

Indonesia Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-07-25 | 62 pages | Arizton Advisory & Intelligence

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Report description:

The Indonesia data center colocation market size is expected to grow at a CAGR of 16.50% from 2024 to 2030.

WHAT'S INCLUDED?

- Transparent research methodology and insights on the market's colocation of demand and supply.
- Market size is available in terms of utilized white floor area, IT power capacity, and racks.
- The market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- The study of the existing Indonesian data center industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Indonesia by several industries.
- Study on the sustainability status in the country
- Analysis of current and future cloud operations in the country.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the country.
- Snapshot of existing and upcoming third-party data center facilities in Indonesia
 - o□ Facilities Covered (Existing): 83
 - o□ Facilities Identified (Upcoming): 18
 - o□ Coverage: 16+ Cities
 - o□ Existing vs. Upcoming (White Floor Area)
 - o□ Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Indonesia
 - o□ Colocation Market Revenue & Forecast (2024-2030)
 - o□ Retail Colocation Revenue (2024-2030)
 - o□ Wholesale Colocation Revenue (2024-2030)
 - o□ Retail Colocation Pricing along with Addons
 - o□ Wholesale Colocation Pricing, along with the pricing trends

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- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Indonesia data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

TARGET AUDIENCE

- Real Estate Investment Trusts
- Construction Contractors
- Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate & Government Agencies

VENDOR LANDSCAPE

Existing Colocation Operators

- DCI Indonesia
- Princeton Digital Group
- MettaDC
- NTT DATA
- BDx Data Centers
- ST Telemedia Global Data Centres
- EdgeConneX
- Telkom Indonesia
- Digital Realty Bersama
- Digital Edge DC (INDONET)
- Bitera DC
- Digital Hyperspace Indonesia
- Pure Data Centres
- K2 Strategic
- Biznet Data Center
- Equinix
- PT. Internetindo Data Centra Indonesia (IDC Indonesia)
- Datacomm Diangraha
- Indokeppel Data Centres
- Elitery
- Cyber Data Center International
- NEX
- Moratelindo Nusantara Data Center (NDC)
- DAMAC Digital
- (DTP) PT. Dwi Tunggal Putra
- Edge Centres

New Operators

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- [] BW Digital
- [] DayOne
- [] Gaw Capital
- [] Aslan Energy Capital
- [] SEAX Global
- [] SM+

KEY QUESTIONS ANSWERED:

1. [] What is the count of existing and upcoming colocation data center facilities in Indonesia?
2. [] How much MW of IT power capacity is likely to be utilized in Indonesia by 2030?
3. [] What factors are driving Indonesia data center colocation market?
4. [] Who are the new entrants in the Indonesia data center industry?

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