

Thailand Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-08-14 | 63 pages | Arizton Advisory & Intelligence

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Report description:

The Thailand data center colocation market size is expected to grow at a CAGR of 44.81% during the forecast period.

WHAT'S INCLUDED?

- Transparent research methodology and insights on the market's colocation of demand and supply.
- Market size is available in terms of utilized white floor area, IT power capacity, and racks.
- Market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- An assessment and snapshot of the colocation investment in Thailand.
- The study of the existing Thailand data center industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Thailand by several industries.
- Impact of AI on the Data Center Industry in the country
- Study on the sustainability status in the country
- Analysis of current and future cloud operations in the country.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the country.
- Snapshot of existing and upcoming third-party data center facilities in Thailand
 - o□ Facilities Covered (Existing): 38
 - o□ Facilities Identified (Upcoming): 26
 - o□ Coverage: 6+ Locations
 - o□ Existing vs. Upcoming (White Floor Area)
 - o□ Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Thailand
 - o□ Colocation Market Revenue & Forecast (2024-2030)
 - o□ Retail Colocation Revenue (2024-2030)
 - o□ Wholesale Colocation Revenue (2024-2030)

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o Retail Colocation Pricing along with Add-ons

- Wholesale Colocation Pricing, along with the pricing trends

- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Thailand data center colocation market.

- Competitive landscape, including market share analysis by the colocation operators based on IT power capacity and revenue.

- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

TARGET AUDIENCE

- Real Estate Investment Trusts

- Construction Contractors

- Infrastructure Providers

- New Entrants

- Consultants/Consultancies/Advisory Firms

- Corporate & Government Agencies

VENDOR LANDSCAPE

Existing Colocation Operators

- ETIX EVERYWHERE

- CAT Telecom

- ST Telemedia Global Data Centres

- ONEASIA Network

- NTT Data

- PROEN Internet

- Supernap Thailand

- True IDC

- TELEHOUSE

- Internet Thailand

- TCC Technology

- WHA

- AIS Business (CSL)

- Other Operators

New Operators

- CloudHQ

- CtrlS Datacenters

- DAMAC Digital

- Doma Infrastructure Group

- Equinix

- Haoyang Data

- Digital Edge DC

- zData

- DayOne (GDS Services)

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- Epoch Digital (Actis)
- Empyrion Digital
- Evolution Data Centres
- Nxera (AIS-Singtel and Gulf Energy)
- Others

KEY QUESTIONS ANSWERED:

- 1.□What is the count of existing and upcoming colocation data center facilities in Thailand?
- 2.□What factors are driving the Thailand data center colocation market?
- 3.□Who are the new entrants in the Thailand data center industry?
- 4.□How much MW of IT power capacity is likely to be utilized in Thailand by 2030?

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