

Chemical Recycling of Plastics Market: Global Industry Analysis, Trends, Market Size, and Forecasts up to 2032

Market Report | 2025-07-30 | 255 pages | Infinium Global Research and Consulting Solutions

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Report description:

The report on the global chemical recycling of plastics market provides qualitative and quantitative analysis for the period from 2022-2032. The global chemical recycling of plastics market was valued at USD 14.23 billion in 2023 and is expected to reach USD 22.45 billion in 2032, with a CAGR of 5.60% during the forecast period 2024-2032. The study on chemical recycling of plastics market covers the analysis of the leading geographies such as North America, Europe, Asia Pacific, and RoW for the period of 2022-2032.

The report on chemical recycling of plastics market is a comprehensive study and presentation of drivers, restraints, opportunities, demand factors, market size, forecasts, and trends in the global chemical recycling of plastics market over the period of 2022-2032. Moreover, the report is a collective presentation of primary and secondary research findings.

Porter's five forces model in the report provides insights into the competitive rivalry, supplier and buyer positions in the market and opportunities for the new entrants in the global chemical recycling of plastics market over the period of 2022-2032. Further, IGR- Growth Matrix gave in the report brings an insight into the investment areas that existing or new market players can consider.

Report Findings

1) Drivers

- The growing plastic waste crisis and environmental concerns are driving the growth of the market.
- The increasing environmental regulations and circular economy initiatives are stimulating the growth of the market.

2) Restraints

- The high capital investment and operating costs can impede the growth of the market.

3) Opportunities

- The expansion in emerging economies offers significant growth opportunities for the market.
- The circular economy integration offers growth opportunities for the market.

Research Methodology

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A) Primary Research

Our primary research involves extensive interviews and analysis of the opinions provided by the primary respondents. The primary research starts with identifying and approaching the primary respondents, the primary respondents are approached include

1. Key Opinion Leaders associated with Infinium Global Research
2. Internal and External subject matter experts
3. Professionals and participants from the industry

Our primary research respondents typically include

1. Executives working with leading companies in the market under review
2. Product/brand/marketing managers
3. CXO level executives
4. Regional/zonal/ country managers
5. Vice President level executives.

B) Secondary Research

Secondary research involves extensive exploring through the secondary sources of information available in both the public domain and paid sources. At Infinium Global Research, each research study is based on over 500 hours of secondary research accompanied by primary research. The information obtained through the secondary sources is validated through the crosscheck on various data sources.

The secondary sources of the data typically include

1. Company reports and publications
2. Government/institutional publications
3. Trade and associations journals
4. Databases such as WTO, OECD, World Bank, and among others.
5. Websites and publications by research agencies

Segment Covered

The global chemical recycling of plastics market is segmented on the basis of type, product, and end-use.

The Global Chemical Recycling of Plastics Market by Type

- Depolymerization
- Dissolution
- Conversion

The Global Chemical Recycling of Plastics Market by Product

- Polyethylene (PE)
- Polyethylene Terephthalate (PET)
- Polypropylene (PP)
- Polyvinyl Chloride (PVC)
- Polystyrene (PS)
- Others

The Global Chemical Recycling of Plastics Market by End-use

- Packaging
- Automotive
- Building & Construction
- Electrical & Electronics
- Textiles

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- Others

Company Profiles

The companies covered in the report include

- BASF SE
- Agilyx
- Ineos Group Limited
- MAIRE S.p.A.
- JEPLAN, INC.
- Eastman Chemical Company
- SABIC
- LyondellBasell Industries Holdings B.V.
- DeepTech Recycling Ltd
- Chevron Phillips Chemical Company LLC.

What does this Report Deliver?

1. Comprehensive analysis of the global as well as regional markets of the chemical recycling of plastics market.
2. Complete coverage of all the segments in the chemical recycling of plastics market to analyze the trends, developments in the global market and forecast of market size up to 2032.
3. Comprehensive analysis of the companies operating in the global chemical recycling of plastics market. The company profile includes analysis of product portfolio, revenue, SWOT analysis and latest developments of the company.
4. IGR- Growth Matrix presents an analysis of the product segments and geographies that market players should focus to invest, consolidate, expand and/or diversify.

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