

**Industrial Fasteners Market By Type (Screws, Bolts, Nuts, Washers, Anchors, Rivets, Others), By Material Type (Metal, Plastic), By End-Use Industry (Automotive, Construction, Aerospace, Oil and Gas, Others): Global Opportunity Analysis and Industry Forecast, 2024-2033**

Market Report | 2025-03-01 | 328 pages | Allied Market Research

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**Report description:**

Mechanical components that are used to join two or more objects in different industrial applications to ensure stability, durability and structural integrity are called industrial fasteners. These are available in different types, including screws, nuts, washers, clips, and more in the market. These fasteners are made from steel, aluminum, titanium, stainless steel and other composites and are used in construction, electronics, aerospace, automotive and machinery industries. Industrial fasteners help maintain the equipment from extreme temperature, heavy vibration and corrosion.

There is an increased demand for lightweight, high-performance and durable fasteners owing to advancements in manufacturing technologies in different industries. Further, there is a rise in demand for industrial fasteners from passenger and commercial vehicles to enhance durability and reduce vehicle weight. This increases the adoption of industrial fasteners in the automotive industry. In addition, rise in developments in robotics and automation in the automotive sector increases the adoption of fasteners that help improve efficiency. This is expected to drive the growth of the industrial fasteners market.

However, fluctuations in raw material prices limit the growth of the industrial fasteners market. The surge in cost of raw materials impact the manufacturing expenses which increase the production cost and in turn affect the profit margins for manufacturers and suppliers. This hinders the industrial fasteners market growth.

Surge in demand for corrosion-resistant fasteners to ensure long-term durability and reliability in oil & gas, marine and other sectors is anticipated to be opportunistic for the growth of the industrial fasteners market. There is an increase in the usage of lightweight materials in fasteners which is projected to foster the growth of the market during the forecast period.

**Segment Overview**

The industrial fasteners market is segmented into type, material type, end-use industry, and region. On the basis of type, the

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market is segmented into screws, bolts, nuts, washers, anchors, rivets, and others. As per material type, the market is divided into metal and plastic. On the basis of end-use industry, the market is classified into automotive, construction, aerospace, oil and gas, and others. Region-wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

By region, the Asia-Pacific region dominated the industrial fasteners market in 2023 and is to maintain its dominance during the forecast period. This is attributed to rise in production of vehicles, increase in demand for lightweight and high-performance fasteners, and developments in electric and hybrid vehicle manufacturing.□

#### Competitive Analysis□

Key players in the industrial fasteners market include Howmet Aerospace Inc, ATF Inc, Nifco Inc, MW Industries, Inc, Sesco Industries, Inc, Birmingham Fastener and Supply Inc, National Bolt & Nut Corporation, Haydon Bolts, Inc, Dokka Fasteners A/S, MISUMI Group Inc.

#### Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the industrial fasteners market analysis from 2023 to 2033 to identify the prevailing industrial fasteners market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the industrial fasteners market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global industrial fasteners market trends, key players, market segments, application areas, and market growth strategies.

□

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Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

- Manufacturing Capacity
- Investment Opportunities
- Regulatory Guidelines
- Additional company profiles with specific to client's interest
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- SWOT Analysis

Key Market Segments

By Type

- Others

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- Rivets
- Bolts
- Nuts
- Screws
- Washers
- Anchors

#### By Material Type

- Metal
- Plastic

#### By End-Use Industry

- Automotive
- Construction
- Aerospace
- Oil and Gas
- Others

#### By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- France
- UK
- Spain
- Italy
- Rest of Europe
- Asia-Pacific
- China
- India
- Japan
- South Korea
- Australia
- Rest of Asia-Pacific
- LAMEA
- Brazil
- South Africa
- Saudi Arabia
- Rest of LAMEA
- Key Market Players
- MISUMI Group Inc.
- Howmet Aerospace Inc
- Nifco Inc
- MW Industries, Inc
- Haydon Bolts, Inc
- Dokka Fasteners A/S
- National Bolt & Nut Corporation

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- EJOT ATF
- SESCO Industries, Inc
- Birmingham Fastener and Supply Inc

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