

**Green Bonds Market By Investor Type (Fund Manager, Bank Treasuries, Insurance and Pension Funds, Central Banks / Official Institutions, Banks, Hedge Funds), By Issuer (Government Agencies, Sovereigns, Financial Institutes, Corporates, Municipals, Development Bank), By Application (Energy, Building, Water, Transport, Waste, Land, Others): Global Opportunity Analysis and Industry Forecast, 2024-2033**

Market Report | 2025-01-01 | 250 pages | Allied Market Research

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**Report description:**

The global green bonds market was valued at \$582.6 billion in 2023, and is projected to reach \$1,555.1 billion by 2033, growing at a CAGR of 10.1% from 2024 to 2033.

The green bonds market is a specialized segment where the primary objective is to finance environmental and climate-positive projects. These bonds are issued by governments, private corporations, or other entities with the specific aim of funding initiatives that address environmental challenges, such as renewable energy development, waste management, sustainable forestry, and pollution reduction. The proceeds from green bonds are exclusively dedicated to projects that align with environmental sustainability goals. By investing in green bonds, investors not only seek financial returns but also contribute to efforts aimed at mitigating climate change and conserving natural resources.

This sector has garnered increasing interest from investors who are keen to align their portfolios with responsible investment practices. Green bonds offer an opportunity to support global environmental objectives while achieving financial returns. As awareness of environmental issues grows, the green bonds market has expanded rapidly, attracting institutional investors, asset managers, and even retail investors eager to support sustainable development. Furthermore, as the world transitions to a low-carbon economy, green bonds are becoming a vital tool for financing this shift toward a more sustainable future.

The demand for investments that align with environmental sustainability and climate change mitigation goals is driving the growth of the green bonds market. As investors become more aware of the environmental impact of their portfolios, there is a growing preference for green bonds, which directly support renewable energy projects, energy efficiency initiatives, and other

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eco-friendly developments. This shift toward sustainable investing is further supported by government incentives, international climate agreements, and corporate commitments to achieving net-zero emissions. The European Union's Green Deal, which aims to make Europe the world's first climate-neutral continent by 2050, has significantly bolstered the demand for green bonds.

#### Segment Review

The green bonds market is segmented on the basis of investor type, issuer, application, and region. By investor type, the market is divided into fund managers, bank treasuries, insurance and pension funds, central banks/official institutions, banks, and hedge funds. In terms of issuer, the green bonds market is segmented into government agencies, sovereigns, financial institutions, corporates, municipals, and development banks. By application, the green bonds market is further categorized into energy, building, water, transport, waste, land, and others. On the basis of region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

#### Key findings of the study

By investor type, the fund manager segment led the market in terms of revenue in 2023.

By issuer, the corporate segment accounted for the highest green bonds market share in 2023.

By application, the energy segment accounted for the highest green bonds market share in 2023.

By region, Europe generated the highest revenue in 2023.

The report profiles the key players operating in the green bonds market analysis such as KfW, Frankfurt Am Main, Abu Dhabi Future Energy Company, China Development Bank, Bank Of China, European Investment Bank, World Bank Group, Equinix, Inc., Deutsche Bank AG, Engie Group, and Iberdrola, S.A. These players have adopted various strategies to increase their market penetration and strengthen their position in the green bonds market.

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- Additional country or region analysis- market size and forecast
- Brands Share Analysis
- Criss-cross segment analysis- market size and forecast
- Expanded list for Company Profiles
- Historic market data
- Market share analysis of players at global/region/country level
- SWOT Analysis

#### Key Market Segments

##### By Investor Type

- Banks
- Hedge Funds
- Fund Manager
- Bank Treasuries
- Insurance and Pension Funds
- Central Banks / Official Institutions

##### By Issuer

- Government Agencies
- Sovereigns
- Financial Institutes
- Corporates
- Municipals
- Development Bank

##### By Application

- Energy
- Building
- Water
- Transport
- Waste
- Land
- Others

##### By Region

- North America
- U.S.
- Canada
- Europe
- UK
- Germany
- France
- Italy
- Spain
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- Australia
- South Korea

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- Rest of Asia-Pacific
- LAMEA
- Latin America
- Middle East
- Africa
- Key Market Players
- The World Bank Group
- Equinix, Inc.
- Deutsche Bank AG
- KfW Group
- Engie Group
- Iberdrola, S.A.
- Bank of China
- China Development Bank
- Abu Dhabi Future Energy Company
- European Investment Bank

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