

India Electric Soap Dispenser Market Assessment, By Material [Stainless Steel, Plastic, Others], By Price Range [Mass/Economy, Premium], By End User [Residential, Commercial], By Distribution Channel [Multi-Branded Outlets, Supermarkets/Hypermarkets, Exclusive Stores, Online, Others], By Region, Opportunities and Forecast, FY2019-FY2033F

Market Report | 2025-07-18 | 134 pages | Market Xcel - Markets and Data

AVAILABLE LICENSES:

- Single User License \$3500.00
- Multi-User/Corporate Licence \$4700.00
- Custom Research License \$7200.00

Report description:

India electric soap dispenser market is projected to witness a CAGR of 7.61% during the forecast period FY2026-FY2033, growing from USD 17.65 million in FY2025 to USD 31.74 million in FY2033F, owing to multiple factors that reflect changing consumer preferences and broader societal trends. A major driver is increased hygiene consciousness owing to the COVID-19 pandemic, increasing the need for touchless solutions in homes and commercial establishments. Government programs such as the Swachh Bharat Mission and Smart Cities Mission have also accelerated adoption by encouraging modern sanitation facilities at the public and private levels. The growing commercial space in the form of offices, hotels, hospitals, and shopping malls has also driven the market, with companies focusing on touch-free hygiene to maintain safety and adhere to health protocols.

Rising disposable incomes and urbanization have increased the availability of premium hygiene products, especially among India's burgeoning middle class and urban, technology-oriented consumers. Enhancement of product appeal through technology, including IoT-based and rechargeable dispensers, and improved designs, has also made the adoption easier. The swift expansion of e-commerce portals has rendered the products more convenient and cost-effective. The emergence of corporate wellness programs and institutionalization within schools, colleges, and real estate developments has also added to demand. All these indicators are indicative of an enduring trend toward automated hygiene solutions, putting the electric soap dispenser market in a position to expand further in India's urban and semi-urban markets.

For instance, in September 2023, Xiaomi Corporation launched the Mijia Automatic Foaming Soap Dispenser 1S, boasting an impressive 180-day battery life. This device aims to revolutionize hygiene with its touchless operation, reducing contact and

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

promoting cleanliness in homes and public spaces. The dispenser features a minimalist design and supports a variety of liquid soaps, enhancing convenience and user experience.

Hygiene Awareness Drives the India Electric Soap Dispenser Market Demand

The Indian market for electric soap dispensers is witnessing unprecedented growth, led by a growing consumer and institutional awareness of hygiene. The COVID-19 pandemic proved to be the tipping point, fundamentally shifting the social perception towards sanitation and fueling the demand for touchless hygiene solutions. This new wave has continued in the post-pandemic era, with domestic consumers, enterprises, and public institutions increasingly opting for automatic soap dispensers as a hygiene imperative rather than a convenience product. Government initiatives in the form of the Swachh Bharat Mission have also driven the trend by creating awareness of the norms of modern sanitation. India's expanding urban population with growing disposable incomes is also driving premiumization in the hygiene space, making electric soap dispensers even more ubiquitous. The convergence of enduring awareness of hygiene, enabling government policies, and product innovation puts the electric soap dispenser market in growth mode, especially in urban markets where awareness of health and consumption of smart home products are themselves on the rise. This trend illustrates how consumer health needs can drive lasting shifts in the fast-moving consumer goods market.

For instance, in 2022, Kent RO Systems Ltd., based in Noida, Uttar Pradesh, launched the Kent Touchless Soap Dispenser. Equipped with an infrared sensor, this automatic dispenser ensures a hygienic, contact-free handwashing experience, reflecting Kent's commitment to innovative health solutions in India.

Technological Advancements and Smart Homes Expand India Electric Soap Dispenser Market Size

The Indian market for electric soap dispensers is amid a technology revolution that is substantially boosting its growth potential. Advanced technologies are upgrading these devices from mere hygiene equipment to connected, networked devices that appeal to household and business consumers alike. Internet-of-Things-enabled smart dispensers now have remote monitoring through smartphone applications, automatic refill reminders, and easy integration with leading smart home systems such as Amazon Alexa and Google Home. Advanced sensor technologies enable improved motion sensing with more efficient power consumption, with solar-powered to USB-rechargeable variants reducing wastage of batteries. This technology revolution is perfectly in line with India's fast-expanding smart home market, which is expected to expand as more urban consumers insist on connected devices that integrate into their digital lifestyles. Commercial establishments also benefit from these developments, fitting networked dispenser systems that enable centralized monitoring and predictive maintenance across outlets. As these intelligent features become more price-friendly through economies of scale and local production, they are driving mass adoption across segments.

Commercial Segment Dominates the India Electric Soap Dispenser Market Share

The commercial segment has established itself as the primary driver of India's electric soap dispenser market, thereby creating great potential for growth in the hygiene solutions market. With health and safety protocols becoming a top priority for companies across industries, touchless soap dispensers are increasingly becoming indispensable elements of corporate offices, healthcare facilities, hospitality centers, and retail outlets. This is an indicator of growing focus in the commercial segment on ensuring sanitary conditions for employees, customers, and visitors alike. The healthcare sector is among the strongest adopters, with hospitals and clinics adopting automated dispensers to minimize cross-contamination risks and meet strict sanitation guidelines. Likewise, India's fast-growing hospitality industry, including hotels, restaurants, and food service outlets, is integrating these devices into its hygiene certification and customer confidence-building initiatives. Corporate offices, especially in IT parks and business districts, are installing touchless dispensers in washrooms and pantries as part of employee wellness initiatives. The manufacturer's reaction is responding to this growing demand by creating commercial-grade models that indicate greater durability, increased capacity, and more advanced features such as usage tracking. This sector-specific product innovation, coupled with the heightened growth of commercial infrastructure in India, indicates business and institutional demand as the key driver of market growth in the near term.

Impact of the U.S. Tariff on India Electric Soap Dispenser Market

-□The imposition of U.S. tariffs on Indian-made electric soap dispensers could have mixed consequences for the domestic market. While the immediate effect may dampen export prospects for Indian manufacturers, the long-term impact could stimulate greater focus on domestic innovation and market expansion.

-□Higher tariffs would make Indian products less competitive in the U.S., a key export market, potentially reducing revenue for

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

manufacturers reliant on international sales.

-□Companies may need to reassess sourcing strategies if tariffs affect imported components used in local production. Increased costs for exporters could lead to tighter margins, forcing some firms to either absorb losses or pass costs onto buyers.

-□With exports becoming less attractive, manufacturers may redirect efforts toward India's rapidly expanding home market, accelerating product innovation and affordability.

Key Players Landscape and Outlook

The Indian market for electric soap dispensers is characterized by a competitive landscape with domestic as well as international players vying for market share across segments. Large domestic players lead the affordable to mid-segment space with their commercial-grade and smart home-compatible offerings, while ITC Limited's Savlon relies on its high equity in hygiene branding. Internationally recognized premium players address luxury hospitality as well as high-end residential space with advanced sensor-based and IoT-enabled dispensers. Newer entrants are also leading the innovation with AI-based and eco-friendly offerings. In the years to come, the industry seems poised for high growth with the adoption of smart home technologies, higher adoption in the commercial space, and the introduction of new standards of hygiene. Top trends include premiumization with the addition of UV-sanitizing capabilities, sustainability-driven design, and the development of strategic B2B partnerships with real estate developers.

Table of Contents:

- 1.□Project Scope and Definitions
- 2.□Research Methodology
- 3.□Impact of U.S. Tariffs
- 4.□Executive Summary
- 5.□Voice of Customers
 - 5.1.□Respondent Demographics
 - 5.2.□Brand Awareness
 - 5.3.□Factors Considered in Purchase Decisions
 - 5.4.□Challenges Faced Post Purchase
 - 5.5.□Preferred Distribution Channel
 - 5.6.□Frequency of Purchase
- 6.□India Electric Soap Dispenser Market Outlook, FY2019-FY2033F
 - 6.1.□Market Size Analysis & Forecast
 - 6.1.1.□By Value
 - 6.1.2.□By Volume
 - 6.2.□Market Share Analysis & Forecast
 - 6.2.1.□By Material
 - 6.2.1.1.□Stainless Steel
 - 6.2.1.2.□Plastic
 - 6.2.1.3.□Others
 - 6.2.2.□By Price Range
 - 6.2.2.1.□Mass/Economy
 - 6.2.2.2.□Premium
 - 6.2.3.□By End User
 - 6.2.3.1.□Residential
 - 6.2.3.2.□Commercial
 - 6.2.4.□By Distribution Channel
 - 6.2.4.1.□Multi-Branded Outlets
 - 6.2.4.2.□Supermarkets/Hypermarkets
 - 6.2.4.3.□Exclusive Stores

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2.4.4.□Online
 - 6.2.4.5.□Others
 - 6.2.5.□By Region
 - 6.2.5.1.□North
 - 6.2.5.2.□East
 - 6.2.5.3.□West and Central
 - 6.2.5.4.□South
 - 6.2.6.□By Company Market Share Analysis (Top 5 Companies and Others - By Value, FY2025)
 - 6.3.□Market Map Analysis, FY2025
 - 6.3.1.□By Material
 - 6.3.2.□By Price Range
 - 6.3.3.□By End User
 - 6.3.4.□By Distribution Channel
 - 6.3.5.□By Region
 - 7.□Demand Supply Analysis
 - 8.□Import and Export Analysis
 - 9.□Value Chain Analysis
 - 10.□Porter's Five Forces Analysis
 - 11.□PESTLE Analysis
 - 12.□Pricing Analysis
 - 13.□Market Dynamics
 - 13.1.□Market Drivers
 - 13.2.□Market Challenges
 - 14.□Market Trends and Developments
 - 15.□Policy and Regulatory Landscape
 - 16.□Case Studies
 - 17.□Competitive Landscape
 - 17.1.□Competition Matrix of Top 5 Market Leaders
 - 17.2.□SWOT Analysis for Top 5 Players
 - 17.3.□Key Players Landscape for Top 10 Market Players
 - 17.3.1.□Dolphy India Private Limited
 - 17.3.1.1.□Company Details
 - 17.3.1.2.□Key Management Personnel
 - 17.3.1.3.□Key Products Offered
 - 17.3.1.4.□Key Financials (As Reported)
 - 17.3.1.5.□Key Market Focus and Geographical Presence
 - 17.3.1.6.□Recent Developments/Collaborations/Partnerships/Mergers and Acquisition
 - 17.3.2.□Euronics Industries Private Limited
 - 17.3.3.□KENT RO Systems Limited
 - 17.3.4.□Jaquar and Company Private Limited
 - 17.3.5.□Orchids International
 - 17.3.6.□Sloan India Private Limited
 - 17.3.7.□Watts Water Technologies, Inc. (Bradled)
 - 17.3.8.□TOTO India Industries Private Limited
 - 17.3.9.□Kimberly-Clark India Private Limited
 - 17.3.10.□GOJO Industries, Inc. (Purell)
- *Companies mentioned above DO NOT hold any order as per market share and can be changed as per information available

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

during research work.

18. □ Strategic Recommendations

19. □ About Us and Disclaimer

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

India Electric Soap Dispenser Market Assessment, By Material [Stainless Steel, Plastic, Others], By Price Range [Mass/Economy, Premium], By End User [Residential, Commercial], By Distribution Channel [Multi-Branded Outlets, Supermarkets/Hypermarkets, Exclusive Stores, Online, Others], By Region, Opportunities and Forecast, FY2019-FY2033F

Market Report | 2025-07-18 | 134 pages | Market Xcel - Markets and Data

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Muti-User/Corporate Licence	\$4700.00
	Custom Research License	\$7200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-17"/>
		Signature	<input type="text"/>