

Peracetic Acid Market by Grade (<5% Grade, 5-15% Grade, >15% Grade), Application (Disinfectant, Sterilant, Sanitizer), End-use Industry (Healthcare, Food & Beverage, Water Treatment, Pulp & Paper, Other End-use Industries (Agriculture, Wineries, Breweries, Laundry)), and Region - Global Forecast to 2030

Market Report | 2025-08-07 | 271 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The peracetic acid market size is projected to reach USD 1.67 billion by 2030 at a CAGR of 8.5% from USD 1.11 billion in 2025. Europe is estimated to account for the largest share in terms of value of the peracetic acid market in 2025.

<https://www.marketsandmarkets.com/Images/peracetic-acid-market-Overview.webp>

Peracetic acid offers a highly efficient option in numerous applications because of its potent oxidizing characteristics, antimicrobial effectiveness, and eco-friendly nature. In the medical field, it is commonly utilized for sterilization and disinfection due to its capacity to eradicate a wide range of pathogens. In the food & beverage industry, it is essential for cleaning equipment and disinfecting surfaces, guaranteeing food safety and adherence to hygiene regulations. With the rapid pace of industrialization and urbanization, the need for peracetic acid increases in industries like healthcare, food processing, water treatment, and agriculture. Moreover, infrastructural advancements in areas such as Asia Pacific are boosting its application in environmental sanitation and wastewater disinfection, aiding its ongoing market expansion.

"Russia, in Europe is forecasted to be the fastest-growing peracetic acid market during the forecast period."

In the Europe region, Russia is anticipated to experience the highest growth in the peracetic acid market during the forecast period. This expansion is mainly fueled by rising investments in the nation's food processing, healthcare, and water treatment industries. Increasing worries about sanitation and microbial contamination, particularly following tougher regulatory requirements, have sped up the use of potent biocidal agents such as peracetic acid. Moreover, the government's emphasis on

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

enhancing public health infrastructure and increasing wastewater treatment capacity is further aiding market growth. Due to continuous industrial growth and an increasing focus on sustainable disinfection options, Russia is anticipated to experience significant demand for peracetic acid in various end-use sectors.

"North America is likely to account for the second-largest share of peracetic acid market in terms of value."

North America represented the second-largest portion of the global peracetic acid market. The area's robust market presence is due to the extensive application of peracetic acid in essential sectors like food & beverage processing, healthcare, pharmaceuticals, and water treatment. The US has experienced significant use of peracetic acid because of its efficiency as a non-chlorinated disinfectant and adherence to stringent regulatory guidelines from organizations like the FDA, EPA, and USDA. Additionally, the increasing focus on food safety, infection prevention, and sustainable sanitation options continues to boost the demand for peracetic acid throughout the area.

"China is projected to be the largest market of peracetic acid in Asia Pacific during the forecast period."

In the Asia Pacific area, China will be the biggest market for peracetic acid in 2025. This prominent role is fueled by the nation's strong industrial foundation, developing food processing industry, and increasing investments in healthcare and wastewater treatment facilities. China's stringent regulations concerning hygiene and environmental safety, especially within the food & beverage and pharmaceutical sectors, have led to a rise in the usage of peracetic acid as a favored disinfectant. Moreover, the swift rate of urban growth and industrial development has increased the need for sustainable and effective sanitation solutions, further enhancing the market. With the nation focusing on public health and environmental safeguards, the need for peracetic acid is likely to stay robust across multiple end-use sectors.

Interviews:

-□By Company Type: Tier 1 - 33%, Tier 2 - 40%, and Tier 3 - 27%

-□By Designation: C Level - 21%, D Level - 23%, and Others - 56%

-□By Region: North America - 36%, Europe - 23%, Asia Pacific - 27%, Middle East & Africa - 10% and South America - 4%

The key players profiled in the report include Solvay (Belgium), Evonik Industries AG (Germany), Ecolab Inc. (US), MITSUBISHI GAS CHEMICAL COMPANY, INC. (Japan), Enviro Tech Chemical Services (US), Jubilant Life Sciences (Jubilant Pharmova Limited) (India), National Peroxide Limited (India), Kemira OYJ (Finland), Seeler Industries Inc. (US), and Airedale Chemical (UK), among others.

Research Coverage

This report segments the market for peracetic acid based on grade, application, end-use industry, and region and provides estimations of value (USD Million) for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, services, and key strategies, associated with the market for peracetic acid.

Reasons to Buy this Report

This report provides insights on the following pointers:

-□Analysis of key drivers (Advantages of peracetic acid over other substitutes biocides, favorable government regulations in European and North American regions, increasing water treatment procedures, rising focus on food sterilization and disinfection), opportunities (High growth potential in Asia Pacific), and restraints (Handling and storage challenges due to its highly reactive and unstable nature).

-□Product Development/Innovation: Detailed insights into upcoming technologies, research & development activities, and product launches in the peracetic acid market.

-□Market Development: Comprehensive information about markets - the report analyzes the peracetic acid market across varied regions.

-□Market Diversification: Exclusive information about the new products & services, untapped geographies, recent developments, and investments in the peracetic acid market.

-□Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Solvay (Belgium), Evonik Industries AG (Germany), Ecolab Inc. (US), MITSUBISHI GAS CHEMICAL COMPANY, INC. (Japan), and Enviro Tech Chemical Services (US) in the peracetic acid market.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1	INTRODUCTION	25
1.1	STUDY OBJECTIVES	25
1.2	MARKET DEFINITION	25
1.3	STUDY SCOPE	26
1.3.1	MARKETS COVERED AND REGIONAL SCOPE	26
1.3.2	INCLUSIONS AND EXCLUSIONS	26
1.3.3	YEARS CONSIDERED	28
1.3.4	CURRENCY CONSIDERED	28
1.3.5	UNIT CONSIDERED	28
1.4	STAKEHOLDERS	29
1.5	SUMMARY OF CHANGES	29
2	RESEARCH METHODOLOGY	30
2.1	RESEARCH DATA	30
2.1.1	SECONDARY DATA	31
2.1.1.1	Key data from secondary sources	31
2.1.2	PRIMARY DATA	31
2.1.2.1	Primary interviews - demand and supply sides	32
2.1.2.2	Key industry insights	32
2.1.2.3	Breakdown of primary interviews	33
2.2	MARKET SIZE ESTIMATION	33
2.2.1	BOTTOM-UP APPROACH	33
2.2.2	TOP-DOWN APPROACH	35
2.3	DATA TRIANGULATION	36
2.4	GROWTH FORECAST	37
2.4.1	SUPPLY SIDE	38
2.4.2	DEMAND SIDE	38
2.5	RESEARCH ASSUMPTIONS	39
2.6	RESEARCH LIMITATIONS	40
2.7	RISK ASSESSMENT	40
3	EXECUTIVE SUMMARY	41
4	PREMIUM INSIGHTS	46
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN PERACETIC ACID MARKET	46
4.2	PERACETIC ACID MARKET, BY APPLICATION	46
4.3	PERACETIC ACID MARKET IN EUROPE, BY APPLICATION AND COUNTRY	47
4.4	PERACETIC ACID MARKET, BY APPLICATION	47
4.5	PERACETIC ACID MARKET, BY COUNTRY	48
5	MARKET OVERVIEW	49
5.1	INTRODUCTION	49
5.2	MARKET DYNAMICS	49
5.2.1	DRIVERS	50
5.2.1.1	Advantages of peracetic acid over substitute biocides	50
5.2.1.2	Favorable government regulations in European and North American regions	50
5.2.1.3	Increasing demand for water treatment procedures	50
5.2.1.4	Rising focus on food sterilization and disinfection	51
5.2.2	RESTRAINTS	51
5.2.2.1	High cost and low awareness about benefits	51

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.2.3 OPPORTUNITIES 51
 - 5.2.3.1 High growth potential in Asia Pacific 51
 - 5.2.3.2 Emerging applications across various industries 52
 - 5.2.3.3 Potential substitute for biocides 52
- 5.2.4 CHALLENGES 52
 - 5.2.4.1 High reactivity and corrosiveness of product 52
- 5.3 PORTER'S FIVE FORCES ANALYSIS 52
 - 5.3.1 THREAT OF NEW ENTRANTS 53
 - 5.3.2 THREAT OF SUBSTITUTES 54
 - 5.3.3 BARGAINING POWER OF BUYERS 54
 - 5.3.4 BARGAINING POWER OF SUPPLIERS 54
 - 5.3.5 INTENSITY OF COMPETITIVE RIVALRY 54
- 5.4 KEY STAKEHOLDERS AND BUYING CRITERIA 55
 - 5.4.1 KEY STAKEHOLDERS IN BUYING PROCESS 55
 - 5.4.2 BUYING CRITERIA 55
- 5.5 MACROECONOMIC OUTLOOK 56
 - 5.5.1 INTRODUCTION 56
 - 5.5.2 GDP TRENDS AND FORECAST 56
 - 5.5.3 TRENDS AND FORECAST OF GLOBAL FOOD & BEVERAGE INDUSTRY 57
 - 5.5.4 TRENDS AND FORECAST OF HEALTHCARE INDUSTRY 57
 - 5.5.5 TRENDS AND FORECAST OF PULP & PAPER INDUSTRY 58
- 6 INDUSTRY TRENDS 59
 - 6.1 SUPPLY CHAIN ANALYSIS 59
 - 6.1.1 RAW MATERIAL SUPPLIERS 60
 - 6.1.2 PERACETIC ACID MANUFACTURERS 60
 - 6.1.3 DISTRIBUTORS 60
 - 6.1.4 END USERS 60
 - 6.2 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS 61
 - 6.3 ECOSYSTEM ANALYSIS 61
 - 6.4 PRICING ANALYSIS 63
 - 6.4.1 AVERAGE SELLING PRICE OF PERACETIC ACID AMONG KEY PLAYERS, BY APPLICATION, 2024 63
 - 6.4.2 AVERAGE SELLING PRICE TREND OF PERACETIC ACID, BY REGION, 2022-2030 64
 - 6.5 TRADE ANALYSIS 65
 - 6.5.1 IMPORT SCENARIO (HS CODE 291539) 65
 - 6.5.2 EXPORT SCENARIO (HS CODE 291539) 66
 - 6.6 TECHNOLOGY ANALYSIS 67
 - 6.6.1 KEY TECHNOLOGIES 67
 - 6.6.1.1 Stabilized formulations for enhanced safety and efficacy 67
 - 6.6.1.2 Advanced application systems for precision delivery 67
 - 6.6.1.3 Eco-friendly and sustainable production methods 68
 - 6.6.2 COMPLEMENTARY TECHNOLOGIES 68
 - 6.6.2.1 Electrochemical generation systems for on-site production 68
 - 6.6.2.2 Microencapsulation for controlled-release applications 68
 - 6.6.2.3 Hybrid oxidation processes for enhanced pathogen inactivation 69
 - 6.7 CASE STUDY ANALYSIS 69

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.7.1	ENDOSCOPE STERILIZATION AT CLINICAL SCALE	69
6.7.2	POULTRY CHILLER ANTIMICROBIAL INTERVENTION	69
6.8	REGULATORY LANDSCAPE	70
6.8.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	70
6.8.2	REGULATORY FRAMEWORK	75
6.8.2.1	REACH: Ensuring safe use of chemicals	75
6.8.2.2	ISO 15883: Standards for washer-disinfectors	75
6.8.2.3	Global Harmonized System (GHS) for classification and labeling	75
6.8.2.4	FDA and EFSA: Food contact and processing approvals	75
6.8.2.5	WHO guidelines for water disinfection	75
6.8.2.6	Industry-specific regulatory frameworks	76
6.8.2.7	Sustainability and environmental considerations	76
6.9	KEY CONFERENCES & EVENTS DURING 2025	76
6.10	INVESTMENT AND FUNDING SCENARIO	76
6.11	PATENT ANALYSIS	77
6.11.1	APPROACH	77
6.11.2	TOP APPLICANTS	81
6.11.3	JURISDICTION ANALYSIS	82
6.12	IMPACT OF AI/GEN AI ON PERACETIC ACID	83
6.13	IMPACT OF 2025 US TARIFF ON PERACETIC ACID MARKET	84
6.13.1	INTRODUCTION	84
6.13.2	KEY TARIFF RATES	85
6.13.3	PRICE IMPACT ANALYSIS	85
6.13.4	IMPACT ON COUNTRY/REGION	86
6.13.4.1	US	86
6.13.4.2	Europe	86
6.13.4.3	Asia Pacific	87
6.13.5	IMPACT ON PERACETIC ACID MARKET	88
7	PERACETIC ACID MARKET, BY GRADE	89
7.1	INTRODUCTION	90
7.2	<5% GRADE	92
7.2.1	APPLICATIONS FOR FOOD CONTACT SURFACES, DISINFECTING EQUIPMENT, AND FINAL RINSE FOR FRUITS AND VEGETABLES TO DRIVE MARKET	92
7.3	5-15% GRADE	93
7.3.1	ADVANTAGE IN RAPID DISINFECTION APPLICATIONS TO DRIVE MARKET	93
7.4	>15% GRADE	95
7.4.1	HIGH LEVEL DISINFECTION APPLICATIONS TO DRIVE MARKET	95
8	PERACETIC ACID MARKET, BY APPLICATION	97
8.1	INTRODUCTION	98
8.2	DISINFECTANT	100
8.2.1	DEMAND FOR DISINFECTING MEDICAL SUPPLIES TO DRIVE MARKET	100
8.3	STERILANT	102
8.3.1	ADOPTION BY FOOD INDUSTRY TO DRIVE MARKET	102
8.4	SANITIZER	104
8.4.1	APPROVAL BY REGULATORY BODIES ACROSS REGIONS TO DRIVE MARKET	104
8.5	OTHER APPLICATIONS	106

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9 PERACETIC ACID MARKET, BY END-USE INDUSTRY 109
- 9.1 INTRODUCTION 110
- 9.2 HEALTHCARE 113
- 9.2.1 STERILIZATION OF MEDICAL DEVICES TO DRIVE MARKET 113
- 9.3 FOOD & BEVERAGE 115
- 9.3.1 GROWING HEALTH CONSCIOUSNESS IN EUROPE TO DRIVE MARKET 115
- 9.4 WATER TREATMENT 117
- 9.4.1 STRINGENT REGULATIONS BY WATER TREATMENT AUTHORITIES TO DRIVE MARKET 117
- 9.5 PULP & PAPER 119
- 9.5.1 USE FOR SLIME CONTROL AND AS BLEACHING AGENT TO DRIVE MARKET 119
- 9.6 OTHER END-USE INDUSTRIES 121
- 9.6.1 AGRICULTURE 122
- 9.6.2 WINERIES 124
- 9.6.3 BREWERIES 125
- 9.6.4 LAUNDRIES 127
- ?
- 10 PERACETIC ACID MARKET, BY FORM 129
- 10.1 INTRODUCTION 129
- 10.2 LIQUID 129
- 10.2.1 STANDARD COMMERCIAL FORM WIDELY USED IN DISINFECTION AND SANITATION 129
- 10.3 STABILIZED 129
- 10.3.1 ENHANCED SHELF LIFE AND SAFETY 129
- 10.4 POWDERED 129
- 10.4.1 SOLID PRECURSORS OFFERING SAFER TRANSPORT AND ON-DEMAND ACTIVATION 129
- 10.5 ON-SITE GENERATED 130
- 10.5.1 CUSTOM PREPARATION AT LARGE FACILITIES TO REDUCE STORAGE RISKS 130
- 11 PERACETIC ACID MARKET, BY REGION 131
- 11.1 INTRODUCTION 132
- 11.2 ASIA PACIFIC 134
- 11.2.1 CHINA 141
- 11.2.1.1 Government initiatives for industrial growth to drive market 141
- 11.2.2 INDIA 142
- 11.2.2.1 Growing domestic pharmaceutical sector and global investments to drive market 142
- 11.2.3 JAPAN 144
- 11.2.3.1 Well-established end-use industries to drive market 144
- 11.2.4 SOUTH KOREA 146
- 11.2.4.1 Implementation of stringent wastewater treatment regulations and expansion of food & beverage industry to drive market 146
- 11.3 NORTH AMERICA 147
- 11.3.1 US 154
- 11.3.1.1 Presence of major manufacturers to drive market 154
- 11.3.2 CANADA 155
- 11.3.2.1 Treatment of industrial and drinking water to drive market 155
- 11.3.3 MEXICO 157

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.3.3.1□Infrastructural developments to drive market□157
- 11.4□EUROPE□159
- 11.4.1□GERMANY□166
- 11.4.1.1□Growing food & beverage sector to drive market□166
- 11.4.2□UK□168
- 11.4.2.1□Demand for sustainable and quality products to propel market□168
- 11.4.3□FRANCE□170
- 11.4.3.1□Requirement for disinfection to drive market□170
- 11.4.4□ITALY□171
- 11.4.4.1□Government subsidy for purchase of safe biocide products to drive market□171
- 11.4.5□RUSSIA□173
- 11.4.5.1□The increasing focus on modernization and sustainability within Russia's industrial landscape to drive market□173
- 11.5□SOUTH AMERICA□175
- 11.5.1□BRAZIL□180
- 11.5.1.1□Easy availability of raw materials to boost market□180
- 11.6□MIDDLE EAST & AFRICA□182
- 11.6.1□UAE□188
- 11.6.1.1□Wastewater treatment and desalination of water to drive market□188
- 11.6.2□SAUDI ARABIA□189
- 11.6.2.1□Increasing population and expansion of healthcare sector to drive market□189
- 11.6.3□SOUTH AFRICA□191
- 11.6.3.1□Favorable government initiatives to drive market□191
- 12□COMPETITIVE LANDSCAPE□193
- 12.1□INTRODUCTION□193
- 12.2□KEY PLAYER STRATEGIES/RIGHT TO WIN□193
- 12.3□MARKET SHARE ANALYSIS, 2024□195
- 12.4□REVENUE ANALYSIS, 2024□197
- 12.5□COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024□198
- 12.5.1□STARS□198
- 12.5.2□EMERGING LEADERS□198
- 12.5.3□PERVASIVE PLAYERS□198
- 12.5.4□PARTICIPANTS□198
- 12.5.5□COMPANY FOOTPRINT: KEY PLAYERS, 2024□200
- 12.5.5.1□Company footprint□200
- 12.5.5.2□Region footprint□201
- 12.5.5.3□Grade footprint□202
- 12.5.5.4□Application footprint□203
- 12.5.5.5□End-use industry footprint□204
- 12.6□COMPANY EVALUATION MATRIX: START-UPS/SMES, 2024□205
- 12.6.1□PROGRESSIVE COMPANIES□205
- 12.6.2□RESPONSIVE COMPANIES□205
- 12.6.3□DYNAMIC COMPANIES□205
- 12.6.4□STARTING BLOCKS□205
- 12.6.5□COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024□207
- 12.6.5.1□Detailed list of key startups/SMEs□207

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.6.5.2 Competitive benchmarking of key startups/SMEs 207
- 12.7 COMPANY VALUATION AND FINANCIAL METRICS 208
- 12.8 PRODUCT COMPARISON 209
- ?
- 12.9 COMPETITIVE SCENARIO 210
 - 12.9.1 PRODUCT LAUNCHES 210
 - 12.9.2 DEALS 211
- 13 COMPANY PROFILES 212
 - 13.1 MAJOR PLAYERS 212
 - 13.1.1 SOLVAY 212
 - 13.1.1.1 Business overview 212
 - 13.1.1.2 Products/Solutions/Services offered 213
 - 13.1.1.3 MnM view 214
 - 13.1.1.3.1 Right to win 214
 - 13.1.1.3.2 Strategic choices 214
 - 13.1.1.3.3 Weaknesses & competitive threats 214
 - 13.1.2 EVONIK INDUSTRIES AG 216
 - 13.1.2.1 Business overview 216
 - 13.1.2.2 Products/Solutions/Services offered 217
 - 13.1.2.3 Recent developments 218
 - 13.1.2.3.1 Deals 218
 - 13.1.2.4 MnM view 219
 - 13.1.2.4.1 Right to win 219
 - 13.1.2.4.2 Strategic choices 219
 - 13.1.2.4.3 Weaknesses & competitive threats 219
 - 13.1.3 ECOLAB INC. 221
 - 13.1.3.1 Business overview 221
 - 13.1.3.2 Products/Solutions/Services offered 222
 - 13.1.3.3 MnM view 223
 - 13.1.3.3.1 Right to win 223
 - 13.1.3.3.2 Strategic choices 223
 - 13.1.3.3.3 Weaknesses & competitive threats 224
 - 13.1.4 MITSUBISHI GAS CHEMICAL COMPANY 225
 - 13.1.4.1 Business overview 225
 - 13.1.4.2 Products/Solutions/Services offered 226
 - 13.1.4.3 MnM view 226
 - 13.1.4.3.1 Right to win 226
 - 13.1.4.3.2 Strategic choices 226
 - 13.1.4.3.3 Weaknesses & competitive threats 227
 - 13.1.5 ARXADA AG 228
 - 13.1.5.1 Business overview 228
 - 13.1.5.2 Products/Solutions/Services offered 228
 - 13.1.5.3 Recent developments 230
 - 13.1.5.3.1 Product Launches 230
 - 13.1.5.3.2 Deals 230
 - 13.1.5.4 MnM view 230
 - 13.1.5.4.1 Right to win 230

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.1.5.4.2	Strategic choices	231
13.1.5.4.3	Weaknesses & competitive threats	231
13.1.6	JUBILANT LIFE SCIENCES (JUBILANT PHARMOVA LIMITED)	232
13.1.6.1	Business overview	232
13.1.6.2	Products/Solutions/Services offered	233
13.1.6.3	MnM view	234
13.1.6.3.1	Right to win	234
13.1.6.3.2	Strategic choices	234
13.1.6.3.3	Weaknesses & competitive threats	234
13.1.7	NATIONAL PEROXIDE LIMITED	236
13.1.7.1	Business overview	236
13.1.7.2	Products/Solutions/Services offered	237
13.1.7.3	MnM view	237
13.1.7.3.1	Right to win	237
13.1.7.3.2	Strategic choices	237
13.1.7.3.3	Weaknesses & competitive threats	238
13.1.8	KEMIRA OYJ	239
13.1.8.1	Business overview	239
13.1.8.2	Products/Solutions/Services offered	240
13.1.8.3	MnM view	241
13.1.8.3.1	Right to win	241
13.1.8.3.2	Strategic choices	241
13.1.8.3.3	Weaknesses & competitive threats	241
13.1.9	SEELER INDUSTRIES INC.	243
13.1.9.1	Business overview	243
13.1.9.2	Products/Solutions/Services offered	243
13.1.9.3	MnM view	244
13.1.9.3.1	Right to win	244
13.1.9.3.2	Strategic choices	244
13.1.9.3.3	Weaknesses & competitive threats	244
13.1.10	AIREDALE CHEMICAL	246
13.1.10.1	Business overview	246
13.1.10.2	Products/Solutions/Services offered	246
13.1.10.3	MnM View	246
13.1.10.3.1	Right to win	246
13.1.10.3.2	Strategic choices	247
13.1.10.3.3	Weaknesses & competitive threats	247
13.2	OTHER PLAYERS	248
13.2.1	SEITZ GMBH	248
13.2.2	BELINKA PERKEMIJA	248
13.2.3	THAI PEROXIDE LIMITED (ADITYA BIRLA CHEMICALS)	249
13.2.4	CHRISTEYNS	249
13.2.5	PROMOX	250
13.2.6	ACURO ORGANICS LIMITED	250
13.2.7	STOCKMEIER GROUP	251
13.2.8	KERSIA GROUP	251
13.2.9	NOVADAN APS	252

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.2.10 HYDRITE CHEMICAL CO. 252
- 13.2.11 EVOQUA WATER TECHNOLOGIES LLC. 253
- 13.2.12 BIOSAFE SYSTEMS 253
- 13.2.13 LUBRIZOL 254
- 13.2.14 CHEMTEX SPECIALITY LIMITED 254
- 13.2.15 VIROX TECHNOLOGIES INC. 255
- 14 ADJACENT & RELATED MARKETS 256
- 14.1 INTRODUCTION 256
- 14.2 LIMITATIONS 256
- 14.3 WATER TREATMENT CHEMICALS 256
- 14.3.1 MARKET DEFINITION 256
- 14.3.2 MARKET OVERVIEW 257
- 14.3.3 WATER TREATMENT CHEMICALS MARKET, BY REGION 257
- 14.3.3.1 Asia Pacific 258
- 14.3.3.2 Europe 259
- 14.3.3.3 North America 261
- 14.3.3.4 Middle East & Africa 262
- 14.3.3.5 South America 263
- 15 APPENDIX 265
- 15.1 DISCUSSION GUIDE 265
- 15.2 KNOWLEDGESTORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL 267
- 15.3 CUSTOMIZATION OPTIONS 269
- 15.4 RELATED REPORTS 269
- 15.5 AUTHOR DETAILS 270

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Peracetic Acid Market by Grade (<5% Grade, 5-15% Grade, >15% Grade), Application (Disinfectant, Sterilant, Sanitizer), End-use Industry (Healthcare, Food & Beverage, Water Treatment, Pulp & Paper, Other End-use Industries (Agriculture, Wineries, Breweries, Laundry)), and Region - Global Forecast to 2030

Market Report | 2025-08-07 | 271 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

2026-03-02

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com