

## **Agricultural Micronutrients Market Growth Analysis - Market Size, Share, Forecast Trends and Outlook Report (2025-2034)**

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### **Report description:**

The global agricultural micronutrients market was valued at USD 6.82 Billion in 2024. The industry is expected to grow at a CAGR of 7.50% during the forecast period of 2025-2034. The market experienced an increasing number of farmers seeking efficient ways to boost crop productivity and food security to match the need for more food production. In turn, all these factors have resulted in the market attaining a valuation of USD 14.06 Billion by 2034.

### **Agricultural Micronutrients Market Overview**

The agricultural micronutrient market is expanding rapidly due to rising demand for more environmentally friendly farming practices, increased soil fertility, and higher crop yields. Key market drivers include the shift to precision agricultural techniques and the rising global population, which increases the need for food. The market is being revolutionized by trends such as the development of fertigation systems and bio-based micronutrient formulations. With an emphasis on novel solutions for both large-scale and small-scale farmers, industry leaders like BASF, Syngenta, and Haifa Group are expanding their product portfolio. With an emphasis on customized, regionally relevant micronutrient solutions and enhanced product distribution systems, the market's reach is growing.

### **Agricultural Micronutrients Market Growth**

Agricultural micronutrients are becoming increasingly common in organic farming as the demand for organic goods keeps growing. In order to increase soil fertility and encourage plant development without the use of synthetic fertilizers, farmers are adopting these solutions, thereby accelerating greater demand in the agricultural micronutrient market. The market is also expanding as businesses produce micronutrient goods that comply with organic standards as a result of customers' and retailers' growing emphasis on organic certification. Further, the industry is being driven by the production of high-value commodities such as fruits, vegetables, and specialty crops. To get good quality and yields, these crops require careful fertilizer management.

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## Key Trends and Recent Developments

The key trends in the agricultural micronutrients market include rise of bio-based products, precision agriculture, personalized solutions, and combining micronutrients with crop protection, making it more sustainable, efficient, and productive.

### December 2023

Leading Indian agri-inputs company Aries Agro Limited, arranged an extensive training program designed especially for apple growers. The purpose of the program was to give farmers the technical know-how they needed to improve apple output and quality by using premium Aries fertilizers and micronutrients.

### October 2023

Leading Indian agritech startup Zuari FarmHub announced a collaboration with CropX Technologies, a worldwide agri-tech business that specializes in digital agronomic solutions. Through the introduction of real-time monitoring technologies, the partnership seeks to transform farming methods by providing farmers with data-driven insights for increased sustainability and production.

### June 2023

In order to provide premium fertigation and foliar solutions for precise crop nutrition at every stage of crop growth, ICL Growing Solutions introduced four new water-soluble fertilizers under the Nova brand. High-performance products such as Nova PULSE™, Nova FINISHT™, Nova ELEVATE™, and Nova FLOW are among them.

### February 2023

MicroMark DG, a new range of granular micronutrients with dispersion granule (DG) technology, was introduced by The Andersons Inc. The new technology makes it possible to create uniform spherical granules that are more effective and easier to combine and disperse.

## Transition to Bio-Based Micronutrients

The increasing use of organic and bio-based micronutrients over synthetic ones is a significant agricultural micronutrient market trend. This is due to the growing demand from governments and consumers worldwide for sustainable agricultural techniques. Companies like Nutrien and Yara International are creating natural products to improve soil quality without harming the environment. As the need for sustainable agriculture methods grows, bio-based micronutrients help increase crop yields and reduce the usage of chemical fertilizers.

## Growing Adoption of Precision Agriculture

Farmers are using techniques like fertigation in precision agriculture, which is thereby transforming the agricultural micronutrients market dynamics. The method uses irrigation systems to directly provide micronutrients to crops. In order to improve nutrient use efficiency and production, Agri-Tech Producers and ICL Specialty Fertilizers are incorporating micronutrient solutions into these systems. This particular trend reflects the growing need for farming practices that are more targeted and efficient.

## Tailored Micronutrient Solutions

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Micronutrient solutions tailored to individual crops and soils are becoming more necessary. Fertilizer companies are offering customized micronutrient blends to meet the unique needs of various soils and crops, accelerating the agricultural micronutrients market revenues. For example, Haifa Group provides specialized fertilizer solutions for certain crops, promoting better plant health and nutrient uptake. This is increasingly becoming necessary for farmers to maximize yields with minimum waste.

#### Micronutrients for Crop Protection

In order to address both nutritional and pest control needs, crop protection solutions are increasingly being integrated with agricultural micronutrients. To increase plant resistance to pests and diseases, companies like FMC Corporation are adding micronutrients to their pesticide formulations, boosting further demand in the agricultural micronutrients market. This pattern shows how the industry is moving toward all-encompassing solutions, where micronutrients boost plant development and offer defense against environmental stressors, increasing the overall agricultural productivity.

#### Opportunities in agricultural micronutrients Market

To boost the agricultural micronutrients market growth, companies can develop micronutrient solutions tailored to the soil and crops of growing economies like Asia, Africa, and Latin America as farming practices become more sophisticated in these regions. This would help farmers to increase sustainability and productivity, which might lead to market expansion. Moreover, companies can integrate digital platforms and make use of intelligent farming technologies. This can help farmers optimize the use of micronutrients, improve crop health and resource efficiency, and offer a more customized approach to agriculture by providing real-time information and analytics regarding nutrient requirements.

#### Agricultural Micronutrients Market Trends

Due to intensive farming practices and the depletion of essential elements, soil health is declining globally. Hence, concerns about micronutrient supplements are growing. This raises awareness of the need for agricultural micronutrient consumption to promote crop acceleration, soil fertility enhancement, and the sustainability of agricultural-production levels. Moreover, by promoting the use of micronutrient fertilizers through grants, subsidies, and supportive policies, the majority of governments are actively fostering sustainable agriculture. This is particularly prevalent in developing countries, where governments are working to improve agricultural efficiency, increase food security, and make it simpler for farmers to obtain high-quality micronutrient solutions.

#### Agricultural Micronutrients Market Restraints

- Small-scale farmers often find it difficult to adopt specialized micronutrient products due to their high cost, especially chelated forms. This agricultural micronutrient market challenge is particularly evident in developing nations.
- Increased use of agricultural micronutrients is hindered by a lack of understanding and awareness of their benefits and efficient application in some regions, especially in rural areas with less access to resources and education.

#### Agricultural Micronutrients Industry Segmentation

"Agricultural Micronutrients Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

#### Market Breakup by Type

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- Zinc
- Boron
- Iron
- Molybdenum
- Copper
- Manganese
- Others

#### Market Breakup by Crop Type

- Cereals and Grains ?
- ??- Market Breakup by Type? Corn Wheat Rice Others

- Fruits and Vegetables
- Oilseeds and Pulses?
- ??- Market Breakup by Type Soybean Canola Others

- Others

#### Market Breakup by Form

- Chelated Micronutrients
- ??- Market Breakup by Type? Ethylene diamine-tetra-acetic acid (EDTA) Ethylenediamine Di-2-Hydroxyphenyl Acetate (EDDHA) Diethylene-triamine penta-acetic acid (DTPA) Iminodisuccinic Acid (IDHA) Others

- Non-Chelated Micronutrients

#### Market Breakup by Application

- Soil
- Foliar
- Fertigation
- Others

#### Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

#### Agricultural Micronutrients Market Share

#### Market Insights by Product Type

Micronutrients including zinc, boron, iron, molybdenum, copper, and manganese are all growing in terms of agricultural

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micronutrients market share, as these are utilized for crop development, disease resistance, and nutrient absorption. Zinc increases crop output and quality, whereas boron helps with fruiting and flowering. Molybdenum and iron help fix nitrogen and facilitate photosynthesis. Manganese and copper help plants withstand environmental stress. In an effort to promote sustainable agriculture and balanced nutrition, farmers are increasingly using these micronutrients to optimize soil fertility and health.

#### Analysis by Crop Type

Since micronutrients are essential for improving plant health and yield, they are gaining popularity across various crop varieties. Zinc and manganese in grains and cereals enhance growth and disease resistance, thereby boosting further demand in the agricultural micronutrients market. On the other hand, copper and boron promote fruit set and flowering in fruits and vegetables. Micronutrients help pulses and oilseeds fix nitrogen and grow roots more effectively. Specific micronutrient application is becoming a component of sustainable crop management in these important agricultural crops as farmers seek to improve the nutritional value and quality of their crops.

#### Market Analysis by Form

Chelated micronutrients are increasingly popular as per the agricultural micronutrient market analysis, as they have improved nutrient stability and greater plant absorption, which makes them suitable for various soil types and crops. These micronutrients are being used more in precision agriculture due to their greater efficiency and efficacy. Non-chelated micronutrients, though cheaper, are also used extensively for overall crop use, particularly in areas with less specific nutrient requirements. Both types serve different needs depending on soil type, crop, and agricultural practices, providing targeted nutrient management.

#### Market Insights by Application

The agricultural micronutrient market is expanding at a faster rate due to soil application, which improves overall soil health and provides essential micronutrients to plant roots for better growth. Due to its rapid nutrient uptake, especially during crucial developmental stages, and immediate benefits to plant health, foliar application is becoming more popular. In addition, fertilization effectively delivers and controls fertilizer quantities, combining irrigation and micronutrient application. This makes it an ideal alternative for bulk farming.

#### Agricultural Micronutrients Market Regional Analysis

##### North America Agricultural Micronutrients Market Trends

Agricultural micronutrient demand in North America is fueled by sustainability initiatives and advanced farming technologies. Particularly in the United States and Canada, precision agriculture and rising understanding of soil health encourage farmers to use micronutrient solutions to increase crop yields and lessen their environmental impact.

##### Europe Agricultural Micronutrients Market Insights

The Europe agricultural micronutrients market growth is supported by the increased emphasis on organic farming and sustainable agriculture. Micronutrient solutions are now essential to maintaining rich soil and raising crop yields across Europe, especially in Germany and France, due to strict fertilizer regulations and strong support for environmentally friendly farming practices.

##### Asia Pacific Agricultural Micronutrients Market Drivers

The Asia Pacific agricultural micronutrients market experiences high demand due to the growing population. Micronutrient

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solutions are a crucial component of increasing crop yields, soil rejuvenation, and food security in the region. China and India are two nations that are investing in agricultural modernization.

#### Latin America Agricultural Micronutrients Market Outlook

Crop expansion and the increasing use of modern agricultural techniques are driving the Latin America agricultural micronutrients market growth. In order to increase crop yields for both internal and export use, Brazil and Argentina are incorporating micronutrient solutions into their agricultural operations.

#### Middle East and Africa Agricultural Micronutrients Market Dynamics

The Middle East and Africa market witnesses rising agricultural micronutrient consumption owing to the dry conditions and nutrient-poor soil. Micronutrient solutions are being used increasingly in South Africa and Egypt to increase agricultural yields and use water more efficiently, particularly in regions where farming and irrigation are used for economic diversification.

#### Competitive Landscape

Agricultural micronutrients market players are focusing on diversifying their product lines, improving sustainability, and boosting nutrient delivery efficiency. In order to meet the steadily increasing demands for food security, the majority of agricultural micronutrient companies seek to improve crop production, provide tailored solutions for different crop species and soil types, and support precision farming technologies.

#### BASF SE

Founded in 1865, BASF SE is a global leader in agricultural solutions, offering a range of micronutrient products that improve crop output and health. Their technologies increase soil fertility and productivity while promoting sustainable agriculture globally.

#### Yara International

Yara International, a world leader in crop nutrition and micronutrient solutions, was founded in 1905 and has its main office in Oslo, Norway. By encouraging soil health, increasing agricultural output to meet global food demands, and using resource-conserving farming methods, the company is dedicated to sustainability.

#### Helena Agri-Enterprises, LLC

Established in 1957, Helena Agri-Enterprises, LLC is a prominent provider of agricultural micronutrients, offering a wide range of crop management solutions. Their micronutrient solutions are designed to improve crop yields, support sustainable agriculture, and improve soil conditions.

#### Haifa Negev Technologies LTD

Founded in 1966, Haifa Negev Technologies LTD, has expertise in state-of-the-art agricultural micronutrient solutions with products that enable effective nutrient absorption and optimize crop performance. Its breakthroughs in controlled-release fertilizers and specialty nutrient applications meet the varied agricultural requirements of the world.

Other key players considered in the agricultural micronutrients market report include VALAGRO S.P.A, Zuari Agro Chemicals LTD, and Baicor, LLC, among others.

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