

Fixed Line Telecoms in China

Industry Report | 2025-05-29 | 39 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

Fixed Line Telecoms in China

Summary

Fixed Line Telecoms in China industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The fixed line telecoms market is valued as the revenues obtained by operators for voice telephony and internet fixed lines (wirelines), rather than wireless systems. This market consists of voice telephony segments Circuit-Switched and VoIP (packet-switched voice subscriptions), and internet segments Narrowband (transmission speed < 128 Kbps) and Broadband (transmission speed > 128 Kbps).
- The Chinese fixed line telecoms market recorded revenues of \$292,252.5 million in 2024, representing a compound annual growth rate (CAGR) of 5.9% between 2019 and 2024.
- Market consumption volume increased with a CAGR of 5.4% between 2019 and 2024, reaching a total of 836,600.6 thousand subscriptions in 2024.
- China accounted for 79.9% of the Asia-Pacific fixed line telecoms market in 2024.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the fixed line telecoms market in China
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the fixed line telecoms

market in China

- Leading company profiles reveal details of key fixed line telecoms market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the China fixed line telecoms market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the China fixed line telecoms market by value in 2024?
- What will be the size of the China fixed line telecoms market in 2029?
- What factors are affecting the strength of competition in the China fixed line telecoms market?
- How has the market performed over the last five years?
- Who are the top competitors in China's fixed line telecoms market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Market volume

1.4. Market volume forecast

1.5. Category segmentation

1.6. Geography segmentation

1.7. Market share

1.8. Market rivalry

1.9. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

3.2. Market volume

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

5 Market Outlook

5.1. Market value forecast

5.2. Market volume forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 Competitive Landscape

7.1. Market share

7.2. Who are the leading players?

7.3. What are the strategies of the leading players?

7.4. What are the strengths of the leading players?

8 Company Profiles

8.1. China Mobile Communications Corporation

8.2. China Telecommunications Corporation

8.3. China Unicom (Hong Kong) Ltd

9 Macroeconomic Indicators

9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

Fixed Line Telecoms in China

Industry Report | 2025-05-29 | 39 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-09"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com