

Pest Control Market By Type (Chemical, Mechanical, Biological, Other), By Pest Type (Insects, Termites, Rodents, Mosquitoes, Birds, Wildfile, Others), By Application (Commercial, Residential, Agriculture, Industrial, Others): Global Opportunity Analysis and Industry Forecast, 2025-2034

Market Report | 2025-03-01 | 578 pages | Allied Market Research

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Report description:

The global pest control market was valued at \$20.1 billion in 2019, and is projected to reach \$44.3 billion by 2034, growing at a CAGR of 5.4% from 2025 to 2034.

Pest control is the process of managing or eliminating pests, organisms that negatively affect human activities, health, food supplies, or property. The pest control market refers to the industry focused on the management, prevention, and eradication of pests that pose threats to public health, agriculture, property, and the environment. Pest control solutions involve chemical, biological, and mechanical methods to eliminate or deter pests such as insects, rodents, birds, and microorganisms. Pest control involves the use of products such as insecticides, rodenticides, and biopesticides, as well as professional services provided by pest management companies. Various government authorities regulate it to ensure environmental and human safety.

The pest control market is experiencing significant growth, driven by rapid urbanization and the exponential rise in population. As urban areas expand, waste accumulation and dense living conditions create ideal environments for pests, increasing the need for pest management solutions. In addition, changing climatic conditions, such as rising global temperatures and increased humidity levels, have led to the proliferation of insects, rodents, and other pests. Warmer climates accelerate pest breeding cycles, resulting in more frequent infestations. The easy availability of pest control products and professional services has further supported market expansion, with an increasing number of residential, commercial, and industrial consumers seeking effective pest management solutions.

However, the market faces restraints due to health hazards associated with chemical-based pesticides, as prolonged exposure can lead to respiratory issues, skin irritation, and other health complications. Regulatory bodies are enforcing stricter policies to

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ensure safer pest control practices. In addition, ethical concerns regarding wildlife protection pose challenges for the industry, as pest control solutions must balance effectiveness with the preservation of non-target species. These factors push market players to innovate safer and more sustainable pest control solutions.

On the other hand, opportunities in the market are abundant, with consistent product development and the launch of innovative pest control solutions. Companies are focusing on eco-friendly alternatives, such as biological pest control, smart traps, and integrated pest management (IPM) solutions, to address growing environmental concerns. For instance, in January 2023, BASF introduced Axalion, a novel insecticide active ingredient designed to control piercing and sucking insect pests. Initially launched in Australia, BASF plans to expand its availability to Asia, Europe, and South America, aiming to provide sustainable pest control solutions in agriculture.

Segment Review

The pest control market is segmented into type, pest type, application, and region. Depending on type, the market is categorized into chemical, mechanical, biological, and others. On the basis of pest type, it is classified into insects, termites, rodents, and others. The insect segment is sub-segmented into bedbugs, cockroaches, mosquitoes, ants, flies, and others. By application, the market is segregated into commercial, residential, agriculture, industrial, and others. By region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

Depending on type, the chemical segment accounted for the largest pest control market share in 2024.

On the basis of pest type, the insects segmented accounted for the largest pest control market size in 2024.

By application, the commercial application segment was the major shareholder in 2024.

Region-wise, North America dominated the market in 2024.

Competition Analysis

The major players profiled in this report are Anticimex, BASF SE, Bayer AG, Clean kill Environmental Services Ltd., Dodson Pest Control, Inc., Rentokil Initial, FMC Corporation, JG Pest Control, Rollins, Inc., and Syngenta AG. These key players opt for mergers and acquisitions as their key developmental strategies to strengthen their foothold in the competitive market and build sector expertise.

Key Benefits for Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the pest control market analysis from 2019 to 2034 to identify the prevailing pest control market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the pest control market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global pest control market trends, key players, market segments, application areas, and market growth strategies.

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- Additional country or region analysis- market size and forecast
- Expanded list for Company Profiles
- Historic market data
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- List of customers/consumers/raw material suppliers- value chain analysis
- Market share analysis of players at global/region/country level
- SWOT Analysis

Key Market Segments

By Application

- Commercial
- End-Use
- Government Institutions
- Office Buildings
- Retail Stores
- Food and Beverage Outlets
- Hospitality
- Healthcare Facilities
- Residential
- End-Use
- Apartments
- Individual Houses
- Agriculture
- Industrial
- End-Use
- Manufacturing Units
- Warehouses
- Transportation and Logistics
- Others

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By Type

- Chemical
- Mechanical
- Type
- Professional
- DIY
- Biological
- Other

By Pest Type

- Insects
- Termites
- Rodents
- Mosquitoes
- Birds
- Wildlife
- Others

By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- UK
- France
- Italy
- Spain
- Netherlands
- Belgium
- Denmark
- Finland
- Norway
- Sweden
- Luxembourg
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- South Korea
- Australia
- Indonesia
- Malaysia
- Vietnam
- Singapore
- Rest of Asia-Pacific
- LAMEA

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- Brazil
- South Africa
- Saudi Arabia
- Argentina
- Chile
- Peru
- UAE
- Rest of LAMEA
- Key Market Players
- Rollins, Inc.
- Syngenta AG
- Bayer AG
- Anticimex
- Dodson Pest Control, Inc.
- Rentokil Initial plc
- Cleankill Environmental Services Ltd
- BASF SE
- FMC Corporation
- JG Pest Control

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