

UV Stabilizers - Company Evaluation Report, 2025

Market Report | 2025-08-01 | 108 pages | MarketsandMarkets

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Report description:

The UV Stabilizers Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for UV Stabilizers. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and industry trends. MarketsandMarkets 360 Quadrants evaluated over 87 companies, of which the Top 8 UV Stabilizers Companies were categorized and recognized as the quadrant leaders.

UV stabilizers are chemical additives that are incorporated into polymeric materials like plastics, coatings, and adhesives to protect them from degradation caused by exposure to ultraviolet (UV) radiation. Sunlight and some artificial light sources can break down the chemical bonds in polymers, leading to discoloration, cracking, and loss of mechanical properties. UV stabilizers work by absorbing the harmful UV radiation and dissipating it as low-level heat, or by scavenging the destructive free radicals that form during the photo-oxidation process, thereby extending the useful life and aesthetic appeal of the product.

The market for UV stabilizers is primarily driven by the extensive use of plastics in outdoor and light-exposed applications. The construction industry relies on them to protect vinyl siding, window profiles, and decking. In the automotive sector, they are essential for preventing the fading and cracking of bumpers, dashboards, and interior trim. The agricultural industry uses them in greenhouse films to ensure long-term durability and light transmission. As manufacturers face increasing consumer demand for longer-lasting products, the need for effective UV protection becomes a critical factor in material formulation.

However, the industry faces constraints from increasingly strict environmental and health regulations. Regulatory bodies in regions like Europe are restricting the use of certain chemical compounds, forcing manufacturers to invest in research and development for safer, compliant alternatives. Volatility in the price of raw materials can also impact the cost and availability of UV stabilizers. Ensuring that the additive is compatible with the host polymer and does not negatively affect other desired properties, such as color or clarity, remains a key technical challenge for formulators.

The 360 Quadrant maps the UV Stabilizers companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the UV Stabilizers quadrant. The top criteria for product footprint evaluation included Type [HALS, UV Absorbers, Quenchers], Application [Personal Care, Cosmetics & Sunscreens, Automotive, Packaging, Agriculture, Building & Construction, Adhesives & Sealants, Other Applications].

Key Players:

Major vendors in the UV Stabilizers market are BASF SE (Germany), Rianlon Corporation (China), Arkema (France), Suqian Unitech Corp., Ltd. (China), Syensqo SA/NV (Belgium), SONGWON Industrial Co., Ltd. (South Korea), ADEKA Corporation (Japan), SABO S.p.A. (Italy), Clariant AG (Switzerland), Everlight Chemical Industrial Corporation (Taiwan), and SI Group, Inc. (US). The key

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strategies major vendors implement in the UV Stabilizers market are partnerships, collaborations, product launches, and product enhancements.

BASF SE

BASF is the world's largest chemical company, leveraging its deeply integrated "Verbund" production system to offer a vast portfolio across six segments, from basic chemicals to agricultural solutions. The German giant is a key supplier to nearly every industry. Strategically, BASF is championing sustainability through its carbon management programs and pioneering chemical recycling to foster a circular economy. With massive investments in battery materials for e-mobility and a continued focus on digitalization and growth in Asia, BASF is actively shaping the future of the chemical industry and reinforcing its global leadership.

Rianlon Corporation

Rianlon Corporation is a leading global supplier of anti-aging additives for polymer materials. The China-based company specializes in producing essential antioxidants (RIANOX) and light stabilizers (RIASORB) that protect plastics and coatings from degradation. Rianlon's strategy is focused on global expansion, increasing its production capacity, and providing innovative solutions like its customized UPT (U-Pack-Through) additive blends. By offering a comprehensive product portfolio and improving customer efficiency, Rianlon has solidified its position as a key global player in the essential market of polymer protection and stabilization.

Arkema

Arkema is a leading French specialty materials company, focused on providing innovative and sustainable solutions. Its business is centered on three highly complementary segments: Adhesives, Advanced Materials, and Coating Solutions. Arkema is renowned for its high-performance polymers, including the bio-based Rilsan polyamide and Kynar PVDF, a critical component in EV batteries. Strategically, the company is committed to becoming a pure player in specialty materials, driving growth through innovations that support lightweighting, the circular economy, and renewable energy, solidifying its role as a key solutions provider for a sustainable future.

Table of Contents:

1	INTRODUCTION	11
1.1	MARKET DEFINITION	11
1.1.1	INCLUSIONS AND EXCLUSIONS	11
1.1.2	MARKET DEFINITION AND INCLUSIONS, BY TYPE	11
1.1.3	MARKET DEFINITION AND INCLUSIONS, BY APPLICATION	12
1.2	STAKEHOLDERS	12
2	EXECUTIVE SUMMARY	13
3	MARKET OVERVIEW	16
3.1	INTRODUCTION	16
3.2	MARKET DYNAMICS	16
3.2.1	DRIVERS	17
3.2.1.1	Increasing demand from packaging industry	17
3.2.1.2	Growing demand from construction industry	17
3.2.1.3	Rising demand in Asia Pacific and North America	18
3.2.2	RESTRAINTS	19
3.2.2.1	Fluctuations in raw material prices	19
3.2.2.2	High production costs	19
3.2.3	OPPORTUNITIES	20
3.2.3.1	Increasing use of nanocomposites in UV stabilizers	20
3.2.3.2	Growing agricultural films industry	20
3.2.4	CHALLENGES	20
3.2.4.1	Stringent government regulations	20
3.3	PORTER'S FIVE FORCES ANALYSIS	21

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3.3.1	BARGAINING POWER OF SUPPLIERS	21
3.3.2	THREAT OF NEW ENTRANTS	22
3.3.3	THREAT OF SUBSTITUTES	22
3.3.4	BARGAINING POWER OF BUYERS	23
3.3.5	INTENSITY OF COMPETITIVE RIVALRY	23
4	INDUSTRY TRENDS	24
4.1	SUPPLY CHAIN ANALYSIS	24
4.1.1	RAW MATERIALS	25
4.1.2	MANUFACTURING	25
4.1.3	DISTRIBUTION NETWORK	25
4.1.4	END-USE INDUSTRIES	25
4.2	TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS	26
4.3	ECOSYSTEM ANALYSIS	26
4.4	TECHNOLOGY ANALYSIS	28
4.5	KEY TECHNOLOGIES	28
4.5.1	UV - C STABILIZATION TECHNOLOGY	28
4.5.2	NANOCOMPOSITE TECHNOLOGY	29
4.6	KEY CONFERENCES AND EVENTS, 2025	30
4.7	PATENT ANALYSIS	30
4.7.1	APPROACH	30
4.7.2	DOCUMENT TYPES	30
4.7.3	TOP APPLICANTS	33
4.7.4	JURISDICTION ANALYSIS	36
4.8	IMPACT OF AI/GEN AI ON UV STABILIZERS MARKET	36
5	COMPETITIVE LANDSCAPE	38
5.1	INTRODUCTION	38
5.2	STRATEGIES ADOPTED BY KEY PLAYERS	38
5.3	MARKET SHARE ANALYSIS, 2023	39
5.4	REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2020-2023	42
5.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	42
5.5.1	STARS	42
5.5.2	EMERGING LEADERS	42
5.5.3	PERVASIVE PLAYERS	43
5.5.4	PARTICIPANTS	43
5.5.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	44
5.5.5.1	Company footprint	44
5.5.5.2	Region footprint	45
5.5.5.3	Type footprint	46
5.5.5.4	Application footprint	47
5.6	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	48
5.6.1	PROGRESSIVE COMPANIES	48
5.6.2	RESPONSIVE COMPANIES	48
5.6.3	DYNAMIC COMPANIES	48
5.6.4	STARTING BLOCKS	48
5.6.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023	49
5.6.5.1	Detailed list of key startups/SMES	49
5.6.5.2	Competitive benchmarking of key startups/SMEs	50

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5.7	BRAND COMPARISON ANALYSIS	50
5.8	COMPANY VALUATION AND FINANCIAL METRICS	52
5.9	COMPETITIVE SCENARIOS	52
5.9.1	PRODUCT LAUNCHES	53
5.9.2	DEALS	54
5.9.3	EXPANSIONS	56
6	COMPANY PROFILES	58
6.1	KEY PLAYERS	58
6.1.1	BASF SE	58
6.1.1.1	Business overview	58
6.1.1.2	Products/Solutions/Services offered	59
6.1.1.3	Recent developments	60
6.1.1.3.1	Expansions	60
6.1.1.4	MnM view	60
6.1.1.4.1	Key strengths	60
6.1.1.4.2	Strategic choices	61
6.1.1.4.3	Weaknesses and competitive threats	61
6.1.2	RIANLON CORPORATION	62
6.1.2.1	Business overview	62
6.1.2.2	Products/Solutions/Services offered	62
6.1.2.3	Recent developments	65
6.1.2.3.1	Deals	65
6.1.2.4	MnM view	65
6.1.2.4.1	Key strengths	65
6.1.2.4.2	Strategic choices	65
6.1.2.4.3	Weaknesses and competitive threats	65
6.1.3	ARKEMA	66
6.1.3.1	Business overview	66
6.1.3.2	Products/Solutions/Services offered	67
6.1.3.3	MnM view	68
6.1.3.3.1	Key strengths	68
6.1.3.3.2	Strategic choices	68
6.1.3.3.3	Weaknesses and competitive threats	69
6.1.4	SUQIAN UNITECH CORP., LTD.	70
6.1.4.1	Business overview	70
6.1.4.2	Products/Solutions/Services offered	70
6.1.4.3	Recent developments	71
6.1.4.3.1	Expansions	71
6.1.4.4	MnM view	72
6.1.4.4.1	Key strengths	72
6.1.4.4.2	Strategic choices	72
6.1.4.4.3	Weaknesses and competitive threats	72
6.1.5	SYENSQO SA/NV	73
6.1.5.1	Business overview	73
6.1.5.2	Products/Solutions/Services offered	74
6.1.5.3	MnM view	75
6.1.5.3.1	Key strengths	75

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6.1.5.3.2	Strategic choices	75
6.1.5.3.3	Weaknesses and competitive threats	75
6.1.6	SONGWON INDUSTRIAL CO., LTD.	76
6.1.6.1	Business overview	76
6.1.6.2	Products/Solutions/Services offered	77
6.1.6.3	Recent developments	78
6.1.6.3.1	Product launches	78
6.1.6.3.2	Deals	78
6.1.6.4	MnM view	79
6.1.6.4.1	Key strengths	79
6.1.6.4.2	Strategic choices	79
6.1.6.4.3	Weaknesses and competitive threats	79
6.1.7	ADEKA CORPORATION	80
6.1.7.1	Business overview	80
6.1.7.2	Products/Solutions/Services offered	81
6.1.8	SABO S.P.A.	83
6.1.8.1	Business overview	83
6.1.8.2	Products/Solutions/Services offered	83
6.1.8.3	Recent developments	84
6.1.8.3.1	Deals	84
6.1.8.3.2	Expansions	84
6.1.9	EVERLIGHT CHEMICAL INDUSTRIAL CORPORATION	85
6.1.9.1	Business overview	85
6.1.9.2	Products/Solutions/Services offered	86
6.1.9.3	Recent developments	87
6.1.9.3.1	Product launches	87
6.1.10	SI GROUP, INC.	88
6.1.10.1	Business overview	88
6.1.10.2	Products/Solutions/Services offered	88
6.1.11	CLARIANT AG	90
6.1.11.1	Business overview	90
6.1.11.2	Products/Solutions/Services offered	91
6.1.11.3	Recent developments	91
6.1.11.3.1	Product launches	91
6.1.11.3.2	Expansions	91
6.2	OTHER PLAYERS	92
6.2.1	MAYZO, INC.	92
6.2.2	ALTANA GROUP	93
6.2.3	3V SIGMA S.P.A.	94
6.2.4	LYCUS LTD., LLC	95
6.2.5	AMPACET CORPORATION	96
6.2.6	MILLIKEN & COMPANY	97
6.2.7	MPI CHEMIE BV	97
6.2.8	TINTOLL PERFORMANCE MATERIALS CO., LTD.	98
6.2.9	KNV CHEMICALS INC.	98
6.2.10	NOURYON	99
6.2.11	GREENCHEMICALS S.R.L.	99

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6.2.12	PHOENIX PLASTICS	100
6.2.13	CHITEC TECHNOLOGY CO., LTD.	100
6.2.14	EVERSPRING CHEMICAL CO., LTD.	101
6.2.15	SUNSHOW SPECIALTY CHEMICAL CO., LTD.	101
6.2.16	VALTRIS SPECIALTY CHEMICALS	102
6.2.17	FUJIAN DISHENG TECHNOLOGY CO., LTD.	102
7	APPENDIX	103
7.1	RESEARCH METHODOLOGY	103
7.1.1	RESEARCH DATA	103
7.1.1.1	Secondary data	104
7.1.1.2	Primary data	104
7.1.2	ASSUMPTIONS	104
7.1.3	LIMITATIONS	104
7.1.4	RISK ASSESSMENT	105
7.2	COMPANY EVALUATION MATRIX: METHODOLOGY	105
7.3	AUTHOR DETAILS	108

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