and rapid industrialisation across the continent is likely to generate a significant demand for paints and coatings and aluminium, thereby, bolstering the market growth.

The growing expansion of the automotive firms in countries like Japan and South Korea is leading to the technological advancements of automobiles. This is likely to generate a high demand for coal tar pitch in the forecast period.

Market Segmentation

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Coal tar is defined as a substance which is a derivative of coal and is obtained as a by-product during the production of coke. Further distillation of coal tar leads to the formation of coal tar pitch which is a thick black liquid used as a base for paints and coats.

Market Breakup by Form

- Solid
- Liquid

Market Breakup by Grade

- Aluminium
- Binder and Impregnating
- Special Grade

Market Breakup by Application

- Aluminium Electrode
- Graphite Electrode
- Roofing
- Carbon Fibre
- Refractories
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Increasing Demand for Aluminium to Boost the Growth of the Coal Tar Pitch Industry

Coal tar pitch is used as a binder in the production of carbon anodes which are used in the extraction of aluminium. This makes coal tar pitch a crucial component for the production of aluminium. In this regard, the increasing demand for aluminium in the automotive and industrial construction sector, is driving the demand for the coal tar pitch market.

Over the forecast period, the anticipated increase in demand for electric passenger vehicles is likely to propel the application of coal tar pitch, thereby, boosting the market growth. Moreover, the increasing use of coal tar pitch by construction chemical companies to insulate and expand joint fillers and waterproofing systems is further bolstering the demand for coal tar pitch.

Coal tar pitch is also widely used in the production of refractory materials. Therefore, the anticipated rise in demand for refractory materials in the manufacture of casting glass and metals is likely to be a major driving factor of the market in the coming years.

Key Players in the Global Market for Coal Tar Pitch

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The report gives a detailed analysis of the following key players in the global coal tar pitch market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

- Bilbaina de Alquitranes, S.A. (BASA)
- Mitsubishi Chemical Corporation
- Rain Carbon Inc.
- DEZA a. s.
- Koppers Holdings Inc.
- Halliburton Company
- BP PLC
- China United Coalbed Methane Corp.
- Petroliam Nasional Berhad (PETRONAS)
- Santos Limited
- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 2.6 Key Market Opportunities and Risks
- 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Global Coal Tar Pitch Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 Global Coal Tar Pitch Historical Market (2018-2024)
 - 5.3 Global Coal Tar Pitch Market Forecast (2025-2034)
 - 5.4 Global Coal Tar Pitch Market by Form
 - 5.4.1 Solid
 - 5.4.1.1 Historical Trend (2018-2024)
 - 5.4.1.2 Forecast Trend (2025-2034)
 - 5.4.2 Liquid
 - 5.4.2.1 Historical Trend (2018-2024)
 - 5.4.2.2 Forecast Trend (2025-2034)
 - 5.5 Global Coal Tar Pitch Market by Grade
 - 5.5.1 Aluminium
 - 5.5.1.1 Historical Trend (2018-2024)
 - 5.5.1.2 Forecast Trend (2025-2034)
 - 5.5.2 Binder and Impregnating
 - 5.5.2.1 Historical Trend (2018-2024)
 - 5.5.2.2 Forecast Trend (2025-2034)
 - 5.5.3 Special Grade
 - 5.5.3.1 Historical Trend (2018-2024)
 - 5.5.3.2 Forecast Trend (2025-2034)
 - 5.6 Global Coal Tar Pitch Market by Application
 - 5.6.1 Aluminium Electrode
 - 5.6.1.1 Historical Trend (2018-2024)
 - 5.6.1.2 Forecast Trend (2025-2034)
 - 5.6.2 Graphite Electrode
 - 5.6.2.1 Historical Trend (2018-2024)
 - 5.6.2.2 Forecast Trend (2025-2034)
 - 5.6.3 Roofing
 - 5.6.3.1 Historical Trend (2018-2024)
 - 5.6.3.2 Forecast Trend (2025-2034)
 - 5.6.4 Carbon Fibre
 - 5.6.4.1 Historical Trend (2018-2024)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.6.4.2 Forecast Trend (2025-2034)
- 5.6.5 Refractories
 - 5.6.5.1 Historical Trend (2018-2024)
 - 5.6.5.2 Forecast Trend (2025-2034)
- 5.6.6 Others
- 5.7 Global Coal Tar Pitch Market by Region
 - 5.7.1 North America
 - 5.7.1.1 Historical Trend (2018-2024)
 - 5.7.1.2 Forecast Trend (2025-2034)
 - 5.7.2 Europe
 - 5.7.2.1 Historical Trend (2018-2024)
 - 5.7.2.2 Forecast Trend (2025-2034)
 - 5.7.3 Asia Pacific
 - 5.7.3.1 Historical Trend (2018-2024)
 - 5.7.3.2 Forecast Trend (2025-2034)
 - 5.7.4 Latin America
 - 5.7.4.1 Historical Trend (2018-2024)
 - 5.7.4.2 Forecast Trend (2025-2034)
 - 5.7.5 Middle East and Africa
 - 5.7.5.1 Historical Trend (2018-2024)
 - 5.7.5.2 Forecast Trend (2025-2034)
- 6 North America Coal Tar Pitch Market Analysis
 - 6.1 United States of America
 - 6.1.1 Historical Trend (2018-2024)
 - 6.1.2 Forecast Trend (2025-2034)
 - 6.2 Canada
 - 6.2.1 Historical Trend (2018-2024)
 - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Coal Tar Pitch Market Analysis
 - 7.1 United Kingdom
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 Germany
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
 - 7.3 France
 - 7.3.1 Historical Trend (2018-2024)
 - 7.3.2 Forecast Trend (2025-2034)
 - 7.4 Italy
 - 7.4.1 Historical Trend (2018-2024)
 - 7.4.2 Forecast Trend (2025-2034)
 - 7.5 Others
- 8 Asia Pacific Coal Tar Pitch Market Analysis
 - 8.1 China
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.2 Japan

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.1 Historical Trend (2018-2024)
- 8.2.2 Forecast Trend (2025-2034)
- 8.3 India
 - 8.3.1 Historical Trend (2018-2024)
 - 8.3.2 Forecast Trend (2025-2034)
- 8.4 ASEAN
 - 8.4.1 Historical Trend (2018-2024)
 - 8.4.2 Forecast Trend (2025-2034)
- 8.5 Australia
 - 8.5.1 Historical Trend (2018-2024)
 - 8.5.2 Forecast Trend (2025-2034)
- 8.6 Others
- 9 Latin America Coal Tar Pitch Market Analysis
 - 9.1 Brazil
 - 9.1.1 Historical Trend (2018-2024)
 - 9.1.2 Forecast Trend (2025-2034)
 - 9.2 Argentina
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
 - 9.3 Mexico
 - 9.3.1 Historical Trend (2018-2024)
 - 9.3.2 Forecast Trend (2025-2034)
 - 9.4 Others
- 10 Middle East and Africa Coal Tar Pitch Market Analysis
 - 10.1 Saudi Arabia
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)
 - 10.2 United Arab Emirates
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
 - 10.3 Nigeria
 - 10.3.1 Historical Trend (2018-2024)
 - 10.3.2 Forecast Trend (2025-2034)
 - 10.4 South Africa
 - 10.4.1 Historical Trend (2018-2024)
 - 10.4.2 Forecast Trend (2025-2034)
 - 10.5 Others
- 11 Market Dynamics
 - 11.1 SWOT Analysis
 - 11.1.1 Strengths
 - 11.1.2 Weaknesses
 - 11.1.3 Opportunities
 - 11.1.4 Threats
 - 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.2.4 Degree of Rivalry
- 11.2.5 Threat of Substitutes
- 11.3 Key Indicators for Demand
- 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Trade Data Analysis
 - 13.1 Major Importing Countries
 - 13.1.1 By Volume
 - 13.1.2 By Value
 - 13.2 Major Exporting Countries
 - 13.2.1 By Volume
 - 13.2.2 By Value
- 14 Price Analysis
- 15 Competitive Landscape
 - 15.1 Supplier Selection
 - 15.2 Key Global Players
 - 15.3 Key Regional Players
 - 15.4 Key Player Strategies
 - 15.5 Company Profiles
 - 15.5.1 Bilbaina de Alquitrans, S.A. (BASA)
 - 15.5.1.1 Company Overview
 - 15.5.1.2 Product Portfolio
 - 15.5.1.3 Demographic Reach and Achievements
 - 15.5.1.4 Certifications
 - 15.5.2 Mitsubishi Chemical Corporation
 - 15.5.2.1 Company Overview
 - 15.5.2.2 Product Portfolio
 - 15.5.2.3 Demographic Reach and Achievements
 - 15.5.2.4 Certifications
 - 15.5.3 Rain Carbon Inc.
 - 15.5.3.1 Company Overview
 - 15.5.3.2 Product Portfolio
 - 15.5.3.3 Demographic Reach and Achievements
 - 15.5.3.4 Certifications
 - 15.5.4 DEZA a. s.
 - 15.5.4.1 Company Overview
 - 15.5.4.2 Product Portfolio
 - 15.5.4.3 Demographic Reach and Achievements
 - 15.5.4.4 Certifications
 - 15.5.5 Koppers Holdings Inc.
 - 15.5.5.1 Company Overview
 - 15.5.5.2 Product Portfolio
 - 15.5.5.3 Demographic Reach and Achievements
 - 15.5.5.4 Certifications
 - 15.5.6 Halliburton Company
 - 15.5.6.1 Company Overview
 - 15.5.6.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.5.6.3 Demographic Reach and Achievements
- 15.5.6.4 Certifications
- 15.5.7 BP PLC
 - 15.5.7.1 Company Overview
 - 15.5.7.2 Product Portfolio
 - 15.5.7.3 Demographic Reach and Achievements
 - 15.5.7.4 Certifications
- 15.5.8 China United Coalbed Methane Corp.
 - 15.5.8.1 Company Overview
 - 15.5.8.2 Product Portfolio
 - 15.5.8.3 Demographic Reach and Achievements
 - 15.5.8.4 Certifications
- 15.5.9 Petroliam Nasional Berhad (PETRONAS)
 - 15.5.9.1 Company Overview
 - 15.5.9.2 Product Portfolio
 - 15.5.9.3 Demographic Reach and Achievements
 - 15.5.9.4 Certifications
- 15.5.10 Santos Limited
 - 15.5.10.1 Company Overview
 - 15.5.10.2 Product Portfolio
 - 15.5.10.3 Demographic Reach and Achievements
 - 15.5.10.4 Certifications
- 15.5.11 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Coal Tar Pitch Market Report and Forecast 2025-2034

Market Report | 2025-07-21 | 171 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-06"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com