

Anti-Money Laundering Market Growth Analysis - Market Size, Share, Forecast Trends and Outlook Report (2025-2034)

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Report description:

Anti-money laundering market size reached around USD 2.40 Billion in 2024. The market is projected to grow at a CAGR of 15.40% between 2025 and 2034 to reach nearly USD 10.05 Billion by 2034.

Key Trends in the Market

Anti-money laundering (AML) refers to the laws, regulations, and procedures designed to identify and prevent cases of money laundering, which is attempts to disguise illicit funds as lawful income. The measures taken under AML involve the identification and reporting of suspicious activities, customer behaviours, and financial transactions.

- The increasing use of internet and virtual currencies is one of the key anti-money laundering market trends as the prevalence of money laundering has increased with the rise in the use of online banking services like digital payments. Ease of online payments have boosted the demand for anti-money laundering software and related services, and are anticipated to accelerate the market expansion of anti-money laundering.
- Technological advancements such as development of powerful anti-money laundering software that can detect unusual transactions and accurately identify potential crimes is also contributing to the growth of the market for anti-money laundering.
- A key factor influencing the global anti money laundering market is the strict rules that regulatory organisations have set around anti-money laundering. The establishment of efficient AML control systems and compliance programmes is a top priority for governments in both developed and developing countries in order to reduce illicit financial activity.

Global Anti-Money Laundering Market Analysis

Based on solutions, the market is divided into know your customer (KYC) systems, compliance reporting, transaction monitoring, and auditing and reporting, among others. On the basis of type, the market is bifurcated into software and services. By

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deployment model, the market is segmented into on-cloud and on-premise. The regional markets for anti-money laundering are North America, Europe, the Asia Pacific, Latin America, and the Middle East and Africa.

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model, along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the global anti-money laundering market, covering their competitive landscape and the latest developments like mergers, acquisitions, investments, and expansion plans.

- SAS Institute Inc.
- NICE Ltd.
- Experian Information Solutions, Inc.
- ACI Payments, Inc
- Fair Isaac Corporation
- GB Group plc
- Temenos Headquarters SA
- Fiserv, Inc.
- Profile Software S.A
- Oracle Corporation
- Others

Global Anti-Money Laundering Market Share by Solutions

Transaction monitoring solutions are anticipated to have considerable growth in the anti-money laundering market over the forecast period due to the growing demand for daily and real-time monitoring of clients' financial transactions to assess consumer risk levels. Moreover, transaction monitoring is important for delivering alerts when transactions occur that potentially violate the applicable laws and contradict the customer profile, leading to reporting against the suspicious transaction. Since institutions are required to monitor an increasing number of electronic payments, demand for AML transaction monitoring technology is anticipated to rise.

Global Anti-Money Laundering Market Share by Region

The market for anti-money laundering in North America represented one of the largest shares in the global market due to the significant presence of top businesses in the region. The development of inorganic tactics used by anti-money laundering market players and use artificial intelligence is anticipated to promote the growth of anti-money laundering market in North America. Over the forecast period, Europe is also anticipated to witness significant growth in the anti-money laundering market fuelled by ongoing improvements to the regulatory standards controlling the BFSI sector in Europe.

Competitive Landscape

SAS Institute Inc.

SAS Institute Inc., established in 1976 with headquarters in North Carolina, United States, is a pioneer in business analytics software and services. The company's solution portfolio includes cloud, data management, advanced analytics solutions, fraud and security intelligence, marketing analytics, Internet of Things (IoT), operationalising analytics, and risk management.

NICE Ltd.

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NICE Ltd., founded in 1986 and based out of New Jersey, United States, is one of the world's top suppliers of cloud-based and on-premises enterprise software solutions. It enables businesses to use advanced analytics on structured and unstructured data to make better decisions.

Experian Information Solutions, Inc.

Experian Information Solutions, Inc., established in 1980 and headquartered in California in the United States, is a leading international provider of information services. The company assists people in managing their finances, businesses in making wise decisions, and lenders in making responsible loans.

Other market players include ACI Payments, Inc, Fair Isaac Corporation, GB Group plc, Temenos Headquarters SA, Fiserv, Inc., Profile Software S.A, and Oracle Corporation, among others.

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