

Fatty Amines - Company Evaluation Report, 2025

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Report description:

The Fatty Amines Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Fatty Amines. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 19 Fatty Amines Companies were categorized and recognized as quadrant leaders.

Fatty amines are a category of oleochemicals defined by a hydrocarbon chain with eight or more carbon atoms attached to an amine group. These compounds are predominantly derived from natural raw materials, including seed oils such as palm oil, crude tall oil, palm kernel oil, and soybean oil, or through the hydrogenation of fatty alcohols.

This analysis includes three types of fatty amines: primary, secondary, and tertiary. The manufacturing of fatty amines depends on several reaction conditions, including temperature, ammonia pressure, and catalyst selection, all of which significantly influence the yield and purity of the resulting amine type. Fatty amines perform a range of functions across numerous applications—they are frequently used as emulsifiers, flotation agents, anti-caking agents, dispersants, corrosion inhibitors, and intermediates in chemical synthesis. Their broad applicability supports usage in industries such as agrochemicals, personal care, oilfield chemicals, chemical processing, asphalt additives, and water treatment.

The 360 Quadrant maps the Fatty Amines companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Fatty Amines quadrant. The top criteria for product footprint evaluation included By CARBON CHAIN LENGTH (C8-C10, C12-C14, C16-C18, C20+), By TYPE (Primary, Secondary, Tertiary), and By FUNCTION (Emulsifiers, Flotation Agents, Anti-caking Agents, Dispersants, Corrosion Inhibitors, Chemical Intermediates, Other Functions, Agrochemicals, Oilfield Chemicals, Chemical Processing, Water Treatment, Asphalt Additives, Personal Care, Other End Uses).

Key Players

Key players in the Fatty Amines market include major global corporations and specialized innovators such as Arkema, Evonik Industries Ag, Kao Corporation, Procter & Gamble, Basf, Pt. Ecogreen Oleochemicals, Erca Spa, Global Amines Company Pte. Ltd., Huntsman International Llc, India Glycols Limited, Indo Amines Limited, Nouryon, Qida Chemical Pty Ltd, Syensqo, Volant-chem Corp., Wuhan Obayer Science Co, Ltd, Albemarle Corporation, Eastman Chemical Company, and Indorama Ventures Public Company Limited. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this

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rapidly evolving market.

Top 3 Companies

Arkema (France)

Arkema is a significant player in the fatty amines market, noted for its comprehensive product portfolio, which includes ethoxylated fatty amines and other derivative products derived from vegetable oils. The company leverages its expertise in specialty chemicals to maintain a strong market position, catering to diverse industries. Arkema's strategies focus on enhancing its product portfolio and expanding its market footprint through strategic geographic diversification.

Evonik Industries AG (Germany)

Evonik Industries AG is renowned for its strategic expansion and investment in amine production capabilities. The company has optimized its manufacturing processes, particularly in the Asia-Pacific region, strengthening its competitive edge. Evonik's commitment to innovation is evident in its drive to leverage cost-effective raw materials and expand its global production network.

BASF (Germany)

BASF's approach in the fatty amines sector focuses on innovation and sustainability. As an industry leader, BASF is involved in extensive R&D efforts to enhance its product offerings, ensuring they meet evolving customer needs. The company's robust distribution networks and strategic alliances enable it to serve a global customer base effectively.

Table of Contents:

1	INTRODUCTION	11
1.1	MARKET DEFINITION	11
1.2	STAKEHOLDERS	11
2	EXECUTIVE SUMMARY	12
3	MARKET OVERVIEW	16
3.1	INTRODUCTION	16
3.2	MARKET DYNAMICS	16
3.2.1	DRIVERS	17
3.2.1.1	Growing demand for fatty amines in various end-use industries	17
3.2.2	RESTRAINTS	17
3.2.2.1	Fluctuations in raw material prices	17
3.2.3	OPPORTUNITIES	18
3.2.3.1	Surging demand for bio-based coating additives	18
3.2.4	CHALLENGES	18
3.2.4.1	Environmental concerns regarding ammonia as by-product	18
4	INDUSTRY TRENDS	19
4.1	GLOBAL MACROECONOMIC OUTLOOK	19
4.2	VALUE CHAIN ANALYSIS	21
4.3	ECOSYSTEM ANALYSIS	22
4.4	PORTER'S FIVE FORCES ANALYSIS	23
4.4.1	THREAT OF NEW ENTRANTS	23
4.4.2	THREAT OF SUBSTITUTES	24
4.4.3	BARGAINING POWER OF SUPPLIERS	24
4.4.4	BARGAINING POWER OF BUYERS	24
4.4.5	INTENSITY OF COMPETITIVE RIVALRY	24

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4.5	KEY CONFERENCES AND EVENTS, 2025	25
4.6	PATENT ANALYSIS	25
4.6.1	METHODOLOGY	25
4.7	TECHNOLOGY ANALYSIS	27
4.7.1	KEY TECHNOLOGIES	27
4.7.1.1	FLEXIZYME bio-catalysis technology	27
4.7.2	ADJACENT TECHNOLOGIES	28
4.7.2.1	Ethoxylate	28
4.8	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	28
4.9	IMPACT OF GENERATIVE AI/AI ON FATTY AMINES MARKET	29
4.9.1	INTRODUCTION	29
4.9.2	PROCESS OPTIMIZATION	29
4.9.3	QUALITY CONTROL	29
4.9.4	AI-DRIVEN INNOVATIONS	29
5	COMPETITIVE LANDSCAPE	30
5.1	INTRODUCTION	30
5.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	30
5.3	REVENUE ANALYSIS	32
5.3.1	REVENUE ANALYSIS OF TOP FIVE PLAYERS	32
5.4	MARKET SHARE ANALYSIS	32
5.4.1	ARKEMA (FRANCE)	33
5.4.2	KAO CORPORATION (JAPAN)	33
5.4.3	PROCTER & GAMBLE (US)	34
5.4.4	EVONIK INDUSTRIES AG (GERMANY)	34
5.4.5	BASF (GERMANY)	34
5.4.6	NOURYON (NETHERLANDS)	34
5.5	BRAND/PRODUCT COMPARISON	35
5.5.1	NORAMOX	36
5.5.2	ROFAMIN	36
5.5.3	ERCAMIN	36
5.5.4	ADOGEN	36
5.5.5	EFFADD	36
5.6	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	36
5.6.1	STARS	36
5.6.2	EMERGING LEADERS	36
5.6.3	PERVASIVE PLAYERS	37
5.6.4	PARTICIPANTS	37
5.6.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	38
5.6.5.1	Company footprint	38
5.6.5.2	Region footprint	38
5.6.5.3	Type footprint	39
5.6.5.4	Function footprint	40
5.6.5.5	End use footprint	41
5.7	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	42
5.7.1	PROGRESSIVE COMPANIES	42
5.7.2	RESPONSIVE COMPANIES	42
5.7.3	DYNAMIC COMPANIES	42

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5.7.4	STARTING BLOCKS	42
5.7.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024	44
5.7.5.1	Competitive benchmarking of key startups/SMES	44
	?	
5.8	COMPETITIVE SCENARIO	44
5.8.1	EXPANSIONS	44
5.9	COMPANY VALUATION AND FINANCIAL METRICS	46
6	COMPANY PROFILES	48
6.1	KEY PLAYERS	48
6.1.1	ARKEMA	48
6.1.1.1	Business overview	48
6.1.1.2	Products/Solutions/Services offered	49
6.1.1.3	MnM view	50
6.1.1.3.1	Key strengths/Right to win	50
6.1.1.3.2	Strategic choices	50
6.1.1.3.3	Weaknesses/Competitive threats	50
6.1.2	EVONIK INDUSTRIES AG	51
6.1.2.1	Business overview	51
6.1.2.2	Products/Solutions/Services offered	52
6.1.2.3	Recent developments	53
6.1.2.3.1	Expansions	53
6.1.2.4	MnM view	53
6.1.2.4.1	Key strengths/Right to win	53
6.1.2.4.2	Strategic choices	54
6.1.2.4.3	Weaknesses/Competitive threats	54
6.1.3	KAO CORPORATION	55
6.1.3.1	Business overview	55
6.1.3.2	Products/Solutions/Services offered	56
6.1.3.3	MnM view	57
6.1.3.3.1	Key strengths/Right to win	57
6.1.3.3.2	Strategic choices	57
6.1.3.3.3	Weaknesses/Competitive threats	57
6.1.4	PROCTER & GAMBLE	58
6.1.4.1	Business overview	58
6.1.4.2	Products/Solutions/Services offered	59
6.1.4.3	MnM view	60
6.1.4.3.1	Key strengths/Right to win	60
6.1.4.3.2	Strategic choices	60
6.1.4.3.3	Weaknesses/Competitive threats	60
6.1.5	BASF	61
6.1.5.1	Business overview	61
6.1.5.2	Products/Solutions/Services offered	62
6.1.5.3	MnM view	63
6.1.5.3.1	Key strengths/Right to win	63
6.1.5.3.2	Strategic choices	63
6.1.5.3.3	Weaknesses/Competitive threats	63
6.1.6	PT. ECOGREEN OLEOCHEMICALS	64

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6.1.6.1 Business overview 64
6.1.6.2 Products/Solutions/Services offered 64
6.1.7 ERCA SPA 65
6.1.7.1 Business overview 65
6.1.7.2 Products/Solutions/Services offered 65
6.1.8 GLOBAL AMINES COMPANY PTE. LTD. 66
6.1.8.1 Business overview 66
6.1.8.2 Products/Solutions/Services offered 66
6.1.8.3 Recent developments 67
6.1.8.3.1 Expansions 67
6.1.9 HUNTSMAN INTERNATIONAL LLC 68
6.1.9.1 Business overview 68
6.1.9.2 Products/Solutions/Services offered 69
6.1.9.3 Recent developments 70
6.1.9.3.1 Expansions 70
6.1.10 INDIA GLYCOLS LIMITED 71
6.1.10.1 Business overview 71
6.1.10.2 Products/Solutions/Services offered 72
6.1.11 INDO AMINES LIMITED 73
6.1.11.1 Business overview 73
6.1.11.2 Products/Solutions/Services offered 74
6.1.12 NOURYON 75
6.1.12.1 Business overview 75
6.1.12.2 Products/Solutions/Services offered 75
6.1.13 QIDA CHEMICAL PTY LTD 76
6.1.13.1 Business overview 76
6.1.13.2 Products/Solutions/Services offered 76
6.1.14 SYENSQO 77
6.1.14.1 Business overview 77
6.1.14.2 Products/Solutions/Services offered 78
6.1.15 VOLANT-CHEM CORP. 79
6.1.15.1 Business overview 79
6.1.15.2 Products/Solutions/Services offered 79
6.1.16 WUHAN OBAYER SCIENCE CO, LTD 80
6.1.16.1 Business overview 80
6.1.16.2 Products/Solutions/Services offered 80
6.1.17 ALBEMARLE CORPORATION 81
6.1.17.1 Business overview 81
6.1.17.2 Products/Solutions/Services offered 82
?
6.1.18 EASTMAN CHEMICAL COMPANY 83
6.1.18.1 Business overview 83
6.1.18.2 Products/Solutions/Services offered 84
6.1.18.3 Recent developments 85
6.1.18.3.1 Expansions 85
6.1.19 INDORAMA VENTURES PUBLIC COMPANY LIMITED 86
6.1.19.1 Business overview 86

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- 6.1.19.2 Products/Solutions/Services offered 87
- 6.2 OTHER PLAYERS 88
 - 6.2.1 HARCROS CHEMICALS 88
 - 6.2.2 ISFAHAN COPOLYMER COMPANY 88
 - 6.2.3 KLK OLEO 89
 - 6.2.4 SABO S.P.A. 89
 - 6.2.5 SHANDONG FUSITE OIL TECHNOLOGY CO., LTD 90
 - 6.2.6 ZIBO TENGHUI OIL CHEMICAL CO., LTD. 90
 - 6.2.7 VENUS ETHOXYETHERS PVT.LTD. 91
- 7 APPENDIX 92
 - 7.1 RESEARCH METHODOLOGY 92
 - 7.1.1 RESEARCH DATA 92
 - 7.1.1.1 Secondary data 92
 - 7.1.1.2 Primary data 93
 - 7.1.2 DEMAND-SIDE ANALYSIS 94
 - 7.1.3 RESEARCH ASSUMPTIONS 95
 - 7.1.4 RESEARCH LIMITATIONS 95
 - 7.1.5 RISK ASSESSMENT 95
 - 7.2 COMPANY EVALUATION MATRIX: METHODOLOGY 96
 - 7.3 AUTHOR DETAILS 99

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