

**Copper Tubes Market by Type (Type K, Type L, Type M, Other Types), Form (Straight Tubes, Coils, Capillary Tubes, Other Forms), Application (HVACR, Plumbing, Industrial, Automotive, Medical, Other Applications), Region - Global Forecast to 2030**

Market Report | 2025-07-09 | 272 pages | MarketsandMarkets

**AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

**Report description:**

The copper tubes market is projected to grow from USD 29.14 billion in 2025 to USD 42.62 billion by 2030, at a CAGR of 7.9%. The copper tubes market is experiencing significant growth driven by increased demand for energy-efficient HVACR solutions, the expansion of healthcare infrastructure, and a heightened emphasis on sustainable building practices. Copper is emerging as the preferred material for medical, plumbing, and industrial applications due to its inherent strength, excellent thermal conductivity, and recyclability. The development of smart cities, the retrofitting of existing infrastructure, and the rising adoption of electric vehicles-necessitating advanced thermal management systems-present substantial opportunities for market expansion. Additionally, domestic production is supported by favorable government policies, while green building certifications further catalyze market growth. As industries increasingly prioritize operational efficiency and sustainability, copper tubes are positioning themselves as a viable and future-proof alternative, meeting both current demands and long-term objectives.

<https://www.marketsandmarkets.com/Images/copper-tubes-market-Overview.webp>

"Type K to be fastest-growing segment of copper tubes market during forecast period"

Type K copper tubes represent the fastest-growing segment in the copper tubing market, driven by several key factors. Their superior strength and thicker walls provide exceptional pressure-handling capabilities, making them highly versatile for various applications. Major application areas for Type K tubes include medical gas tubing, underground plumbing systems, and fluid transport networks, all of which contribute to increasing demand across these sectors. Furthermore, this trend aligns with the

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

growing global emphasis on sustainable, corrosion-resistant, and durable tubing solutions with an extended service life. Consequently, Type K copper tubes are poised for continued growth in the market.

"HVACR to be fastest-growing application segment of copper tubes market during forecast period"

In recent years, there has been a marked trend towards improving indoor air quality and enhancing energy efficiency, prompting various governments to initiate efforts aimed at reducing carbon footprints. This shift underscores the increasing demand for energy-efficient HVACR systems, which significantly depend on copper tubes for their operation. Concurrently, urbanization and industrialization have further fueled the demand for HVACR systems, thereby driving the necessity for copper tubes. Copper tubes are highly preferred in these HVACR systems due to their exceptional thermal conductivity and corrosion resistance, which collectively extend the operational lifespan of these systems. As the focus on sustainable and efficient solutions intensifies, the role of copper in HVACR applications becomes even more critical.

"Asia Pacific to be fastest-growing regional market for copper tubes during forecast period"

The Asia Pacific region is emerging as the fastest-growing market for copper tubes, driven by continuous urbanization and industrial development observed over the past decade. Governments across the region are increasingly prioritizing sustainability alongside industrialization, particularly in key applications for copper tubes, such as plumbing, medical, automotive, industrial, and HVACR sectors. Significantly, government-sponsored initiatives aimed at upgrading housing, water infrastructure, and sanitation facilities-especially in rural and semi-urban areas-are further bolstering the demand for copper tubes. Additionally, Asia Pacific is a leading manufacturing hub for HVACR systems, electronics, and automotive components, which will increase the demand for copper tubing. The region serves as a vital economic engine for production, benefitting from an abundant supply of raw materials, cost-effective labor, and a growing number of indigenous manufacturers specializing in copper tubes-all contributing to sustained market growth.

In the process of determining and verifying the market size for several segments and subsegments identified through secondary research, extensive primary interviews were conducted. A breakdown of the profiles of the primary interviewees is as follows:

-□By Company Type: Tier 1 - 60%, Tier 2 - 25%, and Tier 3 - 15%

-□By Designation: Manager-Level - 30%, Director Level - 20%, and Others - 50%

-□By Region: North America - 20%, Europe -30%, Asia Pacific - 30%, Middle East & Africa - 10%, and South America-10%

The key players in this market are Mueller Industries (US), Wieland Group (Germany), Hailiang Group (China), KME Group SpA (Italy), LUVATA (Finland), Cerro Flow Products LLC (US), KOBE STEEL, LTD. (Japan), Cambridge-Lee Industries LLC (US), Shanghai Metal Corporation (China), Quindao Hongtai Copper Tube Co., Ltd. (China).

#### Research Coverage

This report segments the market for the copper tubes based on type, form, application, and region. It provides estimations for the overall value of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, new product launches, expansions, and partnerships associated with the market for the copper tubes market.

Key benefits of buying this report

This research report is focused on various levels of analysis - industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view of the competitive landscape, emerging and high-growth segments of the copper tubes market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights into the following points:

-□Analysis of key drivers: Continuous Growth in Construction and Infrastructure Development Globally, Rising Demand for HVAC Systems and Copper's 100% recyclability drives the global market by reducing production cost, ensuring supply stability and meeting sustainability demands

-□Market Penetration: Comprehensive information on the copper tubes offered by top players in the global copper tubes market.

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the copper tubes market.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for the copper tubes across regions.
- Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global copper tubes market.
- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the copper tubes market.

**Table of Contents:**

- 1□INTRODUCTION□25
- 1.1□STUDY OBJECTIVES□25
- 1.2□MARKET DEFINITION□25
- 1.3□STUDY SCOPE□26
- 1.3.1□INCLUSIONS & EXCLUSIONS□26
- 1.3.2□COPPER TUBES MARKET SEGMENTATION AND REGIONAL SCOPE□27
- 1.3.3□YEARS CONSIDERED□28
- 1.3.4□CURRENCY CONSIDERED□28
- 1.3.5□UNITS CONSIDERED□28
- 1.4□LIMITATIONS□28
- 1.5□STAKEHOLDERS□29
- 1.6□SUMMARY OF CHANGES□29
- 2□RESEARCH METHODOLOGY□30
- 2.1□RESEARCH DATA□30
- 2.1.1□SECONDARY DATA□31
- 2.1.1.1□Key data from secondary sources□31
- 2.1.2□PRIMARY DATA□31
- 2.1.2.1□Key data from primary sources□32
- 2.1.2.2□Primary data sources□32
- 2.1.2.3□Key primary participants□32
- 2.1.2.4□Breakdown of interviews with experts□33
- 2.1.2.5□Key industry insights□33
- 2.2□BASE NUMBER CALCULATION□34
- 2.2.1□SUPPLY-SIDE APPROACH□34
- 2.2.2□DEMAND-SIDE APPROACH□34
- 2.3□FORECAST NUMBER CALCULATION□34
- 2.3.1□SUPPLY SIDE□34
- 2.3.2□DEMAND SIDE□34
- 2.4□MARKET SIZE ESTIMATION□35
- 2.4.1□BOTTOM-UP APPROACH□35
- 2.4.2□TOP-DOWN APPROACH□36
- 2.5□DATA TRIANGULATION□37
- 2.6□RESEARCH ASSUMPTIONS□38
- 2.7□GROWTH FORECAST□38
- 2.8□RISK ASSESSMENT□39
- 2.9□FACTOR ANALYSIS□41
- 3□EXECUTIVE SUMMARY□42
- 4□PREMIUM INSIGHTS□47
- 4.1□ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN COPPER TUBES MARKET□47

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.2 COPPER TUBES MARKET, BY TYPE 48
- 4.3 COPPER TUBES MARKET, BY FORM 48
- 4.4 COPPER TUBES MARKET, BY APPLICATION 49
- 4.5 COPPER TUBES MARKET, BY THICKNESS 49
- 4.6 COPPER TUBES MARKET, BY COUNTRY 50
- 5 MARKET OVERVIEW 51
- 5.1 INTRODUCTION 51
- 5.2 MARKET DYNAMICS 52
- 5.2.1 DRIVERS 52
- 5.2.1.1 Increasing construction and infrastructure development globally 52
- 5.2.1.2 Rising demand for HVAC systems 53
- 5.2.1.3 100% recyclability reduces production costs, ensures supply stability, and meets sustainability demands 54
- 5.2.2 RESTRAINTS 54
- 5.2.2.1 Highly energy-intensive production process 54
- 5.2.2.2 Limited raw material availability and mining challenges 56
- 5.2.3 OPPORTUNITIES 57
- 5.2.3.1 High growth in demand for renewable energy and electric vehicles 57
- 5.2.4 CHALLENGES 58
- 5.2.4.1 Increasing competition from aluminum and cross-linked polyethylene 58
- 5.3 IMPACT OF GENERATIVE AI ON COPPER TUBES MARKET 58
- 5.3.1 INTRODUCTION 58
- 5.3.2 OPTIMIZATION OF MANUFACTURING 58
- 5.3.3 PREDICTIVE MAINTENANCE 59
- 5.3.4 MARKET FORECASTING AND COMPETITIVE INTELLIGENCE 59
- 5.3.5 SUPPLY CHAIN OPTIMIZATION 59
- 5.3.6 CUSTOMER EXPERIENCE AND TECHNICAL SUPPORT 60
- 5.3.7 SUSTAINABILITY AND CARBON FOOTPRINT ANALYSIS 60
- 6 INDUSTRY TRENDS 62
- 6.1 INTRODUCTION 62
- 6.2 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS 62
- 6.2.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR COPPER TUBES MANUFACTURERS 62
- 6.3 SUPPLY CHAIN ANALYSIS 64
- 6.3.1 RAW MATERIAL SOURCING 64
- 6.3.1.1 Copper ore extraction 64
- 6.3.1.2 Processing 64
- ?
- 6.3.2 MANUFACTURE OF COPPER TUBES 65
- 6.3.2.1 Casting and smelting 65
- 6.3.2.2 Extrusion and drawing 65
- 6.3.2.3 Annealing 65
- 6.3.2.4 Cutting and shaping 65
- 6.3.2.5 Surface treatment 65
- 6.3.3 DISTRIBUTORS 66
- 6.3.4 END USERS 66
- 6.4 IMPACT OF 2025 US TARIFFS ON COPPER TUBES MARKET 66
- 6.4.1 INTRODUCTION 66
- 6.4.2 KEY TARIFF RATES 66

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.4.3	PRICE IMPACT ANALYSIS	67
6.4.4	IMPACT ON COUNTRY/REGION	67
6.4.4.1	US	67
6.4.4.2	Europe	67
6.4.4.3	Asia Pacific	67
6.4.5	IMPACT ON APPLICATIONS	67
6.5	INVESTMENT AND FUNDING SCENARIO	68
6.6	PRICING ANALYSIS	69
6.6.1	AVERAGE SELLING PRICE TREND, BY REGION, 2021-2024	69
6.6.2	AVERAGE SELLING PRICE TREND, BY TYPE, 2021-2024	69
6.6.3	AVERAGE SELLING PRICE TREND, BY THICKNESS, 2021-2024	70
6.6.4	AVERAGE SELLING PRICE TREND, BY FORM, 2021-2024	70
6.6.5	AVERAGE SELLING PRICE TREND, BY APPLICATION, 2021-2024	70
6.6.6	AVERAGE SELLING PRICE OF TOP THREE COPPER TUBE TYPES, BY KEY PLAYERS, 2024	71
6.7	ECOSYSTEM ANALYSIS	72
6.8	TECHNOLOGY ANALYSIS	73
6.8.1	KEY TECHNOLOGIES	73
6.8.2	COMPLEMENTARY TECHNOLOGIES	74
6.8.3	ADJACENT TECHNOLOGIES	75
6.9	PATENT ANALYSIS	75
6.9.1	METHODOLOGY	75
6.9.2	GRANTED PATENTS, 2015-2024	75
6.9.2.1	Publication trends for last ten years	76
6.9.3	INSIGHTS	76
6.9.4	LEGAL STATUS	77
6.9.5	JURISDICTION ANALYSIS	77
6.9.6	TOP APPLICANTS	78
6.9.7	KEY PATENTS FOR COPPER TUBES	79
?		
6.10	TRADE ANALYSIS	82
6.10.1	IMPORT SCENARIO (HS CODE 741110)	82
6.10.2	EXPORT SCENARIO (HS CODE 741110)	83
6.11	KEY CONFERENCES AND EVENTS, 2025-2026	84
6.12	TARIFF AND REGULATORY LANDSCAPE	84
6.12.1	TARIFF AND REGULATIONS RELATED TO COPPER TUBES	84
6.12.2	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	85
6.12.3	REGULATIONS RELATED TO COPPER TUBES MARKET	89
6.13	PORTER'S FIVE FORCES ANALYSIS	90
6.13.1	THREAT OF NEW ENTRANTS	91
6.13.2	THREAT OF SUBSTITUTES	92
6.13.3	BARGAINING POWER OF SUPPLIERS	92
6.13.4	BARGAINING POWER OF BUYERS	93
6.13.5	INTENSITY OF COMPETITIVE RIVALRY	93
6.14	KEY STAKEHOLDERS AND BUYING CRITERIA	94
6.14.1	KEY STAKEHOLDERS IN BUYING PROCESS	94
6.14.2	BUYING CRITERIA	95
6.15	MACROECONOMIC INDICATORS	96

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.15.1	GDP TRENDS AND FORECAST OF MAJOR ECONOMIES	96
6.16	CASE STUDY ANALYSIS	97
6.16.1	SUMITOMO'S ENHANCED THERMAL CONDUCTIVITY COPPER TUBES FOR HVAC SYSTEMS	97
6.16.2	KME GROUP'S SUSTAINABLE COPPER TUBE PRODUCTION WITH ECO-FRIENDLY PRACTICES	98
6.16.3	HINDALCO INDUSTRIES' HIGH-PRECISION COPPER TUBES FOR HVAC&R IN INDIA	99
7	COPPER TUBES MARKET, BY APPLICATION	100
7.1	INTRODUCTION	101
7.2	HVACR	103
7.2.1	RIISING DEMAND FOR ENERGY-EFFICIENT AND CORROSION-RESISTANT MATERIALS TO DRIVE MARKET	103
7.3	PLUMBING	103
7.3.1	EXPANDING CONSTRUCTION AND INFRASTRUCTURE DEVELOPMENT TO BOOST GROWTH	103
7.4	INDUSTRIAL	104
7.4.1	RIISING DEMAND FOR RELIABLE HEAT TRANSFER SOLUTIONS UNDER EXTREME PRESSURE AND CORROSIVE ENVIRONMENTS TO PROPEL MARKET	104
7.5	MEDICAL	105
7.5.1	GROWING EMPHASIS ON CONTAMINATION-FREE GAS DELIVERY AND THERMAL PRECISION TO FUEL MARKET	105
7.6	AUTOMOTIVE	105
7.6.1	INCREASING NEED FOR DURABLE AND HEAT-EFFICIENT MATERIALS IN HIGH-PERFORMANCE VEHICLES TO SUPPORT GROWTH	105
7.7	OTHER APPLICATIONS	106
7.7.1	MARINE	106
7.7.2	ELECTRICAL & ELECTRONICS	106
7.7.3	SOLAR ENERGY SYSTEMS	106
8	COPPER TUBES MARKET, BY FORM	107
8.1	INTRODUCTION	108
8.2	STRAIGHT TUBES	110
8.2.1	STRENGTH, RELIABILITY, AND VERSATILITY TO DRIVE MARKET	110
8.3	COILS	110
8.3.1	FLEXIBILITY TO DRIVE ADOPTION	110
8.4	CAPILLARY TUBES	111
8.4.1	COMPACT AND EFFICIENT PERFORMANCE IN REFRIGERATION UNITS TO SUPPORT MARKET GROWTH	111
8.5	OTHER FORMS	111
8.5.1	INNER GROOVED TUBES	111
8.5.2	FINNED TUBES	111
8.5.3	FLATTENED TUBES	112
9	COPPER TUBES MARKET, BY THICKNESS	113
9.1	INTRODUCTION	114
9.2	STANDARD GAGE	116
9.2.1	EXCELLENT THERMAL CONDUCTIVITY AND CORROSION RESISTANCE TO DRIVE DEMAND FOR RESIDENTIAL, COMMERCIAL, AND INDUSTRIAL APPLICATIONS	116
9.3	EXTRA-HEAVY GAGE	116
9.3.1	INCREASED DURABILITY TO FUEL SUITABILITY FOR HEAVY-DUTY APPLICATIONS	116
9.4	THIN-WALL GAGE	117
9.4.1	COST-EFFECTIVENESS AND EASE OF INSTALLATION IN TIGHT SPACES FOR LOW PRESSURE APPLICATIONS TO BOOST MARKET	117

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.5	OTHER THICKNESSES	117
9.5.1	COPPER CLAD TUBES	117
9.5.2	MICRO TUBES	118
10	COPPER TUBES MARKET, BY TYPE	119
10.1	INTRODUCTION	120
10.2	TYPE K	122
10.2.1	THICKEST WALL AND DURABILITY TO DRIVE DEMAND FOR UNDERGROUND WATER SUPPLY AND HIGH-PRESSURE APPLICATIONS	122
10.3	TYPE M	122
10.3.1	UTILITY IN LOW-PRESSURE INDOOR WATER DISTRIBUTION TO BOOST MARKET	122
	?	
10.4	TYPE L	123
10.4.1	BALANCE OF STRENGTH AND WORKABILITY TO FUEL DEMAND IN RESIDENTIAL WATER PIPING AND HVAC SYSTEMS	123
10.5	OTHER TYPES	123
10.5.1	DMV (DRAIN, WASTE, AND VENT) TUBES	123
10.5.2	ACR (AIR CONDITIONING AND REFRIGERATION) TUBES	124
10.5.3	MEDICAL GAS TUBING	124
11	COPPER TUBES MARKET, BY REGION	125
11.1	INTRODUCTION	126
11.2	ASIA PACIFIC	128
11.2.1	CHINA	134
11.2.1.1	Significant investments in power grid expansion and green building projects to propel market	134
11.2.2	JAPAN	136
11.2.2.1	Aging infrastructure and energy-efficient retrofitting to drive adoption in residential and commercial buildings	136
11.2.3	INDIA	137
11.2.3.1	Rapid urbanization and government-led smart city initiatives to boost demand for HVAC and plumbing systems	137
11.2.4	SOUTH KOREA	139
11.2.4.1	Rising electric vehicle production and expansion of battery cooling systems to fuel demand	139
11.2.5	REST OF ASIA PACIFIC	141
11.3	NORTH AMERICA	143
11.3.1	US	149
11.3.1.1	Government focus on improving aging infrastructure, water, and HVAC systems to drive market	149
11.3.2	CANADA	151
11.3.2.1	Green building initiatives and renewable energy goals to support market growth	151
11.3.3	MEXICO	153
11.3.3.1	Growth in automotive production to propel market	153
11.4	EUROPE	155
11.4.1	GERMANY	161
11.4.1.1	Expanding electric vehicle production and battery cooling infrastructure to drive demand	161
11.4.2	ITALY	163
11.4.2.1	Rising construction and plumbing activities fueled by infrastructure projects to boost market	163
11.4.3	FRANCE	165
11.4.3.1	Large-scale investments in healthcare infrastructure to drive market	165
11.4.4	UK	167
11.4.4.1	Major investments in 5G and digital infrastructure to propel market	167
	?	
11.4.5	SPAIN	169

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.4.5.1	Focus on renewable energy to drive demand	169
11.4.6	REST OF EUROPE	171
11.5	MIDDLE EAST & AFRICA	172
11.5.1	GCC COUNTRIES	178
11.5.1.1	UAE	178
11.5.1.1.1	Smart city initiatives and high-rise building developments to fuel demand	178
11.5.1.2	Saudi Arabia	179
11.5.1.2.1	Massive infrastructure projects and increased HVACR installations to boost market	179
11.5.1.3	Rest of GCC countries	181
11.5.2	SOUTH AFRICA	183
11.5.2.1	Expanding healthcare infrastructure and medical gas systems to boost demand	183
11.5.3	REST OF MIDDLE EAST & AFRICA	184
11.6	SOUTH AMERICA	186
11.6.1	ARGENTINA	191
11.6.1.1	Growing demand for energy-efficient cooling systems amid rising temperatures to fuel market	191
11.6.2	BRAZIL	192
11.6.2.1	Rising urbanization and large-scale residential construction projects to boost demand	192
11.6.3	REST OF SOUTH AMERICA	194
12	COMPETITIVE LANDSCAPE	196
12.1	INTRODUCTION	196
12.2	KEY PLAYER STRATEGIES/RIGHT TO WIN (JANUARY 2020-JUNE 2025)	196
12.3	MARKET SHARE ANALYSIS, 2024	198
12.3.1	MARKET SHARE OF KEY PLAYERS, 2024	198
12.4	REVENUE ANALYSIS, 2020-2024	200
12.5	BRAND/PRODUCT COMPARISON	201
12.6	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	202
12.6.1	STARS	202
12.6.2	EMERGING LEADERS	202
12.6.3	PERVASIVE PLAYERS	202
12.6.4	PARTICIPANTS	202
12.6.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	204
12.6.5.1	Company footprint	204
12.6.5.2	Region footprint	205
12.6.5.3	Type footprint	205
12.6.5.4	Application footprint	206
12.6.5.5	Form footprint	206
	?	
12.7	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	207
12.7.1	PROGRESSIVE COMPANIES	207
12.7.2	RESPONSIVE COMPANIES	207
12.7.3	DYNAMIC COMPANIES	207
12.7.4	STARTING BLOCKS	207
12.7.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024	209
12.7.5.1	Detailed list of key startups/SMEs, 2024	209
12.7.5.2	Competitive benchmarking of key startups/SMEs, 2024	210
12.7.6	VALUATION AND FINANCIAL METRICS OF KEY COPPER TUBES VENDORS	212
12.8	COMPETITIVE SCENARIO	213

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.8.1 PRODUCT LAUNCHES 213
- 12.8.2 DEALS 213
- 12.8.3 EXPANSIONS 215
- 12.8.4 OTHER DEVELOPMENTS 217
- 13 COMPANY PROFILES 219
- 13.1 KEY PLAYERS 219
  - 13.1.1 MUELLER INDUSTRIES 219
    - 13.1.1.1 Business overview 219
      - 13.1.1.2 Products/Solutions/Services offered 220
      - 13.1.1.3 Recent developments 222
        - 13.1.1.3.1 Deals 222
        - 13.1.1.4 MnM view 223
          - 13.1.1.4.1 Right to win 223
          - 13.1.1.4.2 Strategic choices 223
          - 13.1.1.4.3 Weaknesses and competitive threats 223
    - 13.1.2 WIELAND GROUP 224
      - 13.1.2.1 Business overview 224
      - 13.1.2.2 Products/Solutions/Services offered 224
      - 13.1.2.3 Recent developments 226
        - 13.1.2.3.1 Product launches 226
        - 13.1.2.3.2 Deals 226
        - 13.1.2.3.3 Expansions 227
      - 13.1.2.4 MnM view 228
        - 13.1.2.4.1 Right to win 228
        - 13.1.2.4.2 Strategic choices 228
        - 13.1.2.4.3 Weaknesses and competitive threats 228
    - 13.1.3 HAILIANG GROUP 229
      - 13.1.3.1 Business overview 229
      - 13.1.3.2 Products/Solutions/Services offered 229
      - 13.1.3.3 Recent developments 230
        - 13.1.3.3.1 Others 230
      - 13.1.3.4 MnM view 230
        - 13.1.3.4.1 Right to win 230
        - 13.1.3.4.2 Strategic choices 230
        - 13.1.3.4.3 Weaknesses and competitive threats 230
    - 13.1.4 KME GROUP SPA 231
      - 13.1.4.1 Business overview 231
      - 13.1.4.2 Products/Solutions/Services offered 232
      - 13.1.4.3 MnM view 233
        - 13.1.4.3.1 Right to win 233
        - 13.1.4.3.2 Strategic choices 233
        - 13.1.4.3.3 Weaknesses and competitive threats 233
    - 13.1.5 LUVATA 234
      - 13.1.5.1 Business overview 234
      - 13.1.5.2 Products/Solutions/Services offered 234
      - 13.1.5.3 Recent developments 235

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.1.5.3.1 Deals 235
- 13.1.5.3.2 Others 235
- 13.1.5.4 MnM view 236
- 13.1.5.4.1 Right to win 236
- 13.1.5.4.2 Strategic choices 236
- 13.1.5.4.3 Weaknesses and competitive threats 236
- 13.1.6 CERRO FLOW PRODUCTS LLC 237
- 13.1.6.1 Business overview 237
- 13.1.6.2 Products/Solutions/Services offered 237
- 13.1.6.3 Recent developments 239
- 13.1.6.3.1 Others 239
- 13.1.6.4 MnM view 239
- 13.1.6.4.1 Right to win 239
- 13.1.6.4.2 Strategic choices 239
- 13.1.6.4.3 Weaknesses and competitive threats 240
- 13.1.7 KOBE STEEL, LTD. 241
- 13.1.7.1 Business overview 241
- 13.1.7.2 Products/Solutions/Services offered 242
- 13.1.7.3 MnM view 243
- 13.1.7.3.1 Right to win 243
- 13.1.7.3.2 Strategic choices 243
- 13.1.7.3.3 Weaknesses and competitive threats 243
- 13.1.8 CAMBRIDGE-LEE INDUSTRIES LLC 244
- 13.1.8.1 Business overview 244
- 13.1.8.2 Products/Solutions/Services offered 244
- 13.1.8.3 MnM view 245
- 13.1.8.3.1 Right to win 245
- 13.1.8.3.2 Strategic choices 245
- 13.1.8.3.3 Weaknesses and competitive threats 246
- 13.1.9 SHANGHAI METAL CORPORATION 247
- 13.1.9.1 Business overview 247
- 13.1.9.2 Products/Solutions/Services offered 247
- 13.1.9.3 MnM view 248
- 13.1.9.3.1 Right to win 248
- 13.1.9.3.2 Strategic choices 248
- 13.1.9.3.3 Weaknesses and competitive threats 249
- 13.1.10 QINGDAO HONGTAI COPPER CO., LTD. 250
- 13.1.10.1 Business overview 250
- 13.1.10.2 Products/Solutions/Services offered 250
- 13.1.10.3 Recent developments 252
- 13.1.10.3.1 Deals 252
- 13.1.10.3.2 Expansions 253
- 13.1.10.4 MnM view 253
- 13.1.10.4.1 Right to win 253
- 13.1.10.4.2 Strategic choices 254
- 13.1.10.4.3 Weaknesses and competitive threats 254
- 13.2 OTHER PLAYERS 255

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.2.1	MM KEMBLA: COMPANY OVERVIEW	255
13.2.2	UNIFLOW COPPER TUBES	256
13.2.3	GOLDEN DRAGON PRECISE COPPER TUBE GROUP INC.	257
13.2.4	INTERSTATE METAL, INC.	258
13.2.5	MEHTA TUBES LIMITED	259
13.2.6	BRASSCO TUBE INDUSTRIES	260
13.2.7	NIPPONTUBE	261
13.2.8	NINGBO JINTIAN COPPER (GROUP) CO., LTD.	261
13.2.9	CUPORI	262
13.2.10	MAKSAL TUBES (PTY) LTD.	262
13.2.11	METTUBE	263
13.2.12	LYON COPPER ALLOYS	263
13.2.13	CUBEX TUBINGS LIMITED	264
13.2.14	SEAH FS CO., LTD.	264
13.2.15	TUBE TECH COPPER & ALLOYS PVT. LTD.	265
	?	
14	APPENDIX	266
14.1	DISCUSSION GUIDE	266
14.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	268
14.3	CUSTOMIZATION OPTIONS	270
14.4	RELATED REPORTS	270
14.5	AUTHOR DETAILS	271

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Copper Tubes Market by Type (Type K, Type L, Type M, Other Types), Form (Straight Tubes, Coils, Capillary Tubes, Other Forms), Application (HVACR, Plumbing, Industrial, Automotive, Medical, Other Applications), Region - Global Forecast to 2030**

Market Report | 2025-07-09 | 272 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code\*

Country\*

Date

2026-03-06

Signature

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)