

Renewable Energy in New Zealand

Industry Report | 2025-05-22 | 47 pages | MarketLine

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Report description:

Renewable Energy in New Zealand

Summary

Renewable Energy in New Zealand industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Renewable energy market includes net generation of electricity through renewable sources. Market is segmented into hydroelectricity, wind, solar PV, biopower, and geothermal. Market volume represents the net volume of electricity produced through renewable means. Market value is calculated by multiplying the amount of electricity produced by the wholesale price.
- The New Zealand renewable energy market recorded revenues of \$2,040.9 million in 2024, representing a compound annual growth rate (CAGR) of 1.3% between 2019 and 2024.
- Market production volume increased with a CAGR of 1.1% between 2019 and 2024, reaching a total of 38,392.0 GWh in 2024.
- The growth of New Zealand's renewable energy market is underpinned by a combination of abundant natural resources, strong policy support, and growing investment in emerging technologies. The country benefits from rich hydro and geothermal resources, with hydroelectricity forming the backbone of its electricity generation and geothermal energy leveraged effectively due to its location on the Pacific Ring of Fire.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the renewable energy market in New Zealand

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the renewable energy market in New Zealand
- Leading company profiles reveal details of key renewable energy market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the New Zealand renewable energy market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the New Zealand renewable energy market by value in 2024?
- What will be the size of the New Zealand renewable energy market in 2029?
- What factors are affecting the strength of competition in the New Zealand renewable energy market?
- How has the market performed over the last five years?
- What are the main segments that make up New Zealand's renewable energy market?

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