3D Printing Gases Market By Product (Argon, Nitrogen, Gas Mixtures), By Technology (Stereolithography, Laser Sintering, Poly-Jet Technology, Others), By End-Use (Design and Manufacturing, Healthcare, Consumer Products, Others): Global Opportunity Analysis and Industry Forecast, 2024-2033

Market Report | 2025-02-01 | 406 pages | Allied Market Research

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Report description:

The global 3D printing gases market was valued at $63.1 million in 2023, and is projected to reach $166.9 million by 2033, growing at a CAGR of 10.3% from 2024 to 2033.

Introduction

3D printing gases are specialized gases used in additive manufacturing (AM) processes to ensure optimal printing conditions, enhance material properties, and improve the overall efficiency of the process. These gases play a crucial role in maintaining an inert atmosphere, preventing oxidation, and controlling the thermal environment during 3D printing. The selection of gases depends on the material being used, the printing technique, and the desired final product characteristics. Common gases employed in 3D printing include argon, nitrogen, helium, carbon dioxide, hydrogen, and others. These gases help in stabilizing the printing environment, reducing defects, and ensuring high quality output.

In the energy sector, 3D printing is used for manufacturing parts in wind turbines, gas turbines, and nuclear reactors. Argon and helium play a crucial role in ensuring the quality of printed components by minimizing oxidation and improving thermal management. High-performance materials such as Inconel and stainless steel require controlled environments to achieve optimal mechanical properties. Also, the use of carbon dioxide in polymer printing enhances the thermal and chemical resistance of insulating materials used in power generation systems.?In the aerospace industry, 3D printing is used to manufacture lightweight and high-strength components, reducing the overall weight of aircraft and spacecraft. Gases such as argon and nitrogen are used to create inert environments to prevent oxidation of reactive metal powders like titanium and aluminum. These gases help in achieving precise layer fusion, reducing porosity, and enhancing the mechanical integrity of printed aerospace components such as turbine blades, engine nozzles, and structural brackets.

Market Dynamics

Rise in adoption of additive manufacturing (AM), or 3D printing, across industries such as aerospace, healthcare, and automotive is driving demand for high-quality 3D printing gases such as argon, nitrogen, and helium. These gases are crucial for maintaining controlled atmospheres, preventing oxidation, and ensuring material integrity. In February 2022, India's Ministry of Electronics and Information Technology (MeitY) launched the National Strategy for Additive Manufacturing (NSAM) to boost digital manufacturing, aiming for a 5% global AM market share and a $1 billion GDP contribution by 2025. The aerospace sector relies on AM for lightweight, high-strength components, while healthcare uses it for custom implants and bioprinting, increasing the need for high-purity gases.

However, limited awareness and expertise is expected to hamper the growth of the market. One of the significant barriers to the expansion of the 3D printing gases market is the lack of technical expertise in handling and optimizing gas mixtures for additive manufacturing. Use of gases such as argon, nitrogen, and helium plays a crucial role in ensuring the quality and consistency of 3D-printed parts, particularly in metal additive manufacturing. However, many businesses and operators lack sufficient knowledge of the precise gas compositions required for different printing processes. Without proper expertise, issues such as oxidation, inconsistent material properties, and poor surface finish can arise, leading to defects in the final product. Moreover, optimizing gas flow rates and pressure settings is essential to achieving efficient and cost-effective operations. Incorrect gas usage can result in unnecessary wastage, increased operational costs, and compromised print quality. Many companies, particularly small and medium-sized enterprises (SMEs), may not have access to specialized training or experienced personnel to manage gas handling effectively.

Segments Overview

The 3D printing gases market is segmented into product, technology, end-use, and region. On the basis of product, the market is divided into argon, nitrogen, and gas mixtures. On the basis of technology, the 3D printing gases market is categorized into stereolithography, laser sintering, poly-jet technology, and others. On the basis of end-use, the market is classified into design and manufacturing, healthcare, consumer products, and others. Region-wise, the market is divided into North America, Europe, Asia-Pacific, and LAMEA.

On the basis of product, argon segment dominated the market in 2023. Argon is a widely used inert gas in 3D printing, particularly in metal additive manufacturing (AM) processes such as selective laser melting (SLM) and direct metal laser sintering (DMLS). Its primary function is to create a stable and controlled atmosphere during the printing process, preventing unwanted reactions between the metal powders and atmospheric gases like oxygen and nitrogen. Since many metals, including titanium, aluminum, and stainless steel, are highly reactive at high temperatures, exposure to oxygen can lead to oxidation, porosity, and defects in the final printed parts. By displacing oxygen and moisture, argon helps maintain the material's integrity, ensuring a high-quality, defect-free product.

On the basis of technology, stereolithography segment dominated the market in 2023. Stereolithography (SLA) is an additive manufacturing technique that utilizes a liquid photopolymer resin, which is selectively cured by a UV laser to create detailed 3D structures layer by layer. While SLA primarily relies on photochemical processes rather than thermal extrusion, the use of specific gases plays a critical role in optimizing print quality, enhancing safety, and maintaining a controlled printing environment. Additionally, ozone and reactive gases can influence SLA post-processing. Some SLA printers use ozone-assisted curing to enhance the polymerization of printed parts. Ozone can accelerate the hardening of resins, leading to improved mechanical properties and reducing post-processing time. Similarly, certain controlled gas environments can aid in post-curing by ensuring uniform hardening and minimizing warping or shrinkage in complex geometries.

Competitive Analysis

The key players operating in the 3D printing gases market include Linde plc, Air Products and Chemicals, Inc., Airgas, Inc., Messer Group GmbH, TAIYO NIPPON SANSO CORPORATION, Air Liquide, Gaztron Engineering Private Limited, Matheson Tri-Gas, Inc., Coregas Pty Ltd., and Universal Industrial Gases.

Key Benefits For Stakeholders

-This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the 3d printing gases market analysis from 2023 to 2033 to identify the prevailing 3d printing gases market opportunities.

-The market research is offered along with information related to key drivers, restraints, and opportunities.

-Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
-In-depth analysis of the 3d printing gases market segmentation assists to determine the prevailing market opportunities.
-Major countries in each region are mapped according to their revenue contribution to the global market.
-Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
-The report includes the analysis of the regional as well as global 3d printing gases market trends, key players, market segments, application areas, and market growth strategies.

Additional benefits you will get with this purchase are:
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- Patient/epidemiology data at country, region, global level
- Regulatory Guidelines
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Historic market data
- SWOT Analysis
- Volume Market Size and Forecast

Key Market Segments

By End-Use
- Design and Manufacturing
- Healthcare
- Consumer Products
- Others

By Product
- Nitrogen
- Gas Mixtures
- Argon

By Technology
- Stereolithography
- Laser Sintering
- Poly-Jet Technology
- Others
By Region
- North America
? U.S.
? Canada
? Mexico
- Europe
? Germany
? France
? UK
? Spain
? Italy
? Rest of Europe
- Asia-Pacific
? China
? India
? Japan
? South Korea
? Australia
? Rest of Asia-Pacific
- LAMEA
? Brazil
? South Africa
? Saudi Arabia
? Rest of LAMEA
- Key Market Players
? Linde PLC
? Airgas, Inc.
? TAIYO NIPPON SANSO CORPORATION
? Matheson Tri-Gas, Inc.
? Messer Group GmbH
? Universal Industrial Gases
? Air Liquide
? Coregas Pty Ltd.
? Gaztron Engineering Private Limited
? Air Products and Chemicals, Inc.

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