

Fixed Line Telecoms in Germany

Industry Report | 2025-05-29 | 50 pages | MarketLine

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Report description:

Fixed Line Telecoms in Germany

Summary

Fixed Line Telecoms in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The fixed line telecoms market is valued as the revenues obtained by operators for voice telephony and internet fixed lines (wirelines), rather than wireless systems. This market consists of voice telephony segments Circuit-Switched and VoIP (packet-switched voice subscriptions), and internet segments Narrowband (transmission speed < 128 Kbps) and Broadband (transmission speed > 128 Kbps).
- The German fixed line telecoms market recorded revenues of \$14,731.1 million in 2024, representing a compound annual growth rate (CAGR) of 0.3% between 2019 and 2024.
- Market consumption volume increased with a CAGR of 0.9% between 2019 and 2024, reaching a total of 77,730.0 thousand subscriptions in 2024.
- Germany accounted for 15.5% of the European fixed line telecoms market in 2024.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the fixed line telecoms market in Germany
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the fixed line telecoms

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market in Germany

- Leading company profiles reveal details of key fixed line telecoms market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Germany fixed line telecoms market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Germany fixed line telecoms market by value in 2024?
- What will be the size of the Germany fixed line telecoms market in 2029?
- What factors are affecting the strength of competition in the Germany fixed line telecoms market?
- How has the market performed over the last five years?
- How large is Germany's fixed line telecoms market in relation to its regional counterparts?

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