

Global Banking CRM Market Assessment, By Component [Solutions, Services], By Deployment Mode [On-premises, Cloud], By Application [Customer Service and Support, Lead Management, Marketing Automation, Sales Force Automation, Reporting and Analytics], By Bank Type [Retail Banks, Corporate Banks, Investment Banks, Cooperative and Regional Banks, Digital-Only Banks], By Region, Opportunities and Forecast, 2018-2032F

Market Report | 2025-07-18 | 223 pages | Market Xcel - Markets and Data

AVAILABLE LICENSES:

- Single User License \$4800.00
- Multi-User/Corporate Licence \$6000.00
- Custom Research License \$8500.00

Report description:

Global banking CRM market is projected to witness a CAGR of 10.12% during the forecast period 2025-2032, growing from USD 20.06 billion in 2024 to USD 43.38 billion in 2032F, because of the growing demand for secure, personalized, and seamless customer experiences in an increasing digital banking ecosystem. There are several key factors contributing to this growth, including the need for omnichannel engagement, the growing regulatory scrutiny on responsible data use, and the demand for financial inclusion in underserved populations. Additionally, banks and financial institutions are now transitioning to integrated CRM platforms to meet rapidly evolving challenges, moving away from legacy customer management systems. These systems can assist banks in ensuring compliance with evolving data protection regulations, improve their fraud detection capabilities, drive timely customer support and engagement, and allow banks to utilize personalization at scale through AI. As demands for real-time service and transparency grow, customers freely engage with brands and banks in a shifting engagement landscape, and CRM systems will be a critical tool for banks to restore trust, create engagement, and improve customer lifetime value.

A rapid digital transformation in banking customer relationship management (CRM) is striking globally. Part of this transformation is due to growing consumer demand for personalization in their financial services, as well as unified customer data platforms and digital banking experiences. Financial institutions are investing in CRM platforms to improve relationship management, client

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

onboarding, and cross-channel support to deliver actionable insights.

An example of this trend is Wells Fargo announcing in early 2025 the expansion of its commercial banking business through a strategic alliance with Q2. This move allows Wells Fargo to connect its commercial teams with a single CRM and collaboration platform, as well as unify the customer experience. This high-end CRM platform will allow banks to increase transparency of interactions between clients while improving operations. Implementing enterprise-grade CRM systems will allow banks to have a 360-degree view of their customers' interactions, while automating the repetitive processes involved. With increasing expectations from a digitally native customer population as well as increased competition from Fintech companies, the tools available from CRM assist banks in developing loyalty, increasing cross-sell opportunities, and ensuring compliance across customer-facing operations. The market will continue to grow rapidly, especially across mid- to large-tier banks globally.

Digitalization in Banking Drives Global Banking CRM Market Demand

The demand for digitized and personalized banking services has emerged as a significant growth catalyst for the global banking CRM market. Traditional banking has transitioned into a model driven by more advisory, insight-led, or personalized experiences, where institutions will use CRM tools to deliver the most appropriate service based on real-time behavioral and financial data.

In February 2025, Mediobanca launched "Mediobanca Premier", a new digital-first bank to manage family savings through personalized wealth management. Overall, this move highlighted how banks are evolving customer engagement, particularly in retail and private banking, using CRM tools to bundle financial profiling, life-stage mapping, and personalized communications. Banking CRMs can now help banks better segment customers, provide hyper-personalized products, and anticipate customer needs based on transaction behaviour and sentiment analysis. Overall, personalized experiences, fueled by AI integrated into CRM, have led to increases in customer satisfaction and retention rates. As more banks adopt this personalized strategy to combat churn and build lifetime value, digitization and personalization will remain the global priorities for CRM investment.

AI and Advanced Integration in CRM Platform Shape Market Dynamics

The other major driver reshaping the global banking CRM market is the incorporation of AI and advanced integrations to core banking systems to facilitate intelligent decision-making and more proactive customer engagement. Banking CRMs are enabling real-time insights for next-best actions or dynamically managing customer service cases that will allow banks to move from reactive to predictive models of service.

For instance, in February 2025, IBM Corporation joined hands with Alinma Bank to integrate smarter technologies into the Saudi bank's digital ecosystem. This work includes embedding AI and automation into the customer experience workflows to analyze client interactions and speed up responses. Because banks can now embed AI into their CRM platforms, they can see potential upsell offerings, predict customer attrition, or route customer-service issues to the proper department automatically. These capabilities can improve operational efficiency, increase customer satisfaction levels, and drive more revenue per customer. AI-led CRM solutions are the new normal, as banks strive to keep pace within a digital environment with faster, smarter, and more human-like interaction.

Customer Service and Support Leads the Global Banking CRM Market

CRM applications in banking, customer service, and support are still the most relevant segment. It includes omnichannel query management, case management, automated chatbots, feedback collection, and resolution tracking, all of which are fundamental to customer experience and satisfaction. For example, in April 2025, NatWest's Boxed, the embedded banking division, partnered with The AA to offer a new line of digital savings and loan products. CRM systems can track application journeys, where customers apply, while managing support tickets and ensuring that compliance communication is sent properly. This move highlights the wider trend towards more banks embedding support functionality into their digital banking ecosystems, as customer expectations increase around timeliness of resolution and personalization. Banks are focusing on CRM investment that encompasses customer information in a single view and automating relevant support workflows. As banking competition becomes increasingly aggressive, especially when technology-based fintech is offering a quick app-based solution, banks also see that the ability to provide quick, seamless support is quickly becoming a differentiator against traditional and challenger banks. This phenomenon has placed value on emerging industries and supports the lead of this segment.

North America Dominates the Global Banking CRM Market Size

North America is dominating the global banking customer relationship management market, as it is a part of a mature financial ecosystem, rapid technology cloud transformation, and investments into fintech partnerships. In the U.S. and Canada, banks are

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

on the leading edge of digital transformation, using CRM tools for marketing automation, as well as customer journey mapping based on artificial intelligence and more robust compliance tracking. There was recently an example of this leadership in action with the announcement of Capital One acquiring Discover Financial Services in February 2024. This merger epitomizes the continued focus on integrated customer relationship management, big data records, and operational scale. CRM systems are the foundation of managing merged databases, synchronizing engagement strategies, and customizing services for a larger customer base.

North American banks also favour integrating their CRM systems with third-party data APIs and cloud software and applications, further enhancing service delivery and reducing turnaround times. With strong regulatory environments and high rates for customer adoption of digital means, North America continues to be at the forefront of CRM development and use.

Key Players Landscape and Outlook

The global Banking CRM industry is fiercely competitive, with traditional technology giants vying niche players to innovate and scale their offerings. Leading CIOs are gaining traction in the market through product differentiation, financial power, and ecosystem capabilities.

A recent example of how the competitive environment is changing is that UniCredit announced its intention to acquire Aion Bank and its technology partner, Vodeno, in March 2025. This trend is indicative of many other traditional banks acquiring digital banking platforms with CRM capabilities to drive their digital strategy. With Vodeno, UniCredit accessed a cloud-native banking platform with a modular, CRM capable framework that can be quickly deployed across numerous markets. As larger incumbent banks consolidate their technological capabilities and fintechs concentrate on adding specialized CRM features (e.g., AI-driven analytics, ESG tracking), the competitive landscape will continue to evolve. Being able to deliver integrated, scalable, and regulatory-compliant CRM platforms will be essential to maintaining a leadership position in this market long-term.

Table of Contents:

- 1.□Project Scope and Definitions
- 2.□Research Methodology
- 3.□Executive Summary
- 4.□Voice of Customers
 - 4.1.□Respondent Demographics
 - 4.2.□Key Features Expected from CRM Platforms
 - 4.3.□Pain Points in Existing CRM Deployments
 - 4.4.□Drivers for CRM Adoption in Banks
 - 4.5.□Preferred Deployment Models (Cloud vs. On-Premises)
- 5.□Global Banking CRM Market Outlook, 2018-2032F
 - 5.1.□Market Size Analysis & Forecast
 - 5.1.1.□By Value
 - 5.2.□Market Share Analysis & Forecast
 - 5.2.1.□By Component
 - 5.2.1.1.□Solutions
 - 5.2.1.2.□Services
 - 5.2.2.□By Deployment Mode
 - 5.2.2.1.□On-premises
 - 5.2.2.2.□Cloud
 - 5.2.3.□By Application
 - 5.2.3.1.□Customer Service and Support
 - 5.2.3.2.□Lead Management
 - 5.2.3.3.□Marketing Automation
 - 5.2.3.4.□Sales Force Automation
 - 5.2.3.5.□Reporting and Analytics

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.2.4. By Bank Type
 - 5.2.4.1. Retail Banks
 - 5.2.4.2. Corporate Banks
 - 5.2.4.3. Investment Banks
 - 5.2.4.4. Cooperative and Regional Banks
 - 5.2.4.5. Digital-Only Banks
- 5.2.5. By Region
 - 5.2.5.1. North America
 - 5.2.5.2. Europe
 - 5.2.5.3. Asia-Pacific
 - 5.2.5.4. South America
 - 5.2.5.5. Middle East and Africa
- 5.2.6. By Company Market Share Analysis (Top 5 Companies and Others - By Value, 2024)
- 5.3. Market Map Analysis, 2024
 - 5.3.1. By Component
 - 5.3.2. By Deployment Mode
 - 5.3.3. By Application
 - 5.3.4. By Bank Type
 - 5.3.5. By Region
- 6. North America Banking CRM Market Outlook, 2018-2032F
 - 6.1. Market Size Analysis & Forecast
 - 6.1.1. By Value
 - 6.2. Market Share Analysis & Forecast
 - 6.2.1. By Component
 - 6.2.1.1. Solutions
 - 6.2.1.2. Services
 - 6.2.2. By Deployment Mode
 - 6.2.2.1. On-premises
 - 6.2.2.2. Cloud
 - 6.2.3. By Application
 - 6.2.3.1. Customer Service and Support
 - 6.2.3.2. Lead Management
 - 6.2.3.3. Marketing Automation
 - 6.2.3.4. Sales Force Automation
 - 6.2.3.5. Reporting and Analytics
 - 6.2.4. By Bank Type
 - 6.2.4.1. Retail Banks
 - 6.2.4.2. Corporate Banks
 - 6.2.4.3. Investment Banks
 - 6.2.4.4. Cooperative and Regional Banks
 - 6.2.4.5. Digital-Only Banks
 - 6.2.5. By Country Share
 - 6.2.5.1. United States
 - 6.2.5.2. Canada
 - 6.2.5.3. Mexico
 - 6.3. Country Market Assessment
 - 6.3.1. United States Banking CRM Market Outlook, 2018-2032F*

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.3.1.1.□Market Size Analysis & Forecast
 - 6.3.1.1.1.□By Value
 - 6.3.1.2.□Market Share Analysis & Forecast
 - 6.3.1.2.1.□By Component
 - 6.3.1.2.1.1.□Solutions
 - 6.3.1.2.1.2.□Services
 - 6.3.1.2.2.□By Deployment Mode
 - 6.3.1.2.2.1.□On-premises
 - 6.3.1.2.2.2.□Cloud
 - 6.3.1.2.3.□By Application
 - 6.3.1.2.3.1.□Customer Service and Support
 - 6.3.1.2.3.2.□Lead Management
 - 6.3.1.2.3.3.□Marketing Automation
 - 6.3.1.2.3.4.□Sales Force Automation
 - 6.3.1.2.3.5.□Reporting and Analytics
 - 6.3.1.2.4.□By Bank Type
 - 6.3.1.2.4.1.□Retail Banks
 - 6.3.1.2.4.2.□Corporate Banks
 - 6.3.1.2.4.3.□Investment Banks
 - 6.3.1.2.4.4.□Cooperative and Regional Banks
 - 6.3.1.2.4.5.□Digital-Only Banks
 - 6.3.2.□Canada
 - 6.3.3.□Mexico
- *All segments will be provided for all regions and countries covered
- 7.□Europe Banking CRM Market Outlook, 2018-2032F
 - 7.1.□Germany
 - 7.2.□France
 - 7.3.□Italy
 - 7.4.□United Kingdom
 - 7.5.□Russia
 - 7.6.□Netherlands
 - 7.7.□Spain
 - 7.8.□Turkey
 - 7.9.□Poland
 - 8.□Asia-Pacific Banking CRM Market Outlook, 2018-2032F
 - 8.1.□India
 - 8.2.□China
 - 8.3.□Japan
 - 8.4.□Australia
 - 8.5.□Vietnam
 - 8.6.□South Korea
 - 8.7.□Indonesia
 - 8.8.□Philippines
 - 9.□South America Banking CRM Market Outlook, 2018-2032F
 - 9.1.□Brazil
 - 9.2.□Argentina
 - 10.□Middle East and Africa Banking CRM Market Outlook, 2018-2032F

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.1. Saudi Arabia
- 10.2. UAE
- 10.3. South Africa
- 11. Demand Supply Analysis
- 12. Value Chain Analysis
- 13. Porter's Five Forces Analysis
- 14. PESTLE Analysis
- 15. Market Dynamics
 - 15.1. Market Drivers
 - 15.2. Market Challenges
- 16. Market Trends and Developments
- 17. Revenue Model
- 18. Case Studies
- 19. Competitive Landscape
 - 19.1. Competition Matrix of Top 5 Market Leaders
 - 19.2. SWOT Analysis for Top 5 Players
 - 19.3. Key Players Landscape for Top 10 Market Players
 - 19.3.1. Salesforce, Inc.
 - 19.3.1.1. Company Details
 - 19.3.1.2. Key Management Personnel
 - 19.3.1.3. Products and Services
 - 19.3.1.4. Financials (As Reported)
 - 19.3.1.5. Key Market Focus and Geographical Presence
 - 19.3.1.6. Recent Developments/Collaborations/Partnerships/Mergers and Acquisition
 - 19.3.2. Microsoft Corporation
 - 19.3.3. Oracle Corporation
 - 19.3.4. SAP SE
 - 19.3.5. Adobe Inc.
 - 19.3.6. Infosys Limited
 - 19.3.7. Finastra Group Holdings Limited
 - 19.3.8. Pegasystems Inc.
 - 19.3.9. nCino, Inc.
 - 19.3.10. Temenos AG
- *Companies mentioned above DO NOT hold any order as per market share and can be changed as per information available during research work.
- 20. Strategic Recommendations
- 21. About Us and Disclaimer

Global Banking CRM Market Assessment, By Component [Solutions, Services], By Deployment Mode [On-premises, Cloud], By Application [Customer Service and Support, Lead Management, Marketing Automation, Sales Force Automation, Reporting and Analytics], By Bank Type [Retail Banks, Corporate Banks, Investment Banks, Cooperative and Regional Banks, Digital-Only Banks], By Region, Opportunities and Forecast, 2018-2032F

Market Report | 2025-07-18 | 223 pages | Market Xcel - Markets and Data

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4800.00
	Muti-User/Corporate Licence	\$6000.00
	Custom Research License	\$8500.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-19"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com