

Automotive Manufacturing in South Africa

Industry Report | 2025-05-29 | 53 pages | MarketLine

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Report description:

Automotive Manufacturing in South Africa

Summary

Automotive Manufacturing in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The automotive manufacturing industry is segmented into car manufacturing, motorcycle manufacturing, and truck manufacturing. The electric and hybrid vehicles are out of our market scope.
- The South African automotive manufacturing industry recorded revenues of \$14.4 billion in 2024, representing a negative compound annual growth rate (CAGR) of 2.8% between 2019 and 2024.
- Industry production volumes declined with a negative CAGR of 2.8% between 2019 and 2024, reaching a total of 0.8 million units in 2024.
- The South African automotive manufacturing industry's production volume contracted by 11.3% in 2024, primarily due to the continued impact of power disruptions and underdeveloped infrastructure. Load shedding by Eskom, the national electricity supplier, disrupted production schedules, particularly in key auto manufacturing hubs like Gauteng and Eastern Cape.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the automotive manufacturing market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive

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manufacturing market in South Africa

- Leading company profiles reveal details of key automotive manufacturing market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa automotive manufacturing market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the South Africa automotive manufacturing market by value in 2024?
- What will be the size of the South Africa automotive manufacturing market in 2029?
- What factors are affecting the strength of competition in the South Africa automotive manufacturing market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's automotive manufacturing market?

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