

## **Hybrid & Electric Cars in India**

Industry Report | 2025-06-05 | 52 pages | MarketLine

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### **Report description:**

Hybrid & Electric Cars in India

#### Summary

Hybrid & Electric Cars in India industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- Hybrid & electric cars market includes the initial retail sale/registration of new electric and hybrid passenger cars. Passenger cars include saloons/sedans, hatchbacks, SUVs, 4x4s, and other related vehicles. Market value is calculated at the retail selling price (RSP) and the market volume is given in terms of units sold.
- The Indian hybrid & electric cars market recorded revenues of \$5,948.7 million in 2024, representing a compound annual growth rate (CAGR) of 136% between 2019 and 2024.
- Market consumption volume increased with a CAGR of 139.6% between 2019 and 2024, reaching a total of 227,719.0 units in 2024.
- The growth of the hybrid & electric cars market in India in 2024 was driven by high fuel prices. According to the Ministry of Petroleum and Natural Gas, petrol prices in Delhi increased by 7.5% in August 2024 compared to August 2023, influenced by rising crude oil costs, carbon pricing policies, and regional fuel regulations.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the hybrid & electric cars market in India

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hybrid & electric cars market in India
- Leading company profiles reveal details of key hybrid & electric cars market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the India hybrid & electric cars market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the India hybrid & electric cars market by value in 2024?
- What will be the size of the India hybrid & electric cars market in 2029?
- What factors are affecting the strength of competition in the India hybrid & electric cars market?
- How has the market performed over the last five years?
- How large is India's hybrid & electric cars market in relation to its regional counterparts?

#### **Table of Contents:**

##### Table of Contents

##### 1 Executive Summary

###### 1.1. Market value

###### 1.2. Market value forecast

###### 1.3. Market volume

###### 1.4. Market volume forecast

###### 1.5. Category segmentation

###### 1.6. Geography segmentation

###### 1.7. Market rivalry

###### 1.8. Competitive landscape

##### 2 Market Overview

###### 2.1. Market definition

###### 2.2. Market analysis

##### 3 Market Data

###### 3.1. Market value

###### 3.2. Market volume

##### 4 Market Segmentation

###### 4.1. Category segmentation

###### 4.2. Geography segmentation

##### 5 Market Outlook

###### 5.1. Market value forecast

###### 5.2. Market volume forecast

##### 6 Five Forces Analysis

###### 6.1. Summary

###### 6.2. Buyer power

###### 6.3. Supplier power

###### 6.4. New entrants

###### 6.5. Threat of substitutes

###### 6.6. Degree of rivalry

##### 7 Competitive Landscape

###### 7.1. Who are the leading players?

###### 7.2. What strategies do the leading players follow?

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7.3. What are the recent developments in the market?

8 Company Profiles

8.1. Tata Motors Ltd

8.2. BYD India Pvt Ltd

8.3. Toyota Motor Corp

8.4. Volkswagen AG

8.5. Hyundai Motor India Ltd

9 Macroeconomic Indicators

9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

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