

Carbomer Market Report and Forecast 2025-2034

Market Report | 2025-07-28 | 174 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The global carbomer market reached a value of more than USD 906.02 Million in 2024. The industry is further expected to grow at a CAGR of 6.54% in the forecast period of 2025-2034 to reach a value of above USD 1707.12 Million by 2034.

The Asia Pacific Accounts for a Significant Share of the Market for Carbomer

The Asia Pacific holds a significant share of the carbomer industry owing to the rising end-uses of carbomer. The increasing research and development (R&D) activities in the Asia Pacific are surging the utilisation of carbomers in pharmaceuticals, personal care products, cosmetics, and home care products, hence driving the market growth. As the pharmaceutical and cosmetic industries are witnessing robust growth, the demand for carbomer in countries such as China, Japan, and India, among others, is growing, which is providing impetus to the market growth. Meanwhile, the demand for carbomer in North America is increasing considerably due to the robust growth of the cosmetics and personal care industry in the region, which is significantly contributing to the growth of the overall market.

Carbomer: Market Segmentation

A carbomer is an acrylic acid homopolymer that is cross-linked or bonded with one of many polyalcohol allyl ethers. The chemical usually appears as a white powder and is employed as a thickening and emulsion stabiliser. It is well recognised for its use in the cosmetics industry and also finds its applications in medicine and hygiene. It is obtained by the synthesis of potassium persulfate or azobisisobutyronitrile (AIBN) and is used in producing polyacrylic acid sodium salt. The polymer finds applications in agriculture, personal care, electronics, automobile manufacture, and construction, among others.

The major physical shapes of carbomer are:

- Powder
- Liquid

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Others

Based on the manufacturing method, the market is bifurcated into:

- Free Radical Polymerisation
- Others

On the basis of type, the market is divided into:

- Carbomer 940
- Carbomer 980
- Carbomer 676
- Carbomer U20
- Carbomer U21
- Carbomer SF-1
- Others

The leading applications of the industry are:

- Personal Care and Cosmetics
- Pharmaceutical Industry
- Others

Market Breakup by Region:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Increasing Demand for Carbomer in Personal Care and Cosmetics Industry Augmenting the Market Growth

The increasing use of carbomers in personal care and cosmetics products to maintain their stability is augmenting the market growth. The significant rise in demand for sunscreen, exfoliators, masks, skin-tone correctors, anti-ageing, and skin-lightening creams, among others, is propelling the growth of the carbomers industry. With the growing consumer demand for anti-ageing, skin-lightening, and brightening skincare products, the use of carbomer is increasing, thereby invigorating the market growth. Moreover, the development and manufacture of novel products containing active ingredients that are tailored to the specific skin types of consumers are anticipated to fuel the market for carbomer in upcoming years.

The extensive uses of carbomers in the pharmaceutical sector are fuelling the growth of the market. As acrylic acid polymers provide functionality to pharmaceutical ingredients, the market for carbomer is witnessing robust growth. With the rising demand for hand sanitisers, vitamin capsules, and other major medicines, in the wake of the COVID-19 crisis, the demand for carbomers is surging, thereby augmenting the growth of the market. Moreover, the increasing disposable incomes are surging the demand for personal care products, which is providing lucrative growth opportunities to the market for carbomers.

Key Industry Players in the Global Carbomer Market

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The report gives a detailed analysis of the following key players in the global carbomer market, covering their competitive landscape, capacity, and latest developments like mergers, acquisitions, and investments, expansions of capacity, and plant turnarounds:

- The Lubrizol Corporation
- Guangzhou Tinci Materials Technology Co., Ltd.
- SNF (UK) Ltd
- Anhui Newman Fine Chemicals Co., Ltd.
- Evonik Industries AG
- Sumitomo Seika Chemicals Co., Ltd.
- Corel Pharma Chem.
- Guangzhou DX Chemical Co.
- Others

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.1 Country Risk
- 4.2 Business Climate
- 5 Global Carbomer Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 Global Carbomer Historical Market (2018-2024)
 - 5.3 Global Carbomer Market Forecast (2025-2034)
 - 5.4 Global Carbomer Market by Physical Shape
 - 5.4.1 Powder
 - 5.4.1.1 Historical Trend (2018-2024)
 - 5.4.1.2 Forecast Trend (2025-2034)
 - 5.4.2 Liquid
 - 5.4.2.1 Historical Trend (2018-2024)
 - 5.4.2.2 Forecast Trend (2025-2034)
 - 5.4.3 Others
 - 5.5 Global Carbomer Market by Manufacturing Method
 - 5.5.1 Free Radical Polymerisation
 - 5.5.1.1 Historical Trend (2018-2024)
 - 5.5.1.2 Forecast Trend (2025-2034)
 - 5.5.2 Others
 - 5.6 Global Carbomer Market by Type
 - 5.6.1 Carbomer 940
 - 5.6.1.1 Historical Trend (2018-2024)
 - 5.6.1.2 Forecast Trend (2025-2034)
 - 5.6.2 Carbomer 980
 - 5.6.2.1 Historical Trend (2018-2024)
 - 5.6.2.2 Forecast Trend (2025-2034)
 - 5.6.3 Carbomer 676
 - 5.6.3.1 Historical Trend (2018-2024)
 - 5.6.3.2 Forecast Trend (2025-2034)
 - 5.6.4 Carbomer U20
 - 5.6.4.1 Historical Trend (2018-2024)
 - 5.6.4.2 Forecast Trend (2025-2034)
 - 5.6.5 Carbomer U21
 - 5.6.5.1 Historical Trend (2018-2024)
 - 5.6.5.2 Forecast Trend (2025-2034)
 - 5.6.6 Carbomer SF-1
 - 5.6.6.1 Historical Trend (2018-2024)
 - 5.6.6.2 Forecast Trend (2025-2034)
 - 5.6.7 Others
 - 5.7 Global Carbomer Market by Application
 - 5.7.1 Personal Care and Cosmetics
 - 5.7.1.1 Historical Trend (2018-2024)
 - 5.7.1.2 Forecast Trend (2025-2034)
 - 5.7.2 Pharmaceutical Industry
 - 5.7.2.1 Historical Trend (2018-2024)
 - 5.7.2.2 Forecast Trend (2025-2034)
 - 5.7.3 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.8 Global Carbomer Market by Region
 - 5.8.1 North America
 - 5.8.1.1 Historical Trend (2018-2024)
 - 5.8.1.2 Forecast Trend (2025-2034)
 - 5.8.2 Europe
 - 5.8.2.1 Historical Trend (2018-2024)
 - 5.8.2.2 Forecast Trend (2025-2034)
 - 5.8.3 Asia Pacific
 - 5.8.3.1 Historical Trend (2018-2024)
 - 5.8.3.2 Forecast Trend (2025-2034)
 - 5.8.4 Latin America
 - 5.8.4.1 Historical Trend (2018-2024)
 - 5.8.4.2 Forecast Trend (2025-2034)
 - 5.8.5 Middle East and Africa
 - 5.8.5.1 Historical Trend (2018-2024)
 - 5.8.5.2 Forecast Trend (2025-2034)
- 6 North America Carbomer Market Analysis
 - 6.1 United States of America
 - 6.1.1 Historical Trend (2018-2024)
 - 6.1.2 Forecast Trend (2025-2034)
 - 6.2 Canada
 - 6.2.1 Historical Trend (2018-2024)
 - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Carbomer Market Analysis
 - 7.1 United Kingdom
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 Germany
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
 - 7.3 France
 - 7.3.1 Historical Trend (2018-2024)
 - 7.3.2 Forecast Trend (2025-2034)
 - 7.4 Italy
 - 7.4.1 Historical Trend (2018-2024)
 - 7.4.2 Forecast Trend (2025-2034)
 - 7.5 Others
- 8 Asia Pacific Carbomer Market Analysis
 - 8.1 China
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.2 Japan
 - 8.2.1 Historical Trend (2018-2024)
 - 8.2.2 Forecast Trend (2025-2034)
 - 8.3 India
 - 8.3.1 Historical Trend (2018-2024)
 - 8.3.2 Forecast Trend (2025-2034)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.4 ASEAN
 - 8.4.1 Historical Trend (2018-2024)
 - 8.4.2 Forecast Trend (2025-2034)
- 8.5 Australia
 - 8.5.1 Historical Trend (2018-2024)
 - 8.5.2 Forecast Trend (2025-2034)
- 8.6 Others
- 9 Latin America Carbomer Market Analysis
 - 9.1 Brazil
 - 9.1.1 Historical Trend (2018-2024)
 - 9.1.2 Forecast Trend (2025-2034)
 - 9.2 Argentina
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
 - 9.3 Mexico
 - 9.3.1 Historical Trend (2018-2024)
 - 9.3.2 Forecast Trend (2025-2034)
 - 9.4 Others
- 10 Middle East and Africa Carbomer Market Analysis
 - 10.1 Saudi Arabia
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)
 - 10.2 United Arab Emirates
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
 - 10.3 Nigeria
 - 10.3.1 Historical Trend (2018-2024)
 - 10.3.2 Forecast Trend (2025-2034)
 - 10.4 South Africa
 - 10.4.1 Historical Trend (2018-2024)
 - 10.4.2 Forecast Trend (2025-2034)
 - 10.5 Others
- 11 Market Dynamics
 - 11.1 SWOT Analysis
 - 11.1.1 Strengths
 - 11.1.2 Weaknesses
 - 11.1.3 Opportunities
 - 11.1.4 Threats
 - 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants
 - 11.2.4 Degree of Rivalry
 - 11.2.5 Threat of Substitutes
 - 11.3 Key Indicators for Demand
 - 11.4 Key Indicators for Price
- 12 Value Chain Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13 Procurement Insights
 - 13.1 Contract Terms
 - 13.2 Cost Structure
 - 13.2.1 Raw Material
 - 13.2.2 Utility
 - 13.2.3 Labour Cost
 - 13.2.4 Fixed Cost
 - 13.3 Pricing Model
 - 13.4 Vendor Selection Criteria
 - 13.5 Supplier and Buyer Power at Regional Level
 - 13.5.1 Demand
 - 13.5.2 Supply
 - 13.5.3 Raw Material/Feedstock Availability
 - 13.5.4 Supplier Power
 - 13.5.5 Buyer Power
 - 13.6 Procurement Strategy: Best Practices
- 14 Competitive Landscape
 - 14.1 Supplier Selection
 - 14.2 Key Global Players
 - 14.3 Key Regional Players
 - 14.4 Key Player Strategies
 - 14.5 Company Profiles
 - 14.5.1 The Lubrizol Corporation
 - 14.5.1.1 Company Overview
 - 14.5.1.2 Product Portfolio
 - 14.5.1.3 Demographic Reach and Achievements
 - 14.5.1.4 Certifications
 - 14.5.2 Guangzhou Tinci Materials Technology Co., Ltd.
 - 14.5.2.1 Company Overview
 - 14.5.2.2 Product Portfolio
 - 14.5.2.3 Demographic Reach and Achievements
 - 14.5.2.4 Certifications
 - 14.5.3 SNF (UK) Ltd
 - 14.5.3.1 Company Overview
 - 14.5.3.2 Product Portfolio
 - 14.5.3.3 Demographic Reach and Achievements
 - 14.5.3.4 Certifications
 - 14.5.4 Anhui Newman Fine Chemicals Co., Ltd.
 - 14.5.4.1 Company Overview
 - 14.5.4.2 Product Portfolio
 - 14.5.4.3 Demographic Reach and Achievements
 - 14.5.4.4 Certifications
 - 14.5.5 Evonik Industries AG
 - 14.5.5.1 Company Overview
 - 14.5.5.2 Product Portfolio
 - 14.5.5.3 Demographic Reach and Achievements
 - 14.5.5.4 Certifications

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.5.6 Sumitomo Seika Chemicals Co.,Ltd.
- 14.5.6.1 Company Overview
- 14.5.6.2 Product Portfolio
- 14.5.6.3 Demographic Reach and Achievements
- 14.5.6.4 Certifications
- 14.5.7 Corel Pharma Chem.
- 14.5.7.1 Company Overview
- 14.5.7.2 Product Portfolio
- 14.5.7.3 Demographic Reach and Achievements
- 14.5.7.4 Certifications
- 14.5.8 Guangzhou DX Chemical Co.
- 14.5.8.1 Company Overview
- 14.5.8.2 Product Portfolio
- 14.5.8.3 Demographic Reach and Achievements
- 14.5.8.4 Certifications
- 14.5.9 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Carbomer Market Report and Forecast 2025-2034

Market Report | 2025-07-28 | 174 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-22"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com