

Valuables Insurance Market By Type (Business, Personal), By Application (Artworks, Jewelry, Antiques, Others), By Distribution Channel (Direct Sales, Brokers, Online Platforms, Others): Global Opportunity Analysis and Industry Forecast, 2024 - 2034

Market Report | 2025-05-01 | 227 pages | Allied Market Research

AVAILABLE LICENSES:

- Cloud Access License \$2601.00
- Business User License \$4335.00
- Enterprise License \$7261.00

Report description:

The valuables insurance market was valued at \$2,604.2 million in 2024 and is estimated to reach \$5,106.2 million by 2034, exhibiting a CAGR of 6.6% from 2025 to 2034.

□

Valuables insurance refers to specialized coverage designed to protect high-value personal items that may not be fully covered under a standard homeowner's or renter's insurance policy. It ensures compensation in the event of theft, loss, accidental damage, or sometimes mysterious disappearance. Valuable insurance protects high-value items like jewelry, artwork, antiques, or collectibles. These items are often expensive or hold great personal or historical importance. □It can cover items such as jewelry and watches, fine art and antiques, collectibles (e.g., coins, stamps, vintage items), musical instruments, furs, high-end electronics or cameras, luxury handbags and fashion items, and other such valuables.

The valuable insurance market is driven by growing awareness of the importance of protecting high-value personal and business assets against loss, theft, and damage. The increase in the standard of living, particularly in emerging economies, and a cultural shift towards collecting valuable items as investment opportunities have significantly contributed to the market expansion.□

In addition, the integration of advanced technologies in insurance processes, making it easier and more efficient for clients to insure their valuables, is also driving the valuable insurance industry. Moreover, urbanization and lifestyle changes have led individuals to invest more in personal valuables not just for personal enjoyment, but also as security against economic uncertainty. As a result, insurance companies are innovating to offer more tailored products that cater to the specific needs of these clients, including flexible coverage options and value-added services such as appraisal and restoration. These policies enable policyholders to select specific components, such as structure, contents, personal liability, and add-ons like coverage against fire, burglary, or natural disasters. This modular approach enhances flexibility and ensures cost efficiency.

This allows businesses to provide customers with comprehensive insurance protection for personal property such as art, antiques,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com

trading cards, sports memorabilia, luxury goods, and jewelry. For example, Chubb has co-designed an innovative luxury goods insurance product with several of its retail partners. This product can be embedded into the websites and apps of online luxury retailers, providing a seamless digital purchase and claims process for customers. These developments reflect a broader trend toward personalization, digital empowerment, and rapid response to emerging risks in the valuables insurance sector.

□

Segment Overview:

The valuables insurance market is segmented on the basis of type, application, distribution channel, and region. By type, it is bifurcated into business and personal. By application, it is classified into artworks, jewelry, antiques, and others. By distribution channel, it is segmented into direct sales, brokers, online platforms, and others. By region, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.□

The market players operating in the valuable insurance market are AXA XL, Arthur J. Gallagher & Co., AIG, Chubb Limited, Jewelers Mutual Group, BriteCo Inc., The Hagerty Group, LLC, Eeckman Art & Insurance, Zurich Insurance Company Ltd., Assurant Inc., Liberty Mutual Insurance Company, The Hartford Insurance Group, Inc., Allianz SE, Hiscox Ltd, Tokio Marine Kiln, The Travelers Indemnity Company, Arch Capital Group Ltd., W.R. Berkley Corporation, Munich Re, Markel Group IncKey Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the valuables insurance market analysis from 2024 to 2034 to identify the prevailing valuables insurance market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the valuables insurance market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global valuables insurance market trends, key players, market segments, application areas, and market growth strategies.

Additional benefits you will get with this purchase are:

- Quarterly Update and* (only available with a corporate license, on listed price)
- 5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.
- Free Upcoming Version on the Purchase of Five and Enterprise User License.
- 16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)
- 15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)
- Free data Pack on the Five and Enterprise User License. (Excel version of the report)
- Free Updated report if the report is 6-12 months old or older.
- 24-hour priority response*
- Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

- Investment Opportunities
- Product Life Cycles
- Senario Analysis & Growth Trend Comparision
- Technology Trend Analysis
- Market share analysis of players by products/segments
- Pain Point Analysis
- Regulatory Guidelines

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Strategic Recommendations
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Brands Share Analysis
- Criss-cross segment analysis- market size and forecast
- Expanded list for Company Profiles
- Historic market data
- List of customers/consumers/raw material suppliers- value chain analysis
- SWOT Analysis

Key Market Segments

By Application

- Artworks
- Jewelry
- Antiques
- Others

By Distribution Channel

- Direct Sales
- Brokers
- Online Platforms
- Others

By Type

- Business
- Personal

By Region

- North America
- U.S.
- Canada
- Europe
- France
- Germany
- Italy
- Spain
- UK
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- South Korea
- Australia
- Rest of Asia-Pacific
- LAMEA
- Latin America
- Middle East
- Africa
- Key Market Players
- AXA XL

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- AIG
- Chubb Limited
- BriteCo Inc.
- The Hagerty Group, LLC
- Zurich Insurance Company Ltd.
- Liberty Mutual Insurance Company
- Allianz SE
- Tokio Marine Kiln
- Arch Capital Group Ltd.
- W.R. Berkley Corporation
- Munich Re
- Markel Group Inc.
- Arthur J. Gallagher & Co.
- Jewelers Mutual Group
- Eeckman Art & Insurance
- Assurant Inc.
- The Hartford Insurance Group, Inc.
- The Travelers Indemnity Company
- Hiscox Ltd.

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Moderate to high threat of new entrants
 - 3.3.2. Low to high threat of substitutes
 - 3.3.3. Low to high intensity of rivalry
 - 3.3.4. Moderate to high bargaining power of buyers
 - 3.3.5. Moderate to high bargaining power of suppliers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Higher Replacement Costs and Strategic Partnerships Driving the Valuable Insurance Market
 - 3.4.1.2. Rise in the Need for Safety
 - 3.4.1.3. Growth In Digital Platforms

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.4.2. Restraints
 - 3.4.2.1. High Premiums and Appraisal Cost
 - 3.4.2.2. Complex Valuation and Claim Settlement Processes
- 3.4.3. Opportunities
 - 3.4.3.1. Growth Potential in Emerging Markets for Valuable Item Insurance

CHAPTER 4: VALUABLES INSURANCE MARKET, BY TYPE

- 4.1. Overview
 - 4.1.1. Market size and forecast
- 4.2. Business
 - 4.2.1. Key market trends, growth factors and opportunities
 - 4.2.2. Market size and forecast, by region
 - 4.2.3. Market share analysis by country
- 4.3. Personal
 - 4.3.1. Key market trends, growth factors and opportunities
 - 4.3.2. Market size and forecast, by region
 - 4.3.3. Market share analysis by country

CHAPTER 5: VALUABLES INSURANCE MARKET, BY APPLICATION

- 5.1. Overview
 - 5.1.1. Market size and forecast
- 5.2. Artworks
 - 5.2.1. Key market trends, growth factors and opportunities
 - 5.2.2. Market size and forecast, by region
 - 5.2.3. Market share analysis by country
- 5.3. Jewelry
 - 5.3.1. Key market trends, growth factors and opportunities
 - 5.3.2. Market size and forecast, by region
 - 5.3.3. Market share analysis by country
- 5.4. Antiques
 - 5.4.1. Key market trends, growth factors and opportunities
 - 5.4.2. Market size and forecast, by region
 - 5.4.3. Market share analysis by country
- 5.5. Others
 - 5.5.1. Key market trends, growth factors and opportunities
 - 5.5.2. Market size and forecast, by region
 - 5.5.3. Market share analysis by country

CHAPTER 6: VALUABLES INSURANCE MARKET, BY DISTRIBUTION CHANNEL

- 6.1. Overview
 - 6.1.1. Market size and forecast
- 6.2. Direct Sales
 - 6.2.1. Key market trends, growth factors and opportunities
 - 6.2.2. Market size and forecast, by region
 - 6.2.3. Market share analysis by country
- 6.3. Brokers
 - 6.3.1. Key market trends, growth factors and opportunities
 - 6.3.2. Market size and forecast, by region
 - 6.3.3. Market share analysis by country
- 6.4. Online Platforms

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.4.1. Key market trends, growth factors and opportunities
 - 6.4.2. Market size and forecast, by region
 - 6.4.3. Market share analysis by country
 - 6.5. Others
 - 6.5.1. Key market trends, growth factors and opportunities
 - 6.5.2. Market size and forecast, by region
 - 6.5.3. Market share analysis by country
- CHAPTER 7: VALUABLES INSURANCE MARKET, BY REGION
- 7.1. Overview
 - 7.1.1. Market size and forecast By Region
 - 7.2. North America
 - 7.2.1. Key market trends, growth factors and opportunities
 - 7.2.2. Market size and forecast, by Type
 - 7.2.3. Market size and forecast, by Application
 - 7.2.4. Market size and forecast, by Distribution Channel
 - 7.2.5. Market size and forecast, by country
 - 7.2.5.1. U.S.
 - 7.2.5.1.1. Market size and forecast, by Type
 - 7.2.5.1.2. Market size and forecast, by Application
 - 7.2.5.1.3. Market size and forecast, by Distribution Channel
 - 7.2.5.2. Canada
 - 7.2.5.2.1. Market size and forecast, by Type
 - 7.2.5.2.2. Market size and forecast, by Application
 - 7.2.5.2.3. Market size and forecast, by Distribution Channel
 - 7.3. Europe
 - 7.3.1. Key market trends, growth factors and opportunities
 - 7.3.2. Market size and forecast, by Type
 - 7.3.3. Market size and forecast, by Application
 - 7.3.4. Market size and forecast, by Distribution Channel
 - 7.3.5. Market size and forecast, by country
 - 7.3.5.1. France
 - 7.3.5.1.1. Market size and forecast, by Type
 - 7.3.5.1.2. Market size and forecast, by Application
 - 7.3.5.1.3. Market size and forecast, by Distribution Channel
 - 7.3.5.2. Germany
 - 7.3.5.2.1. Market size and forecast, by Type
 - 7.3.5.2.2. Market size and forecast, by Application
 - 7.3.5.2.3. Market size and forecast, by Distribution Channel
 - 7.3.5.3. Italy
 - 7.3.5.3.1. Market size and forecast, by Type
 - 7.3.5.3.2. Market size and forecast, by Application
 - 7.3.5.3.3. Market size and forecast, by Distribution Channel
 - 7.3.5.4. Spain
 - 7.3.5.4.1. Market size and forecast, by Type
 - 7.3.5.4.2. Market size and forecast, by Application
 - 7.3.5.4.3. Market size and forecast, by Distribution Channel
 - 7.3.5.5. UK

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.3.5.5.1. Market size and forecast, by Type
- 7.3.5.5.2. Market size and forecast, by Application
- 7.3.5.5.3. Market size and forecast, by Distribution Channel
- 7.3.5.6. Rest of Europe
 - 7.3.5.6.1. Market size and forecast, by Type
 - 7.3.5.6.2. Market size and forecast, by Application
 - 7.3.5.6.3. Market size and forecast, by Distribution Channel
- 7.4. Asia-Pacific
 - 7.4.1. Key market trends, growth factors and opportunities
 - 7.4.2. Market size and forecast, by Type
 - 7.4.3. Market size and forecast, by Application
 - 7.4.4. Market size and forecast, by Distribution Channel
 - 7.4.5. Market size and forecast, by country
 - 7.4.5.1. China
 - 7.4.5.1.1. Market size and forecast, by Type
 - 7.4.5.1.2. Market size and forecast, by Application
 - 7.4.5.1.3. Market size and forecast, by Distribution Channel
 - 7.4.5.2. Japan
 - 7.4.5.2.1. Market size and forecast, by Type
 - 7.4.5.2.2. Market size and forecast, by Application
 - 7.4.5.2.3. Market size and forecast, by Distribution Channel
 - 7.4.5.3. India
 - 7.4.5.3.1. Market size and forecast, by Type
 - 7.4.5.3.2. Market size and forecast, by Application
 - 7.4.5.3.3. Market size and forecast, by Distribution Channel
 - 7.4.5.4. South Korea
 - 7.4.5.4.1. Market size and forecast, by Type
 - 7.4.5.4.2. Market size and forecast, by Application
 - 7.4.5.4.3. Market size and forecast, by Distribution Channel
 - 7.4.5.5. Australia
 - 7.4.5.5.1. Market size and forecast, by Type
 - 7.4.5.5.2. Market size and forecast, by Application
 - 7.4.5.5.3. Market size and forecast, by Distribution Channel
 - 7.4.5.6. Rest of Asia-Pacific
 - 7.4.5.6.1. Market size and forecast, by Type
 - 7.4.5.6.2. Market size and forecast, by Application
 - 7.4.5.6.3. Market size and forecast, by Distribution Channel
- 7.5. LAMEA
 - 7.5.1. Key market trends, growth factors and opportunities
 - 7.5.2. Market size and forecast, by Type
 - 7.5.3. Market size and forecast, by Application
 - 7.5.4. Market size and forecast, by Distribution Channel
 - 7.5.5. Market size and forecast, by country
 - 7.5.5.1. Latin America
 - 7.5.5.1.1. Market size and forecast, by Type
 - 7.5.5.1.2. Market size and forecast, by Application
 - 7.5.5.1.3. Market size and forecast, by Distribution Channel

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.5.5.2. Middle East
 - 7.5.5.2.1. Market size and forecast, by Type
 - 7.5.5.2.2. Market size and forecast, by Application
 - 7.5.5.2.3. Market size and forecast, by Distribution Channel
- 7.5.5.3. Africa
 - 7.5.5.3.1. Market size and forecast, by Type
 - 7.5.5.3.2. Market size and forecast, by Application
 - 7.5.5.3.3. Market size and forecast, by Distribution Channel

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top winning strategies
- 8.3. Product mapping of top 10 player
- 8.4. Competitive dashboard
- 8.5. Competitive heatmap
- 8.6. Top player positioning, 2024

CHAPTER 9: COMPANY PROFILES

- 9.1. AXA XL
 - 9.1.1. Company overview
 - 9.1.2. Key executives
 - 9.1.3. Company snapshot
 - 9.1.4. Operating business segments
 - 9.1.5. Product portfolio
 - 9.1.6. Business performance
- 9.2. Arthur J. Gallagher & Co.
 - 9.2.1. Company overview
 - 9.2.2. Key executives
 - 9.2.3. Company snapshot
 - 9.2.4. Operating business segments
 - 9.2.5. Product portfolio
 - 9.2.6. Business performance
 - 9.2.7. Key strategic moves and developments
- 9.3. Chubb Limited
 - 9.3.1. Company overview
 - 9.3.2. Key executives
 - 9.3.3. Company snapshot
 - 9.3.4. Operating business segments
 - 9.3.5. Product portfolio
 - 9.3.6. Business performance
 - 9.3.7. Key strategic moves and developments
- 9.4. AIG
 - 9.4.1. Company overview
 - 9.4.2. Key executives
 - 9.4.3. Company snapshot
 - 9.4.4. Operating business segments
 - 9.4.5. Product portfolio
 - 9.4.6. Business performance
- 9.5. Jewelers Mutual Group

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.5.1. Company overview
- 9.5.2. Key executives
- 9.5.3. Company snapshot
- 9.5.4. Operating business segments
- 9.5.5. Product portfolio
- 9.5.6. Key strategic moves and developments
- 9.6. BriteCo Inc.
 - 9.6.1. Company overview
 - 9.6.2. Key executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
 - 9.6.6. Key strategic moves and developments
- 9.7. The Hagerty Group, LLC
 - 9.7.1. Company overview
 - 9.7.2. Key executives
 - 9.7.3. Company snapshot
 - 9.7.4. Operating business segments
 - 9.7.5. Product portfolio
 - 9.7.6. Business performance
- 9.8. Eeckman Art & Insurance
 - 9.8.1. Company overview
 - 9.8.2. Key executives
 - 9.8.3. Company snapshot
 - 9.8.4. Operating business segments
 - 9.8.5. Product portfolio
- 9.9. Zurich Insurance Company Ltd.
 - 9.9.1. Company overview
 - 9.9.2. Key executives
 - 9.9.3. Company snapshot
 - 9.9.4. Operating business segments
 - 9.9.5. Product portfolio
 - 9.9.6. Business performance
- 9.10. Assurant Inc.
 - 9.10.1. Company overview
 - 9.10.2. Key executives
 - 9.10.3. Company snapshot
 - 9.10.4. Operating business segments
 - 9.10.5. Product portfolio
 - 9.10.6. Business performance
- 9.11. Allianz SE
 - 9.11.1. Company overview
 - 9.11.2. Key executives
 - 9.11.3. Company snapshot
 - 9.11.4. Operating business segments
 - 9.11.5. Product portfolio
 - 9.11.6. Business performance

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.12. The Hartford Insurance Group, Inc.
 - 9.12.1. Company overview
 - 9.12.2. Key executives
 - 9.12.3. Company snapshot
 - 9.12.4. Operating business segments
 - 9.12.5. Product portfolio
 - 9.12.6. Business performance
- 9.13. Liberty Mutual Insurance Company
 - 9.13.1. Company overview
 - 9.13.2. Key executives
 - 9.13.3. Company snapshot
 - 9.13.4. Operating business segments
 - 9.13.5. Product portfolio
 - 9.13.6. Business performance
- 9.14. Hiscox Ltd.
 - 9.14.1. Company overview
 - 9.14.2. Key executives
 - 9.14.3. Company snapshot
 - 9.14.4. Operating business segments
 - 9.14.5. Product portfolio
 - 9.14.6. Business performance
- 9.15. Markel Group Inc.
 - 9.15.1. Company overview
 - 9.15.2. Key executives
 - 9.15.3. Company snapshot
 - 9.15.4. Operating business segments
 - 9.15.5. Product portfolio
 - 9.15.6. Business performance
- 9.16. Tokio Marine Kiln
 - 9.16.1. Company overview
 - 9.16.2. Key executives
 - 9.16.3. Company snapshot
 - 9.16.4. Operating business segments
 - 9.16.5. Product portfolio
- 9.17. The Travelers Indemnity Company
 - 9.17.1. Company overview
 - 9.17.2. Key executives
 - 9.17.3. Company snapshot
 - 9.17.4. Operating business segments
 - 9.17.5. Product portfolio
 - 9.17.6. Business performance
- 9.18. W.R. Berkley Corporation
 - 9.18.1. Company overview
 - 9.18.2. Key executives
 - 9.18.3. Company snapshot
 - 9.18.4. Operating business segments
 - 9.18.5. Product portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.18.6. Business performance
- 9.18.7. Key strategic moves and developments
- 9.19. Arch Capital Group Ltd.
 - 9.19.1. Company overview
 - 9.19.2. Key executives
 - 9.19.3. Company snapshot
 - 9.19.4. Operating business segments
 - 9.19.5. Product portfolio
 - 9.19.6. Business performance
- 9.20. Munich Re
 - 9.20.1. Company overview
 - 9.20.2. Key executives
 - 9.20.3. Company snapshot
 - 9.20.4. Operating business segments
 - 9.20.5. Product portfolio
 - 9.20.6. Business performance
 - 9.20.7. Key strategic moves and developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Valuables Insurance Market By Type (Business, Personal), By Application (Artworks, Jewelry, Antiques, Others), By Distribution Channel (Direct Sales, Brokers, Online Platforms, Others): Global Opportunity Analysis and Industry Forecast, 2024 - 2034

Market Report | 2025-05-01 | 227 pages | Allied Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Cloud Access License	\$2601.00
	Business User License	\$4335.00
	Enterprise License	\$7261.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-03"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

An empty rectangular box with a thin black border, intended for a signature.