

Indonesia Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-07-25 | 62 pages | Arizton Advisory & Intelligence

AVAILABLE LICENSES:

- Single User License \$2500.00
- Team License \$3000.00
- Enterprisewide \$3500.00

Report description:

The Indonesia data center colocation market size is expected to grow at a CAGR of 16.50% from 2024 to 2030.

WHAT'S INCLUDED?

- Transparent research methodology and insights on the market's colocation of demand and supply.
- Market size is available in terms of utilized white floor area, IT power capacity, and racks.
- The market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- The study of the existing Indonesian data center industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Indonesia by several industries.
- Study on the sustainability status in the country
- Analysis of current and future cloud operations in the country.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the country.
- Snapshot of existing and upcoming third-party data center facilities in Indonesia
 - o□Facilities Covered (Existing): 83
 - o□Facilities Identified (Upcoming): 18
 - o□Coverage: 16+ Cities
 - o□Existing vs. Upcoming (White Floor Area)
 - o□Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Indonesia
 - o□Colocation Market Revenue & Forecast (2024-2030)
 - o□Retail Colocation Revenue (2024-2030)
 - o□Wholesale Colocation Revenue (2024-2030)
 - o□Retail Colocation Pricing along with Addons
 - o□Wholesale Colocation Pricing, along with the pricing trends

- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Indonesia data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

TARGET AUDIENCE

- Real Estate Investment Trusts
- Construction Contractors
- Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate & Government Agencies

VENDOR LANDSCAPE

Existing Colocation Operators

- DCI Indonesia
- Princeton Digital Group
- MettaDC
- NTT DATA
- BDx Data Centers
- ST Telemedia Global Data Centres
- EdgeConneX
- Telkom Indonesia
- Digital Realty Bersama
- Digital Edge DC (INDONET)
- Bitera DC
- Digital Hyperspace Indonesia
- Pure Data Centres
- K2 Strategic
- Biznet Data Center
- Equinix
- PT. Internetindo Data Centra Indonesia (IDC Indonesia)
- Datacomm Diangraha
- IndoKeppel Data Centres
- Elitery
- Cyber Data Center International
- NEX
- Moratelindo Nusantara Data Center (NDC)
- DAMAC Digital
- (DTP) PT. Dwi Tunggal Putra
- Edge Centres

New Operators

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com

- BW Digital
- DayOne
- Gaw Capital
- Aslan Energy Capital
- SEAX Global
- SM+

KEY QUESTIONS ANSWERED:

- 1.□What is the count of existing and upcoming colocation data center facilities in Indonesia?
- 2.□How much MW of IT power capacity is likely to be utilized in Indonesia by 2030?
- 3.□What factors are driving Indonesia data center colocation market?
- 4.□Who are the new entrants in the Indonesia data center industry?

Table of Contents:

- 1.□ABOUT ARIZTON
2. ABOUT OUR DATA CENTER CAPABILITIES
3. RESEARCH METHODOLOGY
4. MARKET SCOPE
5. MARKET DEFINITIONS
6. MARKET SNAPSHOT
 - 6.1. Colocation Market Snapshot
7. SUPPLY & DEMAND ANALYSIS
 - 7.1. Existing vs. Upcoming Data Center Facilities
 - 7.2. Market by IT Power Capacity (Core & Shell, Installed & Utilized (MW))
 - 7.3. Colocation Demand by Industry
 - 7.4. Market by Utilized Area
 - 7.5. Market by Utilized Racks
8. MARKET GROWTH FACTORS
 - 8.1. Factors Attracting Colocation Investment in Indonesia
 - 8.2. Impact of AI on Data Center Industry in Indonesia
 - 8.2. Sustainability Status in Indonesia
 - 8.3. Cloud Connectivity & Sustainability Goals of Data Center Companies
 - 8.4. Cloud On-Ramps & Investment in Indonesia
 - 8.5. Submarine Cables & Inland Connectivity
9. COLOCATION REVENUE & PRICING ANALYSIS
 - 9.1. Colocation Market by Revenue
 - 9.2. Retail Vs. Wholesale Colocation
 - 9.3. Retail Colocation Pricing and Add-ons
 - 9.4. Wholesale Colocation Pricing
 - 9.5. Key Pricing Trends
10. MARKET DYNAMICS
 - 10.1. Key Trends
 - 10.2. Key Enablers / Drivers
 - 10.3. Key Restraints
11. COMPETITIVE LANDSCAPE

11.1. Competitive Landscape by Colocation Operators

11.2. Market Share by Colocation Revenue

11.3. Market Share by IT Power Capacity

11.4. Existing Colocation Operators

11.5. New Operators

12. QUANTITATIVE SUMMARY

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Indonesia Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-07-25 | 62 pages | Arizton Advisory & Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2500.00
	Team License	\$3000.00
	Enterprisewide	\$3500.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-09
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com