

**Sodium Silicate Market By Form (Crystalline, Anhydrous), By Type (Liquid, Solid), By Grade (Neutral, Alkaline), By Application (Paints, Adhesives, Refractories, Tube Winding, Detergent, Catalyst, Others), By End use (Pulp and Paper, Construction, Automotive, Others): Global Opportunity Analysis and Industry Forecast, 2024-2033**

Market Report | 2025-01-01 | 280 pages | Allied Market Research

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**Report description:**

Sodium Silicate Market?

The sodium silicate market was valued at \$8 billion in 2023 and is estimated to reach \$12.7 billion by 2033, growing at a CAGR of 4.9% from 2024 to 2033.?

Sodium silicate, commonly known as water glass or liquid glass, is a compound composed of sodium oxide (Na<sub>2</sub>O) and silicon dioxide (SiO<sub>2</sub>) in varying ratios. It is a versatile, water-soluble chemical known for its adhesive, alkaline, and binding properties. Sodium silicate is widely used across industries due to its diverse functionalities. In detergents, it acts as a builder to enhance cleaning efficiency and prevent corrosion. In the paper and pulp industry, it is used in de-inking and strengthening recycled paper. In construction, sodium silicate is used as a sealant, concrete hardener, and waterproofing agent. In addition, it finds applications in the rubber and tire industry for abrasion resistance, in water treatment for deflocculation, and as a binding agent in ceramics & refractories. The adaptability and cost-effectiveness of sodium silicate make it essential in industrial and commercial applications.?

The sodium silicate market is expanding due to its diverse and critical applications across various industries. A primary driver of the market is its extensive usage in the detergents and soap industry. Sodium silicate acts as a builder and enhances the cleaning efficiency of detergents by softening water and emulsifying grease. In addition, it provides corrosion resistance, increasing the life of washing machines or other cleaning equipment. This makes sodium silicate a key ingredient in household and industrial cleaning products.?

Furthermore, the expanding rubber and tire industry propels the development of the market as sodium silicate plays a vital role in improving the performance & durability of rubber products. Its use as a reinforcing agent enhances the abrasion and wear resistance of tires, enhancing their reliability and lifespan. In recent times, the usage of sodium silicate for the recycling of automotive wastes has become a prominent trend. The compound is integrated into the preparation of metallic

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components in scrap metal processing, in which it facilitates the separation of metal from other materials.?

However, the extraction and processing of sodium silicate is an energy-intensive and high carbon-emitting process, resulting in stringent environmental regulations. Compliance with these regulations is a time-consuming process that hampers the development of the market. Moreover, several industries have started to incline toward eco-friendly alternatives, such as usage of phosphate-free formulations in the detergent industry. This is projected to decline the demand for sodium silicate in future and restrain the market growth notably. On the contrary, expansion of the construction industry is projected to present lucrative opportunities for the sodium silicate market as the compound is significantly being incorporated in the development of sustainable protective coatings. As the trend of green buildings is acquiring traction, several contractors are inclining toward eco-friendly construction materials to contribute to the 2030 mission of net zero carbon emissions in new buildings. This highlights the critical role of sodium silicate in global sustainability initiatives.?

Segment Review??

The sodium silicate market is segmented into form, type, grade, application, end use, and region. Depending on form, the market is bifurcated into crystalline and anhydrous. By type, it is divided into liquid and solid. According to grade, the market is classified into neutral and alkaline. On the basis of application, it is categorized into paints, adhesives, refractories, tube winding, detergent, catalyst, and others. As per end use, it is segregated into pulp & paper, construction, automotive, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.?

Key Findings?

Depending on form, the crystalline segment held the largest market share in 2023.?

By type, the liquid segment was the highest shareholder in 2023.?

According to grade, the alkaline segment acquired a notable stake in the market in 2023.?

On the basis of application, the detergent segment dominated the market in 2023.?

As per end use, the construction segment accounted for the highest market share in 2023.?

Region wise, Asia-Pacific was the highest revenue generator in 2023.?

Competition Analysis??

The key players operating in the sodium silicate market are Tokuyama Corporation, Evonik Industries AG, Merck Millipore Limited, Nippon Chemical Industrial Co. Ltd., PQ Group Holdings Inc., Occidental Petroleum Corporation, CIECH S.A., Sinchem Silica Gel Co. Ltd., Solvay, and Kiran Global Chem Limited. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the competitive market.?

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- SWOT Analysis

#### Key Market Segments

##### By Form

- Crystalline

- Anhydrous

##### By Type

- Liquid

- Solid

##### By Grade

- Neutral

- Alkaline

##### By Application

- Paints

- Adhesives

- Refractories

- Tube Winding

- Detergent

- Catalyst

- Others

##### By End use

- Pulp and Paper

- Construction

- Automotive

- Others

##### By Region

- North America

- U.S.

- Canada

- Mexico

- Europe

- Germany

- France

- UK

- Italy

- Spain

- Rest of Europe

- Asia-Pacific

- Japan

- China

- Australia

- India

- South Korea

- Rest of Asia-Pacific

- LAMEA

- Brazil

- Saudi Arabia

- South Africa

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- Rest of LAMEA
- Key Market Players
- CIECH S.A.
- Evonik Industries AG
- Kiran Global Chem Limited
- Merck Millipore Limited
- Nippon Chemical Industrial Co. Ltd.
- Occidental Petroleum Corporation
- PQ Group Holdings Inc.
- Sinchem Silica Gel Co. Ltd.
- Solvay
- Tokuyama Corporation

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Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

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Date

2026-03-06

Signature

A large, empty rectangular box intended for a signature.

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