

## **Green Methanol - Company Evaluation Report, 2025**

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### **Report description:**

The Green Methanol Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Green Methanol. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 11 Green Methanol Companies were categorized and recognized as quadrant leaders.

Green methanol is an environmentally sustainable alternative to conventional fossil-based methanol, produced by synthesizing renewable hydrogen and captured carbon dioxide. This process significantly reduces greenhouse gas emissions, aligning with global decarbonization goals. Green methanol serves multiple purposes-it can function as a clean transport fuel, a chemical feedstock, and an energy storage medium for various industrial applications, including chemicals, plastics, and construction materials.

Methanex, the world's leading methanol producer, has emphasized the rising global interest in renewable methanol as a key solution for mitigating climate change. However, achieving cost competitiveness requires substantial investment in advanced technologies, infrastructure development, and supportive regulatory frameworks. With increasing focus on sustainability, green methanol is poised for rapid expansion, offering a viable and scalable path toward a low-carbon industrial future.

The 360 Quadrant maps the Green Methanol companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Green Methanol quadrant. The top criteria for product footprint evaluation included By FEEDSTOCK (BIOMASS, GREEN HYDROGEN, CARBON CAPTURE & STORAGE), By DERIVATIVE (FORMALDEHYDE, GASOLINE, GREEN METHANOL-TO-OLEFINS/GREEN METHANOL-TO-PROPYLENE, METHYL TERT-BUTYL ETHER, ACETIC ACID, DIMETHYL ETHER, METHYL METHACRYLATE, BIODIESEL, OTHERS), and By APPLICATION (CHEMICAL FEEDSTOCK, FUEL, OTHERS).

### **Key Players**

Key players in the Green Methanol market include major global corporations and specialized innovators such as Petroliam Nasional Berhad (petronas), Carbon Recycling International, Sungas Renewables, Abel Energy Pty Ltd, Methanex Corporation, Mitsubishi Gas Chemical Company, Inc., Enerkem, Alberta Pacific Forest Industries Inc., Envision Energy, Sodra, and Proman. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

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## Top 3 Companies

### Methanex Corporation

Methanex Corporation leads in the production and sale of methanol, which is crucial for consumer and industrial products like electronics, adhesives, and pharmaceuticals. With operations spread across North America, Europe, Asia Pacific, Latin America, and the Middle East, Methanex focuses on geographic diversification to solidify its market positioning. Its significant market share and production capacities are bolstered by its strategic expansion ventures and strong client networks.

### Carbon Recycling International

Carbon Recycling International distinguishes itself through innovation by converting CO<sub>2</sub> into methanol, positioning itself as a leader in the renewable methanol industry. With a production capacity of over 200,000 tons annually, its Emissions-to-Liquids (ETL) technology stands at the forefront of sustainability. This capability not only aids in reducing carbon footprints globally but also establishes new standards in sustainable fuel production.

### Proman

Proman, known for its dedication to sustainability, produces green methanol from renewable sources like biomass, reducing carbon emissions significantly. Its versatile product lineup, used in transportation and diverse industrial applications, underscores Proman's role in propelling the global shift towards a low-carbon economy. The company's global reach across Europe, the Middle East & Africa, and North America is a testament to its strategic partnerships and commitment to innovation.

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