

Coated Ducts - Company Evaluation Report, 2025

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Report description:

The Coated Ducts Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Coated Ducts. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and industry trends. MarketsandMarkets 360 Quadrants evaluated over 74 companies, of which the Top 9 Coated Ducts Companies were categorized and recognized as the quadrant leaders.

Coated ducts are components of HVAC (heating, ventilation, and air conditioning) systems that have been treated with a specialized surface layer to enhance their performance and longevity. These coatings can be applied to either the interior or exterior surfaces. Interior coatings are often antimicrobial or antifungal, designed to inhibit the growth of mold, mildew, and bacteria to improve indoor air quality. Exterior coatings typically provide corrosion resistance, thermal insulation, or fire protection, making the ductwork more durable and safer in demanding environments.

The market for coated ducts is primarily driven by a growing global focus on indoor air quality (IAQ) and energy efficiency. Concerns about sick building syndrome and airborne pathogens have increased demand for antimicrobial-coated ducts in public buildings, hospitals, schools, and data centers. In industrial facilities and coastal regions, corrosion-resistant coatings are essential to protect HVAC systems from premature failure. Furthermore, stricter building energy codes are promoting the use of externally coated, insulated ducts to minimize thermal loss, reduce energy consumption, and lower utility costs.

However, the adoption of coated ducts faces some restraints. The primary barrier is the higher initial cost compared to standard, uncoated galvanized steel ducts, which can be a deterrent in budget-conscious construction projects. There are also ongoing discussions and concerns within the industry regarding the long-term effectiveness and potential for degradation of some internal coatings. The risk of the coating flaking or shedding particles into the airstream over time if not applied correctly necessitates high-quality application and installation, adding a layer of complexity.

The 360 Quadrant maps the Coated Ducts companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Coated Ducts quadrant. The top criteria for product footprint evaluation included Coating Type [ETFE Coatings, ECTFE Coatings, Other Coatings], Type [Powder, Liquid], End-Use Industry [Semiconductor Manufacturing, Pharmaceutical, Oil & Gas, Food Processing, Chemical Manufacturing, Other End-use Industries]

Key Players:

Major vendors in the Coated Ducts market are Kenyon Pte Ltd (Singapore), Exyte Group (Germany), Uangyih-Tech Industrial Co., Ltd. (Taiwan), SEBO MEC (South Korea), ChenFull International Co., Ltd. (Taiwan), Acesian Partners Limited (Singapore), Sigma Roto Lining Pvt. Ltd. (India), Viron International (US), Dongsheng (Zhangjiagang) Environmental Protection Technology Co., Ltd.

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(China), Spiral Manufacturing Co., Inc. (US), Junhao Co., Ltd. (China), Epiroc Mining India Limited (India), LBF Technik GmbH(Germany), and Shanghai Shengjian Technology Co., Ltd. (China).

The key strategies major vendors implement in the Coated Ducts market are partnerships, collaborations, product launches, and product enhancements.

Kenyon Pte Ltd

Kenyon Pte Ltd is a leading Singapore-based engineering and construction specialist renowned for delivering high-technology facilities. With deep expertise in cleanroom and laboratory design, the company provides integrated, turnkey solutions for the semiconductor, life sciences, and data center industries across Southeast Asia. Kenyon's strategy centers on leveraging the region's burgeoning high-tech manufacturing boom, offering end-to-end project management from design to validation. By serving as a trusted EPCM partner for complex builds, Kenyon maintains its strong position as a key enabler of technological and industrial growth in this critical global hub.

Exyte Group

Exyte Group is the global leader in the design, engineering, and delivery of high-tech facilities. Headquartered in Germany, the company is the premier partner for constructing the world's most advanced semiconductor fabs, data centers, and biopharmaceutical plants. Exyte's core strategy is to capitalize on the massive global investment wave in these key sectors, driven by digitalization, AI, and supply chain resilience initiatives. By offering unparalleled expertise in cleanrooms and controlled environments, Exyte maintains its dominant market position, serving as the foundational construction partner for the global technology and life sciences industries.

Uangyih-Tech Industrial Co., Ltd

Uangyih-Tech is a specialized Taiwanese engineering company and a key player within the global semiconductor manufacturing ecosystem. It excels in providing critical high-purity piping systems, gas and chemical delivery solutions, and complex MEP integration for advanced cleanroom facilities. The company's core strategy is to leverage its deep expertise gained from serving industry leaders in Taiwan to support fab construction projects globally. By focusing on these highly specialized and essential subsystems, Uangyih-Tech maintains its position as a vital and trusted partner for the world's leading semiconductor manufacturers as they expand their international footprint.

Table of Contents:

1	INTRODUCTION	12
1.1	MARKET DEFINITION	12
1.2	INCLUSIONS & EXCLUSIONS OF STUDY	12
1.3	STAKEHOLDERS	12
2	EXECUTIVE SUMMARY	13
3	MARKET OVERVIEW	17
3.1	INTRODUCTION	17
3.2	MARKET DYNAMICS	17
3.2.1	DRIVERS	18
3.2.1.1	High chemical resistance requirements	18
3.2.1.2	Compliance with environmental and safety regulations	18
3.2.1.3	Need for long-term durability and low maintenance requirements	18
3.2.2	RESTRAINTS	19
3.2.2.1	High material and installation costs	19
3.2.2.2	Availability of alternative solutions	19
3.2.2.3	Slow adoption in cost-conscious markets	20
3.2.2.4	Stringent regulations related to PFAS	20
3.2.3	OPPORTUNITIES	21
3.2.3.1	High-purity materials create demand for high cleanliness standards in manufacturing sector	21
3.2.3.2	Expansion of semiconductor fabs and industrial manufacturing facilities	21

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- 3.2.3.3 Meeting FM4922 and FM4910 standards enables use in regulated cleanroom and industrial environments 22
- 3.2.4 CHALLENGES 22
 - 3.2.4.1 Chemical resistance limitations and permeation 22
 - 3.2.4.2 Limited awareness and market penetration outside semiconductor sector 23
 - 3.2.4.3 Fire safety and regulatory compliance constraints 23
- 4 INDUSTRY TRENDS 24
 - 4.1 VALUE CHAIN ANALYSIS 24
 - 4.1.1 RAW MATERIAL SUPPLIERS 24
 - 4.1.2 MANUFACTURERS 24
 - 4.1.3 DISTRIBUTORS 25
 - 4.1.4 END USERS 25
 - ?
 - 4.2 ECOSYSTEM ANALYSIS 25
 - 4.3 PORTER'S FIVE FORCES ANALYSIS 26
 - 4.3.1 THREAT OF NEW ENTRANTS 27
 - 4.3.2 THREAT OF SUBSTITUTES 27
 - 4.3.3 BARGAINING POWER OF SUPPLIERS 27
 - 4.3.4 BARGAINING POWER OF BUYERS 27
 - 4.3.5 INTENSITY OF COMPETITIVE RIVALRY 28
 - 4.4 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS 28
 - 4.5 TECHNOLOGY ANALYSIS 29
 - 4.5.1 KEY TECHNOLOGIES 29
 - 4.5.1.1 Automated powder coating 29
 - 4.5.1.2 Primerless ECTFE 30
 - 4.5.1.3 Induction preheating technology 30
 - 4.5.2 COMPLEMENTARY TECHNOLOGIES 31
 - 4.5.2.1 Plasma surface activation 31
 - 4.5.2.2 Electrostatic charging systems 31
 - 4.6 IMPACT OF AI/GEN AI 32
 - 4.7 KEY CONFERENCES AND EVENTS, 2025-2026 32
 - 4.8 PATENT ANALYSIS 33
 - 4.8.1 INTRODUCTION 33
 - 4.8.2 LEGAL STATUS OF PATENTS 35
 - 4.8.3 JURISDICTION ANALYSIS 35
- 5 COMPETITIVE LANDSCAPE 36
 - 5.1 OVERVIEW 36
 - 5.2 KEY PLAYER STRATEGIES/RIGHT TO WIN 36
 - 5.3 REVENUE ANALYSIS 37
 - 5.4 MARKET SHARE ANALYSIS 38
 - 5.5 COMPANY VALUATION AND FINANCIAL METRICS 40
 - 5.6 BRAND/PRODUCT COMPARISON ANALYSIS 41
 - 5.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024 43
 - 5.7.1 STARS 43
 - 5.7.2 EMERGING LEADERS 43
 - 5.7.3 PERVASIVE PLAYERS 44
 - 5.7.4 PARTICIPANTS 44
 - 5.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024 45

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- 5.7.5.1 Company footprint 45
- 5.7.5.2 Region footprint 45
- 5.7.5.3 Coating type footprint 46
- 5.7.5.4 Type footprint 47
- 5.7.5.5 End-use industry footprint 48
- ?
- 5.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024 49
- 5.8.1 PROGRESSIVE COMPANIES 49
- 5.8.2 RESPONSIVE COMPANIES 49
- 5.8.3 DYNAMIC COMPANIES 49
- 5.8.4 STARTING BLOCKS 49
- 5.8.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024 51
- 5.8.5.1 Detailed list of key startups/SMEs 51
- 5.8.5.2 Competitive benchmarking of key startups/SMEs 52
- 5.9 COMPETITIVE SCENARIO 52
- 5.9.1 EXPANSIONS 52
- 5.9.2 DEALS 54
- 5.9.3 OTHER DEVELOPMENTS 54
- 6 COMPANY PROFILES 55
- 6.1 KEY PLAYERS 55
- 6.1.1 KENYON PTE LTD 55
- 6.1.1.1 Business overview 55
- 6.1.1.2 Products/Solutions/Services offered 56
- 6.1.1.3 MnM view 56
- 6.1.1.3.1 Key strengths 56
- 6.1.1.3.2 Strategic choices 56
- 6.1.1.3.3 Weaknesses and competitive threats 57
- 6.1.2 EXYTE GROUP 58
- 6.1.2.1 Business overview 58
- 6.1.2.2 Products/Solutions/Services offered 59
- 6.1.2.3 Recent developments 60
- 6.1.2.3.1 Deals 60
- 6.1.2.3.2 Expansions 60
- 6.1.2.3.3 Other developments 61
- 6.1.2.4 MnM view 61
- 6.1.2.4.1 Key strengths 61
- 6.1.2.4.2 Strategic choices 61
- 6.1.2.4.3 Weaknesses and competitive threats 62
- 6.1.3 UANGYIH-TECH INDUSTRIAL CO., LTD 63
- 6.1.3.1 Business overview 63
- 6.1.3.2 Products/Solutions/Services offered 63
- 6.1.3.3 MnM view 64
- 6.1.3.3.1 Key strengths 64
- 6.1.3.3.2 Strategic choices 64
- 6.1.3.3.3 Weaknesses and competitive threats 64
- ?
- 6.1.4 SEBO MEC 65

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6.1.4.1	Business overview	65
6.1.4.2	Products/Solutions/Services offered	65
6.1.4.3	MnM view	65
6.1.4.3.1	Key strengths	65
6.1.4.3.2	Strategic choices	66
6.1.4.3.3	Weaknesses and competitive threats	66
6.1.5	CHENFULL INTERNATIONAL CO., LTD.	67
6.1.5.1	Business overview	67
6.1.5.2	Products/Solutions/Services offered	67
6.1.5.3	MnM view	67
6.1.5.3.1	Key strengths	67
6.1.5.3.2	Strategic choices	68
6.1.5.3.3	Weaknesses and competitive threats	68
6.1.6	ACESIAN PARTNERS LIMITED	69
6.1.6.1	Business overview	69
6.1.6.2	Products/Solutions/Services offered	70
6.1.6.3	Recent developments	71
6.1.6.3.1	Expansions	71
6.1.6.4	MnM view	71
6.1.6.4.1	Key strengths	71
6.1.6.4.2	Strategic choices	72
6.1.6.4.3	Weaknesses and competitive threats	72
6.1.7	SIGMA ROTO LINING PVT LTD	73
6.1.7.1	Business overview	73
6.1.7.2	Products/Solutions/Services offered	73
6.1.7.3	MnM view	74
6.1.7.3.1	Key strengths	74
6.1.7.3.2	Strategic choices	74
6.1.7.3.3	Weaknesses and competitive threats	74
6.1.8	VIRON INTERNATIONAL	75
6.1.8.1	Business overview	75
6.1.8.2	Products/Solutions/Services offered	75
6.1.8.3	MnM view	75
6.1.8.3.1	Key strengths	75
6.1.8.3.2	Strategic choices	76
6.1.8.3.3	Weaknesses and competitive threats	76
6.1.9	DONGSHENG (ZHANGJIAGANG) ENVIRONMENTAL PROTECTION TECHNOLOGY CO., LTD.	77
6.1.9.1	Business overview	77
6.1.9.2	Products/Solutions/Services offered	77
6.1.9.3	MnM view	77
6.1.10	SPIRAL MANUFACTURING CO., INC.	78
6.1.10.1	Business overview	78
6.1.10.2	Products/Solutions/Services offered	78
6.1.10.3	MnM view	78
6.1.11	JUNHAO CO., LTD.	79
6.1.11.1	Business overview	79
6.1.11.2	Products/Solutions/Services offered	79

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6.1.12	EPIROC MINING INDIA LIMITED	80
6.1.12.1	Business overview	80
6.1.12.2	Products/Solutions/Services offered	80
6.1.13	LBF TECHNIK GMBH	81
6.1.13.1	Business overview	81
6.1.13.2	Products/Solutions/Services offered	81
6.1.14	SHANGHAI SHENGJIAN TECHNOLOGY CO., LTD	82
6.1.14.1	Business overview	82
6.1.14.2	Products/Solutions/Services offered	82
6.1.14.3	MnM view	82
6.1.15	ATS DUCT INC.	83
6.1.15.1	Business overview	83
6.1.15.2	Products/Solutions/Services offered	83
6.1.16	CHERN DAR ENTERPRISE CO., LTD.	84
6.1.16.1	Business overview	84
6.1.16.2	Products/Solutions/Services offered	84
6.1.17	DIANDUO (M) SDN BHD	85
6.1.17.1	Business overview	85
6.1.17.2	Products/Solutions/Services offered	85
6.1.18	WOOJIN I&S CO., LTD.	86
6.1.18.1	Business overview	86
6.1.18.2	Products/Solutions/Services offered	86
6.2	OTHER PLAYERS	87
6.2.1	HUENG LUEI PROCESS INDUSTRY CO., LTD.: COMPANY OVERVIEW	87
6.2.2	SIMTECH PROCESS SYSTEMS	88
6.2.3	VENT TRADE SP. Z O.O.	89
6.2.4	ANHUI GELINSIDA	89
6.2.5	EMPICO COATING SDN BHD	90
6.2.6	BS PROJECTS PVT. LTD.	91
6.2.7	BERLINERLUFT. TECHNIK GMBH	92
?		
7	APPENDIX	93
7.1	RESEARCH METHODOLOGY	93
7.1.1	RESEARCH DATA	93
7.1.1.1	Secondary data	94
7.1.1.2	Primary data	94
7.1.2	ASSUMPTIONS	95
7.1.3	LIMITATIONS & RISKS	96
7.2	COMPANY EVALUATION MATRIX: METHODOLOGY	96
7.3	AUTHOR DETAILS	99

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